

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11	
)		
EDISON MISSION ENERGY, <u>et al.</u> , ¹	)	Case No. 12-49219 (JPC)	
)		
Debtors.	)	(Jointly Administered)	
)		

NOTICE OF DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE EME SENIOR NOTES CLAIMS)

PLEASE TAKE NOTICE that on the **February 19, 2014, at 10:30 a.m. (Central Time)** or as soon thereafter as counsel may be heard, the above-captioned debtors and debtors in possession (collectively, the "Debtors") shall appear before the Honorable Jacqueline P. Cox or any other judge who may be sitting in her place and stead, in Courtroom 680 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois, and present the attached *Debtors' Thirteenth Omnibus Objection to Certain Proofs of Claim (Duplicate EME Senior Notes Claims)* (the "Objection").

THE OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN DUPLICATE CLAIMS. CLAIMANTS RECEIVING THE OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 TO EXHIBIT A ATTACHED TO THE OBJECTION.

THE OBJECTION DOES NOT SEEK TO EXPUNGE AND DISALLOW OR OTHERWISE MODIFY THE PROOFS OF CLAIM FILED BY WELLS FARGO, N.A., AS THE EME SENIOR NOTES INDENTURE TRUSTEE, ON ACCOUNT OF THE SENIOR NOTE CLAIMS, ASSERTED IN THE AGGREGATE AMOUNT OF AT LEAST \$3,853,762,766.39.

PLEASE TAKE FURTHER NOTICE that any response to the Objection must be filed with the Court by **February 12, 2014, at 4:00 p.m. (Central Time)** and served so as to be actually received by: (a) counsel to the Debtors; (b) the Office of the U.S. Trustee for the Northern District of Illinois; (c) counsel to the official committee of unsecured creditors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Finance Co. (9202); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy's corporate headquarters and the Debtors' service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

appointed to these chapter 11 cases; (d) counsel to the EME Senior Notes Indenture Trustee; (e) counsel to the ad hoc committee of certain holders of the Debtors' senior unsecured notes; (f) the indenture trustee for the lessor notes related to the Debtors' Powerton generating station in Pekin, Illinois, and units 7 and 8 of the Debtors' Joliet, Illinois, generating station and the pass-through trustee for the related pass-through certificates; (g) counsel to the ad hoc committee of certain holders of pass-through certificates related to the Debtors' Powerton and Joliet generating stations; (h) the owner trusts and the equity investors for the Debtors' Powerton and Joliet generating stations and their respective counsel; (i) the lender under Debtor Edison Mission Energy's letter-of-credit facility; (j) the state attorneys general for states in which the Debtors conduct business; (k) United States Attorney for the Northern District of Illinois; (l) the Internal Revenue Service; (m) the Securities and Exchange Commission; (n) the Environmental Protection Agency and similar state environmental agencies for states in which the Debtors conduct business; and (o) those parties who have requested service of papers in this case pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure and the *Order Approving Case Management Procedures* [Docket No. 128].

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases and the contact information for the notice parties listed above are available free of charge by visiting the case website maintained by GCG, Inc., the Debtors' notice and claims agent for these chapter 11 cases, available at www.edisonmissionrestructuring.com or by calling (866) 241-6491. You may also obtain copies of any pleadings by visiting the Court's website at www.ilnb.uscourts.gov in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank.]

Dated: January 17, 2014

/s/ David R. Seligman, P.C.

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*Counsel to Debtor Camino Energy Company
and Conflicts Counsel to the other Debtors
and Debtors in Possession¹*

¹ McDonald Hopkins LLC will prosecute the Objection and respond to any responses thereto to the extent that any potential conflict of interest exists with respect to Kirkland & Ellis LLP.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> , ¹	)	Case No. 12-49219 (JPC)
Debtors.	)	(Jointly Administered)
)	

**DEBTORS’ THIRTEENTH OMNIBUS OBJECTION
TO CERTAIN PROOFS OF CLAIM (DUPLICATE EME SENIOR NOTES CLAIMS)**

THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN DUPLICATE CLAIMS. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 TO EXHIBIT A ATTACHED TO THIS OBJECTION.

THE OBJECTION DOES NOT SEEK TO EXPUNGE AND DISALLOW OR OTHERWISE MODIFY THE PROOFS OF CLAIM FILED BY WELLS FARGO, N.A., AS THE EME SENIOR NOTES INDENTURE TRUSTEE, ON ACCOUNT OF THE SENIOR NOTE CLAIMS, ASSERTED IN THE AGGREGATE AMOUNT OF AT LEAST \$3,853,762,766.39.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) respectfully state the following in support of this objection (this “Objection”):

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”), expunging and disallowing each claim identified on **Schedule 1** to the Order (collectively, the “Duplicate EME Senior Notes Claims”) in its entirety because each such

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

claim is duplicative of the EME Senior Notes Indenture Trustee Claims asserted by the EME Senior Notes Indenture Trustee against EME (as such terms are defined below). In support of this Objection, the Debtors submit the declaration of Aaron Moss (the "Moss Declaration"), to be filed in connection herewith.

Jurisdiction

2. The United States Bankruptcy Court for the Northern District of Illinois (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory bases for the relief requested herein are sections 502 and 1106(a)(1) of title 11 of the United States Code (the "Bankruptcy Code"), rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 3007-1 of the Local Rules for the United States Bankruptcy Court for the Northern District of Illinois (the "Local Rules").

Background

5. Edison Mission Energy ("EME"), together with its Debtor and non-Debtor affiliates, is a leading independent power producing enterprise specializing in developing, operating, and selling energy and capacity from approximately 40 generating facilities in 12 states and the Republic of Turkey. The Debtors have approximately 800 employees and maintain headquarters in Chicago, Illinois and Santa Ana, California.

6. On December 17, 2012 (the "Petition Date"), seventeen of the Debtors filed petitions with the Court under chapter 11 of the Bankruptcy Code. On May 2, 2013, three additional Debtors filed petitions with the Court under chapter 11 of the Bankruptcy Code. The Court has approved procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket Nos. 115, 154, 780]. No party has requested the

appointment of a trustee or examiner in these chapter 11 cases. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 7, 2013, the United States Trustee for the Northern District of Illinois appointed an official committee of unsecured creditors (the "Committee") in these chapter 11 cases [Docket No. 202] (as amended on January 18, 2013 [Docket No. 308]).

7. On October 25, 2013, the Court entered an order approving the Debtors' entry into a plan sponsor and support agreement (the "Plan Sponsor Agreement") among the Debtors, NRG Energy, Inc. (together with its subsidiary NRG Holdings Inc., "NRG"), the Committee, certain members of the ad hoc committee of certain holders of the EME Senior Notes (as defined below) (the "Noteholder Group"), and certain parties to the leveraged lease transactions for Debtor Midwest Generation, LLC's ("MWG") Powerton generating station and units 7 and 8 of MWG's Joliet generating station [Docket No. 1424]. The NRG sale transaction contemplated by the Plan Sponsor Agreement involves a sale of substantially all of EME's assets.

8. On December 19, 2013, the Debtors filed the *Debtors' Second Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 1720] (as amended, modified, or supplemented, the "Plan") to effectuate the NRG sale transaction pursuant to a chapter 11 plan and obtained Court approval of the related disclosure statement [Docket No. 1718]. The Debtors began to solicit votes to accept or reject the Plan on December 27, 2013. The hearing to confirm the Plan is set to commence on February 19, 2014.

The Claims Reconciliation Process

9. On February 14, 2013, and May 16, 2013, the Original Debtors and the Homer City Debtors, respectively, filed their schedules of assets and liabilities and executory contracts and unexpired leases (as amended, collectively, the "Schedules") and statements of financial

affairs, as required pursuant to section 521 of the Bankruptcy Code. On July 2, 2013, December 15, 2013, and January 16, 2014, certain Debtors filed amendments to their respective Schedules.

10. On April 10, 2013, the Court entered the *Order (A) Setting Bar Dates for Filing Proofs of Claim, Including 503(b)(9) Proofs of Claim and (B) Approving the Form and Manner of Notice Thereof* [Docket No. 669] (the “Bar Date Order”). The Bar Date Order applies to all purported “claims” (as defined in section 101(5) of the Bankruptcy Code) against EME (each, a “Claim”). Notice of the Bar Date Orders was provided in accordance with the procedures outlined therein.

11. On July 17, 2013, the Court approved certain omnibus procedures for filing and resolving objections to Claims asserted against the Debtors in these chapter 11 cases [Docket No. 1022] (the “Objection Procedures”).

12. To date, entities have filed approximately 2,000 proofs of claim against the Debtors on an aggregate basis, collectively asserting more than \$12.2 billion in aggregate liabilities. The Debtors and their advisors are in the process of reviewing the proofs of claim, including supporting documentation, if any, filed together with any proof of claim, and reconciling the proofs of claims with the Debtors’ books and records to determine the validity of the proofs of claim.

13. On June 12, 2013, the EME Senior Notes Indenture Trustee² filed proofs of claim on behalf of holders of the EME Senior Notes³ in the amount of at least \$1,038,221,310.00 with

² The “EME Senior Notes Indenture Trustee” means Wells Fargo Bank, National Association, solely in its capacity as an indenture trustee under the 2006 EME Senior Notes Indenture (defined below) and the 2007 EME Senior Notes Indenture (defined below).

³ “EME Senior Notes” means, collectively, the: (a) 7.50% Senior Notes due 2013, issued in the original principal amount of \$500,000,000 pursuant to the 2006 EME Senior Notes Indenture; (b) 7.75% Senior Notes due 2016, issued in the original principal amount of \$500,000,000 pursuant to the 2006 EME Senior Notes Indenture; (c) 7.00% Senior Notes due 2017, issued in the original principal amount of \$1,200,000,000 pursuant to the 2007 EME Senior Notes Indenture; (d) 7.20% Senior Notes due 2019, issued in the original principal amount of

respect to the EME Senior Notes issued pursuant to the 2006 EME Senior Notes Indenture⁴ [Claim No. 1291] and in the amount of at least \$2,815,541,456.39 with respect to the EME Senior Notes issued pursuant to the 2007 EME Senior Notes Indenture⁵ [Claim No. 1246] (collectively, the “EME Senior Notes Indenture Trustee Claims”).⁶ To date, approximately 1,128 holders of the EME Notes have filed Duplicate EME Senior Notes Claims, which proofs of claims are duplicative of the EME Senior Notes Indenture Trustee Claims.

14. For the reasons set forth in more detail below, and based on their review to date, the Debtors have determined that the Duplicate EME Senior Notes Claims should be expunged and disallowed as set forth herein.

The Duplicate EME Senior Notes Claims

15. As set forth in the Moss Declaration, the Debtors have determined that it is appropriate to expunge and disallow the Duplicate EME Senior Notes Claims identified on **Schedule 1** to the Order. Specifically, the Duplicate EME Senior Notes Claims appear to duplicate the EME Senior Notes Indenture Trustee Claims. Furthermore, a number of the Duplicate EME Senior Notes Claims were filed against Debtors other than EME, yet EME is the

\$800,000,000 pursuant to the 2007 EME Senior Notes Indenture; and (e) 7.625% Senior Notes due 2027, issued in the original principal amount of \$700,000,000 pursuant to the 2007 EME Senior Notes Indenture.

⁴ “2006 EME Senior Notes Indenture” means that certain Indenture, dated as of June 6, 2006, between EME and the EME Senior Notes Indenture Trustee (as amended, modified, waived, and/or supplemented from time to time), providing for the issuance of 7.50% Senior Notes due 2013 and 7.75% Senior Notes due 2016.

⁵ “2007 EME Senior Notes Indenture” means that certain Indenture, dated as of May 7, 2007, between EME and the EME Senior Notes Indenture Trustee (as amended, modified, waived, and/or supplemented from time to time), providing for the issuance of 7.00% Senior Notes due 2017, 7.20% Senior Notes due 2019, and 7.625% Senior Notes due 2027.

⁶ The EME Senior Notes Claims, including any asserted fees, expenses and other accrued amounts associated therewith, will be paid in accordance with and as set forth in the Plan.

sole obligor with respect to the EME Senior Notes in the original principal amount of \$3.7 billion.

16. Failure to disallow and expunge the Duplicate EME Senior Notes Claims could result in the applicable claimants receiving multiple recoveries against EME or recoveries against Debtors other than EME, to the detriment of other similarly-situated creditors. Moreover, elimination of such Duplicate EME Senior Notes Claims will enable the Debtors to maintain a more accurate claims register and to reduce any holdbacks for disputed Claims on the effective date of the Debtors' proposed Plan. Accordingly, the Debtors request that the Court enter the Order expunging and disallowing the Duplicate EME Senior Notes Claims identified on **Schedule 1** to the Order. For the avoidance of any doubt, this Objection does not affect the EME Senior Notes Indenture Trustee Claims.

Basis for Relief

17. Section 502(a) of the Bankruptcy Code provides that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). A debtor in possession has the duty to object to the allowance of any claim that is improper. See 11 U.S.C. § 1106(a)(1).

18. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. See In re Salem, 465 F.3d 767, 779 (7th Cir. 2006). To receive the benefit of *prima facie* validity, however, the proof of claim must “set forth facts necessary to support the claim.” In re Stoecker, 143 B.R. 879, 883 (N.D. Ill. 1992), aff'd in part, vacated in part by 5 F.3d 1022 (7th Cir. 1993). Additionally, a claimant's proof of claim is entitled to the presumption of *prima facie* validity under Bankruptcy Rule 3001(f) only until an objecting party refutes at least one of the allegations that is essential to the claim's legal

sufficiency. See In re Relford, 323 B.R. 669, 672–73 (Bankr. S.D. Ind. 2004). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence. Id. In other words, once the *prima facie* validity of a claim is rebutted, “it is for the claimant to prove his claim, not for the objector to disprove it.” In re Kahn, 114 B.R. 40, 44 (Bankr. S.D.N.Y. 1990) (citations omitted).

19. As set forth herein and in the Moss Declaration, the Court should expunge and disallow the Duplicate EME Senior Notes Claims. If the Duplicate EME Senior Notes Claims are not formally disallowed and expunged as requested herein, the potential exists for the applicable claimants to receive recoveries to which they are not entitled, to the detriment of EME’s other stakeholders. Thus, this relief is necessary to prevent any inappropriate distribution of estate funds and to facilitate the administration of the claims allowance process.

Compliance with Bankruptcy Rule 3007(e)

20. The Debtors respectfully submit that this Objection complies with the requirements for omnibus objections set forth by Bankruptcy Rule 3007(e). Namely, the Debtors and GCG, Inc., their notice and claims agent, have created a personalized form of notice that shall be served upon each claimant affected by this Objection. Each such notice prominently identifies the claimant’s: (a) name; (b) address; (c) applicable claim number; (d) proposed treatment pursuant to the Objection; and (e) does not include any other claimant’s information on the notice.

21. As a result, each claimant can readily identify its Claim and proposed treatment and respond accordingly. The proposed form of Order further identifies each claimant by category of claims subject to objection. This Objection conspicuously identifies the Debtors as the objecting parties, identifies this Objection as the Debtors’ thirteenth omnibus claims

objection, and contains objections to fewer than 100 Claims. Accordingly, the Debtors respectfully submit that this Objection complies with Bankruptcy Rule 3007(e).

Separate Contested Matter

22. Each of the above objections to the proofs of claim constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Debtors request that any order entered by the Court with respect to an objection asserted herein shall be deemed a separate order with respect to each Claim.

Reservation of Rights

23. The Debtors expressly reserve the right to amend, modify, or supplement this Objection and to file additional substantive or non-substantive objections to the Claims objected to herein, or any other Claims, filed or not, which may be asserted against the Debtors. Should one or more of the grounds of objection stated in this Objection be overruled, the Debtors reserve the right to object on any other applicable grounds. In addition, the Debtors reserve the right to seek to reduce any Claim for any reason, including to the extent such Claim has been paid. The Debtors reserve the right to raise further objections, including objections under section 502(d) of the Bankruptcy Code. Nothing in this Objection or the relief requested herein shall limit the right of the Debtors, the Committee, or the Noteholder Group to bring future and/or additional objections to any of the Duplicate EME Senior Notes Claims on any basis.

Notice

24. The Debtors have provided notice of this Objection to: (a) the Office of the U.S. Trustee for the Northern District of Illinois; (b) counsel to the Committee; (c) counsel to the EME Senior Notes Indenture Trustee; (d) Noteholder Group; (e) the indenture trustee for the lessor notes related to the Debtors' Powerton generating station in Pekin, Illinois, and units 7 and 8 of the Debtors' Joliet, Illinois, generating station and the pass-through trustee for the related

pass-through certificates; (f) counsel to the ad hoc committee of certain holders of pass-through certificates related to the Debtors' Powerton and Joliet generating stations; (g) the owner trusts and the equity investors for the Debtors' Powerton and Joliet generating stations and their respective counsel; (h) the lender under Debtor Edison Mission Energy's letter-of-credit facility; (i) the state attorneys general for states in which the Debtors conduct business; (j) United States Attorney for the Northern District of Illinois; (k) the Internal Revenue Service; (l) the Securities and Exchange Commission; and (m) the Environmental Protection Agency and similar state environmental agencies for states in which the Debtors conduct business. In light of the nature of the relief requested herein, the Debtors respectfully submit that no further notice is necessary.

WHEREFORE, the Debtors respectfully request that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, granting the related relief requested herein and such other and further relief as the Court deems appropriate.

Dated: January 17, 2014

/s/ David R. Seligman, P.C.

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other than Camino Energy Company*

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*Counsel to Debtor Camino Energy Company
and Conflicts Counsel to the other Debtors
and Debtors in Possession*

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:	)	BK No.: 12-49219
EDISON MISSION ENERGY, et al.,	)	(Jointly Administered)
	)	Chapter: 11
	)	Honorable Jacqueline Cox
)	
Debtor(s))	

ORDER GRANTING DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE EME SENIOR NOTES CLAIMS)

Upon the objection (the "Objection") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") disallowing and expunging the Duplicate EME Senior Notes Claims identified on Schedule 1 attached hereto, pursuant to sections 502 and 1106(a)(1) of the Bankruptcy Code, Bankruptcy Rule 3007, Local Rule 3007-1, and the Objection Procedures, all as more fully set forth in the Objection; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection and the Moss Declaration and having heard the statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Objection is granted as set forth herein. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The Duplicate EME Senior Notes Claims identified on Schedule 1 attached hereto are disallowed and expunged in their entirety.
4. GCG, Inc., the Debtors' notice and claims agent, is directed to update the claims register to reflect the relief granted in this Order.
5. Except as provided in this Order, nothing in this Order shall be deemed: (a) an admission or finding as to the validity of any claim against a Debtor entity; (b) a waiver of the right of the Debtors, the Committee, or the Noteholder Group to dispute any claim against any Debtor on any grounds whatsoever, at a later date; (c) a promise by or requirement on any Debtor to pay any claim; (d) an

implication or admission that any particular claim is of a type specified or defined in this Order; or (e) a waiver of the rights of the Debtors, the Committee, or the Noteholder Group under the Bankruptcy Code or any other applicable law.

6. Each Claim and the objections by the Debtors to such Claim, as addressed in the Objection and set forth on Schedule 1 hereto, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Claim. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters identified in the Objection or this Order.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Enter:

Dated:

United States Bankruptcy Judge

Prepared by:

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Sarah Hiltz Seewer
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Other than Camino Energy Company

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Counsel to Debtor Camino Energy Company
and Conflicts Counsel to the other Debtors
and Debtors in Possession

Schedule 1

Duplicate EME Senior Notes Claims

Duplicate EME Notes Claims

Edison Mission Energy, et al.
12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
1	LINDA S CARPENTER IRA FBO LINDA S CARPENTER C/O PERSHING LLC 51069 O-R&W STATION ST JACOBSBURG, OH 43933 Date Filed: 05/04/13 Debtor: Edison Mission Energy	383	Secured: \$10,000.00	Pgs. 5-6
2	LINDBERG, DANIEL P & KATHRYN P 448 E ONTARIO ST UNIT 1002 CHICAGO, IL 60611 Date Filed: 05/14/13 Debtor: Edison Mission Energy	634	Unsecured: \$5,000.00	Pgs. 5-6
3	LINFIELD, CYNTHIA 1360 CHARTER CT ORCUTT, CA 93455 Date Filed: 07/22/13 Debtor: Edison Mission Energy	1838	Unsecured: \$5,000.00	Pgs. 5-6
4	LIONEL SOBEL & RITA SOBEL 7402 VICTORY LN DELRAY BEACH, FL 33446 Date Filed: 05/14/13 Debtor: Edison Mission Energy	600	Unsecured: \$775.00	Pgs. 5-6
5	LIQ - HALLIBURTON - CORE PLUS C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S. FIGUEROA STREET, SUITE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1596	Unsecured: \$5,728.69	Pgs. 5-6
6	LIVING TRUST FBO MARION MINETTE PERSHING LLC PO BOX 418 FOUNTAINVILLE, PA 18923 Date Filed: 06/12/13 Debtor: Edison Mission Energy	1281	Secured: \$30,000.00	Pgs. 5-6
7	LOFRANO, KENNETH SR 4946 ALICANTE WY OCEANSIDE, CA 92056 Date Filed: 06/07/13 Debtor: Edison Mission Energy	1065	Secured: \$10,000.00	Pgs. 5-6

Duplicate EME Notes Claims

Edison Mission Energy, et al.
12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
8	LOHMAN, BARBARA 3775 WENDY WAY SANTA MARIA, CA 93455 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1167	Unsecured: \$12,000.00	Pgs. 5-6
9	LOHR, ILLA MAE 150 FOXENWOOD DR SANTA MARIA, CA 93455 Date Filed: 06/05/13 Debtor: Edison Mission Energy	1023	Unsecured: \$15,000.00	Pgs. 5-6
10	LOMBARDO, MARIANNE 1192 CHURCHLAND LN SAUGERTIES, NY 12477 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1333	Unsecured: \$9,757.50	Pgs. 5-6
11	LORETTA T KALMAN ROLLOVER IRA 2370 SYKES CREEK DR MERRITT ISLAND, FL 32953 Date Filed: 06/04/13 Debtor: Edison Mission Energy	948	Unsecured: \$2,950.77	Pgs. 5-6
12	LOTT, WILLIAM & SHERYL 4328 NW 61ST TERR OKLAHOMA CITY, OK 73112 Date Filed: 05/11/13 Debtor: Edison Mission Energy	555	Unsecured: \$8,053.50	Pgs. 5-6
13	LOTT, WILLIAM & SHERYL 4328 NW 61ST TERR OKLAHOMA CITY, OK 73112 Date Filed: 05/11/13 Debtor: Edison Mission Energy	556	Unsecured: \$14,477.10	Pgs. 5-6
14	LUCAS, DOUGLAS J 214 E MAIN ST HEGINS, PA 17938 Date Filed: 05/04/13 Debtor: Edison Mission Energy	368	Unsecured: \$4,000.00	Pgs. 5-6
15	LUCAS, JAMES D 1151 E MAIN ST HEGINS, PA 17938 Date Filed: 05/04/13 Debtor: Edison Mission Energy	369	Priority: \$5,000.00	Pgs. 5-6

Duplicate EME Notes Claims

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
16	LUKAS, RITA & ERICH PERSHING LLC PO BOX 418 FOUNTAINVILLE, PA 18923 Date Filed: 06/12/13 Debtor: Edison Mission Energy	1285	Secured: \$20,000.00	Pgs. 5-6
17	LUKE E FICHTHORN III MONEY PURCHASE C/O LUKE E FICHTHORN III 430 COCONUT PALM RD VERO BEACH, FL 32963 Date Filed: 05/07/13 Debtor: Edison Mission Energy Fuel Services, LLC	442	Unsecured: \$50,000.00	Pgs. 5-6
18	LUSK, VERONICA 4366 RADCLIFF LN SANTA MARIA, CA 93455 Date Filed: 06/05/13 Debtor: Edison Mission Energy	975	Unsecured: \$12,000.00	Pgs. 5-6
19	LUTHER, HAROLD E 634 DALTON RD DALTON, PA 18414 Date Filed: 05/15/13 Debtor: Edison Mission Holdings Co.	654	Unsecured: \$30,000.00	Pgs. 5-6
20	LUTZ, JOELYN 418 E ROSE AVE SANTA MARIA, CA 93454 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1209	Unsecured: \$13,000.00	Pgs. 5-6
21	MACDONALD, JEFFREY H 42 SHELLBURNE DR WILMINGTON, DE 19803 Date Filed: 04/29/13 Debtor: Edison Mission Energy	196	Unsecured: \$2,000.00	Pgs. 5-6
22	MACK, DARREL D 15418 148TH AVE CT E ORTING, WA 98360 Date Filed: 05/03/13 Debtor: Edison Mission Energy	335	Unsecured: \$10,000.00*	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
23	MACLEAN, BENTE 17721 WALL CIR REDINGTON SHORES, FL 33708 Date Filed: 05/16/13 Debtor: Edison Mission Energy	690	Unsecured: \$50,898.00	Pgs. 5-6
24	MADERAS, KYONGCHA 5376 DEL NORTE WAY SANTA MARIA, CA 93455 Date Filed: 06/05/13 Debtor: Edison Mission Energy	981	Unsecured: \$5,000.00	Pgs. 5-6
25	MAGEE, STAN 1705 16TH LN NE #P203 ISSAQUAH, WA 98029 Date Filed: 05/04/13 Debtor: Edison Mission Energy	370	Secured: \$1,000.00	Pgs. 5-6
26	MAHAR, FRANCIS JR 928 PROSPECT AVE OLEAN, NY 14760 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1113	Unsecured: \$8,080.19	Pgs. 5-6
27	MAHER, LINDA J 324 LONGDEN CT ARROYO GRANDE, CA 93420 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1161	Unsecured: \$5,000.00	Pgs. 5-6
28	MAHER, LINDA J 324 LONGDEN CT ARROYO GRANDE, CA 93420 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1162	Unsecured: \$5,000.00	Pgs. 5-6
29	MAHR, DENNIS J 520 NEBRASKA ST STE 334 SIOUX CITY, IA 51101 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1098	Unsecured: \$10,000.00	Pgs. 5-6
30	MAJOR, EUGENE H PO BOX 196 PRESTON, MN 55965 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1319	Unsecured: \$12,992.75	Pgs. 5-6

Duplicate EME Notes Claims

Edison Mission Energy, et al.
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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
31	MALIN, DAHLIA PO BOX 56 KINGSTON, WA 98346 Date Filed: 05/11/13 Debtor: Edison Mission Energy	541	Secured: \$38,000.00 Priority: \$38,000.00 Unsecured: \$1,425.00	Pgs. 5-6
32	MALIN, DANIEL 3301 TELEGRAPH AVE APT 202 OAKLAND, CA 94609 Date Filed: 05/13/13 Debtor: Edison Mission Energy	578	Secured: \$6,000.00 Priority: \$6,000.00 Unsecured: \$232.50	Pgs. 5-6
33	MALONE, JUDITH A 2344 AVENIDA SEVILLA #C LAGUNA WOODS, CA 92637 Date Filed: 05/24/13 Debtor: Edison Mission Energy	820	Secured: \$30,000.00	Pgs. 5-6
34	MARCUS K HUEFNER TTEE & GARY L KINSER TTEE HUEFNER-KINSER LIV TRUST UAD 6/16/11 3960 SALT CREEK WAY ONTARIO, CA 91761 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1351	Secured: \$15,000.00	Pgs. 5-6
35	MARILYN SENTER TRUST C/O MARILYN SENTER 34 SPRAIN RD HARTSDALE, NY 10530 Date Filed: 07/20/13 Debtor: Edison Mission Energy	1837	Unsecured: \$10,000.00	Pgs. 5-6
36	MARJORIE GURWITZ TRUST 6632 CANTANIA DR BOYNTON BEACH, FL 33472 Date Filed: 06/18/13 Debtor: Edison Mission Energy	1728	Secured: \$10,000.00	Pgs. 5-6
37	MARK I LINSKY TRUST 754 ARCHER ST SAN DIEGO, CA 92109 Date Filed: 04/26/13 Debtor: Edison Mission Energy	133	Unsecured: \$10,000.00	Pgs. 5-6

Duplicate EME Notes Claims

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
38	MARKETING BUSINESS INC ATTN JOSE ARAUJO 5075 WESTHEIMER RD STE 1075W HOUSTON, TX 77056 Date Filed: 06/04/13 Debtor: Edison Mission Energy	916	Unsecured: \$80,000.00	Pgs. 5-6
39	MARSALEK, VELMA C/O VELMA MARSALEK TRUST 154 N OAKGLEN AVE NIPOMO, CA 93444 Date Filed: 06/05/13 Debtor: Edison Mission Energy	1022	Unsecured: \$10,000.00	Pgs. 5-6
40	MARSH, BETTY 1621 DIAMOND MOUNTAIN RD GREENVILLE, CA 95947 Date Filed: 06/05/13 Debtor: Edison Mission Energy	971	Unsecured: \$12,000.00	Pgs. 5-6
41	MARSHALL, DON F PO BOX 70 NEWTOWN, PA 18940 Date Filed: 04/29/13 Debtor: Edison Mission Energy	209	Unsecured: \$25,000.00	Pgs. 5-6
42	MARTA, SUSAN C 4515 CARPINTERIA AVE E CARPINTERIA, CA 93013 Date Filed: 06/05/13 Debtor: Edison Mission Energy	967	Unsecured: \$5,000.00	Pgs. 5-6
43	MARTINO, MICHAEL 1211 E CUMBERLAND AVE #901 TAMPA, FL 33602 Date Filed: 05/21/13 Debtor: Edison Mission Energy	771	Unsecured: \$1,434.26	Pgs. 5-6
44	MARY ANN TRAPP LIVING TRUST C/O MARRY ANN TRAPP 1333 HADDON RD COLUMBUS, OH 43209 Date Filed: 05/06/13 Debtor: Edison Mission Energy	425	Unsecured: \$10,000.00	Pgs. 5-6

Duplicate EME Notes Claims

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
45	MARY L SHIREY REVOCABLE LIVING TRUST C/O ALAN L SNOOK 4600 WALL ST SAGINAW, MI 48638 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1585	Secured: \$15,000.00 Unsecured: \$1,125.00	Pgs. 5-6
46	MARY MICHEL UTMA TREVOR MILLER 111 VALLEY VIEW DR HORSESHOE BEND, ID 83629 Date Filed: 05/18/13 Debtor: Edison Mission Energy	733	Unsecured: \$8,955.00	Pgs. 5-6
47	MASON, MARY ANN 8400 VAMO RD #1236 SARASOTA, FL 34231 Date Filed: 05/10/13 Debtor: Edison Mission Energy	523	Unsecured: \$11,436.75	Pgs. 5-6
48	MATHEW, THOMAS R JR 6841 W 1600 S REMINGTON, IN 47977 Date Filed: 05/01/13 Debtor: Edison Mission Energy	278	Unsecured: \$4,462.47	Pgs. 5-6
49	MATHEWS, ARLETTE TOD ACCOUNT 2311 S FARNSWORTH DR #80 MESA, AZ 85209 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1137	Unsecured: \$76,194.44	Pgs. 5-6
50	MATHEWS, PAUL 9066 119TH AVE SE COGSWELL, ND 58017 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1117	Unsecured: \$28,105.17	Pgs. 5-6
51	MATTHEWS, DIANNE J 920 KNOTT RD LAGRANGE, GA 30240 Date Filed: 06/11/13 Debtor: Edison Mission Energy	1221	Unsecured: \$70,000.00	Pgs. 5-6
52	MATTHEWS, JAMES T & DONNA GAIL 1500 FORSYTH RD KERNERSVILLE, NC 27284 Date Filed: 05/21/13 Debtor: Edison Mission Energy	765	Unsecured: \$15,000.00	Pgs. 5-6

Duplicate EME Notes Claims

Edison Mission Energy, et al.
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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
53	MATTINGLY, JOE PAUL 830 SALLIE RAY PIKE RAYWICK, KY 40060 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1346	Unsecured: Unliquidated	Pgs. 5-6
54	MATTINGLY, LU ANN 830 SALLIE RAY PIKE RAYWICK, KY 40060 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1347	Unsecured: Unliquidated	Pgs. 5-6
55	MAURICE H ECKERT & SON'S INC TTEE C/O MAURICE H ECKERT & SON'S INC 4795 N 700 E BUHL, ID 83316 Date Filed: 05/30/13 Debtor: Edison Mission Energy	879	Priority: \$25,000.00	Pgs. 5-6
56	MAYER, JANET 701 CAMPBELL DR OWOSSO, MI 48867 Date Filed: 05/11/13 Debtor: Edison Mission Energy	554	Priority: \$25,000.00	Pgs. 5-6
57	MAYNES, BERNARD C 1307 FAIRWAY FIRE DR FT COLLINS, CO 80525 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1106	Secured: \$27,000.00 Unsecured: \$1,890.00	Pgs. 5-6
58	MAYNES, BERNARD C 1307 FAIRWAY FIRE DR FT COLLINS, CO 80525 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1132	Secured: \$15,000.00 Unsecured: \$16,125.00	Pgs. 5-6
59	MAYNES, BERNARD C 1307 FAIRWAY FIRE DR FT COLLINS, CO 80525 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1133	Secured: \$8,000.00 Unsecured: \$620.00	Pgs. 5-6
60	MAYNES, BERNARD C C/O WADDELL & REED 6300 LAMAR AVE PO BOX 29217 SHAWNEE MISSION, KS 66201 Date Filed: 06/07/13 Debtor: Edison Mission Energy	1077	Secured: \$6,000.00 Priority: \$6,000.00 Unsecured: \$420.00	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
61	MCCOY, MARION E 2012 N PEBBLE BEACH BLVD SUN CITY CENTER, FL 33573 Date Filed: 04/30/13 Debtor: Edison Mission Energy	214	Unsecured: \$10,000.00	Pgs. 5-6
62	MCCREA, MARK J PO BOX 721406 SAN DIEGO, CA 92172 Date Filed: 04/29/13 Debtor: Edison Mission Energy	173	Secured: \$3,419.50 Priority: \$3,659.00	Pgs. 5-6
63	MCDONALD, CLIFFORD R & PATRICIA D 23660 CORTE SABIO MURRIETA, CA 92562 Date Filed: 05/10/13 Debtor: Edison Mission Energy	521	Unsecured: \$10,685.00	Pgs. 5-6
64	MCKINNEY, SYLVIA A & EDWARDS, JAMES D PO BOX 1338 GUALALA, CA 95445 Date Filed: 05/10/13 Debtor: Edison Mission Energy	501	Secured: \$20,750.00	Pgs. 5-6
65	MEDICAL GROUP OF LOMPOC ATTN ROLLIN BAILEY 136 N 3RD ST LOMPOC, CA 93436 Date Filed: 06/05/13 Debtor: Edison Mission Energy	959	Unsecured: \$90,000.00	Pgs. 5-6
66	MEES, CHRISTOPHER G 8241 ST JOHNS DR WAXAHACHIE, TX 75167 Date Filed: 05/03/13 Debtor: Edison Mission Energy	340	Unsecured: \$10,000.00	Pgs. 5-6
67	MEIDELL, SHARON K 534 MARS AVE LOMPOC, CA 93436 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1204	Unsecured: \$5,000.00	Pgs. 5-6
68	MENNELLA, FRANCIS 16011 QUIET VISTA CIR DELRAY BEACH, FL 33446 Date Filed: 05/07/13 Debtor: Edison Mission Energy	476	Unsecured: Unliquidated	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
69	MESSER, DEBORAH A 155 W 68TH ST #1212 NEW YORK, NY 10023 Date Filed: 06/21/13 Debtor: Edison Mission Energy	1776	Unsecured: \$53,124.75	Pgs. 5-6
70	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1670	Unsecured: \$1,094,206.38	Pgs. 5-6
71	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1662	Unsecured: \$2,736,850.00	Pgs. 5-6
72	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1663	Unsecured: \$34,165,100.00	Pgs. 5-6
73	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1664	Unsecured: \$124,375.00	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
74	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Midwest Generation, LLC	1665	Unsecured: \$555,725.45	Pgs. 5-6
75	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1667	Unsecured: \$39,229.17	Pgs. 5-6
76	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1668	Unsecured: \$15,976,931.25	Pgs. 5-6
77	METROPOLITAN WEST HIGH YIELD BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1669	Unsecured: \$6,314,080.00	Pgs. 5-6
78	METROPOLITAN WEST LOW DURATION BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1666	Unsecured: \$5,656.25	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
79	METROPOLITAN WEST STRATEGIC INCOME FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1671	Unsecured: \$45,083.33	Pgs. 5-6
80	METROPOLITAN WEST TOTAL RETURN BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Edison Mission Energy	1672	Unsecured: \$13,197.92	Pgs. 5-6
81	METROPOLITAN WEST TOTAL RETURN BOND FUND C/O METROPOLITAN WEST ASSET MANAGEMENT LLC 865 S FIGUEROA ST STE 1800 LOS ANGELES, CA 90017 Date Filed: 06/17/13 Debtor: Midwest Generation, LLC	1673	Unsecured: \$4,282,336.48	Pgs. 5-6
82	METZGER, CANDACE LEE C/O JOHN S METZGER 338 JUDY ANN DR ROCHESTER, NY 14616 Date Filed: 05/04/13 Debtor: Edison Mission Energy	385	Unsecured: \$7,772.50	Pgs. 5-6
83	MICHAEL J MCGINNIS SIMPLE IRA C/O MICHAEL J MCGINNIS 17020 WILLOWCREST WY 310 FT MYERS, FL 33908 Date Filed: 05/14/13 Debtor: Edison Mission Energy	604	Priority: \$37,662.24	Pgs. 5-6
84	MICHAEL L DILGER TTEE & MARILYN M DILGER TTEE DILGER FAM 1997 REV LIV TR DTD 4/8/97 3425 HONEYBROOK LN DIAMOND BAR, CA 91765 Date Filed: 06/04/13 Debtor: Edison Mission Energy	944	Secured: \$22,000.00	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
85	MIDDLETON, MR CHARLES L 716 RAND CT BURLESON, TX 76028 Date Filed: 05/08/13 Debtor: Edison Mission Energy	484	Unsecured: Unliquidated	Pgs. 5-6
86	MIKEL COMPANY PENSION TRUST ATTN MICHAEL FENNELL, PLAN ADMINISTRATOR 1104 HILLTOP RD MAHWAH, NJ 07430 Date Filed: 06/14/13 Debtor: Edison Mission Energy	1393	Secured: Unliquidated Priority: \$115,000.00	Pgs. 5-6
87	MIKEL COMPANY PENSION TRUST ATTN MICHAEL FENNELL, PLAN ADMINISTRATOR 1104 HILLTOP RD MAHWAH, NJ 07430 Date Filed: 06/14/13 Debtor: Edison Mission Energy	1394	Secured: Unliquidated Priority: \$115,000.00	Pgs. 5-6
88	MIKEL COMPANY PENSION TRUST ATTN MICHAEL FENNELL, PLAN ADMINISTRATOR 1104 HILLTOP RD MAHWAH, NJ 07430 Date Filed: 06/14/13 Debtor: Edison Mission Energy	1395	Secured: Unliquidated Priority: \$413,500.00	Pgs. 5-6
89	MILLER, KENNETH H 37 BENNETT AVE HUNTINGTON STATION, NY 11746 Date Filed: 05/10/13 Debtor: Edison Mission Energy	525	Priority: \$19,000.00	Pgs. 5-6
90	MILLER, LESLIE PERSHING LLC PO BOX 418 FOUNTAINVILLE, PA 18923 Date Filed: 06/12/13 Debtor: Edison Mission Energy	1249	Secured: \$3,000.00	Pgs. 5-6
91	MILLER, REGINALD A 3713 S GEORGE MASON DR 1412 WEST FALLS CHURCH, VA 22041 Date Filed: 06/19/13 Debtor: Edison Mission Energy	1749	Unsecured: \$3,000.00	Pgs. 5-6

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Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
92	MILTON H LARSEN REVOCABLE LIVING TRUST C/O MILTON H LARSEN, TRUSTEE 1315 N WEST ST APT 13 WICHITA, KS 67203 Date Filed: 05/02/13 Debtor: Edison Mission Energy	294	Unsecured: \$25,968.75	Pgs. 5-6
93	MITCHELL, ANN 1122 JACKSON ST APT 913 DALLAS, TX 75202 Date Filed: 04/30/13 Debtor: Edison Mission Energy	211	Unsecured: Unliquidated	Pgs. 5-6
94	MITCHELL, ANN 1122 JACKSON ST APT 913 DALLAS, TX 75202 Date Filed: 05/11/13 Debtor: Edison Mission Energy	549	Unsecured: \$65,000.00	Pgs. 5-6
95	MITTLER, ADRIAN 30 LEEDS LN MONROE TWP, NJ 08831 Date Filed: 05/29/13 Debtor: Edison Mission Energy	859	Unsecured: \$6,000.00	Pgs. 5-6
96	MIYASAKI, GLENN H 819 ISENBERG ST HONOLULU, HI 96826 Date Filed: 06/04/13 Debtor: Edison Mission Energy	925	503(b)(9): \$2,105.00	Pgs. 5-6
97	MONACO, MARCIA 35 WEST 81ST APT 6E NEW YORK, NY 10025 Date Filed: 06/13/13 Debtor: Edison Mission Energy	1334	Unsecured: \$9,857.50	Pgs. 5-6
98	MOPPEL FAMILY TRUST C/O HAROLD MOPPEL 18404 ST ETIENNE LN SAN DIEGO, CA 92128 Date Filed: 04/30/13 Debtor: Edison Mission Energy	245	Unsecured: \$21,000.00	Pgs. 5-6

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SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
99	MORELL, JOSEPH P & TAMMY M 2700 CUMBER RD UBLY, MI 48475 Date Filed: 05/04/13 Debtor: Edison Mission Energy	388	Priority: \$4,720.40	Pgs. 5-6
100	MORITZ, ROBERT L 1432 36TH AVE N ST CLOUD, MN 56303 Date Filed: 06/10/13 Debtor: Edison Mission Energy	1212	Unsecured: \$11,850.00	Pgs. 5-6

Total: \$67,483,984.96

* Denotes an unliquidated component.