

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:) BK No.: 12-49219
EDISON MISSION ENERGY, et al.,) (Jointly Administered)
) Chapter: 11
) Honorable Jacqueline Cox
)
)
Debtor(s))

Agreed **ORDER APPROVING STIPULATION RESOLVING CLAIM NO. 911 FILED BY CARGILL, INCORPORATED FOR ITS CARGO CARRIERS BUSINESS UNIT (Deb. No. 2538)**

Upon consideration of the Stipulation Resolving Claim No. 911 Filed by Cargill, Incorporated for its Cargo Carriers Business Unit (the "Stipulation"); and the Court having found that the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding under 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Stipulation in this district is proper under 28 U.S.C. §§ 1408 and 1409; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Stipulation is approved. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Stipulation.
2. In full and final satisfaction of all of Claim 911, Claim 911 shall be an Allowed Class B-3 Claim in the amount of \$275,000.00, which shall be satisfied solely by the Reorganization Trust in accordance with the terms of the Plan. Upon payment of \$275,000.00 to Cargill, the Reorganization Trust shall not have any further liability to Cargill on account of Claim 911 or any other basis, except that this release of liability does not apply to any claim or cause of action by Cargill (other than Claim 911) relating to its ongoing business relationship with Homer City Generation, L.P.
3. The Objection is deemed resolved with respect to Claim 911.
4. GCG, Inc. is directed to update the claims register to reflect the terms of the Stipulation and this Order.
5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of the Stipulation and this Order.

Enter:

Jacqueline P. Cox
United States Bankruptcy Judge

Dated: *April 15, 2015*

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