

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| EDISON MISSION ENERGY, <u>et al.</u> , ¹ |) | Case No. 12-49219 (JPC) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**AMENDED NOTICE OF EME REORGANIZATION
TRUST’S OBJECTION TO CLAIM NO. 1905 FILED BY
GENERAL ELECTRIC RAILCAR SERVICES CORPORATION**

PLEASE TAKE NOTICE that the objection presentment hearing originally scheduled for February 25, 2015 at 10:30 a.m. (Central Time) before the Honorable Jacqueline P. Cox or any other judge who may be sitting in her place and stead, in Courtroom 680 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois, on *EME Reorganization Trust’s Objection to Claim No. 1905 Filed By General Electric Railcar Services Corporation (Dkt. No. 2564)* (the “Objection”) is hereby adjourned to **March 18, 2015, at 10:30 a.m. (Central Time)** or as soon thereafter as counsel may be heard, by agreement between counsel for the EME Reorganization Trust (the “Reorganization Trust”) and counsel for General Electric Railcar Services Corporation (“GE Rail”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the agreement between counsel for the Reorganization Trust and counsel for GE Rail, any objection to the Objection by GE Rail must be filed with the court, and served so as to be actually received by each of the following entities, by **February 18, 2015**: (a) counsel to the Reorganization Trust; (b) the Office of the U.S. Trustee for the Northern District of Illinois; (c) the United States Attorney for the Northern District of Illinois; (d) the Internal Revenue Service; and (e) those parties who have requested service of papers in this case pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure and the *Order Approving Case Management Procedures* [Docket No. 128].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The service address of the Reorganization Trust is: EME Reorganization Trust, c/o Akin Gump Strauss Hauer & Feld LLP, Attn: James Savin, 1333 New Hampshire Avenue NW, Washington, DC 20036.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the case website maintained by GCG, Inc., the notice and claims agent for these chapter 11 cases, available at www.edisonmissionrestructuring.com or by calling (866) 241-6491. You may also obtain copies of any pleadings by visiting the Court's website at www.ilnb.uscourts.gov in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Dated: February 20, 2015
Chicago, IL

By: /s/ James Savin
James Savin (admitted *pro hac vice*)
Kevin M. Eide (admitted *pro hac vice*)
AKIN GUMP STRAUSS HAUER & FELD LLP
1333 New Hampshire Avenue, NW
Washington, DC 20036-1564
(202) 887-4000 (Telephone)
(202) 887-4288 (Facsimile)

and

Marty L. Brimmage, Jr. (admitted *pro hac vice*)
Lacy M. Lawrence (admitted *pro hac vice*)
AKIN GUMP STRAUSS HAUER & FELD LLP
1700 Pacific Avenue
Suite 4100
Dallas, TX 75201
(214) 969-2800 (Telephone)
(214) 969-4343 (Facsimile)

and

David M. Neff
Brian Audette
PERKINS COIE LLP
131 South Dearborn Street, Suite 1700
Chicago, IL 60603-5559
(312) 324-8400 (Telephone)
(312) 324-9400 (Facsimile)

Co-Counsel to the EME Reorganization Trust