UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
EDISON MISSION ENERGY, et al., [1]	)	Case No. 12-49219 (JPC)
Debtors.	)	(Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM
[CLAIM NO. 2054]

Having received all payments required under its agreement with the Debtors to be paid to it on account of its claims in these bankruptcy proceedings, KBSIII 500 West Madison LLC, by and through its undersigned counsel, hereby withdraws its proof of claim numbered 2054.

Date: April 28, 2015

Respectfully submitted,

By: */s/ Craig E. Reimer*
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Counsel to KBSIII 500 West Madison LLC

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of the Reorganization Trust's service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.