

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

)	
In re:)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FILING OF PLAN SUPPLEMENT TO
DEBTORS’ SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE THAT ON JANUARY 17, 2014, THE ABOVE-CAPTIONED DEBTORS AND DEBTORS IN POSSESSION (COLLECTIVELY, THE “DEBTORS”) FILED THE PLAN SUPPLEMENT (THE “PLAN SUPPLEMENT”) [DOCKET NO. 1851] TO THE **DEBTORS’ SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION** (AS AMENDED FROM TIME TO TIME, THE “PLAN”) [DOCKET NO. 1720].² THE DOCUMENTS CONTAINED IN THE PLAN SUPPLEMENT ARE INTEGRAL TO AND PART OF THE PLAN AND, IF THE PLAN IS APPROVED, SHALL BE APPROVED. **THE HEARING TO CONSIDER CONFIRMATION OF THE PLAN CURRENTLY IS SCHEDULED FOR FEBRUARY 19, 2014, AT 10:30 A.M. (CENTRAL TIME).**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Finance Co. (9202); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

² Unless otherwise noted, capitalized terms used but not defined herein or in any exhibits attached to this notice shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement includes the following documents, as may be modified, amended, or supplemented from time to time:

- Exhibit A** Members of New Board and Section 1129(a)(5) of the Bankruptcy Code Disclosures
- Exhibit B** Schedule of Assumed Executory Contracts and Unexpired Leases
- Exhibit C** Schedule of Rejected Executory Contracts and Unexpired Leases
- Exhibit D** Forms of New Corporate Governance Documents
 - Exhibit D-1** Form of New Certificate of Formation
 - Exhibit D-2** Form of New By-Laws
- Exhibit E** Purchase Agreement
- Exhibit F** EME Retained Causes of Action
- Exhibit G** Purchaser Retained Causes of Action
- Exhibit H** Schedule of Eligible Employees
- Exhibit I** Amount of Disputed Claims Reserve
- Exhibit J** Agreed PoJo Cure Amount Calculation
- Exhibit K** Summary of Wind Down Budget
- Exhibit L** Information to be Requested of Recipients of New Interests

PLEASE TAKE FURTHER NOTICE that, subject to the terms of the Plan, the Debtors reserve the right to alter, amend, modify, or supplement any document in the Plan Supplement any time prior to the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that that the Plan and related disclosure statement, the Plan Supplement and its exhibits, as well as further information regarding these chapter 11 cases, may be obtained free of charge by visiting the case website maintained by GCG, Inc., the Debtors' notice and claims agent for these chapter 11 cases, available at www.edisonmissionrestructuring.com or by calling (866) 241-6491. You may also obtain copies of any pleadings by visiting the Court's website at www.ilnb.uscourts.gov in accordance with the procedures and fees set forth therein.

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Dated: January 17, 2014

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.
David R. Seligman, P.C.
Sarah Hiltz Seewer
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

- and -

Joshua A. Sussberg
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Counsel to the Debtors and Debtors in Possession
other than Camino Energy Company*

- and -

David A. Agay
Joshua Gadharf
MCDONALD HOPKINS LLC
300 North LaSalle
Suite 2100
Chicago, Illinois 60654
Telephone: (312) 280-0111
Facsimile: (312) 280-8232

*Counsel to Debtor Camino Energy Company
and Conflicts Counsel to the other Debtors
and Debtors in Possession*