

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> ,)	Case No. 12-49219 (JPC), <u>et al.</u> ,
)	
Debtors.)	(Jointly Administered)
)	

Amended

ORDER DIRECTING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES

Upon the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") directing the joint administration of their related chapter 11 cases, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 12-49219 (JPC).
3. The caption of the jointly administered cases² shall read as follows:

**UNITED STATES BANKRUPTCY COURT
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In re:)	
)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
Debtors.)	(Jointly Administered)
)	

4. A docket entry shall be made in each of the above-captioned cases substantially as follows:

² The case numbers of the Debtors' chapter 11 cases are as follows: Edison Mission Energy (Case No. 12-49219); Camino Energy Company (Case No. 12-49222); Chestnut Ridge Energy Company (Case No. 12-49220); Edison Mission Energy Fuel Services, LLC (Case No. 12-49221); Edison Mission Fuel Resources, Inc. (Case No. 12-49223); Edison Mission Fuel Transportation, Inc. (Case No. 12-49224); Edison Mission Holdings Co. (Case No. 12-49225); Edison Mission Midwest Holdings Co. (Case No. 12-49226); Midwest Finance Corp. (Case No. 12-49227); Midwest Generation EME, LLC (Case No. 12-49228); Midwest Generation, LLC (Case No. 12-49218); Midwest Generation Procurement Services, LLC (Case No. 12-49229); Midwest Peaker Holdings, Inc. (Case No. 12-49230); Mission Energy Westside, Inc. (Case No. 12-49231); San Joaquin Energy Company (Case No. 12-49232); Southern Sierra Energy Company (Case No. 12-49233); and Western Sierra Energy Company (Case No. 12-49234).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy's corporate headquarters and the Debtors' service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural consolidation and joint administration of these chapter 11 cases of Edison Mission Energy and its affiliated debtors. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 12-49219 (JPC).

5. The Clerk of the United States Bankruptcy Court for the Northern District of Illinois (the "Clerk's Office") shall maintain one consolidated docket and one file for these chapter 11 cases. The Debtors' notice, claims, and solicitation agent shall maintain one consolidated service list on behalf of the Clerk's Office.

6. Nothing contained in the Motion or this order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors' chapter 11 cases.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: December 21, 2012
Chicago, Illinois

J. Cox *Jacqueline P. Cox*

United States Bankruptcy Judge