

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING TO BE HELD
MARCH 18, 2015 AT 10:30 A.M. (CENTRAL TIME)**²

Time and Date of Hearing: March 18, 2015 at 10:30 a.m. (Central Time)

Location of Hearing: The Honorable Jacqueline P. Cox
Courtroom 680
United States Bankruptcy Court for the Northern District of Illinois
219 South Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, GCG, Inc. ("GCG"), at www.edisonmissionrestructuring.com. Further information may be obtained by calling GCG at (866) 241-6491.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The service address of the Reorganization Trust is: EME Reorganization Trust, c/o Akin Gump Strauss Hauer & Feld LLP, Attn: James Savin, 1333 New Hampshire Avenue NW, Washington, DC 20036.

² *Changes from the original Agenda for Hearing to be Held March 18, 2015 at 10:30 a.m. (Central Time) [Docket No. 2585] are noted in bold and italic print herein.*

I. Uncontested Matter

- A. EME Reorganization Trust's Motion to Approve Miller Stipulation.** EME Reorganization Trust's Motion to Approve Stipulation Resolving Miller Claims [**Docket No. 2581**]

Responses Received: None.

Related Documents:

1. *Amended Exhibit A – Proposed Order Approving Stipulation Between the Reorganization Trust and Miller* [**Docket No. 2587**]

Status: This matter is going forward for the purpose of presenting an agreed proposed form of order with respect to the Reorganization Trust's motion to approve the stipulation resolving the Miller claims.

II. Status Conferences

- A. Debtors' Twentieth Omnibus Objection to Claims.** Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Claims 107, 109, 110, and 123 Filed by the Illinois Department of Revenue) [**Docket No. 1860**]

Responses Received:

1. Response of Illinois Department of Revenue to Debtors' Twentieth Omnibus Objection (Claim Nos. 107, 109, 110 and 123) [**Docket No. 2012**]

Related Documents:

1. Notice of Withdrawal of Claim 107 [**Docket No. 1955**]
2. Notice of Withdrawal of Claim 123 [**Docket No. 2149**]
3. Notice of Continuance of Hearing Regarding Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Claims 107, 109, 110, and 123 Filed by the Illinois Department of Revenue) [**Docket No. 2578**]

Status: The Illinois Department of Revenue withdrew Claim No. 107 on January 30, 2014 [Docket No. 1955] and withdrew Claim No. 123 on March 3, 2014 [Docket No. 2149]. A status conference regarding this matter is going forward with respect to Claim Nos. 109 and 110.

- B. EME Reorganization Trust's Objection to Claim of Chicago Bears Football Club.** EME Reorganization Trust's Objection to Claim No. 1723 Filed By Chicago Bears Football Club, Inc. [**Docket No. 2472**]

Responses Received:

1. Response of Chicago Bears Football Club, Inc. to Objection of EME Reorganization Trust to Proof of Claim [**Docket No. 2519**]

Related Documents:

1. Proposed Order Granting EME Reorganization Trust's Objection to Claim No. 1723 Filed By Chicago Bears Football Club, Inc. [**Docket No. 2484**]
2. Scheduling Order [**Docket No. 2513**]
3. Notice of Continuance of Hearing Regarding EME Reorganization Trust's Objection to Claim No. 1723 Filed By Chicago Bears Football Club, Inc. [**Docket No. 2579**]

Status: A status conference regarding this matter is going forward.

- C. **EME Reorganization Trust's Objection to Claim of Cargill, Inc. For Its Cargo Carriers Business Unit.** EME Reorganization Trust's Objection to Claim No. 911 Filed By Cargill, Inc. For Its Cargo Carriers Business Unit [**Docket No. 2538**]

Responses Received: None.

Related Documents:

1. Proposed Order Granting EME Reorganization Trust's Objection to Claim No. 911 Filed By Cargill, Inc. For Its Cargo Carriers Business Unit [**Docket No. 2538**]
2. Amended Notice of EME Reorganization Trust's Objection to Claim No. 911 Filed By Cargill, Inc. For Its Cargo Carriers Business Unit [**Docket No. 2547**]

Status: A status conference regarding this matter is going forward.

III. Continued Matter

- A. **EME Reorganization Trust's Objection to Claim of GE Railcar.** EME Reorganization Trust's Objection to Claim No. 1905 Filed By General Electric Railcar Services Corporation [**Docket No. 2564**]

Responses Received: General Electric Railcar Services Corporation's Response to Claim Objection [**Docket No. 2572**]

Related Documents:

1. Proposed Order Granting EME Reorganization Trust's Objection to Claim No. 1905 Filed By General Electric Railcar Services Corporation [**Docket No. 2564**]
2. Amended Notice of EME Reorganization Trust's Objection to Claim No. 1905 Filed By General Electric Railcar Services Corporation [**Docket No. 2584**]

Status: This matter is *continued* to the omnibus hearing scheduled for April 15, 2015 pursuant to the amended notice of the Reorganization Trust's objection to the claim of General Electric Railcar Services Corporation.

Dated: March 17, 2015
Chicago, Illinois

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