

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:) BK No.: 12-49219
EDISON MISSION ENERGY, et al.,) (Jointly Administered)
) Chapter: 11
) Honorable Jacqueline Cox
)
)
)
)
Debtor(s))

**ORDER APPROVING STIPULATION RESOLVING CLAIM NO. 1905
FILED BY GENERAL ELECTRIC RAILCAR SERVICES CORPORATION**

Upon consideration of the Stipulation Resolving Claim No. 1905 Filed By General Electric Railcar Services Corporation (the "Stipulation"); and the Court having found that the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding under 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Stipulation in this district is proper under 28 U.S.C. §§ 1408 and 1409; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Stipulation is approved. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

2. In full and final satisfaction of Claim 1905, Claim 1905 shall be an Allowed Class B-3 Claim (as defined in the Plan) in such amount as shall result in a payment to GE Rail of \$14.5 million in immediately available funds, which shall be satisfied solely by the Reorganization Trust in accordance with the terms of the Plan and the Stipulation. Upon timely payment of \$14.5 million to GE Rail on or before June 30, 2015, the Reorganization Trust shall not have any further liability to GE Rail on account of Claim 1905 or any other basis.

3. The EME Reorganization Trust's Objection is hereby resolved with respect to Claim 1905.

4. GCG, Inc. is directed to update the claims register to reflect the terms of the Stipulation and this Order. *Allowed amount of the claim in accordance with the*

5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of the Stipulation and this Order.

Enter:

United States Bankruptcy Judge

Dated: JUN 18 2015

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