

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

)	
In re:)	Chapter 11
)	
EDISON MISSION ENERGY, <i>et al.</i> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF INTENT TO TERMINATE THE EME REORGANIZATION TRUST

PLEASE TAKE NOTICE that, on April 1, 2014, the EME Reorganization Trust was created in accordance with the terms of the *Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization (With Technical Modifications)*, dated March 11, 2014 [Docket No. 2206] (the “Plan”) as a successor in interest to Edison Mission Energy for the purpose of performing all actions related to the Post-Effective Date Trust Matters (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that the EME Reorganization Trust currently intends to terminate and distribute its remaining assets to the beneficiaries of the EME Reorganization Trust by no later than December 31, 2016.²

PLEASE TAKE FURTHER NOTICE that any party that believes it is owed any amounts by the EME Reorganization Trust, whether on account of an unresolved claim or otherwise, must deliver notice to the EME Reorganization Trust, which notice must: (a) be in writing; (b) state with particularity the legal and factual basis for such claim or obligation and the specific grounds therefor; and (c) be delivered, so as to be actually received by **November 16, 2016 at 4:00 p.m. (prevailing Eastern Time)**, to the EME Reorganization Trust at the following address: EME Reorganization Trust, c/o Akin Gump Strauss Hauer & Feld LLP, Attn: James Savin, 1333 New Hampshire Avenue NW, Washington, DC 20036.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The service address of the Reorganization Trust is: EME Reorganization Trust, c/o Akin Gump Strauss Hauer & Feld LLP, Attn: James Savin, 1333 New Hampshire Avenue NW, Washington, DC 20036.

² The date of termination set forth herein is non-binding. The EME Reorganization Trust reserves all rights to terminate upon such other date as determined appropriate by the EME Reorganization Trust and as is consistent the terms of the Plan and the Reorganization Trust Agreement (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the case website maintained by GCG, Inc., the notice and claims agent for these chapter 11 cases, available at www.edisonmissionrestructuring.com or by calling (866) 241-6491. You may also obtain copies of any pleadings by visiting the Court's website at www.ilnb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: October 17, 2016
Chicago, Illinois

By: /s/ James Savin
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