

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re:	)	BK No.: 12-49219
EDISON MISSION ENERGY, et al.,	)	(Jointly Administered)
	)	Chapter: 11
	)	Honorable Jacqueline Cox
	)	
Debtor(s)	)	

**ORDER GRANTING DEBTORS' TWENTY FIRST OMNIBUS  
OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED AND  
SUPERSEDED CLAIMS, LATE FILED CLAIMS, AND NO LIABILITY CLAIMS)  
Re: Docket No. 1992**

Upon the objection (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") disallowing and expunging the Disputed Claims identified on Schedules 1–3 attached to this Order, pursuant to sections 502 and 1106 (a)(1) of the Bankruptcy Code, Bankruptcy Rule 3007, Local Bankruptcy Rule 3007 1, and the Objection Procedures, all as more fully set forth in the Objection; and the Court having found that the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding under 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection and the Moss Declaration and having heard the statements in support of the relief requested in the Objection at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted in this Order; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth in this Order. Capitalized terms used but not otherwise defined herein will have the meanings ascribed to them in the Objection.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The Amended and Superseded Claims identified on Schedule 1 attached to this Order are expunged and disallowed in their entirety; provided, however, this Order will not affect the "Surviving Claims" identified on Schedule 1.
4. The Late Filed Claims identified on Schedule 2 attached to this Order are expunged and disallowed in their entirety; provided, however, the expungement and disallowance of the Late Filed Claims identified on Schedule 2 will have no effect on the applicable claimants' scheduled Claims to the extent

such claim is not designated as contingent, unliquidated, or disputed on the applicable Debtor's Schedules.

5. The No Liability Claims identified on Schedule 3 attached to this Order are disallowed and expunged in their entirety.

6. GCG, Inc., the Debtors' notice and claims agent, is directed to update the claims register to reflect the relief granted in this Order.

7. Except as provided in this Order, nothing in this Order will be construed as: (a) an admission or finding as to the validity of any claim against a Debtor entity; (b) a waiver of the right of the Debtors, the Committee, or the Noteholder Group to dispute any claim against any Debtor on any grounds whatsoever, at a later date; (c) a promise by, or requirement on, any Debtor to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order; or (e) a waiver of the rights of the Debtors, the Committee, or the Noteholder Group under the Bankruptcy Code or any other applicable law.

8. Each Claim and the objections by the Debtors to such Claim, as addressed in the Objection and set forth on Schedules 1-3, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be treated as a separate Order with respect to each Claim. Any stay of this Order pending appeal by any Claimants whose claims are subject to this Order will only apply to the contested matter that involves that Claimant and will not act to stay the applicability or finality of this Order with respect to the other contested matters identified in the Objection or this Order.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

10. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Enter:

J. Cox *Jacqueline P. Cox*

United States Bankruptcy Judge

Dated: **MAR -5 2014**

**Prepared by:**

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**Schedule 1**

**Amended and Superseded Claims**

## Schedule 1 - Amended & Superseded Claims

Twenty-First Omnibus Objection to Claims

Edison Mission Energy, et al.  
12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ. NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED		SURVIVING CLAIM(S)		OBJECTION PAGE NO. REFERENCE
	CLAIM NO.	NAME	CLAIM NO.	NAME	
1	1309-B	ASM CAPITAL LP 7600 JERICHO TURNPIKE SUITE 302 WOODBURY, NY 11797  Date Filed: 06/13/13 Debtor: Midwest Generation, LLC	503(b)(9): \$1,665.60 Unsecured: \$18,123.07	2032  ASM CAPITAL LP - ALSTOM POWER INC C/O ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797  Date Filed: 01/13/14 Debtor: Midwest Generation, LLC	503(b)(9): \$1,665.60 Unsecured: \$15,704.57
2	1	GE CAPITAL INFORMATION TECHNOLOGY (GECTIS) ATTN BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON, GA 31208  Date Filed: 01/10/13 Debtor: Edison Mission Energy	Unsecured: \$570,570.00	2035  GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS INC (GECTIS) ATTN BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON, GA 31208  Date Filed: 01/21/14 Debtor: Midwest Generation EME, LLC	Unsecured: \$171.73
3	2028	GEORGE J BEEMSTERBOER INC 3311 SCHEFFIELD AVE HAMMOND, IN 46327  Date Filed: 12/26/13 Debtor: Midwest Generation Procurement Services, LLC	503(b)(9): \$100,411.20 Unsecured: \$17,663.64	2036  GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS INC (GECTIS) ATTN BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON, GA 31208  Date Filed: 01/21/14 Debtor: Midwest Generation, LLC	Unsecured: \$4,478.37
4	1719	STATE OF ILLINOIS ILLINOIS ATTORNEY GENERAL'S OFFICE ENVIRONMENTAL BUREAU ATTN ELIZABETH WALLACE 69 W WASHINGTON ST STE 1800 CHICAGO, IL 60602  Date Filed: 06/17/13 Debtor: Midwest Generation, LLC	Unsecured: Unliquidated	2040  STATE OF ILLINOIS ENVIRONMENTAL BUREAU ATTN ELIZABETH WALLACE 69 W WASHINGTON ST STE 1800 CHICAGO, IL 60602  Date Filed: 01/30/14 Debtor: Midwest Generation, LLC	503(b)(9): \$0.00 Unsecured: \$118,074.84

Total: \$140,095.11

Total: \$708,433.51

**Schedule 2**

**Late-Filed Claims**

## Schedule 2 - Late Filed Claims

Twenty-First Omnibus Objection to Claims

Edison Mission Energy, et al.  
12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
1	J&M INDUSTRIES INC DBA JMI INSTRUMENT CO C/O ATTY SHEILA A. RAMACCI 9105 INDIANAPOLIS BLVD HIGHLAND, IN 46322  Date Filed: 01/16/14 Debtor: Edison Mission Energy	2034	Unsecured: \$20,061.18	
2	JAS R & PAMELIA A KEMPER TR C/O TD AMERITRADE 1005 N AMERITRADE PLACE BELLEVUE, NE 68005  Date Filed: 01/24/14 Debtor: Edison Mission Energy	2039	Secured: \$15,000.00*	
3	JOHN P KEMPER, PAMELIA, JRS, WILLIAM C/O HILLIARD LYONS 10 W MARKET ST INDIANAPOLIS, IN 46204  Date Filed: 01/24/14 Debtor: Edison Mission Energy	2037	Secured: \$10,000.00*	
4	WM C KEMPER, JAMES R C/O NEWBRIDGE SEC CORP 1451 W CYPRESS CRK RD FT LAUDERDALE, FL 33309  Date Filed: 01/24/14 Debtor: Edison Mission Energy	2038	Secured: \$10,000.00*	

**Total: \$55,061.18**

\* Denotes an unliquidated component.

**Schedule 3**

**No-Liability Claims**



## Schedule 3 - No Liability Claims

Twenty-First Omnibus Objection to Claims

Edison Mission Energy, et al.  
12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
1	FREDERICK SUHADOLC C/O JAMES J MARSZALEK, ATTORNEY AT LAW ATTN: JAMES J MARSZALEK 221 N. LASALLE STREET, SUITE 400 CHICAGO, IL 60601  Date Filed: 05/07/13 Debtor: Midwest Generation, LLC	432	Unsecured: Unliquidated	
2	KEITH SUSKI C/O HEALY LAW FIRM ATTN: DAVID HUBER 111 W. WASHINGTON, SUITE 1425 CHICAGO, IL 60602  Date Filed: 05/14/13 Debtor: Midwest Generation, LLC	630	Unsecured: \$2,626,465.80	

**Total: \$2,626,465.80**