

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
EDISON MISSION ENERGY, et al., ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

AMENDED ORDER GRANTING EME REORGANIZATION TRUST'S MOTION FOR AUTHORITY TO COMPLETE SETTLEMENT PAYMENTS TO RETIREE GROUP

Upon the Motion² of the EME Reorganization Trust (the "Reorganization Trust") for Authority to Complete Settlement Payments to Retiree Group as further described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding in accordance with 28 U.S.C. § 157(b)(2); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the Reorganization Trust should be authorized to make the corresponding Settlement Payments to the Responding Retirees under Schedule C of the Settlement Agreement and that the unclaimed Settlement Payments allocated to the Non-Responding Retirees under Schedule C of the


¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of the Reorganization Trust's service address is: The service address of the Reorganization Trust is: EME Reorganization Trust, c/o Akin Gump Strauss Hauer & Feld LLP, Attn: James Savin, 1333 New Hampshire Avenue NW, Washington, DC 20036.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed in the Motion.

Settlement Agreement should be released to the Reorganization Trust;³ and due and sufficient notice of the Motion having been given, and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED:

1. The Motion is granted as set forth herein.
2. The Reorganization Trust is authorized to make the corresponding Settlement Payments to the Responding Retirees under Schedule C of the Settlement Agreement.
3. The unclaimed Settlement Payments allocated to the Non-Responding Retirees under Schedule C of the Settlement Agreement are released to the Reorganization Trust.
4. Upon the payment of the corresponding Settlement Payments to the Responding Retirees pursuant to the claim amount set forth in Schedule C of the Settlement Agreement, the Reorganization Trust is deemed to have satisfied its obligations under the Settlement Agreement, including, without limitation, with respect to the Non-Responding Retirees.
5. The Reorganization Trust is authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.
6. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: Oct. 21, 2015
Chicago, Illinois



Jacqueline P. Cox
United States Bankruptcy Judge

³ Notwithstanding the definitions set forth in the Motion, the term "Responding Retirees" shall mean Mr. Kenneth Edwards and Mr. Paul Canales, and the term "Non-Responding Retirees" shall mean Mr. Robert McFedries, Mr. Edgar Quino, and Ms. Jennifer Stamm.