

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

	)	
In re:	)	Chapter 11
	)	
EDISON MISSION ENERGY, <u>et al.</u> , <sup>1</sup>	)	Case No. 12-49219 (JPC)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
EDISON MISSION ENERGY, CASE NO. 12-49219 (JPC)**

**SUPPLEMENT TO SCHEDULE F<sup>2</sup>**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities [Docket No. 498] and the *Amended Schedules of Assets and Liabilities for Edison Mission Energy, Case No. 12-49219 (JPC) – Supplement to Schedule F* [Docket No. 952].

In re Edison Mission Energy, Case No. 12-49219 (JPC)

Debtor

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
	H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
1						
	ACCOUNT NO:					
	AMERICAN WIND WILDLIFE INSTITUTE 1110 VERMONT AVE. NW WASHINGTON, DC 20010	General Trade Payable				\$0.00
2						
	ACCOUNT NO:					
	CITIGROUP ENERGY, INC. ATTN: DIRECTOR DERIVATIVES OPERATIONS 2800 POST OAK BLVD - SUITE 500 HOUSTON, TX 77056	General Trade Payable	X	X		\$990,529.68
3						
	ACCOUNT NO:					
	SEMPRA ENERGY TRADING LLC 58 COMMERCE ROAD STAMFORD, CT 06902	General Trade Payable	X	X		\$76,861.08
4						
	ACCOUNT NO:					
	SHELL ENERGY NORTH AMERICA (US) LLP ATTN: TOM CARLSON 909 FANNIN STREET TWO HOUSTON CENTER - PLAZA LEVEL I HOUSTON, TX 77010	General Trade Payable	X	X		\$1,099,115.93
5						
	ACCOUNT NO:					
	SHOOK, HARDY, & BACON LLP ATTN: ACCOUNTING PO BOX 413635 KANSAS CITY, MO 64141-3653	General Trade Payable				\$0.00

Sub -Total >

(Total of this Page)

**\$2,166,506.69**

In re Edison Mission Energy, Case No. 12-49219 (JPC)  
Debtor

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
6						
ACCOUNT NO:						
SULLIVAN & WORCESTER LLP ONE POST OFFICE SQUARE BOSTON, MA 02109		General Trade Payable				\$0.00

Sub -Total >	<b>\$0.00</b>
(Total of this Page)	
Total >	<b>\$2,166,506.69</b>
(Report also on Summary of Schedules)	

**United States Bankruptcy Court  
Northern District of Illinois**

In re Edison Mission Energy, Debtor, Case No. 12-49219 (JPC)  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and Chief Financial Officer of Edison Mission Energy, the parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 2 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 13, 2013

Signature



**Maria Rigatti**  
**Senior Vice President and Chief Financial Officer**  
**of Edison Mission Energy**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*