

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

\_\_\_\_\_) )  
In re: ) Chapter 11  
) )  
EDISON MISSION ENERGY, et al.,<sup>1</sup> ) Case No. 12-49219 (JPC)  
) )  
Debtors. ) (Jointly Administered)  
) )  
\_\_\_\_\_) Re: Docket No. \_\_\_\_

**ORDER GRANTING DEBTORS' TWENTY-SEVENTH OMNIBUS OBJECTION  
TO CERTAIN PROOFS OF CLAIM (NO-LIABILITY CLAIMS)**

Upon the objection (the "Objection") of the EME Reorganization Trust (the "Reorganization Trust"), as successor to Edison Mission Energy, one of the above-captioned debtors (collectively, the "Debtors") for entry of an order (this "Order") expunging and disallowing the EMEHC Retiree Claims identified on Schedule 1 attached to this Order pursuant to sections 502 and 1106(a)(1) of the Bankruptcy Code, Bankruptcy Rule 3007, Local Bankruptcy Rule 3007-1, and the Objection Procedures, all as more fully set forth in the Objection; and the Court having found that the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding under 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409; and the Court having found that the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of the Reorganization Trust's service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Reorganization Trust provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection and the McDevitt Declaration and having heard the statements in support of the relief requested in the Objection at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted in this Order; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth in this Order. Capitalized terms used but not otherwise defined herein will have the meanings ascribed to them in the Objection.

2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

3. The EMEHC Retiree Claims identified on Schedule 1 attached hereto are disallowed and expunged in their entirety.

4. GCG, Inc. is directed to update the claims register to reflect the relief granted in this Order.

5. Except as provided in this Order, nothing in this Order will be construed as: (a) an admission or finding as to the validity of any claim against any Debtor or the Reorganization Trust; (b) a waiver of the right of the Reorganization Trust or the Debtors to dispute any claim against the Reorganization Trust or any Debtor on any grounds whatsoever, at a later date; (c) a promise by, or requirement on, the Reorganization Trust or any Debtor to pay any claim; (d) an implication or admission that any particular claim is of a type specified or

defined in this Order; or (e) a waiver of the rights of the Reorganization Trust or the Debtors under the Bankruptcy Code or any other applicable law.

6. Each Claim and the objections by the Reorganization Trust to such Claim, as addressed in the Objection and set forth on Schedule 1, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be treated as a separate Order with respect to each Claim. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order will only apply to the contested matter that involves that claimant and will not act to stay the applicability or finality of this Order with respect to the other contested matters identified in the Objection or this Order.

7. The Reorganization Trust is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Aug. 20, 2014  
Chicago, Illinois

J. Cox *Jacqueline P. Cox*  
Jacqueline P. Cox  
United States Bankruptcy Judge

**Schedule 1**

**EMEHC Retiree Claims**

## Schedule 1 - No Liability Claims

Twenty-Seventh Omnibus Objection to Claims

Edison Mission Energy, et al.  
 12-049219 (JPC)

Note: Claimants are listed alphabetically.

SEQ NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			OBJECTION PAGE NO. REFERENCE
	NAME	CLAIM NO.	CLAIM AMOUNT	
1	THOMAS J GREGG 141 LEFFLER DR JOHNSTOWN, PA 15904  Date Filed: 10/28/13 Debtor: EME Homer City Generation L.P.	1962	Priority: \$22,719.91	
2	WILLIAM M ORLOWSKY 321 WOODLAND ST EBENSBURG, PA 15931  Date Filed: 10/19/13 Debtor: EME Homer City Generation L.P.	1952	Unsecured: \$227,548.00	
3	THOMAS J OTT 179 WESTWOOD CT INDIANA, PA 15701  Date Filed: 10/15/13 Debtor: EME Homer City Generation L.P.	1943	Priority: \$86,712.64	
4	RICHARD G SHARBAUGH 163 MEADOW WOOD ROAD INDIANA, PA 15701  Date Filed: 10/19/13 Debtor: EME Homer City Generation L.P.	1954	Priority: \$75,847.60	
5	ALFRED A SLOWIK 107 MAPLE DR LIGONIER, PA 15658  Date Filed: 10/10/13 Debtor: EME Homer City Generation L.P.	1936	Unsecured: \$65,770.00	
6	MATTHEW E STEFANIK 430 LUTHER RD JOHNSTOWN, PA 15904  Date Filed: 06/17/13 Debtor: EME Homer City Generation L.P.	1584	Priority: Unliquidated	
7	FRANCIS J TREMEL 355 DEBBIE DR INDIANA, PA 15701  Date Filed: 10/19/13 Debtor: EME Homer City Generation L.P.	1953	Priority: \$91,817.65	

**Total: \$570,415.80**