

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> ,)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

These Schedules of Assets and Liabilities Apply To:

	Edison Mission Energy (12-49219)
X	Midwest Generation, LLC (12-49218)
	Chestnut Ridge Energy Company (12-49220)
	Edison Mission Energy Fuel Services, LLC (12-49221)
	Camino Energy Company (12-49222)
	Edison Mission Fuel Resources, Inc. (12-49223)
	Edison Mission Fuel Transportation, Inc. (12-49224)
	Edison Mission Holdings Co. (12-49225)
	Edison Mission Midwest Holdings Co. (12-49226)
	Midwest Finance Corp. (12-49227)
	Midwest Generation EME, LLC (12-49228)
	Midwest Generation Procurement Services, LLC (12-49229)
	Midwest Peaker Holdings, Inc. (12-49230)
	Mission Energy Westside, Inc. (12-49231)
	San Joaquin Energy Company (12-49232)
	Southern Sierra Energy Company (12-49233)
	Western Sierra Energy Company (12-49234)

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Maria Rigatti, a Senior Vice President and the Chief Financial Officer of Debtor Edison Mission Energy and authorized officer of each other Debtor. In reviewing and signing the Schedules and Statements, Ms. Rigatti necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Ms. Rigatti has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to the rest of the Debtors' Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

1. ***Description of Cases.*** On December 17, 2012 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under *In re Edison Mission Energy, et al.*, Case No. 12-49219 (JPC) (Bankr. N.D. Ill.). On December 21, 2012, the Bankruptcy Court entered an amended order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 154]. On January 7, 2013, the United States Trustee for the Northern District of Illinois appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 202]. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
2. ***"As Of" Information Date.*** It would be prohibitively expensive, unduly burdensome, and an inefficient use of resources of the Debtors for the Debtors to obtain current market valuations of all of their assets. Accordingly, the asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of November 30, 2012. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

3. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
4. **Basis of Presentation.** For financial reporting purposes, before the Petition Date, the Debtors prepared financial statements on a consolidated basis, which were audited annually before 2012. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with the consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.
5. **Comprehensive Enterprise.** The Debtors operate their business as a comprehensive enterprise and their financial affairs are complex. Before the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the “Cash Management System”). Disbursements under the Cash Management System were controlled primarily by personnel located at the Debtors’ headquarters. As described in further detail in the *Motion to Authorize Debtors to (A) Continue Using Cash*

Management System; (B) Maintain Existing Bank Accounts and Business Forms; (C) Maintain Existing Investment Practices; (D) Continue Intercompany Transactions; and (E) Grant Superpriority Administrative Expense Status to Postpetition Intercompany Payments (the “Cash Management Motion”) [Docket No. 8], certain payments in the Schedules and Statements may have been made by one legal entity on behalf of another legal entity through the operation of the Cash Management System or otherwise as a result of the Debtors’ operations. Further, due to the nature of the Debtors’ operations, certain Claims set forth in one legal entity’s Schedules and Statements may more appropriately be an obligation of another legal entity. Although diligent efforts have been made to set forth open payable amounts and Claims on the Schedules and Statements of the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and Statements to attribute open payable amounts and Claims to a different legal entity, if necessary or appropriate.

6. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third-party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. In addition, the very existence of certain agreements is (by the terms of such agreements) confidential. These agreements have been noted, however, as “Confidential” in the Schedules and Statements, where applicable. The alterations or redactions are limited only to what the Debtors believe is necessary.
7. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
8. ***Recharacterization.*** The Debtors have made reasonable efforts to characterize, classify, categorize, and designate correctly the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity and size of the Debtors’ business enterprise, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate

items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including as to existence of any Claim and the executory or unexpired nature (or non-executory or expired nature) of contracts or leases identified herein.

9. ***Court Orders.*** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the “First and Second Day Orders”), the Debtors were authorized but not directed to pay, among other things, certain prepetition Claims of critical trade vendors, suppliers, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First and Second Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.
10. ***Liabilities.*** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
11. ***Excluded Assets and Liabilities.*** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including certain deferred tax assets, accrued tax liabilities, and certain accrued expenses. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist. In addition, certain immaterial or de minimis assets and liabilities may have been excluded.
12. ***Intellectual Property Rights.*** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
13. ***Property and Equipment.*** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease

(including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.

14. **Estimates.** To prepare and file the Schedules in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
15. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
16. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
17. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable instead of, or together with, such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
18. **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligence attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease.
19. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual is designated as an "insider" if such individual, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to unqualifiably dictate corporate policy and the disposition of corporate assets.

As to parent Debtor Edison Mission Energy, the following individuals are insiders who have received compensation from Edison Mission Energy within one year before the Petition Date: (a) the President (who also serves as a director); (b) the Senior Vice President and Chief Financial Officer; and (c) each of the two independent directors. In addition, the Senior Vice President and General Counsel of Edison Mission Energy is an insider with respect to Debtor Edison Mission Energy. This individual is compensated by

Debtor Midwest Generation EME, LLC, of which he serves as Vice President and director.

The listing of a party as an “insider” is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

20. ***Intercompany Transactions.*** As described in the *Motion to Authorize Continued Performance of Obligations under Intercompany and Shared Services Arrangements* [Docket No. 12] (the “Shared Services Motion”), Edison Mission Energy holds direct or indirect interests in approximately 282 subsidiaries, the vast majority of which are not debtors in these chapter 11 cases. The Schedules and Statements include certain intercompany transactions between the Debtors and the respective intercompany accounts payable and intercompany accounts receivable, if any, are set forth in the Schedules and Statements. Although diligent efforts have been made to set forth all, or all material, intercompany transactions, on the Schedules and Statements of the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and Statements to include additional intercompany transactions or to attribute intercompany transactions to a different legal entity, if necessary or appropriate.
21. ***Totals.*** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
22. ***Setoffs.*** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Debtors’ Schedules and Statements.
23. ***Guaranties and Other Secondary Liability Claims.*** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors’ leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule G. Guaranties with respect to the Debtors’

contracts and leases are not included on Schedule G and the Debtors believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified.

24. ***Consolidated Identification of Interests.*** As set forth above, the Schedules and Statements, in various instances, call for information that, if provided, would disclose the identities and personal contact information of certain individuals. The Debtors elected to present such sensitive information as consolidated line items of similar interests. The Debtors believe that producing information in this manner is necessary to both maintain valuable customer and vendor relationships and to protect the Debtors' propriety information.
25. ***Global Notes Control.*** In the event that the Schedules and Statements differ from the Global Notes, *the Global Notes shall control.*

Specific Disclosures with Respect to the Debtors' Schedules

26. ***Schedule A.*** For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.
27. ***Schedule B.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant nonbankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims
28. ***Schedules B(13) and B(14).*** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedules B(13) and B(14) as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
29. ***Schedule B(16).*** The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B(16), which represents the amount of the accounts receivable netted by any "doubtful accounts." For purposes of Schedule B(16), "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding and/or other factors.

30. **Schedule D.** Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended to be a summary only. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights or real property lessors, utility companies, and other parties which may hold security deposits.
31. **Schedule E.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. The Debtors have not listed on Schedule E any tax, wage, or wage-related obligations which the Debtors have been granted authority to pay pursuant to a First Day or Second Day Order. The Debtors believe that all such claims have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the relevant order.
32. **Schedule F.** The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed on Schedule F. The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F of any Debtor.

In addition, certain claims listed on Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

33. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, product, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or

challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition. Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G, however, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity on which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease.

34. **Schedule H.** In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Certain "codebtors" identified in the Debtors' Schedules have not filed voluntary petitions for relief in these chapter 11 cases. Furthermore, some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Statement or Schedules, they have not been set forth individually on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

Specific Disclosures with Respect to the Debtors' Statements

35. **Statement 2.** The response to Statement 2 represents the sum of all non-operating income items. These items include, among other things, interest income and net equity income from unconsolidated affiliates. Amounts listed on Statement 2 may vary from amounts listed as "other income" in the Debtors' previously-filed public filings as a result of such public filings including consolidated "other income" from non-debtor subsidiaries and such amounts listed on Statement 2 excluding net non-operating expenses or losses, and interest expense.
36. **Statement 3(b).** The response to Statement 3(b) does not include checks that were either voided or not presented before the Petition Date. Due to the Debtors' Cash Management System, certain payments reflected in certain Debtors' responses to Statement 3(b) and Statement 3(c) may relate to payments made to affiliates who, in turn, remitted such payments to vendors or other creditors providing services to the Debtor entity making

such payment. Furthermore, the response to Statement 3(b) does not include payments made to employees in the ordinary course of business such as payroll or expense reimbursements.

37. **Statement 3(c).** Unless otherwise indicated in a Debtor's response to Statement 3(c), the Debtors have included a comprehensive response to Statement 3(c) in Statement 23.
38. **Statement 4(a).** The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither any Debtor nor any non-Debtor affiliate is an appropriate party to such actions or proceedings. Furthermore, Debtor Edison Mission Energy, together with its Debtor and non-Debtor affiliates operates its business enterprise on a consolidated basis. As a result, from time to time, the Debtors and their personnel or advisors provide assistance to non-Debtor affiliates in connection with litigation and administrative proceedings. Certain of these proceedings have been identified in Statement 4(a). The inclusion of such proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. Finally, to the extent the Debtors (formally or informally) dispute property valuations or tax assessments, such disputes are not listed on Statement 4(a).
39. **Statement 8.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.
40. **Statement 9.** Debtor Edison Mission Energy made payments to certain professionals on behalf of the Debtors. The Debtors cross-reference the Edison Mission Energy Statement in response to Statement 9 for the other Debtor Statements.
41. **Statement 14.** Debtor Midwest Generation, LLC operates certain leased units that have been included in their responses to Schedule G, and are not included in response to Statement 14.
42. **Statement 17.** The Debtors have operated over a substantial period of time and, as a result, may no longer possess the relevant records, or the records may no longer be complete or reasonably accessible (including, for example, records concerning gifts provided by certain Debtors to local charitable organizations during the 12-month period before the Petition Date). In addition, certain statutory document retention periods may have lapsed. Furthermore, certain individuals who once possessed responsive information may no longer be employed by the Debtors. As a result, it may not be reasonably possible to identify and supply the requested information for every "notice" responsive to Statement 17(a) and Statement 17(b), or every "proceeding" responsive to Statement 17(c). Nonetheless, the Debtors have devoted substantial internal and external resources to identify and provide the requested information for as many responsive

notices as reasonably possible. The Debtors reserve the right to supplement or amend its response in the future if additional information becomes available.

Furthermore, the responses to Statements 17(a), 17(b), and 17(c) identify the primary applicable Environmental Law or Environmental Laws and do not necessarily reflect all applicable Environmental Laws, such as occupational safety, health, or transportation laws.

43. **Schedule 17(b).** This response does not list routine reports and submissions concerning permitted discharges resulting from normal operations where such reports and submissions were made in compliance with regulatory requirements, such as monthly discharge monitoring reports, quarterly and annual air emissions reports, quarterly and annual groundwater monitoring reports, and annual toxic release inventory reports
44. **Statement 19(b).** During the two years preceding the Petition Date, PricewaterhouseCoopers audited the books of account and records of Edison Mission Energy, Midwest Generation, LLC, and the Debtors' consolidated business enterprise. PricewaterhouseCoopers did not audit the books of account and records of any Debtor other than Edison Mission Energy and Midwest Generation, LLC.
45. **Statement 19(d).** Debtors Edison Mission Energy and Midwest Generation, LLC have, from time to time, filed periodic reports with the Securities and Exchange Commission. As a result, in the ordinary course, consolidated financial information with respect to these Debtors, as well as other Debtors, may have been provided to banks, customers, suppliers, rating agencies, and other various interested parties.
46. **Statement 23.** Unless otherwise indicated in a Debtor's response to Statement 3(c), the Debtors have included a comprehensive response to Statement 3(c) in Statement 23.

As described in the Shared Services Motion and the Cash Management Motion, in the ordinary course of business, certain Debtors maintain business relationships with their Debtor and non-Debtor affiliates, including Edison International ("EIX") and Southern California Edison ("SCE"), resulting in intercompany receivables and payables (collectively, the "Intercompany Claims"). The Bankruptcy Court authorized the Debtors to engage in the transactions that give rise to the Intercompany Claims under the First and Second Day Orders. Requiring the Debtors to list each Intercompany Claim that arose during the 12-month period before the Petition Date in the Statements would impose unreasonable administrative burdens on the Debtors. Accordingly, the response to Statement 3c/23 only sets forth the Intercompany Claims among the Debtors and EIX, SCE, and other structurally senior entities that hold direct or indirect equity interests in Edison Mission Energy.

Statement 23 also discloses compensation provided to "insider" employees. Further information regarding compensation provided to insider employees is set forth in paragraph 19 above. As discussed above, the inclusion of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an

insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

47. **Statement 25.** A non-Debtor affiliate of Edison Mission Energy, Southern California Edison, sponsors the Edison 401(k) Savings Plan and the Southern California Edison Retirement Plan. In accordance with certain intercompany arrangements, Southern California Edison funds payments on behalf of the Debtors' employees that participate in the Edison 401(k) Savings Plan and the Southern California Edison Retirement Plan, which payments are charged back to the applicable Debtors that employ such employees in accordance with certain intercompany billing arrangements. The Debtors reserve all of their rights with respect to their responses to Statement 25.

**United States Bankruptcy Court
Northern District of Illinois**

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**
Debtor Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	3	\$54,058,156.26		
B - Personal Property	Yes	18	\$3,854,724,183.87		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	9		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	99		\$113,937,083.92	
G - Executory Contracts and Unexpired Leases	Yes	50			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		186			
			Total Assets		
			\$3,908,782,340.13		
				Total Liabilities	
				\$113,937,083.92	

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See Attachment A			\$54,058,156.26	\$0.00

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT A**

(A) Real property

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	BOOK VALUE	AMOUNT OF SECURED CLAIM
<u>Land</u>			
Bloom Peaking Site 305 East Sauk Trail, Chicago Heights, IL 60411	Fee Simple	Undetermined	\$0.00
Calumet Peaking Site 3200 East 100th Street, Chicago, IL 60617	Fee Simple	Undetermined	\$0.00
Collins Station Site 4200 Pine Bluff Road, Grundy County IL 60450	Fee Simple	Undetermined	\$0.00
Crawford Station 3501 South Pulaski, Chicago, IL 60623	Fee Simple	Undetermined	\$0.00
Electric Junction Peaking Site Eola & Diehl Roads, Eola, IL 60519	Fee Simple	Undetermined	\$0.00
Fisk Station 1111 W. Cermak, Chicago, IL 60608	Fee Simple	Undetermined	\$0.00
Joliet Station #9 1601 S. Patterson Road, Joliet, IL 60436	Fee Simple	Undetermined	\$0.00
Joliet Station #29 1800 Channahon Road, Joliet, IL 60436	Fee Simple	Undetermined	\$0.00
Lombard Peaking 1 N. 130 Swift Road, Lombard, IL 60148	Fee Simple	Undetermined	\$0.00
Powerton Station 13082 E. Manito Road, Pekin, IL 61554	Fee Simple	Undetermined	\$0.00
Sabrooke Peaking Site Falund Street, Rockford, IL 61109	Fee Simple	Undetermined	\$0.00
Sampsons Canal 1111 W. Cermak Road, Chicago, IL 60608	Fee Simple	Undetermined	\$0.00

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT A**

(A) Real property

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	BOOK VALUE	AMOUNT OF SECURED CLAIM
Waukegan Station 10 Greenwood Avenue, Waukegan, IL 60087	Fee Simple	Undetermined	\$0.00
Will County Station 529 E. Romeo Rad, Romeoville, IL 60446	Fee Simple	Undetermined	\$0.00
		\$31,599,875.57	\$0.00
<u>Buildings & Structures</u>			
Buildings & Structures, net Various		\$22,458,280.69	\$0.00
Grand Total		\$54,058,156.26	\$0.00

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None		Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	N	O			
1. Cash on Hand	X				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.			See Attachment B2		\$84,144,389.63
3. Security deposits with public utilities, telephone companies, landlords, and others.			See Attachment B3		\$26,203,209.23
4. Household goods and furnishings, including audio, video, and computer equipment.	X				
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	X				
8. Firearms and sports, photographic, and other hobby equipment.	X				
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attachment B13		\$152,284.37
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attachment B16		\$1,422,939,471.73
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Sales Tax Rebate		\$302,610.88
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attachment B25		\$4,589,697.23
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment B28		\$3,403,819.83

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
 Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment B29		\$1,358,410,760.48
30. Inventory.		See Attachment B30		\$181,386,977.17
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35		\$773,190,963.32

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B2**

(B2) Checking, Savings or Other Financial Accounts

DESCRIPTION AND LOCATION OF PROPERTY	LAST FOUR DIGITS OF ACCOUNT	TYPE OF ACCOUNT	CURRENT VALUE OF DEBTOR'S INTEREST IN
Citibank, N.A.	0071	Standalone Disbursement	\$10,408.45
One Penn's Way New Castle, DE 19720	0098	MWG Master Disbursement	\$19,409,114.56
	9732	Standalone Disbursement	\$0.00
	9804	Onsite Facility Cash	\$992.15
	9812	Onsite Facility Cash	\$1,449.47
	9839	Onsite Facility Cash	\$5,000.00
	9847	Onsite Facility Cash	\$10,000.00
	9855	Onsite Facility Cash	\$7,425.00
Institutional Cash Distributors LLC 580 California Street, Suite 1335 San Francisco, CA 94104	0234	Investment Account	\$64,700,000.00
			<u><u>\$84,144,389.63</u></u>

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B3**

(B3) Security Deposits

DESCRIPTION AND LOCATION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Name of Holder of the Deposit	Type of Deposit	
American Insurance Group, Inc. 180 Maiden Lane New York, NY 10038	Trust Deposit	\$5,911,835.83
Babcock and Wilcox 20 S. Van Buren Avenue Barberton, OH 44203-0351	Deposit	\$13,762,300.00
Brand	Deposit	\$19,379.74
Diamond	Deposit	\$96,613.14
Edison International 2244 Walnut Grove Avenue Rosemead, CA 91770	Trust Deposit	\$2,793,000.00
General Electric 12505 Collection Centre Chicago, IL 60693	Deposit	\$3,178,000.00
Oberlander 2101 N. Main Street East Peoria, IL 61611	Deposit	\$56,532.42
Other	Deposit	\$20,936.00
Valdes Engineering 100 West 22nd Street Lombard, IL 60148	Deposit	\$102,036.31
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Trust Deposit	\$262,575.79
		\$26,203,209.23

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B13**

(B13) Stock and Interests in Incorporated and Unincorporated Businesses

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF INTEREST	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Midwest Generation Procurement Services, LLC	100% membership interest	Undetermined
Midwest Finance Corp.	100% equity interest	Undetermined
Grand Total		\$152,284.37

**Midwest Generation LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B16**

(B16) Accounts Receivable

DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Accounts Payable Debit Balances	\$27,217.20
Employee Miscellaneous Payroll Clearing	\$16,780.40
Intercompany Accounts Receivable (Debtor Entities)	\$5,897,494.16
Intercompany Accounts Receivable (Non Debtor Entities)	\$41,568,254.17
Intercompany Interest Receivable (Debtor Entities)	\$45,459,698.97
Intercompany Notes Receivable (Debtor Entities)	\$1,323,319,450.00
Intercompany Taxes Receivable (Debtor Entities)	\$5,390,618.00
Interest Receivable - Investments	\$2,127.29
Other Accounts Receivable	\$1,257,831.54
	<u>\$1,422,939,471.73</u>

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B25**

(B25) Automobiles, Trucks, Trailers and Other Vehicles

Location/Department	DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Bolingbrook, IL	Barges	\$1,724,684.12
	Subtotal Bolingbrook	\$1,724,684.12
Joliet, IL	2006 Chevy 4X4 Colorado Extended Cab (Gray)	\$4,716.43
	2006 Ford Ranger 4X2 Regular Cab (White)	\$3,228.10
	2007 Chevy 4X2 Colorado Regular Cab (White)	\$3,259.77
	2007 Chevy One Ton	\$10,874.40
	2008 F350 Super Cab Dump Truck	\$9,991.25
	Articulating Genie Lift	\$15,176.17
	Cat 690 Dozer	\$186,986.18
	Cat 844 Tractor Buyout	\$132,281.25
	Chevrolet S10	\$8,160.89
	Komatsu Utility Tractor	\$136,448.20
	U6 Water Wagon	\$188,414.06
	U7/8 Water Wagon	\$273,046.87
	Used Toyota Fork Lift	\$5,797.00
	Vacuum Truck	\$209,697.55
Vacuum Truck	\$123,095.19	
	Subtotal Joliet	\$1,311,173.31
Powerton, IL	2011 Man Lift #2	\$7,323.05
	972G Wheel Loader	\$60,630.50
	Caterpillar Dozer, D11R	\$52,122.00
	Manlift	\$8,777.57
	Pick Up Truck, 2008 GMC White Envoy VIN AGKD	\$2,348.40
	Pickup Truck	\$34,336.85
	Powerton Water Wagon	\$55,224.55
	Sierra Truck VIN 1GTN1TEX1CZ258683	\$20,116.34
	Stake Bed Truck	\$30,693.66
	Subtotal Powerton	\$271,572.92
Will County, IL	2010 Express Work Van	\$13,542.00
	2011 Pickup Truck	\$28,953.22
	Aerial Platform Man Lift	\$14,070.00
	C2500 Chevy Pickup Truck	\$4,170.83
	Certified Rebuild D10 Coal Dozer	\$17,388.63
	Certified Rebuild Of D9R01 Tractor	\$93,450.76
	Certified Rebuild Of D9R02 Tractor	\$147,302.83
	D8L Tractor Rebuild	\$386,793.07
	Endloader	\$168,606.97
	EZGO #1	\$7,035.16
	EZGO #2	\$7,035.15
	F250 Pickup Truck	\$13,272.13
	Forklift	\$28,252.78
Forklift For Store Room	\$832.92	

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B25**

(B25) Automobiles, Trucks, Trailers and Other Vehicles

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Will County, IL	Mobile Crane	\$62,387.50
	Skidsteer Loader	\$40,569.81
	Tractor/Scraper Pans #1	\$71,535.15
	Tractor/Scraper Pans #2	\$71,535.16
	W/C Station Water Wagon	\$105,532.81
	Subtotal Will County	\$1,282,266.88
		<u><u>\$4,589,697.23</u></u>

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY	
Location/Department	Description	
Bolingbrook, IL	Autocad Software	\$9,538.68
	Business Recovery For Coal PI	\$167,129.57
	Cash Call Accounting 2007	\$779.11
	Cisco 6513 Switch, Data Center	\$6,760.22
	Cisco Route Switch Modules 2007	\$16,294.98
	EH & S Program	\$810,477.73
	Fleetvision Air Emissions	\$25,750.20
	GMS Enhancement	\$416.67
	Hand Held Program/Operator Rounds	\$144,819.06
	IT Hardware Chicago	\$10,878.21
	IT Infrastructure Hardware	\$263,832.40
	MWG PC Annual Refresh	\$29,039.29
	Network Hardware Refresh (Bolingbrook)	\$244,972.06
	Nisoft Printers Replacement	\$4,463.83
	Pi Server/Hmi Simplifica	\$11,384.14
	Security System Upgrade 2007	\$114.18
	Servers 2009	\$24,304.48
Video System, Joliet Conference	\$563.62	
Subtotal Bolingbrook	\$1,771,518.43	
Joliet, IL	DS3 Equipment, Cisco Router	\$1,164.59
	Fiber Optic Line	\$24,272.36
	Furniture For Training Facility	\$47,310.15
	Remodel Room 103 In Annex - Furniture	\$38,043.47
	TV Monitors At Joliet Annex	\$22,959.62
	Vibration Analyzers	\$7,145.84
Subtotal Joliet	\$140,896.03	
Powerton, IL	Caterpillar Computer Aided	\$242,874.83
	Fleet Communication	\$10,251.54
	U5 Cyclone Burner Management (Repl)	\$557,575.74
	U5 DCS Processor (Repl)	\$142,603.02
	U6 Cyclone Burner Management (Repl)	\$376,620.19
	U6 DCS Processor	\$138,060.87
Subtotal Powerton	\$1,467,986.19	
Will County, IL	CEM Equipment	\$1,445.69
	Fleet Communications	\$15,406.06
	Install New Cable Line In Admin Office	\$711.88
	Video Conferencing Equipment	\$5,855.55
Subtotal Will County	\$23,419.18	
Subtotal		\$3,403,819.83

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Bolingbrook, IL	Creve Coeur Blending Facility	\$1,422,002.29
	Fisk Peaker Equipment	\$400,131.00
	Ottawa Blending Facility	\$1,422,002.29
	Sorbent Trap Mercury Monitor Project	\$112,433.12
	Waukegan Peaker Equipment	\$225,681.00
	Subtotal Bolingbrook	\$3,582,249.70
Joliet, IL	#12 SBAC	\$578,187.73
	34KV UAT 74 Aux Power Switchgear	\$2,267,572.00
	81A & 82A Low Pressure Heater Bundles	\$689,619.06
	Automate Coal Tripper	\$363,265.53
	Breaker House Elevator	\$348,607.03
	Bus 70	\$305,789.68
	Bus 80 Installation	\$381,627.69
	C1 Air Conveyor	\$416,626.37
	Capital Lease	\$339,124,051.54
	Carbon Monoxide Monitors	\$180,265.38
	Chemical Dust Suppression Systems	\$200,904.66
	Coal Handling Cont'l Syst	\$189,963.69
	Coal Handling Locker Room	\$253,290.35
	Condenser Galleries	\$106,384.92
	Dust Control	\$1,830,288.52
	Dust Control	\$1,414,689.15
	Dust Control	\$59,601.20
	Dust Control	\$59,533.77
	Dust Control 05 - Crusher, Breaker, Eng	\$6,977,722.44
	Dust Suppression System	\$315,943.91
	Fossil Separation Project	\$8,557.26
	Gas Metering Project	\$5,123.91
	New Gate House	\$31,319.94
	New Precipitator Rappers	\$418,611.85
	Precipitator Gallery Installation	\$278,784.54
	Rail Track Spur	\$2,473,922.34
	Security Upgrade	\$604,222.56
	U6 ACI	\$2,886,399.87
	U6 ACI Injection Ports	\$221,518.61
	U6 Air Compressor	\$292,588.76
	U6 Air Heater Baskets Replacement	\$1,828,553.84
	U6 Allocated Purchase	\$26,434,146.48
	U6 Automatic Deluge Fire Protection	\$96,349.29
U6 Boiler Floor	\$2,626,675.72	
U6 Cathodic Protection	\$11,045.47	
U6 DCS Upgrade	\$1,482,699.42	
U6 Emergency Diesel Generator	\$303,006.25	

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Joliet, IL	U6 Hydrogen Generator	\$268,128.15
	U6 Hydrogen Purty Meter	\$104,731.07
	U6 Mercury Controls - CEM	\$391,238.64
	U6 Over Fire Air	\$1,897,669.42
	U6 Reheat Piping	\$1,264,686.87
	U6 Reheat Tube Bundles	\$4,315,006.27
	U6 Replace Stacker Plc I/O Controls	\$130,391.44
	U6 RO Installation	\$362,673.59
	U6 Screenwall Tubes	\$631,457.77
	U6 SNCR	\$12,089,563.61
	U6 Stacker Radio Link	\$37,505.53
	U6 Turbine Crane Controls (Repl)	\$90,095.19
	U6 Turbine Supervisory Instrumentation	\$232,212.71
	U7 4K V Switch Gear	\$4,114,852.77
	U7 71 Rh Pendant Tubes	\$2,620,295.48
	U7 ACI	\$2,956,373.04
	U7 ACI Injection Ports	\$173,678.42
	U7 Air Heaters	\$3,743,768.05
	U7 BMS Module Upgrade	\$101,981.04
	U7 DAS Replacement	\$568,270.66
	U7 DCS Ois Enhancement	\$516,679.49
	U7 Flame Scanner Replacement	\$520,132.19
	U7 Hydrogenpurity Cabinets	\$64,550.55
	U7 Mercury Controls - CEM	\$389,576.18
	U7 Mill Steam Inerting Piping	\$315,277.23
	U7 Mill Steam Inerting Valves	\$684,451.48
	U7 Oxygen Probes	\$76,562.14
	U7 Partial Discharge Motor Monitor	\$35,811.55
	U7 Penthouse Ventiliation System	\$405,592.60
	U7 Precip Rapper Installation	\$640,920.64
	U7 Rear Sh Division Panels	\$1,812,958.43
	U7 Replace 71A And 72A LP Heater Tube	\$640,516.73
	U7 Replace Condenser Tubes	\$7,741,877.37
	U7 SNCR	\$11,544,667.51
	U7 Stack Platform	\$37,108.02
	U7 Static Exciter	\$807,326.46
	U7 TSI Replacement	\$367,226.56
	U7/8 Deepbed Cathodic Protection	\$43,935.01
	U7/8 Domestic Water Tank	\$319,285.21
	U7/8 FD Fan Galleries	\$122,451.73
	U7/8 Reverse Osmosis Installation	\$567,256.52
U7/8 Storm Water Improvements	\$54,089.05	
U7/8 System Instrumentation	\$303,841.43	
U7/8 Trash Rake	\$373,346.07	

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Joliet, IL	U8 4Kv Switchgear	\$3,517,072.42
	U8 81 Boiler Flame Scanner	\$172,771.70
	U8 82 Reheat Pendant Installation	\$3,550,144.87
	U8 ACI	\$2,834,676.31
	U8 ACI Injection Ports	\$197,828.71
	U8 BMS Module Upgrade	\$103,572.56
	U8 Boiler 82 Falme Scanners (06/2010)	\$500,990.60
	U8 Data Acquisition System (DAS)	\$453,984.77
	U8 DCS OIS System	\$387,819.19
	U8 Hot Reheat Piping	\$2,667,367.46
	U8 Hydrogenpurity Cabinets	\$62,949.65
	U8 Hydrojet Cleaning System	\$1,327,122.32
	U8 Install Low Temp Superheat	\$2,867,254.42
	U8 Mercury Controls - CEM	\$429,759.94
	U8 Mill Steam Inerting Electrical	\$11,765,805.57
	U8 Mill Steam Inerting Piping	\$798,832.55
	U8 Mill Steam Inerting Valves	\$668,384.19
	U8 Over Fire Air	\$5,408,891.57
	U8 Oxygen Probes	\$67,798.90
	U8 Partial Discharge On Motors	\$30,578.19
	U8 Penthouse Ventilation System	\$474,312.18
	U8 Replace Air Heaters	\$3,301,511.76
	U8 Replace Condenser (04/2010)	\$5,420,124.53
	U8 SNCR	\$7,078,509.44
	U8 Static Exciter Installation	\$587,514.22
	U8 Turbine Supervisory Instrum. (06/2010)	\$336,960.06
	Upgrade Dust Collection Systems	<u>\$237,562.87</u>
	Subtotal Joliet	\$515,797,581.55
Powerton, IL	6 Channel Simulator Test Kit	\$49,657.21
	61 Boiler Secondary Air Dampers	\$2,907,920.30
	62 Boiler Secondary Air Dampers	\$2,473,356.45
	A&E Conveyor Safety Platforms	\$736,745.36
	Air Heater Basket In 511 & 522	\$487,809.38
	Aqueous Parts Washer	\$3,380.72
	BOP Dc High Voltage Tester	\$24,261.85
	BOP Polisher Panel PLC	\$126,954.80
	Capital Lease	\$483,497,769.24
	Car Dumper	\$2,149,596.94
	CI - 2011 PDM Vibration Monitor	\$15,191.20
	CSI Vibration Meters	\$6,681.87
	Distributed Sniffer Upgrade.	\$4,723.20
	Dust Control	\$579,837.92
	Dust Control	\$551,287.60

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Powerton, IL	Dust Control	\$82,266.94
	Fire Detection Services, Material	\$42,447.28
	Hoist	\$13,712.67
	Install Reverse Osmosis Unit	\$293,886.52
	Installation Of New Equalization Tank	\$586,875.64
	Mercury Monitor System Installation	\$484,794.74
	PO0800 Rail Modification - Phase 1	\$10,210,302.68
	Replace U5 Voltage Regulator	\$228,834.70
	Ruger Lift	\$17,488.20
	Safety Winch	\$6,960.20
	Security Project	\$555,330.57
	SNCR Engineering - Powerton U6	\$19,468,743.41
	Stack Flow Instrumentation	\$134,532.64
	Tripper Rooms Dust Collectors, 05	\$2,980,586.54
	Tripper Rooms Dust Collectors, 06	\$795,944.41
	U5 212 And 212A Valve Replacements	\$2,322,813.47
	U5 51/52 Complete OFA NOX Control System	\$3,365,986.78
	U5 ACI Injection Ports	\$210,036.46
	U5 Activated Carbon Injection	\$3,777,180.54
	U5 Air Heater Baskets	\$651,211.34
	U5 Bailey DCS & Power Supply	\$120,233.40
	U5 Cyclone Secondary Air Damper Mod - 51 Boiler	\$3,048,445.45
	U5 Cyclone Secondary Air Damper Mod - 52 Boiler	\$3,326,681.24
	U5 Hot Reheat Piping Replacement	\$33,472.96
	U5 HP Heaters Replacements	\$3,096,064.26
	U5 MCR Bailey Consoles (Replacement)	\$414,703.38
	U5 Neural Net Addition	\$71,186.92
	U5 Overfire Air	\$146,767.36
	U5 Overfire Air Project	\$666,757.31
	U5 SNCR Engineering	\$16,921,762.16
	U5 Startup Pipe Hangers	\$478,229.20
	U5/U6 Replace Bailey Power Supplies	\$29,249.55
	U6 ACI Injection Ports	\$155,481.72
	U6 Activated Carbon Injection	\$3,488,809.25
	U6 Bailey DCS & Power Supply	\$120,216.33
	U6 BLR 2nd Pass Wraparound Installation	\$367,344.99
	U6 Demin System	\$116,153.28
	U6 Electrostatic Precipitator Control	\$224,533.56
	U6 Generator Stator Rewind	\$6,888,883.09
	U6 Hot Reheat Piping Replacement	\$4,619,385.64
	U6 HP Heaters	\$2,778,442.62
U6 MCR Bailey Consoles (Replacement)	\$461,864.64	
U6 NOX CO & O2 Monitor Installation	\$243,381.65	
U6 Overfire Air Project	\$1,625,476.69	

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Powerton, IL	U6 Replace 61 Boiler Psh & Rh Connect Tubes	\$4,551,444.53
	U6 SSH Wraparound Tubes - 61,62 Boilers	\$1,606,456.81
	U6 SSH Wraparound Tubes - 61,62 Boilers	\$1,538,079.19
	U6 SSH Wraparound Tubes - 61,62 Boilers	\$372,609.77
	U6 Startup Pipe Hangers	\$785,966.86
	U6 Thermal Drains	\$829,043.59
	U6 Voltage Regulator (Replacement)	\$190,355.63
	Subtotal Powerton	\$599,162,592.80
Will County, IL	Allocated Purchase Pe	\$150,037,624.02
	Ash Handling	\$536,919.64
	Boiler Circulating Water	\$4,117,851.18
	Boiler Combustion Air	\$314,798.61
	Boiler Instrumental Controls	\$1,424,844.71
	Car Dumper Enclosure	\$89,191.77
	Coal Pile Runoff Enclosure	\$373,932.43
	Coal Scales	\$100,892.34
	Coal Tunnel Electric Lights	\$28,399.43
	Coal Tunnel Utilities	\$123,030.06
	Dust Control	\$175,068.34
	Dust Control	\$114,860.72
	Dust Mitigation Project	\$1,151,376.40
	Feedwater Heater Drains	\$326,724.84
	Flex Plant	\$197,063.41
	Hot Reheat Piping	\$558,220.69
	Install Reverse Osmosis System	\$243,411.42
	Overfire Air	\$4,425,279.89
	Precipitator	\$3,586,292.30
	Radiation Level Detectors	\$77,892.27
	Security Enhancement	\$322,031.67
	SNCR - Trona Unit 3	\$10,200,256.31
	SNCR - Trona Unit 4	\$6,974,285.36
	Soda Ash Addition Systems	\$945,996.66
	Transfer House Chutes Dust Control	\$443,036.92
	Transfer House Washdown Dust Control	\$87,963.93
	U1 Boiler Outage Fall	\$1,898,329.82
	U1 Hot Reheat Piping	\$656,314.94
	U1 Turbine Outage Fall	\$801,231.75
	U1 Turbine Water Induction Protection	\$91,887.82
	U2 Boiler Outage Fall	\$1,557,202.56
	U2 Hot Reheat Piping	\$1,281,182.42
U2 Turbine	\$256,662.40	
U2 Turbine Outage Fall	\$2,094,873.87	
U2 Turbine Water Induction Protection	\$129,374.72	

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B29**

(B29) Machinery, Fixtures, Equipment and Supplies Used in Business

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Location	Description	
Will County, IL	U3 Activated Carbon Injection System	\$2,763,775.95
	U3 Boiler Outage Fall	\$980,427.78
	U3 Mercury Controls	\$372,211.37
	U3 Mill Steam Inerting Electrical	\$2,196,186.77
	U3 Mill Steam Inerting Piping	\$2,196,845.56
	U3 Mill Steam Inerting Valves	\$2,196,186.62
	U3 Turbine Water Induction Protection	\$710,909.30
	U4 480V Switchgear Replacement	\$437,836.73
	U4 ACI Injection Ports	\$295,537.63
	U4 Activated Carbon Injection System	\$2,666,465.00
	U4 Hot Reheat Piping	\$2,534,547.26
	U4 Hp Feedwater Heaters	\$1,461,152.99
	U4 HP Generator Field Replacement	\$5,869,135.32
	U4 HP Stator Rewind	\$6,463,017.48
	U4 Mercury Controls	\$391,239.14
	U4 Mill Steam Inerting Electrical	\$2,185,725.76
	U4 Mill Steam Inerting Piping	\$2,388,391.29
	U4 Mill Steam Inerting Valves	\$2,378,583.86
	U4 New Main Power Transformer	\$5,635,855.00
		Subtotal Will County
		\$1,358,410,760.48

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B30**

(B30) Inventory

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Inventory Description	Location	
Fuel - Oil	Various	\$3,368,041.06
Fuel - Coal		\$129,020,232.54
Fuel - Gas		\$184,443.60
Fuel - Activated Carbon		\$2,790,689.68
Fuel - Urea		\$710,281.70
Critical Spare Parts		\$5,326,443.32
Inventory - Station Stores		\$41,125,651.66
Inventory - Refurbishments		\$148,013.25
Obsolescence Reserve		(\$1,286,819.64)
		\$181,386,977.17

Case No. 12-49218 (JPC)

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property of Any Kind Not Already Listed

DESCRIPTION AND LOCATION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Description	Location	
Asset Retirement Oblig-FAS143, net	235 Remington Blvd., Suite A	\$27,312.22
Business Interruption Claim	Bolingbrook, IL 60440	\$134,692.11
Cash flow hedge - Financial Instruments		\$2,879,587.63
CIP - Reconciliation account & Non Reconciliation account, net		\$19,622,852.47
Deferred Acquisition Cost, net		\$5,582,815.28
Deferred Tax Benefits-LT		\$81,719,406.32
Derivatives - Financial Instruments		\$2,256,965.67
Excess Cost Over Allocation, net		\$268,757,569.48
Inventory - Season/Annual NOX & SO2 Credits		\$163,755.00
Leasehold Improvements, net		\$102,609.43
NOX Emission Allowances, net		\$177,752,965.02
Prepaid Air/Water Permit		\$1,262,132.38
Prepaid Insurance		\$6,799,722.00
Prepaid Invoices		\$144,868.40
Prepaid Rent - ST		\$670,504.85
Property Claim		\$246,187.88
Restricted Cash - Security Deposits		\$4,498,906.50
SO2 Emission Allowances, net		\$200,568,110.68
		\$773,190,963.32

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

C O D E B T O R	H W J C	Husband, Wife, Joint or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
1	ACCOUNT NO:	Date Incurred: Various				Undetermined	Undetermined
	CATERPILLAR FINANCIAL SERVICES 2120 WEST END AVE NASHVILLE, TN 37203	Lease - Personal Property UCC # 20113488312 Collateral: Certain equipment VALUE: Undetermined	X	X	X		
2	ACCOUNT NO:	Date Incurred: Various				Undetermined	Undetermined
	CATERPILLAR FINANCIAL SERVICES 2120 WEST END AVE NASHVILLE, TN 37203	Lease - Personal Property UCC # 20101469711 Collateral: Certain equipment VALUE: Undetermined	X	X	X		

3 continuation sheets attached

Subtotal >
(Total of this page)

Undetermined	Undetermined
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In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

C O D E B T O R	H W J C	Husband, Wife, Joint or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any	
		Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien								
13										
				ACCOUNT NO: NATIONAL RAILWAY EQUIPMENT CO. 14400 S ROBEY STREET DIXMOOR, IL 60426	Date Incurred: Various Lease - Personal Property UCC # 20111319691 Collateral: Certain equipment	X	X	X	Undetermined	Undetermined
				VALUE: Undetermined						
14				ACCOUNT NO: THE BANK OF NEW YORK TRUSTEE FOR PASS THRU CERTIFICATES ATTN CHRIS GRELL 385 RIFLE CAMP ROAD WEST PATERSON, NJ 07424	Date Incurred: Various Lease - Personal Property UCC # 22362428, 20073462982, 20073484903 and 20123013929 Collateral: Certain rights under a facility lease, personal property and equipment	X	X	X	Undetermined	Undetermined
				VALUE: Undetermined						
15				ACCOUNT NO: THE BANK OF NEW YORK TRUSTEE FOR PASS THRU CERTIFICATES ATTN CHRIS GRELL 385 RIFLE CAMP ROAD WEST PATERSON, NJ 07424	Date Incurred: Various Lease - Personal Property UCC # 22362311, 20073463022, 20073484754 and 20123013911 Collateral: Certain rights under a facility lease, personal property and equipment	X	X	X	Undetermined	Undetermined
				VALUE: Undetermined						

Sheet 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

Undetermined	Undetermined
Undetermined	Undetermined

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts **not** entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any	Amount Entitled to Priority
1								
		ACCOUNT NO: ARKANSAS PUBLIC SERVICE COMMISSION 1000 CENTER ST LITTLE ROCK, AR 72201					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined
2								
		ACCOUNT NO: CHICAGO DEPARTMENT OF BUSINESS AFFAIRS AND CONSUMER PROTECTION PUBLIC VEHICLE OPERATIONS DIVISION 2350 W. OGDEN CHICAGO, IL 60608					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined
3								
		ACCOUNT NO: CHICAGO DEPARTMENT OF FINANCE 22149 NETWORK PLACE CHICAGO, IL 60673-1221					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined
4								
		ACCOUNT NO: CHICAGO DEPARTMENT OF REVENUE 121 N. LASALLE, ROOM 107 CHICAGO, IL 60602					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
							Amount Entitled to Priority
5							
		ACCOUNT NO:					
		COOK COUNTY TREASURER 118 N. CLARK ST STE 112 CHICAGO, IL 60602-1332	Taxes - Property	X	X	X	Undetermined
						Undetermined	Undetermined
6							
		ACCOUNT NO:					
		DUPAGE COUNTY COLLECTOR 421 N. COUNTY FARM RD WHEATON, IL 60187-3978	Taxes - Property	X	X	X	Undetermined
						Undetermined	Undetermined
7							
		ACCOUNT NO:					
		GRUNDY COUNTY COLLECTOR 111 EAST WASHINGTON ST., ROOM 33 MORRIS, IL 60450	Taxes - Property	X	X	X	Undetermined
						Undetermined	Undetermined
8							
		ACCOUNT NO:					
		ILLINOIS DEPARTMENT OF REVENUE 101 W. JEFFERSON ST SPRINGFIELD, IL 62708-0001	Taxes - Income/Franchise	X	X	X	Undetermined
						Undetermined	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D	C O N T I N G U N S E C U R E D	D I S P U T E D	A M O U N T O F C L A I M	Amount not Entitled to Priority, if Any
						Amount Entitled to Priority
9	ACCOUNT NO: ILLINOIS OFFICE OF THE STATE FIRE MARSHALL DIVISION OF BOILER AND PRESSURE VESSEL SAFETY 1035 STEVENSON DRIVE SPRINGFIELD, IL 62703	Taxes - Other	X	X	X	Undetermined
10	ACCOUNT NO: ILLINOIS SECRETARY OF STATE DEPARTMENT OF BUSINESS SERVICES 501 S. 2ND ST. SPRINGFIELD, IL 62756-5510	Taxes - Other	X	X	X	Undetermined
11	ACCOUNT NO: INDIANA DEPARTMENT OF LOCAL GOVERNMENT FINANCE 100 N. SENATE AVE, ROOM N1058 INDIANAPOLIS, IN 46204	Taxes - Other	X	X	X	Undetermined
12	ACCOUNT NO: KENTUCKY COMMONWEALTH DEPARTMENT OF REVENUE FOURTH FLOOR, STATION 32, 501 HIGH ST FRANKFORT, KY 40601-2103	Taxes - Other	X	X	X	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any	Amount Entitled to Priority
13								
		ACCOUNT NO:						
		KENTUCKY STATE TREASURER KENTUCKY DEPARTMENT OF REVENUE FRANKFORT, KY 40619					Undetermined	Undetermined
			X	X	X	Undetermined		Undetermined
14								
		ACCOUNT NO:						
		LAKE COUNTY CHAMBER OF COMMERCE 5221 WEST GRAND AVE GURNEE, IL 60031					Undetermined	Undetermined
			X	X	X	Undetermined		Undetermined
15								
		ACCOUNT NO:						
		LAKE COUNTY COLLECTOR 18 N. COUNTY ST WAUKEGAN, IL 60085-4361					Undetermined	Undetermined
			X	X	X	Undetermined		Undetermined
16								
		ACCOUNT NO:						
		LEE COUNTY TREASURER PO BOX 328 DIXON, IL 61021					Undetermined	Undetermined
			X	X	X	Undetermined		Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
							Amount Entitled to Priority
17							
		ACCOUNT NO: METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO 100 EAST ERIE STREET CHICAGO, IL 60611					Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined
18							
		ACCOUNT NO: MISSOURI STATE TAX COMMISSION PO BOX 146 JEFFERSON CITY, MO 65102-0146					Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined
19							
		ACCOUNT NO: MONTANA DEPARTMENT OF REVENUE PO BOX 5805 HELENA, MT 59604-5805					Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined
20							
		ACCOUNT NO: MONTANA DEPARTMENT OF REVENUE PO BOX 7149 HELENA, MT 59604-7149					Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N C O N T I N G E N T	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any	Amount Entitled to Priority
21								
		ACCOUNT NO: NEBRASKA DEPARTMENT OF REVENUE PROPERTY ASSESSMENT 301 CENTENNIAL MALL SOUTH LINCOLN, NE 68509-8919					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined
22								
		ACCOUNT NO: TAZEWELL COUNTY COLLECTOR 11 S. FOURTH ST., SUITE 308 PEKIN, IL 61554					Undetermined	Undetermined
		Taxes - Property	X	X	X	Undetermined	Undetermined	Undetermined
23								
		ACCOUNT NO: TAZEWELL COUNTY HEALTH DEPARTMENT 21306 ILLINOIS ROUTE 9 CHICAGO, IL 61568					Undetermined	Undetermined
		Taxes - Other	X	X	X	Undetermined	Undetermined	Undetermined
24								
		ACCOUNT NO: WAUKEGAN, CITY OF BUILDING DEPARTMENT 100 NO. MARTIN LUTHER KING JR. AVE. WAUKEGAN, IL 60085					Undetermined	Undetermined
		Taxes - Property	X	X	X	Undetermined	Undetermined	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D	C O N T I N G U N S E C U R E D	D I S P U T E D	A M O U N T O F C L A I M	Amount not Entitled to Priority, if Any
						Amount Entitled to Priority
25	ACCOUNT NO: WILL COUNTY HEALTH DEPARTMENT 501 ELLA AVE JOLIET, IL 60433	Taxes - Other	X	X	X	Undetermined
26	ACCOUNT NO: WILL COUNTY LOCAL EMERGENCY PLANNING COMMITTEE 302 NORTH CHICAGO ST JOLIET, IL 60432	Taxes - Other	X	X	X	Undetermined
27	ACCOUNT NO: WILL COUNTY TREASURER WILL COUNTY OFFICE BUILDING 302 N. CHICAGO STREET JOLIET, IL 60432-4059	Taxes - Property	X	X	X	Undetermined
28	ACCOUNT NO: WINNEBAGO COUNTY TREASURER 404 ELM ST ROOM 205 ROCKFORD, IL 61101	Taxes - Property	X	X	X	Undetermined

Subtotal >

(Total of this page)

Undetermined	Undetermined
	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and certain other debts owed to governmental units

Type Of Priority

C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
							Amount Entitled to Priority
29							
		ACCOUNT NO:					
		WYOMING DEPARTMENT OF REVENUE HERSCHLER BLDG, 122 WEST 25TH ST CHEYENNE, WY 82002-0110					
		Taxes - Other	X	X	X	Undetermined	Undetermined
						Undetermined	Undetermined

Subtotal >
(Total of this page)
Total >
(Report on Summary of Schedules)

	Undetermined
Undetermined	Undetermined
Undetermined	Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
	H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
1						
		ACCOUNT NO: A.H. MANAGEMENT GROUP 1151 ROWLING ROAD ROLLING MEADOWS, IL 60008	General Trade Payable			\$1,044.90
2						
		ACCOUNT NO: AAF INTERNATIONAL INC. 24828 NETWORK PL CHICAGO, IL 60673-1248	General Trade Payable			\$4,599.28
3						
		ACCOUNT NO: ABB POWER T&D INC. C/O T & D PRODUCTS 4200 CANTERA DR STE 216 WARRENVILLE, IL 60555	General Trade Payable	X	X	\$2,164.00
4						
		ACCOUNT NO: ABB, INC. 29801 EUCLID AVE WICKLIFFE, OH 44092	General Trade Payable	X	X	\$46,200.00
5						
		ACCOUNT NO: ABB, INC. JPMORGAN CHASE BANK PO BOX 88868 CHICAGO, IL 60695	General Trade Payable			\$83,715.81

Sub -Total >
(Total of this Page)

\$137,723.99

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
13	ACCOUNT NO: ADVANTAGE IRONWORKING SYSTEMS, LLC (AIS) C/O LITCHFIELD CAVO LLP ATTN: KENNETH J. BARRISH 303 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606			Litigation - Pending - Case No. 09 L 14452	X	X	X	Undetermined
14	ACCOUNT NO: AEP, INC. C/O LEON LOGAN, CPA, PA 7070 RENNER RD SHAWNEE, KS 66217			General Trade Payable				\$2,669.00
15	ACCOUNT NO: AIR CURE INCORPORATED PO BOX 48420 COON RAPIDS, MN 55448-9998			General Trade Payable				\$1,697.44
16	ACCOUNT NO: AIR ONE EQUIPMENT INC 360 PRODUCTION DR SOUTH ELGIN, IL 60177			General Trade Payable				\$698.75
17	ACCOUNT NO: AIRES CONSULTING GROUP, INC. 1550 HUBBARD AVENUE BATAVIA, IL 60510			General Trade Payable				\$13,482.75
18	ACCOUNT NO: AIRGAS MID AMERICA 2706 SW ADAMS ST PEORIA, IL 61602			General Trade Payable	X	X		\$740.03
19	ACCOUNT NO: AIRGAS MID AMERICA PO BOX 802615 CHICAGO, IL 60680-2615			General Trade Payable				\$3,969.95

Sub -Total >

(Total of this Page)

\$23,257.92

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
27	ACCOUNT NO: ALL GIRLS TRANSPORTATION AND LOGISTICS, INC. 2121 W. ARMY TRAIL ROAD ADDISON, IL 60101						General Trade Payable \$2,996.45
28	ACCOUNT NO: ALLIED LANDSCAPING CORP 3197 S CHICAGO ST JOLIET, IL 60436						General Trade Payable \$2,460.00
29	ACCOUNT NO: ALLIED VALVE, INC. 1019 W GRAND AVE CHICAGO, IL 60642-6590						General Trade Payable \$7,952.92
30	ACCOUNT NO: ALLOY SLING CHAIN INDUSTRIES LTD 1406 175TH ST HAZEL CREST, IL 60429						General Trade Payable \$2,224.62
31	ACCOUNT NO: ALPHA COAL SALES CO., LLC 391 INVERNESS PARKWAY ENGLEWOOD, CO 80112						General Trade Payable \$51,190.71
32	ACCOUNT NO: ALSTOM POWER 1001 FRONTENAC RD NAPERVILLE, IL 60563			X	X		General Trade Payable \$10,991.00
33	ACCOUNT NO: ALSTOM POWER PO BOX 73729 CHICAGO, IL 60673-7729						General Trade Payable \$13,329.28

Sub -Total >

(Total of this Page)

\$91,144.98

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
34	ACCOUNT NO: ALSTOM POWER, INC. C/O HOWARD & HOWARD ATTN: MICHAEL R. LIED 211 FULTON STREET SUITE 600 PEORIA, IL 61602			Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
35	ACCOUNT NO: ALSTOM POWER, INC. DEPT. CH 19352 PALATINE, IL 60525-9352			General Trade Payable				\$3,894.38
36	ACCOUNT NO: ALTORFER INC DBA THE CAT STORE CEDAR RAPIDS, IA 52406			General Trade Payable				\$478,849.45
37	ACCOUNT NO: ALTORFER INC. 1 CAPITOL DR EAST PEORIA, IL 61611			General Trade Payable	X	X		\$13,889.00
38	ACCOUNT NO: ALVIN NELSON C/O LAW OFFICE OF JONATHAN SCHLACK ATTN: JONATHAN SCHLACK 200 N. LASALLE STREET, SUITE 770 CHICAGO, IL 60601			Litigation - Pending - Case No. 12 WC 29553	X	X	X	Undetermined
39	ACCOUNT NO: AMEREN ILLINOIS CREDIT AND COLLECTIONS 2105 E STATE ROUTE 104 PAWNEE, IL 62558			General Trade Payable	X	X		\$16,871.23
40	ACCOUNT NO: AMERICAN INDUSTRIAL MOTOR SERVICE, LLC 235 W OKLAHOMA AVE MILWAUKEE, WI 53207			General Trade Payable	X	X		\$31,715.88

Sub -Total >

(Total of this Page)

\$545,219.94

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
41	ACCOUNT NO: AMERICAN MECHANICAL SERVICES INC. 22 PLAZA DR WESTMONT, IL 60559						General Trade Payable \$12,303.03
42	ACCOUNT NO: AMERIGAS PO BOX 86 PLAINFIELD, IL 60544-0086						General Trade Payable \$92.69
43	ACCOUNT NO: AMERISAFE SAFETY & INSULATION SUPPLIES & SERVICES 3990 ENTERPRISE CT AURORA, IL 60504			X	X		General Trade Payable \$16,901.35
44	ACCOUNT NO: AMERITEMP, LTD. 3314 N RICHMOND RD STE 100 JOHNSBURG, IL 60051			X	X		General Trade Payable \$28,697.82
45	ACCOUNT NO: AMIAD FILTRATION SYSTEMS 2220 CELSIUS AVE OXNARD, CA 93030						General Trade Payable \$1,286.50
46	ACCOUNT NO: ANALYTICS CORP. PO BOX 25249 RICHMOND, VA 23260						General Trade Payable \$133.00
47	ACCOUNT NO: ANDRICH TRUCKING CO. C/O LAW OFFICES SEROTA, AVIS & ASSOC. ATTN: DON WRIGHT, ADMINISTRATOR PO BOX 1008 ARLINGTON HEIGHTS, IL 60006			X	X	X	Litigation - Threatened Undetermined

Sub -Total > **\$59,414.39**
(Total of this Page)

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
48							
	ACCOUNT NO:						
	ANIXTER WIRE & CABLE GROUP 1471 BUSINESS CENTER DR. MOUNT PROSPECT, IL 60056		General Trade Payable	X	X		\$4,100.00
49							
	ACCOUNT NO:						
	ANTARCTIC MECHANICAL SERVICES, INC. D/B/A AMS MECHANICAL SYSTEMS C/O GAROFALO, SCHREIBER & HART, LTD. ATTN: PHILIP G. BRINCKERHOFF 55 WEST WACKER DR., 10TH FLOOR CHICAGO, IL 60601		Litigation - Pending - Case No. 09 L 14452	X	X	X	Undetermined
50							
	ACCOUNT NO:						
	APCOMPOWER, INC. C/O HOWARD & HOWARD ATTN: MICHAEL R. LIED 211 FULTON STREET SUITE 600 PEORIA, IL 61602		Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
51							
	ACCOUNT NO:						
	ARAMARK UNIFORM SERVICES 4200 S HALSTED ST CHICAGO, IL 60609		General Trade Payable	X	X		\$232.40
52							
	ACCOUNT NO:						
	ARAMARK UNIFORM SERVICES 4200 S HALSTED STREET STE 603 CHICAGO, IL 60609		General Trade Payable				\$1,725.88
53							
	ACCOUNT NO:						
	ARCH COAL SALES COMPANY, INC. PO BOX 96828 CHICAGO, IL 60693		General Trade Payable				\$275,836.80

Sub -Total >

(Total of this Page)

\$281,895.08

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
54	ACCOUNT NO: ARTCO FLEETING SERVICES PO BOX 391 LEMONT, IL 60439				X	X	\$964,700.93
55	ACCOUNT NO: AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463						\$40.25
56	ACCOUNT NO: ATLANTIC PLANT SERVICES, LLC 2210 OAK LEAF ST JOLIET, IL 60436				X	X	\$11,903.20
57	ACCOUNT NO: ATLAS COMPANIES 5050 RIVER RD SCHILLER PARK, IL 60176						\$2,829.17
58	ACCOUNT NO: ATLAS COPCO COMPRESSORS INC. 75 REMITTANCE DRIVE SUITE 3035 CHICAGO, IL 60675						\$2,163.70
59	ACCOUNT NO: ATS-A-NICE PIZZA INC. 334 INDEPENDENCE BLVD. ROMEDEVILLE, IL 60446						\$415.83
60	ACCOUNT NO: AVC SPECIALIST INC PO BOX 630202 CINCINNATI, OH 45263-0202				X	X	\$870.75

Sub -Total >

(Total of this Page)

\$982,923.83

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
68	ACCOUNT NO: BHFX DIGITAL IMAGING 80 W. SEEGER ARLINGTON HEIGHTS, IL 60005						\$116.78
69	ACCOUNT NO: BILLIE GADBERRY C/O MICHAEL R. BILBREY P.C. ATTN: MICHAEL R. BILBREY 104 MAGNOLIA DRIVE SUITE B GLEN CARBON, IL 62034			X	X	X	Undetermined
70	ACCOUNT NO: BIODIVERSITY PROJECT 4507 N RAVENSWOOD AVE STE 106 CHICAGO, IL 60640			X	X		\$2,004.95
71	ACCOUNT NO: BLACK & DECKER PO BOX 223516 PITTSBURGH, PA 15251-2516						\$511.60
72	ACCOUNT NO: BLACK BOX CORPORATION SOUTH HILLS DATACOMM 1000 PARK DR LAWRENCE, PA 15055						\$1,315.90
73	ACCOUNT NO: BNSF RAILWAY COMPANY 3115 SOLUTIONS CTR CHICAGO, IL 60677-3001			X	X		\$2,088.27
74	ACCOUNT NO: BRAND SCAFFOLD RENTAL & ERECTION 17315 ASHLAND AVE HAZEL CREST, IL 60429			X	X		\$35,836.00

Sub -Total >

(Total of this Page)

\$41,873.50

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
75	ACCOUNT NO: BRAND SERVICES PO BOX 91473 CHICAGO, IL 60693						General Trade Payable \$59,372.02
76	ACCOUNT NO: BRANDENBURG INDUSTRIAL SERVICE 2625 S LOOMIS ST CHICAGO, IL 60608						General Trade Payable \$50,720.00
77	ACCOUNT NO: BRIESER CONSTRUCTION COMPANY 24101 S. MUNICIPAL DRIVE CHANNAHON, IL 60410			X	X		General Trade Payable \$24,959.13
78	ACCOUNT NO: BRIGHT STAR MAINTENANCE LLC 19709 SCHWEITZER RD JOLIET, IL 60436						General Trade Payable \$2,000.00
79	ACCOUNT NO: BROOK ELECTRIC PO BOX 809106 CHICAGO, IL 60680						General Trade Payable \$18,239.53
80	ACCOUNT NO: BRUCE WILCZYNSKI C/O LEE A. CAMPBELL, P.C. ATTN: LEE CAMPBELL 175 OLDE HALF DAY ROAD, SUITE 101 LINCOLNSHIRE, IL 60069			X	X	X	Litigation - Pending - Case Nos. 08 WC 06803, 08 WC 06804 Undetermined
81	ACCOUNT NO: BUREAU VERITAS NORTH AMERICA INC. 4343 COMMERCE CT STE 120 LISLE, IL 60532-3614						General Trade Payable \$10,322.14

Sub -Total >

(Total of this Page)

\$165,612.82

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
89	ACCOUNT NO: CARL KOONTZ ASSOCIATES PO BOX 8216 HERMITAGE, TN 37076-8216						General Trade Payable \$5,375.00
90	ACCOUNT NO: CASSIDAY SCHADE LLP 20 NORTH WACKER STREET CHICAGO, IL 60606						General Trade Payable \$168.00
91	ACCOUNT NO: CATERPILLAR FINANCIAL SERVICES 2120 W END AVE NASHVILLE, TN 37203			X	X		General Trade Payable \$34,935.48
92	ACCOUNT NO: CATSI, INC PO BOX 263 7991 OHIO RIVER ROAD WHEELERSBURG, OH 45694			X	X		General Trade Payable \$5,921.66
93	ACCOUNT NO: CEC COMBUSTION SAFETY, LLC 11699 BROOKPARK RD CLEVELAND, OH 44130			X	X		General Trade Payable \$5,925.00
94	ACCOUNT NO: CENTRIFUGAL TECHNOLOGIES, INC 330 CENTECH DR HICKORY, KY 42051			X	X		General Trade Payable \$56.00
95	ACCOUNT NO: CHARLES LEE C/O STELLATO & SCHWARTZ, LTD. ATTN: JOSHUA MUENCH 120 NORTH LASALLE STREET 34TH FLOOR CHICAGO, IL 60602			X	X	X	Litigation - Pending - Case No. 11 L 37 Undetermined

Sub -Total >

(Total of this Page)

\$52,381.14

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
96	ACCOUNT NO: CHARLES PARKER C/O GOLDBERG, WISEMAN & CAIRO ATTN: JAMES HARDY ONE E. WACKER DRIVE, 38TH FLOOR CHICAGO, IL 60601			Litigation - Pending - Case No. 11 WC 04745	X	X	X	Undetermined
97	ACCOUNT NO: CHARLES REID C/O COVEN LAW GROUP ATTN: LARRY COVEN 180 N. LASALLE STREET, SUITE 3650 CHICAGO, IL 60601			Litigation - Pending - Case No. 06 WC 19461	X	X	X	Undetermined
98	ACCOUNT NO: CHELLINO CRANE INC. 915 ROWELL AVE JOLIET, IL 60433			General Trade Payable	X	X		\$2,562.50
99	ACCOUNT NO: CHICAGO DEPART OF REVENUE 121 N LASALLE ST RM 107 CHICAGO, IL 60602			General Trade Payable				\$50.00
100	ACCOUNT NO: CHICAGO LOCAL EMERGENCY PLANNING COMMITTEE ATTN: MR. WILLIAM SCHATZ 1411 WEST MADISON STREET CHICAGO, IL 60607			Environmental - Agency	X	X	X	Undetermined
101	ACCOUNT NO: CHICAGO SUBURBAN EXPRESS INC PO BOX 388568 CHICAGO, IL 60638			General Trade Payable				\$43.05
102	ACCOUNT NO: CHILDERS BANQUET AND EVENTS CENTER 3113 N DRIES LN PEORIA, IL 61604			General Trade Payable				\$550.93

Sub -Total >

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\$3,206.48

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
103	ACCOUNT NO: CHILDRENS HOSPITAL OF ILLINOIS 530 NE GLEN OAK AVENUE PEORIA, IL 61637						General Trade Payable \$1,000.00
104	ACCOUNT NO: CHRISTY INDUSTRIAL SERVICES 4641 MCREE AVE SAINT LOUIS, MO 63110						General Trade Payable \$14,794.30
105	ACCOUNT NO: CINTAS 1150 WINDHAM PKWY ROMEDEVILLE, IL 60446			X	X		General Trade Payable \$1,144.15
106	ACCOUNT NO: CINTAS FIRST AID AND FIRE 1870 BRUMMEL AVE ELK GROVE VILLAGE, IL 60007			X	X		General Trade Payable \$20,925.29
107	ACCOUNT NO: CITIZENS AGAINST RUINING THE ENVIRONMENT C/O CHICAGO LEGAL CLINIC ATTN: KEITH I. HARLEY 211 WEST WACKER DRIVE SUITE 750 CHICAGO, IL 60606			X	X	X	Litigation - Pending - Case No: 1:09-cv-05277 Undetermined
108	ACCOUNT NO: CITIZENS AGAINST RUINING THE ENVIRONMENT C/O CHICAGO LEGAL CLINIC ATTN: KEITH I. HARLEY 211 WEST WACKER DRIVE SUITE 750 CHICAGO, IL 60606			X	X	X	Litigation - Pending - Case No. 2013-015 Undetermined

Sub -Total > **\$37,863.74**
(Total of this Page)

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
109	ACCOUNT NO: CITY OF CHICAGO DEPT. OF WATER PO BOX 6330 CHICAGO, IL 60680-6330				X	X	General Trade Payable \$21,129.03
110	ACCOUNT NO: CITY OF WAUKEGAN PO BOX 2602 BEDFORD PARK, IL 60499-2602						General Trade Payable \$450.00
111	ACCOUNT NO: CITY OF WAUKEGAN BUILDING DEPARTMENT 100 N MARTIN LUTHER KING JR AVE WAUKEGAN, IL 60085				X	X	General Trade Payable \$5,118.19
112	ACCOUNT NO: CITY OF WAUKEGAN 100 N. MARTIN LUTHER KING JR. AVENUE WAUKEGAN, IL 60085						General Trade Payable \$1,000.00
113	ACCOUNT NO: CLENNON ELECTRIC 210 NORTH MAIN ST., PO BOX 368 WILMINGTON, IL 60481				X	X	General Trade Payable \$239,075.60
114	ACCOUNT NO: CLINT WALKER C/O HOEY & FARINA ATTN: GEORGE T. BRUGESS 542 SOUTH DEARBORN STREET SUITE 200 CHICAGO, IL 60605						Litigation - Settled - Case No. 10 L 7953 \$0.00
115	ACCOUNT NO: CLYDE BERGEMANN EEC PO BOX 37077 BALTIMORE, MD 21297-3077						General Trade Payable \$17,592.58

Sub -Total >

(Total of this Page)

\$284,365.40

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
116	ACCOUNT NO: COLUMBIA PIPE & SUPPLY 125 THUNDERBIRD LN. EAST PEORIA, IL 61611				X	X	General Trade Payable \$534.74
117	ACCOUNT NO: COLUMBIA PIPE & SUPPLY 23671 NETWORK PL CHICAGO, IL 60673-1236						General Trade Payable \$16,409.67
118	ACCOUNT NO: COMMONWEALTH EDISON COMPANY 3 LINCOLN CTR OAKBROOK TERRACE, IL 60181-4260				X	X	General Trade Payable \$10,189,425.21
119	ACCOUNT NO: COMMONWEALTH EDISON COMPANY PO BOX 6111 CAROL STREAM, IL 60197						General Trade Payable \$41.56
120	ACCOUNT NO: COMMONWEALTH EDISON COMPANY C/O SIDLEY AUSTIN LLP ATTN: A. BANKS PITTS ONE SOUTH DEARBORN STREET CHICAGO, IL 60603				X	X	Litigation - Pending - Case No: 1:09-cv-05277. 7th Cir. Docket Nos. 12-1026 and 12-1051 Undetermined
121	ACCOUNT NO: COMMONWEALTH EDISON COMPANY ATTN: MS. PAM SCHNEIDER CHICAGO, IL 60607				X	X	Asbestos Indemnity \$14,100,000.00
122	ACCOUNT NO: COMMONWEALTH EDISON COMPANY TWO LINCOLN CENTRE, 9TH FLOOR OAKBROOK TERRACE, IL 60181-4260				X	X	General Trade Payable \$357,505.58

Sub -Total >

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\$24,663,916.76

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
144	ACCOUNT NO: DELTA INSTRUMENT, LLC 148 VETERANS DRIVE NORTHVALE, NJ 09647						General Trade Payable \$2,880.00
145	ACCOUNT NO: DEPARTMENT OF REVENUE P.O. 19019 SPRINGFIELD, IL 62794-9019						General Trade Payable \$895.00
146	ACCOUNT NO: DIA DE LOS NINOS 50 E HURON ST CHICAGO, IL 60611						General Trade Payable \$1,500.00
147	ACCOUNT NO: DIAMOND POWER INTERNATIONAL PO BOX 643966 PITTSBURGH, PA 15264-3966						General Trade Payable \$33,657.69
148	ACCOUNT NO: DIAMOND POWER SPECIALTY COMPANY A DIVISION OF DIAMOND POWER 345 S OHARE DR ROMEDEVILLE, IL 60446			X	X		General Trade Payable \$16,581.13
149	ACCOUNT NO: DIAMOND TECHNICAL SERVICES 9152 ROUTE 22 BLAIRSVILLE, PA 15717						General Trade Payable \$20,350.00
150	ACCOUNT NO: DL POWER TECHNOLOGY CORP. 14621 W EDISON DR NEW LENOX, IL 60451						General Trade Payable \$22,401.80

Sub -Total >
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\$98,265.62

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
151	ACCOUNT NO: DOALL NORTHERN ILLINOIS CO. 236 NORTH LAUREL DES PLAINES, IL 60016				X	X	General Trade Payable \$460.00
152	ACCOUNT NO: DOBER GROUP 11230 KATHERINES CROSSING WOODRIDGE, IL 60517				X	X	General Trade Payable \$13,525.44
153	ACCOUNT NO: DOCUMENT TECHNOLOGIES, INC. PO BOX 933435 ATLANTA, GA 31193-3435						General Trade Payable \$243.00
154	ACCOUNT NO: DOLPHIN SOFTWARE, INC. 9 MONROE PARKWAY LAKE OSWEGO, OR 97035				X	X	General Trade Payable \$18,540.00
155	ACCOUNT NO: DON JOHNS, INC 1312 W LAKE ST CHICAGO, IL 60607-1512						General Trade Payable \$724.25
156	ACCOUNT NO: DON SCHIERECK C/O STELLATO & SCHWARTZ, LTD. ATTN: JOHN W. GILLIGAN 120 NORTH LASALLE STREET 34TH FLOOR CHICAGO, IL 60602				X	X	Litigation - Pending - Case No. 09 L 14452 Undetermined
157	ACCOUNT NO: DOOR SYSTEMS INC. 751 EXPRESSWAY DR. ITASCA, IL 60143						General Trade Payable \$1,166.10

Sub -Total >

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\$34,658.79

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
158							
	ACCOUNT NO:						
	DOOR SYSTEMS, INC 751 EXPRESSWAY DR ITASCA, IL 60143		General Trade Payable				\$380.00
159							
	ACCOUNT NO:						
	DRACO MECHANICAL SUPPLY INC. 8029 LITZINGER RD. PO BOX 20054 SAINT LOUIS, MO 63144		General Trade Payable				\$1,559.01
160							
	ACCOUNT NO:						
	DRAXTON-KARLEN GROUP, LLC 8349 WHITE OAK AVE MUNSTER, IN 46321		General Trade Payable				\$28,232.43
161							
	ACCOUNT NO:						
	DU-MONT CO. 7800 N PIONEER CT PEORIA, IL 61615		General Trade Payable				\$4,160.00
162							
	ACCOUNT NO:						
	DYNAMIC ELECTRIC, INC. 12800 S. CICERO AVE. ALSIP, IL 60803		General Trade Payable	X	X		\$20,200.00
163							
	ACCOUNT NO:						
	DYNTEK SERVICES, INC. 4440 VON KARMAN, NEWPORT BEACH, CA 92660		General Trade Payable	X	X		\$42,535.44
164							
	ACCOUNT NO:						
	E M SMITH & COMPANY 826 W DETWEILLER DR PEORIA, IL 61615-2183		General Trade Payable				\$9,274.00

Sub -Total >

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\$106,340.88

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
165	ACCOUNT NO: E-SQUARED TECHNICAL SOLUTIONS 9148 LOUISIANA ST. MERRILLVILLE, IN 46410						General Trade Payable \$1,803.60
166	ACCOUNT NO: EA ENGINEERING, SCIENCE AND TECH 444 LAKE COOK RD STE 18 DEERFIELD, IL 60015						General Trade Payable \$25,678.56
167	ACCOUNT NO: EDWARD VENGRIN				X	X	Litigation - Threatened Undetermined
168	ACCOUNT NO: ELECTRIC POWER SYSTEMS 15 MILLPARK COURT MARYLAND HEIGHTS, MO 63043						General Trade Payable \$4,136.08
169	ACCOUNT NO: ELITE HEAVY EQUIPMENT SERVICES 2500 WESTWARD DR. UNIT B SPRING GROVE, IL 60081						General Trade Payable \$19,409.26
170	ACCOUNT NO: EMEDCO INC. 39209 TREASURY CTR CHICAGO, IL 60694-9200						General Trade Payable \$89.90
171	ACCOUNT NO: EMERSON PROCESS MANAGEMENT POWER & WATER SOLUTIONS, INC. 22737 NETWORK PLACE CHICAGO, IL 60673						General Trade Payable \$27,905.39

Sub -Total >

(Total of this Page)

\$79,022.79

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
172	ACCOUNT NO: EMERSON PROCESS MANAGEMENT POWER & WATER SOLUTIONS 200 BETA DR. O'HARE TOWNSHIP PITTSBURGH, PA 15238				X	X	General Trade Payable \$6,400.00
173	ACCOUNT NO: ENERGY PRODUCTS AND SOLUTIONS 12015 MANCHESTER ROAD ST. LOUIS, MO 63131						General Trade Payable \$925.00
174	ACCOUNT NO: ENGLEWOOD ELECTRICAL SUPPLY CO PO BOX 802578 CHICAGO, IL 60680-2578						General Trade Payable \$1,433.59
175	ACCOUNT NO: ENPRO INC. 121 S LOMBARD RD ADDISON, IL 60101-3084				X	X	General Trade Payable \$23,296.33
176	ACCOUNT NO: ENTEC SERVICES, INC. 4300 ENTEC DR BARTONVILLE, IL 61607						General Trade Payable \$6,368.63
177	ACCOUNT NO: ENVIRONMENTAL LAW & POLICY CENTER C/O ENVIRONMENTAL LAW & POLICY CENTER ATTN: FAITH E. BUGEL 35 EAST WACKER DRIVE SUITE 1600 CHICAGO, IL 60601				X	X	Litigation - Pending - Case No. 2013-015 Undetermined
178	ACCOUNT NO: ENVIRONMENTAL RESOURCES MANAGEMENT ONE CONTINENTAL TOWERS 1701 GOLF RD STE 1-1000 ROLLING MEADOWS, IL 60008						General Trade Payable \$2,898.00

Sub -Total >

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\$41,321.55

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
179							
	ACCOUNT NO:						
	EQUIPMENT DEPOT OF ILLINOIS 2545 NORTHWEST PKWY ELGIN, IL 60124		General Trade Payable	X	X		\$2,609.04
180							
	ACCOUNT NO:						
	ERIC BERTEN C/O LEVIN RIBACK LAW GROUP, PC ATTN: ADAM RIBACK 200 NORTH LASALLE SUITE 2300 CHICAGO, IL 60601		Litigation - Settled - Case No. 08 L 8729				\$0.00
181							
	ACCOUNT NO:						
	ESI SITE PRP GROUP C/O KREIG DEVAULT LLP ATTN: VICKI J. RIGHT ONE INDIANA SQUARE, SUITE 2800 INDIANAPOLIS, IN 46204		Litigation - Threatened	X	X	X	Undetermined
182							
	ACCOUNT NO:						
	EULALIO BASTIDA C/O MACUGA & LIDDLE ATTN: PETER MACUGA 975 E. JEFFERSON AVE DETROIT, MI 48207		Litigation - Pending - Case Nos. 2012 CH 1575 and 2012 CH 1576	X	X	X	Undetermined
183							
	ACCOUNT NO:						
	EXPRO SPECIALIZED SERVICES PO BOX 417 WORTHINGTON, KY 41183		General Trade Payable				\$30,512.00
184							
	ACCOUNT NO:						
	FCX PERFORMANCE, INC. PO BOX 712470 CINCINNATI, OH 45271-2470		General Trade Payable				\$2,507.49

Sub -Total >

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\$35,628.53

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
185	ACCOUNT NO: FCX PERFORMANCE, INC. 55 N LIVELY BLVD ELK GROVE VILLAGE, IL 60007				X	X	\$511.00
186	ACCOUNT NO: FEDERAL EXPRESS PO BOX 94515 PALATINE, IL 60094-4515						\$970.41
187	ACCOUNT NO: FEDERAL LICENSING 1588 FAIRFIELD RD GETTYSBURG, PA 17325						\$124.00
188	ACCOUNT NO: FEDERAL WAGE & LABOR LAW INSTITUTE LTD. 7001 W 43RD ST HOUSTON, TX 77092						\$336.50
189	ACCOUNT NO: FESSCO PO BOX 205 CRETE, IL 60417-0205						\$36,022.12
190	ACCOUNT NO: FIELD SYSTEMS MACHINING INC 720 SCHNEIDER DR SOUTH ELGIN, IL 60177						\$1,879.24
191	ACCOUNT NO: FIGLIULO & SILVERMAN 10 SOUTH LASALLE STREET CHICAGO, IL 60603				X	X	\$7,237.50

Sub -Total >
(Total of this Page)

\$47,080.77

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
192							
	ACCOUNT NO:						
	FISH & RICHARDSON P.C. ATTN ROBERT RYAN 1 MARINA PARK DRIVE BOSTON, MA 02110		General Trade Payable				\$22,389.50
193							
	ACCOUNT NO:						
	FIVE STAR WATER COMPANY, INC 106 HARVEY CT EAST PEORIA, IL 61611		General Trade Payable				\$346.06
194							
	ACCOUNT NO:						
	FLIR COMMERCIAL SYSTEMS, INC. 9 TOWNSEND WEST NASHUA, NH 03063		General Trade Payable	X	X		\$300.00
195							
	ACCOUNT NO:						
	FLUID DYNAMICS 1403 CENTRE CIR DOWNERS GROVE, IL 60515		General Trade Payable				\$1,178.84
196							
	ACCOUNT NO:						
	FLUKE ELECTRONICS CORPORATION 7272 COLLECTION CENTER DR CHICAGO, IL 60693-0072		General Trade Payable				\$13,546.19
197							
	ACCOUNT NO:						
	FOREMOST INDUSTRIAL TECHNOLOGIES 6518 W PLANK RD PEORIA, IL 61604		General Trade Payable	X	X		\$15,697.42
198							
	ACCOUNT NO:						
	FRANCZEK RADELET ATTORNEYS AND COUNSELORS 300 S WACKER DR STE 3400 CHICAGO, IL 60606		General Trade Payable	X	X		\$12,436.00

Sub -Total >

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\$65,894.01

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
199	ACCOUNT NO: FRANK BORREGO C/O SANCHEZ DANIELS & HOFFMAN, LLP ATTN: RENEE LABUZ 333 WEST WACKER DRIVE SUITE 500 CHICAGO, IL 60606			Litigation - Pending - Case No. 12 WC 18831	X	X	X	Undetermined
200	ACCOUNT NO: FRANK FARIAS C/O MORICI, FIGLIOLI & ASSOCIATES ATTN: DAVID FIGLIOLI 150 N. MICHIGAN AVE., SUITE 1100 CHICAGO, IL 60601			Litigation - Pending - Case No. 11 WC 45116	X	X	X	Undetermined
201	ACCOUNT NO: FREDERICK SUHADOLC C/O JAMES ZARSZALEK, ATTORNEY AT LAW ATTN: JAMES MARSZALEK 221 N. LASALLE STREET, SUITE 400 CHICAGO, IL 60601			Litigation - Pending - Case Nos. 08 WC 12478, 08 WC 36580	X	X	X	Undetermined
202	ACCOUNT NO: FREIGHTCAR RAIL SERVICES LLC TWO NORTH RIVERSIDE PLAZA CHICAGO, IL 60606			General Trade Payable				\$157,531.18
203	ACCOUNT NO: FUEL TECH, INC. 27601 BELLA VISTA PKWY WARRENVILLE, IL 60555			General Trade Payable				\$6,658.00
204	ACCOUNT NO: FULLMER LOCKSMITH SERVICE, INC 8611 W CERMAK RD NORTH RIVERSIDE, IL 60546-1225			General Trade Payable				\$601.92

Sub -Total >

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\$164,791.10

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
205	ACCOUNT NO: FUTURE ENVIRONMENTAL, INC 19701 97TH AVE MOKENA, IL 60448				X	X	\$34,896.10
206	ACCOUNT NO: G&K SERVICES INC. 5995 OPUS PARKWAY MINNETONKA, MN 55343				X	X	\$184,090.37
207	ACCOUNT NO: GALLAGHER ASPHALT CORPORATION 18100 INDIANA AVE THORNTON, IL 60476						\$40,016.00
208	ACCOUNT NO: GARY AND CHERYL CRAMPTON C/O PERICA LAW FIRM ATTN: ERIC JACKSTADT 229 E. FERGUSON AVE WOOD RIVER, IL 62095				X	X	X Undetermined
209	ACCOUNT NO: GE CAPITAL CO RICOH USA PROGRAM PO BOX 41564 PHILADELPHIA, PA 19101-1564						\$779.19
210	ACCOUNT NO: GE ENERGY MANAGEMENT SERVICES 1990 W NASA BLVD MELBOURNE, FL 32904				X	X	\$25,290.92
211	ACCOUNT NO: GE ENERGY MANAGEMENT SERVICES INC. C/O BANK OF AMERICA 12505 COLLECTION CENTER CHICAGO, IL 60693						\$41,453.90

Sub -Total >

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\$326,526.48

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
219	ACCOUNT NO: GETZ FIRE EQUIPMENT COMPANY 1615 SW ADAMS ST PEORIA, IL 61602-1782						General Trade Payable \$3,534.15
220	ACCOUNT NO: GEXPRO PO BOX 100275 ATLANTA, GA 30384						General Trade Payable \$1,153.43
221	ACCOUNT NO: GEXPRO ATTN: DAVE HOMERIN 125 THUNDERBIRD LN STE 1 EAST PEORIA, IL 61611			X	X		General Trade Payable \$177.40
222	ACCOUNT NO: GIBSON, DUNN & CRUTCHER LLP DEPT 723 LOS ANGELES, CA 90084-0723			X	X		General Trade Payable \$63,424.81
223	ACCOUNT NO: GLOBAL DESIGN INC. PO BOX 5434 LANSING, IL 60438			X	X		General Trade Payable \$3,804.00
224	ACCOUNT NO: GOLF GREEN LAWN CARE 220 KOCH ST PEKIN, IL 61554						General Trade Payable \$7,780.00
225	ACCOUNT NO: GOOSE LAKE TOWNSHIP C/O ROBBINS SCHWARTZ NICHOLAS LIFTON & TAYLOR, LTD ATTN: FREDERIC S. LANE 55 WEST MONROE SUITE 800 CHICAGO, IL 60603			X	X	X	Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01-00609.001-1-8 Undetermined

Sub -Total >

(Total of this Page)

\$79,873.79

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
226	ACCOUNT NO: GP STRATEGIES CORPORATION 25 NORTHPOINTE PARKWAY AMHERST, NY 14228-2213				X	X	\$26,140.84
227	ACCOUNT NO: GP STRATEGIES CORPORATION PO BOX 932816 ATLANTA, GA 31193-2816						\$10,971.40
228	ACCOUNT NO: GRAG SCHWAB C/O HORWITZ HORWITZ & ASSOCIATES ATTN: WAYNE NEWMAN 25 E. WASHINGTON ST., SUITE 900 CHICAGO, IL 60602				X	X	X Undetermined
229	ACCOUNT NO: GRAINGER DEPT 840146864 PALATINE, IL 60038-0001						\$2,173.73
230	ACCOUNT NO: GRAINGER DEPT 840146864 PALATINE, IL 60038-0001						\$8,974.16
231	ACCOUNT NO: GRAINGER INDUSTRIAL SUPPLIES DEPT C-PAY PALATINE, IL 60038-0001				X	X	\$1,199.01
232	ACCOUNT NO: GRAVOGRAPH-NEW HERMES PO BOX 934020 ATLANTA, GA 31193-4020						\$116.86

Sub -Total >

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\$49,576.00

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
240			Environmental - Agency	X	X	X	Undetermined
ACCOUNT NO:							
GRUNDY COUNTY EMERGENCY SERVICES & DISASTER AGENCY 1320 UNION STREET MORRIS, IL 60450							
241			Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01-00609.001-1-8	X	X	X	Undetermined
ACCOUNT NO:							
GRUNDY COUNTY, IL C/O ASSISTANT STATE'S ATTORNEY, GRUNDY COUNTY ATTN: SUSAN O. BATES 111 EAST WASHINGTON STREET MORRIS, IL 60450							
242			General Trade Payable	X	X		\$39,663.26
ACCOUNT NO:							
GSL 55 EAST MONROE STREET CHICAGO, IL 60603							
243			General Trade Payable				\$159.34
ACCOUNT NO:							
H E ANDERSON CO 2100 ANDERSON DR, P O BOX 1006 MUSKOGEE, OK 74402-1006							
244			General Trade Payable				\$4,595.53
ACCOUNT NO:							
H2O INNOVATION USA, INC. 6840 SHINGLE CREEK PARKWAY BROOKLYN CENTER, MN 55430							
245			General Trade Payable	X	X		\$608.94
ACCOUNT NO:							
HACH COMPANY PO BOX 608 LOVELAND, CO 80539							
246			General Trade Payable				\$3,377.06
ACCOUNT NO:							
HAGEMeyer OF NORTH AMERICA 13649 COLLECTION CENTER DR CHICAGO, IL 60693							

Sub -Total >

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\$48,404.13

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
268	ACCOUNT NO: ILLINOIS EMERGENCY MANAGEMENT AGENCY 2200 SOUTH DIRKSEN PARKWAY SPRINGFIELD, IL 62703-4528			Environmental - Agency- Various	X	X	X	Undetermined
269	ACCOUNT NO: ILLINOIS ENV. PROTECTION AGENCY REGIONAL OFFICE 5415 N. UNIVERSITY AVENUE PEORIA, IL 61614			Environmental - Agency- Various	X	X	X	Undetermined
270	ACCOUNT NO: ILLINOIS ENVIRONMENTAL PROTECTION AGENCY COMPLIANCE ASSURANCE SECTION 1021 N. GRAND EAST PO BOX 19276 SPRINGFIELD, IL 62794-9276			Environmental - Agency	X	X	X	Undetermined
271	ACCOUNT NO: ILLINOIS ENVIRONMENTAL PROTECTION AGENCY BUREAU OF WATER, COMPLIANCE ASSURANCE SECTION #19 1021 N. GRAND EAST PO BOX 19276 SPRINGFIELD, IL 62794-9276			Environmental - Agency	X	X	X	Undetermined
272	ACCOUNT NO: ILLINOIS ENVIRONMENTAL PROTECTION AGENCY OFFICE OF EMERGENCY RESPONSE 1021 N. GRAND EAST PO BOX 19276 SPRINGFIELD, IL 62794-9276			Environmental - Agency-Variou	X	X	X	Undetermined
273	ACCOUNT NO: ILLINOIS ENVIRONMENTAL PROTECTION AGENCY 1021 N. GRAND AVE. EAST PO BOX 19276 SPRINGFIELD, IL 62794-9276			Environmental - Agency-Variou	X	X	X	Undetermined

Sub -Total >

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Undetermined

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
274	ACCOUNT NO: ILLINOIS EPA 121 N GRAND AVE EAST SPRINGFIELD, IL 62702			ENVIRONMENTAL - AGENCY - various	X	X	X	Undetermined
275	ACCOUNT NO: INDURANTE & ASSOCIATES, INC. 1930 VILLAGE CENTER CIR STE 3 LAS VEGAS, NV 89134			General Trade Payable	X	X		\$740.00
276	ACCOUNT NO: INDUSTRIAL ANALYTICS CORPORATION ONE ORCHARD PARK ROAD MADISON, CT 06443			General Trade Payable				\$510.00
277	ACCOUNT NO: INDUSTRIAL TOOL PRODUCTS, INC 919 N CENTRAL (ITP INC.) WOOD DALE, IL 60191-1218			General Trade Payable	X	X		\$2,781.65
278	ACCOUNT NO: INFILCO DEGREMONT, INC PO BOX 758758 BALTIMORE, MD 21275-8758			General Trade Payable				\$24,997.12
279	ACCOUNT NO: INGERSOLL RAND COMPANY 800 BEATY ST DAVIDSON, NC 28036			General Trade Payable	X	X		\$4,350.00
280	ACCOUNT NO: INKWELL 182 E WEND ST LEMONT, IL 60439			General Trade Payable				\$886.76

Sub -Total >
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\$34,265.53

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
281	ACCOUNT NO: INSTRUMENT ASSOCIATES INC. 4839 W 128TH PL ALSIP, IL 60803				X	X	General Trade Payable \$2,853.82
282	ACCOUNT NO: INTERNATIONAL FILTER MFG. 713 W COLUMBIAN BLVD S LITCHFIELD, IL 62056				X	X	General Trade Payable \$1,758.68
283	ACCOUNT NO: INTERNATIONAL FIRE EQUIPMENT 500 TELSER RD LAKE ZURICH, IL 60047						General Trade Payable \$4,272.93
284	ACCOUNT NO: IRIS POWER LP CO T10235U PO BOX 4918 STN A TORONTO ON M5W 0C9 CANADA						General Trade Payable \$6,008.40
285	ACCOUNT NO: ITT GOULDS PUMPS, INC. PRO SHOPS DIVISION 6733 W 73RD ST BEDFORD PARK, IL 60638				X	X	General Trade Payable \$10,000.00
286	ACCOUNT NO: ITT GOULDS PUMPS, INC. PO BOX 371630 PITTSBURGH, PA 15250-7630						General Trade Payable \$556.00
287	ACCOUNT NO: J. L. MEECE ENGINEERING, INC. 760 S BROADWAY ST COAL CITY, IL 60416-0159				X	X	General Trade Payable \$6,000.00

Sub -Total >

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\$31,449.83

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
288							
	ACCOUNT NO:		General Trade Payable				\$12,581.94
	J.C. DILLON, INC. PO BOX 3590 PEORIA, IL 61612						
289							
	ACCOUNT NO:		General Trade Payable				\$668.09
	J.S.R. ENTERPRISES, INC PO BOX 146 MATTESON, IL 60443						
290							
	ACCOUNT NO:		General Trade Payable				\$36,578.26
	J.V. CRANE & ENGINEERING INC. 425 S SHELBY ST HOBART, IN 46342-4721						
291							
	ACCOUNT NO:		Litigation - Pending	X	X	X	Undetermined
	JAMES KESTLE						
292							
	ACCOUNT NO:		General Trade Payable	X	X		\$19,939.37
	JMI INSTRUMENT COMPANY 9839 INDUSTRIAL COURT HIGHLAND, IN 46322						
293							
	ACCOUNT NO:		Litigation - Pending - Case No. 06 WC 04300	X	X	X	Undetermined
	JOHN PETRUSEK C/O COVEN LAW GROUP ATTN: LARRY COVEN 180 N. LASALLE STREET, SUITE 3650 CHICAGO, IL 60601						
294							
	ACCOUNT NO:		Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
	JOHN SLAUGHTER C/O HOWARD & HOWARD ATTN: MICHAEL R. LIED 211 FULTON STREET SUITE 600 PEORIA, IL 61602						

Sub -Total >

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\$69,767.66

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
295	ACCOUNT NO: JOHN W. FORDHAM					X X X	Undetermined
296	ACCOUNT NO: JOLIET EQUIP CORP PO BOX 114 JOLIET, IL 60434						\$22,469.00
297	ACCOUNT NO: JOLIET TRUST II ATTN ROBERT HINES, JR. C/O WILMINGTON TRUST COMPANY ATTN: CORPORATE TRUST ADMINISTRATION RODNEY SQUARE NORTH, 1100 NORTH MARKET STREET WILMINGTON, DE 19890					X X X	\$11,430,658.00
298	ACCOUNT NO: JONES DAY 555 SOUTH FLOWER STREET 50TH FLOOR LOS ANGELES, CA 90071					X X	\$5,000.00
299	ACCOUNT NO: JOSEPH RIZZIO C/O LINN, CAMPE & RIZZO ATTN: CRAIG LINN 215 MARTIN LUTHER KING JR., AVE. WAUKEGAN, IL 60085					X X X	Undetermined
300	ACCOUNT NO: JOYCE HILST, D/B/A LOST CREEK STORAGE C/O MOEHLE, SWEARINGEN & UMHOLTZ, LTD. ATTN: VALERIE MOEHLE UMHOLTZ 410 BROADWAY PO BOX 875 PEKIN, IL 61555-0875					X X X	Undetermined

Sub -Total >
(Total of this Page)

\$11,458,127.00

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
301	ACCOUNT NO: JUDY HILL, INDIV. AND AS SPEC. ADMIN. OF THE ESTATE OF LARRY HILL C/O WYLDER CORWIN ATTN: LISA CORWIN 207 E. WASHINGTON ST., STE 102 BLOOMINGTON, IL 61701			Litigation - Pending - Case No. 12-L-3	X	X	X	Undetermined
302	ACCOUNT NO: JUSTIN VELASQUEZ			Litigation - Threatened	X	X	X	Undetermined
303	ACCOUNT NO: KEITH SUSKI C/O HEALY LAW FIRM ATTN: DAVID HUBER 111 W. WASHINGTON, SUITE 1425 CHICAGO, IL 60602			Litigation - Pending - Case No. 11 WC 18312	X	X	X	Undetermined
304	ACCOUNT NO: KELSO-BURNETT COMPANY DEPT 1125 BEDFORD PARK, IL 60499-1125			General Trade Payable				\$35,860.00
305	ACCOUNT NO: KENNETH SWASAS C/O BRILL & FISHEL ATTN: AARON BRILL 180 N. LASALLE STREET, SUITE 3700 CHICAGO, IL 60601			Litigation - Pending - Case No. 04 WC 19126	X	X	X	Undetermined
306	ACCOUNT NO: KEVIN BAHR			Litigation - Threatened	X	X	X	Undetermined

Sub -Total > \$35,860.00
(Total of this Page)

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
307	ACCOUNT NO: KEVIN SHERIDAN C/O EASON & VOYTAS, LLC ATTN: JAMES EASON 1 NORTH TAYLOR ST. LOUIS, MO 63108						\$0.00
308	ACCOUNT NO: KIRBY RISK CORPORATION 1815 SAGAMORE PARKWAY NORTH PO BOX 5089 LAFAYETTE, IN 47903						\$7,026.37
309	ACCOUNT NO: KISER CONTROLS 7045 HIGH GROVE BLVD BURR RIDGE, IL 60527						\$348.48
310	ACCOUNT NO: KLOSSING, RONALD C/O CASSIAN & CARTER, LLC ATTN: WILLIAM R. CASSIAN 63 WEST JEFFERSON STREET SUITE 203 JOLIET, IL 60432			X	X	X	Undetermined
311	ACCOUNT NO: KONE, INC. 6160 W PLANK ROAD PEORIA, IL 61604			X	X		\$11,731.76
312	ACCOUNT NO: KONECRANE, INC. 1461 W BERNARD DR ADDISON, IL 60101-4342			X	X		\$6,108.00
313	ACCOUNT NO: KONECRANE, INC. PO BOX 641807 PITTSBURGH, PA 15264-1807						\$5,005.00

Sub -Total >

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\$30,219.61

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
314	ACCOUNT NO: KOSCO FLAGS & FLAGPOLES, LLC 1224 NORTH AVE WAUKEGAN, IL 60085						General Trade Payable \$558.90
315	ACCOUNT NO: KOURI'S 2929 COURT ST PEKIN, IL 61554						General Trade Payable \$5,092.28
316	ACCOUNT NO: KPRG AND ASSOCIATES, INC. 414 PLAZA DRIVE WESTMONT, IL 60559			X	X		General Trade Payable \$50,056.26
317	ACCOUNT NO: KVAERNER NORTH AMERICAN CONSTRUCTION 4508 COLUMBIA AVE HAMMOND, IN 46327						General Trade Payable \$104,324.68
318	ACCOUNT NO: LAFARGE NORTH AMERICA ATTN: DAVE DIEDRICK 30600 TELEGRAPH ROAD BINGHAM FARMS, MI 48025-4530			X	X		General Trade Payable \$780,918.31
319	ACCOUNT NO: LAKELANDLARSEN ELEVATOR CORP 731 S MCALISTER AVE WAUKEGAN, IL 60085-7452						General Trade Payable \$8,435.85
320	ACCOUNT NO: LATHAM & WATKINS LLP PO BOX 894256 LOS ANGELES, CA 90189-4256						General Trade Payable \$5,877.00

Sub -Total >

(Total of this Page)

\$955,263.28

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
321	ACCOUNT NO: LAURA SHWANDER			Litigation - Pending - Charge No. 440-2013-00863	X	X	X	Undetermined
322	ACCOUNT NO: LAURA SHWANDER C/O BENASSI & BENASSI, P.C. ATTN: PATRICIA C. BENASSI 300 NORTHEAST PERRY AVENUE PEORIA, IL 61603			Litigation - Pending - EEOC Charge No. 440-2013-00863	X	X	X	Undetermined
323	ACCOUNT NO: LESMA INSTRUMENT CO 2226 PAYSHERE CIR CHICAGO, IL 60674			General Trade Payable				\$2,580.27
324	ACCOUNT NO: LIGHTHOUSE AUTOMOTIVE 100 W JACKSON ST MORTON, IL 61550			General Trade Payable				\$11,428.05
325	ACCOUNT NO: LILLY ENGINEERING CO PO BOX 173 ITASCA, IL 60143			General Trade Payable				\$5,944.00
326	ACCOUNT NO: LINBLAD CONSTRUCTION COMPANY OF JOLIET, INC. C/O TRIBLER, ORPETT & MEYER, P.C. ATTN: MARK C. GALASSO 225 WEST WASHINGTON STREET SUITE 1300 CHICAGO, IL 60606			Litigation - Pending - Case No. 09 L 14452	X	X	X	Undetermined

Sub -Total > \$19,952.32
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In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
327						
			X	X	X	Undetermined
328						
			X	X		\$70,297.14
329						
			X	X	X	Undetermined
330						
			X	X		\$38,600.18
331						
			X	X	X	Undetermined
332						
			X	X		\$131,441.62

Sub -Total >

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\$240,338.94

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
347							
	ACCOUNT NO:						
	MARTIN ENGINEERING 1 MARTIN PL NEPONSET, IL 61345-9766		General Trade Payable				\$19,344.71
348							
	ACCOUNT NO:						
	MARTIN PETERSEN COMPANY, INC. 9800 55TH ST KENOSHA, WI 53144		General Trade Payable				\$20,960.83
349							
	ACCOUNT NO:						
	MASTER BREW BEVERAGES, INC DBA: DICKS VENDING 1703 EASTWOOD DRIVE AURORA, IL 60506		General Trade Payable				\$2,268.78
350							
	ACCOUNT NO:						
	MAUREEN REID, AS SPECIAL ADMINISTRATOR OF THE ESTATE OF CHARLES REID, DECEASED C/O ADAMS SWATEK, LLC ATTN: MARTHA SWATEK 22 WEST STATE STREET GENEVA, IL 60134		Litigation - Dismissed - Case No. 08 L 100				\$0.00
351							
	ACCOUNT NO:						
	MAURER STUTZ, INC. 3116 N DRIES LN STE 100 PEORIA, IL 61604-1279		General Trade Payable	X	X		\$5,900.00
352							
	ACCOUNT NO:						
	MCDANIEL FIRE SYSTEMS, LLC HEADQUARTERS 1055 JOLIET RD VALPARAISO, IN 46385		General Trade Payable	X	X		\$40,900.00
353							
	ACCOUNT NO:						
	MCJUNKIN CORPORATION PO BOX 640300 PITTSBURGH, PA 15264-0300		General Trade Payable				\$7,900.61

Sub -Total >

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\$97,274.93

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
354	ACCOUNT NO: MCJUNKIN CORPORATION 4026 MOUND RD JOLIET, IL 60436			General Trade Payable	X	X	\$4,339.90
355	ACCOUNT NO: MCMASTER-CARR SUPPLY CO 600 N COUNTY LINE RD ELMHURST, IL 60126-2077			General Trade Payable	X	X	\$228.72
356	ACCOUNT NO: MCMASTER-CARR SUPPLY COMPANY PO BOX 7690 CHICAGO, IL 60680-7690			General Trade Payable			\$6,041.55
357	ACCOUNT NO: MDI TRAFFIC CONTROL PRODUCTS PO BOX 576 FARMINGTON HILLS, MI 48332-0576			General Trade Payable			\$69,600.88
358	ACCOUNT NO: MECHANICAL PLUMBING AND HEATING, IN 1832 TERRY DR JOLIET, IL 60436			General Trade Payable			\$786.50
359	ACCOUNT NO: MEDICAL SCREENING SERVICES INC. 5727 W HOWARD ST NILES, IL 60714-4070			General Trade Payable	X	X	\$167.74
360	ACCOUNT NO: MET-PRO ENVIRONMENTAL AIR SOLUTIONS PO BOX 7777W3525 PHILADELPHIA, PA 19175			General Trade Payable			\$242.04

Sub -Total >

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\$81,407.33

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
361	ACCOUNT NO: METRO WATER RECLAMATION DIST OF GREATER CHICAGO MWRD HEADQUARTERS 100 EAST ERIE STREET CHICAGO, IL 60611			Environmental - Agency	X	X	X	Undetermined
362	ACCOUNT NO: METROPOLITAN INDUSTRIES, INC 37 FORESTWOOD DR ROMEDEVILLE, IL 60446			General Trade Payable				\$5,587.00
363	ACCOUNT NO: MICHAEL PHILIP			Litigation - Threatened	X	X	X	Undetermined
364	ACCOUNT NO: MICHAEL PHILIP			Litigation - Threatened	X	X	X	Undetermined
365	ACCOUNT NO: MICHAEL PREWITT ATTN: MICHAEL T. SMITH 440 W. IRVING PARK ROAD ROSELLE, IL 60172			Litigation - Pending - Case No. 1:12-cv-09069	X	X	X	Undetermined
366	ACCOUNT NO: MICHAEL WATKINS C/O NOONAN, PERILLO, POLENZANI & MARKS ATTN: JASON MARKS 25 NORTH COUNTY STREET WAUKEGAN, IL 60085			Litigation - Pending - Case No. 11 WC 44711	X	X	X	Undetermined
367	ACCOUNT NO: MID-AMERICA DYNAMICS 5403 PATTON DR STE 211 LISLE, IL 60532			General Trade Payable				\$4,581.04

Sub -Total >

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\$10,168.04

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
368	ACCOUNT NO: MID-STATES ENGR & SALES, INC 5001 CHASE AVE DOWNERS GROVE, IL 60515						General Trade Payable \$15,985.16
369	ACCOUNT NO: MID-TOWN PETROLEUM A RELADYNE COMPANY PO BOX 774651 CHICAGO, IL 60677-4006						General Trade Payable \$38,167.88
370	ACCOUNT NO: MID-TOWN PETROLEUM A RELADYNE COMPANY 9707 S 76TH AVE BRIDGEVIEW, IL 60455			X	X		General Trade Payable \$2,822.60
371	ACCOUNT NO: MIDCO INC. 16W221 SHORE CT BURR RIDGE, IL 60527						General Trade Payable \$552.25
372	ACCOUNT NO: MIDWEST ENVIRONMENTAL CONSULTING 4 BONNIE LN YORKVILLE, IL 60560						General Trade Payable \$7,000.00
373	ACCOUNT NO: MIDWEST RADIATION PROTECTION SERVICES 3604 BECKET LN NAPERVILLE, IL 60564						General Trade Payable \$50.00
374	ACCOUNT NO: MIDWEST VALVE & FITTING INC 20638 AMHERST CT JOLIET, IL 60433			X	X		General Trade Payable \$2,742.10

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\$67,319.99

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
375							
	ACCOUNT NO:		General Trade Payable				\$15,505.88
	MISTRAS GROUP INC. 4491 WANDA RD EDWARDSVILLE, IL 62025						
376							
	ACCOUNT NO:		General Trade Payable	X	X		\$2,129.00
	MISTRAS GROUP, INC. 161 TOWER DRIVE BURR RIDGE, IL 60527						
377							
	ACCOUNT NO:		General Trade Payable	X	X		\$2,712.74
	MOBILE RAIL SOLUTIONS, INC. 519 FRANKLIN ST. MORRIS, IL 60450						
378							
	ACCOUNT NO:		General Trade Payable				\$1,970.72
	MORGAN DISTRIBUTING, INC. 3425 N 22ND ST DECATUR, IL 62526						
379							
	ACCOUNT NO:		Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01- 00609.001-1-8	X	X	X	Undetermined
	MORRIS AREA PUBLIC LIBRARY DISTRICT C/O ROBBINS SCHWARTZ NICHOLAS LIFTON & TAYLOR, LTD ATTN: FREDERIC S. LANE 55 WEST MONROE SUITE 800 CHICAGO, IL 60603						
380							
	ACCOUNT NO:		Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01- 00609.001-1-8	X	X	X	Undetermined
	MORRIS CONSOLIDATED HIGH SCHOOL DISTRICT NO. 101 C/O ROBBINS SCHWARTZ NICHOLAS LIFTON & TAYLOR, LTD ATTN: FREDERIC S. LANE 55 WEST MONROE SUITE 800 CHICAGO, IL 60603						

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\$22,318.34

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
381	ACCOUNT NO: MORRIS FIRE PROTECTION AND AMBULANCE DISTRICT C/O ROBBINS SCHWARTZ NICHOLAS LIFTON & TAYLOR, LTD ATTN: FREDERIC S. LANE 55 WEST MONROE SUITE 800 CHICAGO, IL 60603			Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01-00609.001-1-8	X	X	X	Undetermined
382	ACCOUNT NO: MORRIS GRADE SCHOOL DISTRICT NO. 54 C/O ROBBINS SCHWARTZ NICHOLAS LIFTON & TAYLOR, LTD ATTN: FREDERIC S. LANE 55 WEST MONROE SUITE 800 CHICAGO, IL 60603			Litigation - Administrative Proceeding - Case Nos. 00-00796-1-3 and 01-00609.001-I-3 through 01-00609.001-1-8	X	X	X	Undetermined
383	ACCOUNT NO: MOTION INDUSTRIES INC. 1028 MOEN AVE ROCKDALE, IL 60436			General Trade Payable	X	X		\$12,984.65
384	ACCOUNT NO: MOTION INDUSTRIES INC. PO BOX 98412 CHICAGO, IL 60693			General Trade Payable				\$11,271.35
385	ACCOUNT NO: MOTION INDUSTRIES INC. PO BOX 98412 CHICAGO, IL 60693			General Trade Payable				\$14,393.41
386	ACCOUNT NO: MPW WATER MANAGEMENT GROUP 150 S 29TH ST NEWARK, OH 43055			General Trade Payable	X	X		\$29,578.00

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\$68,227.41

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
387							
	ACCOUNT NO:		General Trade Payable				\$45,016.43
	NAME REDACTED						
388							
	ACCOUNT NO:		Environmental - Agency				Undetermined
	NATIONAL RESPONSE CENTER C/O US COAST GUARD (CG-5335) STOP 7581 2100 2ND STREET, SW WASHINGTON, DC 20593-0001			X	X	X	
389							
	ACCOUNT NO:		Environmental - Agency				Undetermined
	NATIONAL RESPONSE CENTER C/O US COAST GUARD (CG-5335) STOP 7581 2100 2ND ST SW WASHINGTON DC 20593-0001			X	X	X	
390							
	ACCOUNT NO:		Environmental - Agency				Undetermined
	NATIONAL RESPONSE CENTER C/O US COAST GUARD (CG-5335) STOP 7581 2100 2ND ST SW WASHINGTON DC 20593-0001			X	X	X	
391							
	ACCOUNT NO:		General Trade Payable				\$43,174.13
	NATURAL RESOURCE TECHNOLOGY, INC 23713 W. PAUL RD. UNIT D PEWAUKEE, WI 53072			X	X		
392							
	ACCOUNT NO:		General Trade Payable				\$5,250.00
	NAVIGANT CONSULTING INC. 4511 PAYSHERE CIR CHICAGO, IL 60674						
393							
	ACCOUNT NO:		General Trade Payable				\$7,538.37
	NCH CORPORATION X-ERGO DIVISION PO BOX 971342 DALLAS, TX 75397-1342						

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\$100,978.93

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
400	ACCOUNT NO: NILES INDUSTRIAL SERVICES, LLC 284 W 1050 N CHESTERTON, IN 46304				X	X	\$50,355.78
401	ACCOUNT NO: NON DEBTOR ENTITIES						\$45.16
402	ACCOUNT NO: NON DEBTOR ENTITIES						\$499,390.82
403	ACCOUNT NO: NORIT AMERICAS INC 3200 UNIVERSITY AVE MARSHALL, TX 75670						\$379,425.11
404	ACCOUNT NO: NORMAN FILTER COMPANY, LLC 9850 S INDUSTRIAL DR P O BOX 1349 BRIDGEVIEW, IL 60455-0349						\$85.89
405	ACCOUNT NO: NORTH AMERICAN CORPORATION OF IL 2101 CLAIRE CT GLENVIEW, IL 60025				X	X	\$6,723.08
406	ACCOUNT NO: NORTH SHORE SANITARY DIST. PO BOX 2140 BEDFORD PARK, IL 60499-2140				X	X	\$1,935.88

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\$937,961.72

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
407	ACCOUNT NO: NORTH SHORE SANITARY DISTRICT PO BOX 750 WM. KOEPEL DR. GURNEE, IL 60031			Environmental - Agency	X	X	X	Undetermined
408	ACCOUNT NO: NORTHERN ILL STEEL SUPPLY CO 24005 S NORTHERN ILLINOIS DR CHANNAHON, IL 60410			General Trade Payable				\$7,940.19
409	ACCOUNT NO: NOTT COMPANY PO BOX 1450 MINNEAPOLIS, MN 55485-7779			General Trade Payable				\$455.01
410	ACCOUNT NO: NOVA MACHINE PRODUCTS CORP PO BOX 223267 PITTSBURGH, PA 15251-2267			General Trade Payable				\$8,132.30
411	ACCOUNT NO: NOVA MACHINE PRODUCTS CORP 18001 SHELDON RD CLEVELAND, OH 44130			General Trade Payable	X	X		\$523.26
412	ACCOUNT NO: NOVASPECT, INC. 1124 TOWER RD SCHAUMBURG, IL 60173-4306			General Trade Payable	X	X		\$34,956.11
413	ACCOUNT NO: NTT DATA, INC. 100 CITY SQUARE BOSTON, MA 02129			General Trade Payable	X	X		\$75,000.00

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\$127,006.87

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
414	ACCOUNT NO: NURSING CORPS, INC. C/O HEYL, ROYSTER, VOELKER & ALLEN ATTN: THERESA POWELL PNC BANK BUILDING, SUITE 575 ONE NORTH OLD STATE CAPITOL PLAZA, PO BOX 1687 SPRINGFIELD, IL 62705-1687			Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
415	ACCOUNT NO: OBERLANDER ELECTRIC CO. 2101 N MAIN ST EAST PEORIA, IL 61611			General Trade Payable	X	X		\$59,970.87
416	ACCOUNT NO: OFFICEMAX 75 REMITTANCE DR STE 2698 CHICAGO, IL 60675-2698			General Trade Payable				\$737.17
417	ACCOUNT NO: OLSON OIL COMPANY, INC PO BOX 9867 GURNEE, IL 60031-7867			General Trade Payable				\$24,424.80
418	ACCOUNT NO: OMAHA PUBLIC POWER DISTRICT PO BOX 3065 OMAHA, NE 68103-0065			General Trade Payable	X	X		\$91,195.00
419	ACCOUNT NO: ONE SOURCE EQUIPMENT RENTALS PO BOX 790126 ST. LOUIS, MO 63179			General Trade Payable				\$13,975.00
420	ACCOUNT NO: ONSITE COMMUNICATIONS USA, INC 9512 179TH ST TINLEY PARK, IL 60487			General Trade Payable				\$16,966.84

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\$207,269.68

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
428	ACCOUNT NO: PAT EBERT C/O HOWARD & HOWARD ATTN: MICHAEL R. LIED 211 FULTON STREET SUITE 600 PEORIA, IL 61602			Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
429	ACCOUNT NO: PATRICK ENGINEERING, INC 4970 VARSITY DR LISLE, IL 60532			General Trade Payable	X	X		\$104,259.46
430	ACCOUNT NO: PATRICK THOMAS C/O STRONG LAW OFFICE ATTN: ED PRILL 3100 N. KNOXVILLE AVENUE PEORIA, IL 61603			Litigation - Pending - Case Nos. 08 WC 16533, 08 WC 16577, 09 WC 11657, 10 WC 45999, 10 WC 45704	X	X	X	Undetermined
431	ACCOUNT NO: PATTEN INDUSTRIES, INC. 635 W LAKE ST ELMHURST, IL 60126			General Trade Payable	X	X		\$387,819.89
432	ACCOUNT NO: PATTEN POWER SYSTEMS INC 4539 SOLUTIONS CTR CHICAGO, IL 60677-4005			General Trade Payable	X	X		\$2,197.05
433	ACCOUNT NO: PATTEN TRACTOR & EQUIP. 635 W LAKE ST ELMHURST, IL 60126			General Trade Payable				\$3,154.89
434	ACCOUNT NO: PDC LABORATORIES, INC PO BOX 9071 PEORIA, IL 61612-9071			General Trade Payable	X	X		\$11,116.40

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\$508,547.69

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
455	ACCOUNT NO: PIONEER INDUSTRIAL CORPORATION 400 RUSSELL BLVD SAINT LOUIS, MO 63104						General Trade Payable \$20,319.63
456	ACCOUNT NO: PIONEER INDUSTRIAL CORPORATION 1260 N MICHIGAN AVE DANVILLE, IL 61834			X	X		General Trade Payable \$946.26
457	ACCOUNT NO: PIONEER MECHANICAL, INC. 1138 164TH PL HAMMOND, IN 46320			X	X		General Trade Payable \$44,785.12
458	ACCOUNT NO: POMP'S TIRE 10 MEADOW AVE ROCKDALE, IL 60436			X	X		General Trade Payable \$26,310.53
459	ACCOUNT NO: POMP'S TIRE SERVICE INC 1301 BUSSE RD ELK GROVE VILLAGE, IL 60007						General Trade Payable \$3,671.06
460	ACCOUNT NO: POWELL ELECTRICAL SYSTEMS, INC. 12305 KURLAND DR HOUSTON, TX 77034			X	X		General Trade Payable \$5,510.00
461	ACCOUNT NO: POWELL ELECTRICAL SYSTEMS, INC. PO BOX 843823 DALLAS, TX 75284						General Trade Payable \$16,007.66

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\$117,550.26

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
468	ACCOUNT NO: PROCESS SALES, INC 210 S FAIRBANK ST ADDISON, IL 60101						General Trade Payable \$4,510.00
469	ACCOUNT NO: PROCESS SEAL & PACKING INC. PO BOX 48 CLARENDON HILLS, IL 60514-0048						General Trade Payable \$6,025.08
470	ACCOUNT NO: PROFESSIONAL LOCOMOTIVE SERVICES 4949 HUIISH DR EAST CHICAGO, IN 46312			X	X		General Trade Payable \$16,997.00
471	ACCOUNT NO: PROGRESS PUMP & MACHINE SERVICES 918 KENNEDY AVE SCHERERVILLE, IN 46375-1326						General Trade Payable \$8,952.00
472	ACCOUNT NO: PROGRESS RAIL SERVICES PO BOX 933436 ATLANTA, GA 31193-3436						General Trade Payable \$91,744.66
473	ACCOUNT NO: PROQUIP, INC. 418 SHAWMUT AVENUE LAGRANGE, IL 60525			X	X		General Trade Payable \$10,960.89
474	ACCOUNT NO: PSI 4421 WEST HARRISON STREET HILLSIDE, IL 60162			X	X		General Trade Payable \$716.00

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\$139,905.63

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
475	ACCOUNT NO: PULLMAN POWER LLC 6501 E COMMERCE AVE STE 200 KANSAS CITY, MO 64120		General Trade Payable				\$38,567.50
476	ACCOUNT NO: PULSAFEEDER C/O ENPRO INC. 121 S LOMBARD RD ADDISON, IL 60101-3084		General Trade Payable				\$4,205.52
477	ACCOUNT NO: PULSAFEEDER PRODUCTS 2883 BRIGHTON-HENRIETTA TOWN LINE R ROCHESTER, NY 14623		General Trade Payable				\$43.16
478	ACCOUNT NO: PUMP SUPPLY INC. 860 CHURCH RD ELGIN, IL 60123		General Trade Payable				\$2,779.86
479	ACCOUNT NO: PUMPING SOLUTIONS, INC. 2850 139TH ST BLUE ISLAND, IL 60406		General Trade Payable	X	X		\$14,421.65
480	ACCOUNT NO: PURCHASE POWER PO BOX 371874 PITTSBURGH, PA 15250		General Trade Payable				\$300.00
481	ACCOUNT NO: QUALITROL COMPANY LLC 7684 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693		General Trade Payable				\$1,922.63

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\$62,240.32

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
			Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
482							
	ACCOUNT NO:						
	RACHKE PIPING & MECHANICAL INC. 1832 TERRY DR JOLIET, IL 60436		General Trade Payable	X	X		\$45,496.19
483	ACCOUNT NO:						
	RAILWORKS TRACK SERVICES, INC. 512 TWIN RAIL DRIVE MINOOKA, IL 60447		General Trade Payable	X	X		\$30,365.00
484	ACCOUNT NO:						
	RAIN FOR RENT 221 MCDONALD AVE JOLIET, IL 60431		General Trade Payable	X	X		\$50,208.68
485	ACCOUNT NO:						
	RANDY LEE BELICE 365 DESPLAINES AVE RIVERSIDE, IL 60546-1849		General Trade Payable				\$1,000.00
486	ACCOUNT NO:						
	RAYMOND SELL C/O MARK L. KARNO & ASSOCIATES ATTN: MARK L. KARNO 33 NORTH LASALLE STREET SUITE 3200 CHICAGO, IL 60602		Litigation - Pending - Case No. 08 L 2287	X	X	X	Undetermined
487	ACCOUNT NO:						
	REBECCA J LAUER 6529 BENTLEY AVE WILLOWBROOK, IL 60527		General Trade Payable	X	X		\$9,375.00
488	ACCOUNT NO:						
	RED WING BRANDS OF AMERICA 7319 SOUTHWORTH CIR PLAINFIELD, IL 60586		General Trade Payable	X	X		\$1,811.60

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\$138,256.47

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
489	ACCOUNT NO: RED WING SHOE STORE 1701 N LARKIN AVENUE CREST HILL, IL 60403						General Trade Payable \$126.65
490	ACCOUNT NO: RED WING SHOE STORE 750 N GREEN BAY RD WAUKEGAN, IL 60085-2236						General Trade Payable \$1,004.40
491	ACCOUNT NO: RED WING SHOE STORE 800 BONNIE LN ELK GROVE VILLAGE, IL 60007						General Trade Payable \$562.56
492	ACCOUNT NO: REDA & DES JARDINS, LTD. PO BOX 322 LAKE FOREST, IL 60045			X	X		General Trade Payable \$11,479.00
493	ACCOUNT NO: REGENCO LLC C/O THOMAS & ASSOCIATES 300 SOUTH RIVERSIDE SUITE 2330 CHICAGO, IL 60606			X	X	X	Litigation - Pending - Case No. 08 L 2287 Undetermined
494	ACCOUNT NO: RENDEL'S INC. 40 MILLS RD JOLIET, IL 60433						General Trade Payable \$314.00
495	ACCOUNT NO: RENEWAL COMPOUNDS, INC 1099 BROWN ST. WAUCONDA, IL 60084						General Trade Payable \$5,114.60

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\$18,601.21

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
496	ACCOUNT NO: RICHARD JR. AND RENEE MILLER C/O GILARDI, OLIVER & LOMUPO ATTN: RICHARD P. GILARDI THE BENEDUM TREES BUILDING 223 FOURTH AVENUE, 10TH FLOOR PITTSBURGH, PA 15222					X X X	\$0.00
497	ACCOUNT NO: RICHARD KREISER C/O MCNAMARA, PHELAN, MCSTEN ATTN: RON FLADHAMMER 3601 MCDONOUGH STREET JOLIET, IL 60431					X X X	Undetermined
498	ACCOUNT NO: RICHARD LANE					X X X	Undetermined
499	ACCOUNT NO: RICHARDS HAWKINS, ET AL. C/O LONDRIGAN, POTTER & RANDLE P.C. ATTN: DOUGLAS J. QUIVEY 1227 S. SEVENTH STREET SPRINGFIELD, IL 62705					X X X	Undetermined
500	ACCOUNT NO: RICK JOHNS C/O GEORGE P. TROHA & ASSOC., Ltd. ATTN: GEORGE P. TROHA 71 NORTH CHICAGO STREET JOLIET, IL 60432						\$0.00
501	ACCOUNT NO: RICOH AMERICAS PO BOX 100706 PASADENA, CA 91189-0706					X X	\$1,395.78

Sub -Total >

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\$1,395.78

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
502						
			X	X		\$4,137.68
503						
						\$2,835.61
504						
			X	X	X	Undetermined
505						
			X	X	X	Undetermined
506						
						\$1,016.03
507						
			X	X		\$132,542.23
508						
			X	X	X	Undetermined

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\$140,531.55

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
509	ACCOUNT NO: ROMEOVILLE HS BOOSTER CLUB PO BOX 7487 ROMEOVILLE, IL 60446						General Trade Payable \$75.00
510	ACCOUNT NO: RONALD POMYKALA						Litigation - Dismissed -Administrative Proceeding - EEOC Charge No. 210A202952 \$0.00
511	ACCOUNT NO: RONAN ENGINEERING CO 28209 AVENUE STANFORD VALENCIA, CA 91355			X	X		General Trade Payable \$1,266.78
512	ACCOUNT NO: ROSEMOUNT PO BOX 905330 CHARLOTTE, NC 28290-5330						General Trade Payable \$1,420.00
513	ACCOUNT NO: ROTATING EQUIPMENT SERVICES, INC. 28 N WEST RD LOMBARD, IL 60148			X	X		General Trade Payable \$15,392.00
514	ACCOUNT NO: ROWELL CHEMICAL CORP 15 SALT CREEK LANE SUITE 205 HINSDALE, IL 60521			X	X		General Trade Payable \$24,123.80
515	ACCOUNT NO: RUETTIGER, TONELLI & ASSOC., INC. 2174 ONEIDA ST JOLIET, IL 60435			X	X		General Trade Payable \$8,700.00

Sub -Total >
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\$50,977.58

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
516	ACCOUNT NO: RUNGE PINCOCK MINARCO 165 S UNION BLVD LAKEWOOD, CO 80228						\$1,913.62
517	ACCOUNT NO: SAF-T-GARD 205 HUEHL RD NORTHBROOK, IL 60062			X	X		\$95.00
518	ACCOUNT NO: SAF-T-GARD INTERNATIONAL, INC. PO BOX 66593 CHICAGO, IL 60666-0593						\$520.45
519	ACCOUNT NO: SAFWAY SERVICES, LLC OS 490 ROUTE 83 OAKBROOK TERRACE, IL 60181			X	X		\$322,987.91
520	ACCOUNT NO: SAM'S CLUB PO BOX 965004 ORLANDO, FL 32896-5004						\$115.00
521	ACCOUNT NO: SARGENT & LUNDY LLC 55 EAST MONROE STREET CHICAGO, IL 60603-5780			X	X		\$28,523.67
522	ACCOUNT NO: SARGENT'S PERSONNEL AGENCY, INC. 210 MAIN ST JOHNSTOWN, PA 15901			X	X		\$7,947.60

Sub -Total >

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\$362,103.25

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
523	ACCOUNT NO: SATELLITE SHELTERS, INC. 2530 XENIUM LANE N. MINNEAPOLIS, MN 55441-3695				X	X	General Trade Payable \$250.00
524	ACCOUNT NO: SCC CLEANING CO., INC. 830 MAGNOLIA AVE GURNEE, IL 60031				X	X	General Trade Payable \$10,513.04
525	ACCOUNT NO: SCHIFF HARDIN LLP 233 S. WACKER DR. CHICAGO, IL 60606				X	X	General Trade Payable \$221,212.30
526	ACCOUNT NO: SCHNUCK MARKETS, INC. PO BOX 954248 SAINT LOUIS, MO 63195-4248						General Trade Payable \$1,138.36
527	ACCOUNT NO: SCHWEITZER ENGINEERING LABS C/O A-STAR ELECTRIC 200 SEEGER'S AVE ELK GROVE VILLAGE, IL 60007						General Trade Payable \$788.39
528	ACCOUNT NO: SCI CORPORATION 812 E BROADWAY ST STREATOR, IL 61364-2311				X	X	General Trade Payable \$9,356.18
529	ACCOUNT NO: SCIENTECH, LLC 200 S. WOODRUFF IDAHO FALLS, ID 83401				X	X	General Trade Payable \$270.00

Sub -Total >

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\$243,528.27

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
530	ACCOUNT NO: SECRETARY OF STATE 3701 WINCHESTER RD SPRINGFIELD, IL 62707						General Trade Payable \$150.00
531	ACCOUNT NO: SECRETARY OF STATE 3701 WINCHESTER RD SPRINGFIELD, IL 62707						General Trade Payable \$150.00
532	ACCOUNT NO: SEMLER INDUSTRIES 3800 CARNATION ST FRANKLIN PARK, IL 60131						General Trade Payable \$1,905.77
533	ACCOUNT NO: SERVERON CORPORATION BPL GLOBAL 20325 NW VON NEUMANN DRIVE BEAVERTON, OR 97006						General Trade Payable \$720.00
534	ACCOUNT NO: SERVICE SANITATION INC. 135 BLAINE ST GARY, IN 46406						General Trade Payable \$1,823.10
535	ACCOUNT NO: SERVICE SANITATION, INC. 135 BLAINE ST GARY, IN 46406						General Trade Payable \$2,173.50
536	ACCOUNT NO: SET ENVIRONMENTAL INC. TECHNICAL SERVICES DIVISION 450 SUMAC RD WHEELING, IL 60090			X	X		General Trade Payable \$69,126.57

Sub -Total >

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\$76,048.94

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
537	ACCOUNT NO: SGS NORTH AMERICA 16130 VAN DRUNEN RD SOUTH HOLLAND, IL 60473				X	X	\$30,288.16
538	ACCOUNT NO: SGS NORTH AMERICA PO BOX 2502 CAROL STREAM, IL 60132						\$14,806.02
539	ACCOUNT NO: SHARE HORSE RESCUE PO BOX 6933 CHAMPAIGN, IL 61826						\$500.00
540	ACCOUNT NO: SHEFSKY & FROELICH 111 EAST WACKER DRIVE CHICAGO, IL 60601				X	X	\$2,581.55
541	ACCOUNT NO: SHEPPARD T. POWELL ASSOCIATES 1915 ALICEANNA ST BALTIMORE, MD 21231				X	X	\$3,810.92
542	ACCOUNT NO: SHERWIN WILLIAMS COMPANY 3316 COURT ST PEKIN, IL 61554						\$165.63
543	ACCOUNT NO: SHERWIN WILLIAMS COMPANY 118 N LARKIN AVE JOLIET, IL 60435						\$112.10

Sub -Total >

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\$52,264.38

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
544	ACCOUNT NO: SIEMENS ENERGY, INC. DEPT CH10169 PALATINE, IL 60055-0169						General Trade Payable \$24,158.06
545	ACCOUNT NO: SIEMENS INDUSTRY INC PO BOX 360766 PITTSBURGH, PA 15250-6766						General Trade Payable \$17,712.25
546	ACCOUNT NO: SIEMENS INDUSTRY INC. 4669 SHEPHERD TRL ROCKFORD, IL 61103			X	X		General Trade Payable \$56,449.20
547	ACCOUNT NO: SIEMENS INDUSTRY INC. 1201 SUMNEYTOWN PIKE SPRING HOUSE, PA 19477-0900			X	X		General Trade Payable \$5,450.00
548	ACCOUNT NO: SIERRA CLUB C/O HASSELBERG, WILLIAMS, GREBE, ET AL 124 SW ADAMS STREET SUITE 360 PORIA, IL 61602-1320			X	X	X	Litigation - Pending - Case No. 2013-027 Undetermined
549	ACCOUNT NO: SIERRA CLUB ENVIRONMENTAL INTEGRITY PROJECT ONE THOMAS CIRCLE, SUITE 900 WASHINTGON, DC 20005			X	X	X	Litigation - Pending - Case No. 2013-025 Undetermined
550	ACCOUNT NO: SIERRA CLUB C/O ENVIRONMENTAL LAW & POLICY CENTER ATTN: FAITH E. BUGEL 35 EAST WACKER DRIVE SUITE 1600 CHICAGO, IL 60601			X	X	X	Litigation - Pending - Case No. 2013-015 Undetermined

Sub -Total >

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\$103,769.51

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
551	ACCOUNT NO: SIGMA INC. 1295 HWY. 62 PO BOX 400 CHARLESTOWN, IN 47111						General Trade Payable \$54.40
552	ACCOUNT NO: SIMS RECYCLING SOLUTIONS 1600 HARVESTER RD. WEST CHICAGO, IL 60185			X	X		General Trade Payable \$158.00
553	ACCOUNT NO: SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP PO BOX 1764 WHITE PLAINS, NY 10602			X	X		General Trade Payable \$2,500.00
554	ACCOUNT NO: SMARTBURN, LLC 579 D'ONOFRIO DRIVE MADISON, WI 53719			X	X		General Trade Payable \$6,655.09
555	ACCOUNT NO: SMO-KING PIT INC 2200 E WAR MEMORIAL DR PEORIA, IL 61614						General Trade Payable \$2,999.74
556	ACCOUNT NO: SNOOK EQUIPMENT RENTAL INC. PO BOX 4738 HOUSTON, TX 77210-4738						General Trade Payable \$11,098.80
557	ACCOUNT NO: SOLARTRON METROLOGY INC. TRANSDUCER DIVISION 915 N NEW HOPE RD STE C GASTONIA, NC 28054			X	X		General Trade Payable \$3,190.00

Sub -Total >

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\$26,656.03

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
558	ACCOUNT NO: SOMESNICK SALES CO, INC 407 S DEARBORN ST CHICAGO, IL 60605-1111			General Trade Payable	X	X	\$8,000.00
559	ACCOUNT NO: SOUTHERN ENVIRONMENTAL 6690 W NINE MILE RD PENSACOLA, FL 32526			General Trade Payable	X	X	\$221,910.00
560	ACCOUNT NO: SOUTHERN ENVIRONMENTAL 6690 W NINE MILE RD PENSACOLA, FL 32526			General Trade Payable			\$1,959,300.00
561	ACCOUNT NO: SOUTHWEST TOWN MECHANICAL 10450 163RD PL ORLAND PARK, IL 60467			General Trade Payable	X	X	\$108,149.31
562	ACCOUNT NO: SPANISH COMMUNITY CENTER 309 N EASTERN AVE. JOLIET, IL 60432			General Trade Payable			\$2,000.00
563	ACCOUNT NO: SPRINGFIELD ELECTRIC SUPPLY 225 W WASHINGTON ST EAST PEORIA, IL 61611			General Trade Payable			\$1,517.95
564	ACCOUNT NO: SPX PROCESS EQUIPMENT C/O RMB ENGINEERED PRODUCTS 200 APPLEBEE STREET BARRINGTON, IL 60010			General Trade Payable	X	X	\$137.01

Sub -Total >

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\$2,301,014.27

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
572	ACCOUNT NO: STATE OF ILLINOIS ATTN: MATTHEW DUNN 69 WEST WASHINGTON, STREET 18TH FLOOR CHICAGO, IL 60602			Litigation - Pending - Case No: 1:09-cv-05277. 7th Cir. Docket Nos. 12-1026 and 12-1051	X	X	X	Undetermined
573	ACCOUNT NO: STEINER ELECTRIC CO 2665 PAYSHERE CIR CHICAGO, IL 60674			General Trade Payable				\$453.47
574	ACCOUNT NO: STEPHEN KOESTER C/O GOLDBERG, WISEMAN & CAIRO ATTN: DAVID CAPLAN ONE E. WACKER DRIVE, 38TH FLOOR CHICAGO, IL 60601			Litigation - Pending - Case Nos. 10 WC 34478, 10 WC 34479, 10 WC 34480, 10 WC 40608	X	X	X	Undetermined
575	ACCOUNT NO: STEVEN MARSHALL C/O HEYL, ROYSTER, VOELKER & ALLEN ATTN: THERESA POWELL PNC BANK BUILDING, SUITE 575 ONE NORTH OLD STATE CAPITOL PLAZA, PO BOX 1687 SPRINGFIELD, IL 62705-1687			Litigation - Pending - Case No. 11 L 37	X	X	X	Undetermined
576	ACCOUNT NO: STEVENSON CRANE SERVICE, INC. 410 STEVENSON DR BOLINGBROOK, IL 60440			General Trade Payable				\$936.96
577	ACCOUNT NO: STOCK EQUIPMENT SOLVERA PARTICULATE CONTROLS INC 16490 CHILLICOTHE RD CHAGRIN FALLS, OH 44023-4398			General Trade Payable	X	X		\$253,086.00

Sub -Total >

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\$254,476.43

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
578	ACCOUNT NO: STOCK EQUIPMENT COMPANY SOLVERA CONTROLS 16490 CHILLICOTHE RD CHAGRIN FALLS, OH 44023-4398						General Trade Payable \$100.00
579	ACCOUNT NO: STOCK EQUIPMENT COMPANY PO BOX 17801 PALATINE, IL 60055-7801						General Trade Payable \$2,685.00
580	ACCOUNT NO: STRUCTURAL INTEGRITY ASSOCIATES, INC. 5215 HELLYER AVENUE SAN JOSE, CA 95138-1025			X	X		General Trade Payable \$6,000.00
581	ACCOUNT NO: SUNBELT RENTALS PO BOX 409211 ATLANTA, GA 30384						General Trade Payable \$11,879.60
582	ACCOUNT NO: SUNBELT RENTALS 1907 S BUSSE RD MOUNT PROSPECT, IL 60056			X	X		General Trade Payable \$2,968.00
583	ACCOUNT NO: SUPERIOR PETROLEUM PRODUCTS, INC. 865 N SUPERIOR DR CROWN POINT, IN 46307			X	X		General Trade Payable \$16,305.43
584	ACCOUNT NO: SUSAN TRISTAN, INDIVIDUALLY & AS SPECIAL ADMINISTRATOR OF THE ESTATE OF LEON TRISTAN C/O JOHNSON, RAPPA & IVANCEVICH, LLC ATTN: GEORGE S. IVANCEVICH 250 EAST 90TH DRIVE MERRILLVILLE, IN 46410						Litigation - Settled - Case No. 08 L 801 \$0.00

Sub -Total >

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\$39,938.03

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
585	ACCOUNT NO: TAZEWELL COUNTY LOCAL EMERGENCY PLANNING COMMITTEE 334 ELIZABETH SUITE 50 LOWER LEVEL PEKIN, IL 61554			Environmental - Agency	X	X	X	Undetermined
586	ACCOUNT NO: TEAM INDUSTRIAL SERVICES, INC. PO BOX 842233 DALLAS, TX 75284			General Trade Payable				\$655.35
587	ACCOUNT NO: TELEDYNE MONITOR LABS 12497 COLLECTION CENTER DR CHICAGO, IL 60693			General Trade Payable				\$38.48
588	ACCOUNT NO: TEST AMERICA, INC 2417 BOND ST UNIVERSITY PARK, IL 60484			General Trade Payable	X	X		\$17,183.42
589	ACCOUNT NO: TESTA STEEL CONSTRUCTORS PO BOX 51 CHANNAHON, IL 60410			General Trade Payable	X	X		\$35,467.70
590	ACCOUNT NO: THE BRILL GROUP - DBA OTG CATERING DBA PEPPERS CAFE 416 MAIN ST. LL 100 PEORIA, IL 61602			General Trade Payable				\$3,536.54
591	ACCOUNT NO: THE MARLIN COMPANY 10 RESEARCH PARKWAY WALLINGFORD, CT 06492			General Trade Payable	X	X		\$643.27

Sub -Total > **\$57,524.76**
(Total of this Page)

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
592	ACCOUNT NO: THE OILGEAR CO PO BOX 681086 MILWAUKEE, WI 53268-1086						General Trade Payable \$2,086.00
593	ACCOUNT NO: THE PEOPLE'S GAS LIGHT AND COKE CO. C/O UNGARETTI & HARRIS ATTN: STEPHEN H. ARMSTRONG 3500 THREE FIRST NATIONAL PLAZA CHICAGO, IL 60602-4283			X	X	X	Litigation - Threatened Undetermined
594	ACCOUNT NO: THERMAL ENGINEERING INT. 10375 SLUSHER DR SANTA FE SPRINGS, CA 90670			X	X		General Trade Payable \$37,937.50
595	ACCOUNT NO: THERMO ENVIRONMENTAL INSTRUMENTS INC. 27 FORGE PKWY FRANKLIN, MA 02038						General Trade Payable \$2,089.00
596	ACCOUNT NO: THERMO FISHER SCIENTIFIC 166 CUMMINGS CENTER BEVERLY, MA 01915						General Trade Payable \$162.00
597	ACCOUNT NO: THERMO PROCESS INSTRUMENTS, L.P. 1410 GILLINGHAM LN SUGAR LAND, TX 77478						General Trade Payable \$243.00
598	ACCOUNT NO: THREE RIVERS MANUFACTURERS ASSOC 116 N. CHICAGO STREET JOLIET, IL 60432						General Trade Payable \$99.00

Sub -Total >

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\$42,616.50

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
599	ACCOUNT NO: TINLEY ICE COMPANY 6750 NORTH STREET TINLEY PARK, IL 60477				X	X	\$110.00
600	ACCOUNT NO: TMW EQUIPMENT REPAIR, INC. 1217 CHANNAHON ROAD JOLIET, IL 60436				X	X	\$1,114.42
601	ACCOUNT NO: TOMMY HOUSE TIRE CO INC 430 RADIO CITY DR. N. PEKIN, IL 61554				X	X	\$278.54
602	ACCOUNT NO: TRACK SERVICES, INC 810 W AVENUE H GRIFFITH, IN 46319-3012				X	X	\$27,688.26
603	ACCOUNT NO: TRINITY CONSULTANTS 2311 W 22ND STREET OAK BROOK, IL 60543				X	X	\$7,304.63
604	ACCOUNT NO: TTX COMPANY AGENT FOR UP 101 NORTH WACKER DRIVE CHICAGO, IL 60606						\$111,419.84
605	ACCOUNT NO: TURBINE CONCEPTS, INC 1323 SE 17TH ST FORT LAUDERDALE, FL 33316						\$9,126.28

Sub -Total >

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\$157,041.97

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
606	ACCOUNT NO: TYCO THERMAL CONTROLS 2505 W WALTER ZIMNY DR POSEN, IL 60469				X	X	\$1,098.00
607	ACCOUNT NO: TYPE K DAMPER DRIVES PO BOX 551180 DALLAS, TX 75355						\$4,354.50
608	ACCOUNT NO: U. S. SAFETY 8101 LENEXA DR LENEXA, KS 66214				X	X	\$2,849.14
609	ACCOUNT NO: UHY ADVISORS FLVS, INC. 12 GREENWAY PLZ STE 200 HOUSTON, TX 77046				X	X	\$6,183.62
610	ACCOUNT NO: ULINE ATTN: ACCOUNTS RECEIVABLES 2200 S LAKESIDE DR WAUKEGAN, IL 60085						\$750.60
611	ACCOUNT NO: UNICCO SERVICE COMPANY 275 GROVE STREET AUBURNDALE, MA 02466-2239				X	X	\$7,391.84
612	ACCOUNT NO: UNION PACIFIC RAILROAD COMPANY 12567 COLLECTION CENTER DR CHICAGO, IL 60693						\$19,000.00

Sub -Total >

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\$41,627.70

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
613	ACCOUNT NO: UNION PACIFIC RAILROAD COMPANY C/O FEDOTA CHILDERS, P.C. ATTN: GEORGE H. BRANT THREE FIRST NATIONAL PLAZA 70 WEST MADISON STREET, SUITE 3900 CHICAGO, IL 60602						\$0.00
614	ACCOUNT NO: UNITED CONVEYOR CORPORATION DRY SORBENT INJECTION, LLC 2100 NORMAN DR WAUKEGAN, IL 60085			X	X		\$498,892.60
615	ACCOUNT NO: UNITED CONVEYOR CORPORATION 23858 NETWORK PLACE CHICAGO, IL 60673						\$1,892,067.30
616	ACCOUNT NO: UNITED CONVEYOR SUPPLY COMPANY 23858 NETWORK PL CHICAGO, IL 60673-1238						\$13,476.23
617	ACCOUNT NO: UNITED CONVEYOR SUPPLY COMPANY 2100 NORMAN DR WAUKEGAN, IL 60085-6752			X	X		\$374.04
618	ACCOUNT NO: UNITED STATES OF AMERICA C/O UNITED STATES ATTORNEY ATTN: PATRICK J. FITZGERALD 219 S. DEARBORN STREET 5TH FLOOR CHICAGO, IL 60604			X	X	X	Undetermined

Sub -Total >

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\$2,404,810.17

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
625	ACCOUNT NO: URBAN ELEVATOR 4830 W 16TH ST CICERO, IL 60804			General Trade Payable	X	X	\$53,154.64
626	ACCOUNT NO: US COAST GUARD JUDGE ADVOCATE GENERAL US COAST GUARD HEADQUARTERS 2100 2ND STREET SW WASHINGTON, DC 20593			Environmental - Agency	X	X	X Undetermined
627	ACCOUNT NO: US DEPARTMENT OF JUSTICE ENVIRONMENT & NATURAL RES. DIV. BEN FRANKLIN STATION P.O. BOX 7611 WASHINGTON, DC 20044			Environmental Matter, Case No: 1:09-cv-05277. 7th Cir. Docket Nos. 12-1026 and 12-1051	X	X	X Undetermined
628	ACCOUNT NO: US ENVIRONMENTAL PROTECTION AGENCY USEPA, REGION 5 ATTN: PETER FELITTI, ASST. REGIONAL COUNSEL 77 WEST JACKSON BOULEVARD CHICAGO, IL 60604-3590			Litigation - Threatened	X	X	X Undetermined
629	ACCOUNT NO: US ENVIRONMENTAL PROTECTION AGENCY REGION 5 77 W. JACKSON BLVD. CHICAGO, IL 60604-3590			Environmental - Agency-Variou	X	X	X Undetermined
630	ACCOUNT NO: US ENVIRONMENTAL PROTECTION AGENCY 77 W. JACKSON BLVD. REGION 5 CHICAGO, IL 60604-3590			Environmental Matter, Case No: 1:09-cv-05277. 7th Cir. Docket Nos. 12-1026 and 12-1051	X	X	X Undetermined

Sub -Total >

(Total of this Page)

\$53,154.64

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.					
631	ACCOUNT NO: US ENVIRONMENTAL PROTECTION AGENCY REGION 5, 77 W. JACKSON BLVD. CHICAGO, IL 60604-3590			Litigation - Threatened	X	X	X	Undetermined
632	ACCOUNT NO: USDA-APHIS-WILDLIFE SERVICES 2869 VIA VERDE ST SPRINGFIELD, IL 62703-4325			General Trade Payable	X	X		\$5,420.20
633	ACCOUNT NO: USDA-APHIS-WILDLIFE SERVICES PO BOX 979043 SAINT LOUIS, MO 63197			General Trade Payable				\$1,107.29
634	ACCOUNT NO: VALDES ENGINEERING COMPANY 100 WEST 22ND STREET LOMBARD, IL 60148			General Trade Payable	X	X		\$13,799.57
635	ACCOUNT NO: VALDES ENTERPRISES, INC. 2323 RAVINE WAY GLENVIEW, IL 60025-7627			General Trade Payable	X	X		\$311.76
636	ACCOUNT NO: VALUE ENGINEERED WORKS, LTD 2215 DALEWOOD CT PLAINFIELD, IL 60586			General Trade Payable	X	X		\$33,250.00
637	ACCOUNT NO: VALVES AND AUTOMATION 555 EXECUTIVE DR WILLOWBROOK, IL 60527			General Trade Payable	X	X		\$1,950.00

Sub -Total >

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\$55,838.82

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
638	ACCOUNT NO: VENTYX USA, INC. 9635 MAROON CIRCLE ENGLEWOOD, CO 80112				X	X	\$7,354.84
639	ACCOUNT NO: VERIZON WIRELESS PO BOX 15062 ALBANY, NY 12212						\$777.30
640	ACCOUNT NO: VERIZON WIRELESS PO BOX 15062 ALBANY, NY 12212-5062						\$2,063.24
641	ACCOUNT NO: VIC & SON MACHINE & TOOL CO. PO BOX 193 WAUKEGAN, IL 60079						\$4,577.00
642	ACCOUNT NO: VONDERHEIDE FLOOR COVERINGS 290 DERBY ST PEKIN, IL 61554				X	X	\$1,426.40
643	ACCOUNT NO: VWR SCIENTIFIC PRODUCTS CORP. 800 E FABYAN PKWY BATAVIA, IL 60510-1484				X	X	\$771.60
644	ACCOUNT NO: VWR SCIENTIFIC PRODUCTS CORP. PO BOX 640169 PITTSBURGH, PA 15264-0169						\$7,735.78

Sub -Total >

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\$24,706.16

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
645	ACCOUNT NO: W W GRAINGER DEPT 136 PALATINE, IL 60038-0001						General Trade Payable \$233.75
646	ACCOUNT NO: W W GRAINGER, INC DEPT 853622637 PALATINE, IL 60038-0001						General Trade Payable \$5,411.11
647	ACCOUNT NO: WABTEC GLOBAL SERVICES 2665 RELIABLE PKWY CHICAGO, IL 60686						General Trade Payable \$190.61
648	ACCOUNT NO: WALBRIDGE 1275 AURORA LANE AURORA, IL 60504						General Trade Payable \$15,616.00
649	ACCOUNT NO: WASTE MANAGEMENT ILLINOIS PO BOX 4648 CAROL STREAM, IL 60197-4648						General Trade Payable \$30,355.14
650	ACCOUNT NO: WASTE MANAGEMENT ILLINOIS 1411 OPUS PLACE DOWNERS GROVE, IL 60515			X	X		General Trade Payable \$6,456.91
651	ACCOUNT NO: WASTE MANAGEMENT LAMPTRACKER INC. PO BOX 932962 ATLANTA, GA 31193-2962						General Trade Payable \$1,179.55

Sub -Total >

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\$59,443.07

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
652	ACCOUNT NO: WATER & ACCESSORIES OUTLET, INC. 1223 N BROADWAY ST JOLIET, IL 60435						General Trade Payable \$3,830.06
653	ACCOUNT NO: WELDSTAR CO PO BOX 1150 AURORA, IL 60507-1150			X	X		General Trade Payable \$2,909.24
654	ACCOUNT NO: WELDSTAR COMPANY 1100 HAMILTON AVE UNIVERSITY PARK, IL 60484			X	X		General Trade Payable \$1,500.00
655	ACCOUNT NO: WELDSTAR COMPANY PO BOX 1150 AURORA, IL 60507						General Trade Payable \$2,388.95
656	ACCOUNT NO: WELSCH RED-E-MIX, INC 806 GARDNER ST JOLIET, IL 60433-2499						General Trade Payable \$437.10
657	ACCOUNT NO: WESCO DISTRIBUTION CORP. 1751 SOLUTIONS CTR CHICAGO, IL 60677-1007						General Trade Payable \$29,509.41
658	ACCOUNT NO: WESCO DISTRIBUTION INC. 3939 S KARLOV AVE CHICAGO, IL 60632			X	X		General Trade Payable \$8,934.63

Sub -Total >

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\$49,509.39

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
659	ACCOUNT NO: WESCO DISTRIBUTION INC. 915 NE ADAMS ST PEORIA, IL 61603-3903			General Trade Payable	X	X	\$124.00
660	ACCOUNT NO: WILL HARMS COMPANY, INC. PO BOX 476 PEKIN, IL 61555-0476			General Trade Payable			\$832.27
661	ACCOUNT NO: WILLIAM FRICK & CO 2600 COMMERCE DR LIBERTYVILLE, IL 60048			General Trade Payable			\$310.30
662	ACCOUNT NO: WILLIAM J. SEITZ 155 NORTH MICHIGAN AVENUE CHICAGO, IL 60601			General Trade Payable			\$78,000.00
663	ACCOUNT NO: WILLIAM SCHEIDT			Litigation - Threatened	X	X	Undetermined
664	ACCOUNT NO: WILLIAM WELLS C/O GOLDBERG, WISEMAN & CAIRO ATTN: PHIL TURCY ONE E. WACKER DRIVE, 38TH FLOOR CHICAGO, IL 60601			Litigation - Pending - Case No. 06 WC 41131	X	X	Undetermined
665	ACCOUNT NO: WILLIAMS SCOTSMAN, INC. PO BOX 91975 CHICAGO, IL 60693-1975			General Trade Payable			\$8,488.17

Sub -Total >

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\$87,754.74

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
666	ACCOUNT NO: WORKRITE PO BOX 730980 DALLAS, TX 75373-0980						General Trade Payable \$1,116.99
667	ACCOUNT NO: WUNDERLICH DOOR CO 300 ALLEN ST JOLIET, IL 60436-1797						General Trade Payable \$2,950.00
668	ACCOUNT NO: XYLEM WATER SOLUTIONS USA PO BOX 223724 PITTSBURGH, PA 15251-2724						General Trade Payable \$17,106.78
669	ACCOUNT NO: YARA NORTH AMERICA, INC ATTN DAN HEFFERNAN 100 N TAMPA ST STE 3200 TAMPA, FL 33602			X	X		General Trade Payable \$401,624.27
670	ACCOUNT NO: YONCALIA HS ATHLETIC 292 5TH ST YONCALLA, OR 97499						General Trade Payable \$500.00

Sub -Total >

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Total >

(Report also on Summary of Schedules)

\$423,298.04
\$113,937,083.92

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
1 Alpha Coal Sales, Co., LLC Attn: President, Managing or General Agent 391 Inverness Parkway, Suite 333 Englewood, CO 80112	Purchase Contract (ID: 00289) Master Coal Supply Agreement Confirmation, as amended Nature of Debtor's Interest: Purchaser
2 Alpha Coal Sales, Co., LLC Attn: Vice President, Sales & Marketing 391 Inverness Parkway, Suite 333 Englewood, CO 80112	Purchase Contract (ID: 00288) Master Coal Supply Agreement Confirmation, as amended Nature of Debtor's Interest: Purchaser
3 Alpha Coal Sales, Co., LLC Attn: President, Managing or General Agent 391 Inverness Parkway, Suite 333 Englewood, CO 80112	Purchase Contract (ID: 00287) Master Coal Supply Agreement Confirmation, as amended Nature of Debtor's Interest: Purchaser
4 Alpha Coal Sales, Co., LLC Attn: President, Managing or General Agent 391 Inverness Parkway, Suite 333 Englewood, CO 80112	Purchase Contract (ID: 00286) Master Coal Supply Agreement Confirmation, as amended Nature of Debtor's Interest: Purchaser
5 American Guarantee & Liability Insurance Company Attn: President, Managing or General Agent	Indemnity Agreement (ID: 03917) General Agreement of Indemnity Nature of Debtor's Interest: Principal
6 Arch Coal Sales Company Attn: Vice President, Marketing Administration CityPlace One Suite 300 St. Louis, MO 63141	Purchase Contract (ID: 00281) Coal Supply Agreement, as amended Nature of Debtor's Interest: Purchaser
7 Arch Coal Sales Company, Inc. Attn: Vice President, Marketing Administration CityPlace One Suite 300 St. Louis, MO 63141	Purchase Contract (ID: 01333) Coal Supply Agreement Nature of Debtor's Interest: Purchaser
8 Argonaut Insurance Company Attn: Natalie K. Trofimoff 225 W Washington 6th Floor Chicago, IL 60606	Surety Agreement (ID: 03888) Performance Bond SUR0008804 Nature of Debtor's Interest: Principal
9 Associates Capital Investments L.L.C. c/o Citigroup Global Markets Inc. 388 Greenwich Street, 21st Fl New York, NY 10013	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
10 Associates Capital Investments, L.L.C. Attn: Legal Department 3600 Woodview Trace Suite 410 Indianapolis, IN 46268	Sales Contract (ID: 03220) Purchase and Sale Agreement, as amended Nature of Debtor's Interest: Seller

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
11 Associates Capital Investments, L.L.C. Attn: Legal Department 3600 Woodview Trace Suite 410 Indianapolis, IN 46268	Sales Contract (ID: 03219) Purchase and Sale Agreement, as amended Nature of Debtor's Interest: Seller
12 Associates Capital Investments, LLC Attn: Commercial Legal Dept. 300 E Carpenter Freeway Irving, TX 75062	Assignment Agreement (ID: 03005) Assignment and Assumption Agreement (T2) Nature of Debtor's Interest: Assignor
13 Associates Capital Investments, LLC Attn: Commercial Legal Dept. 300 E Carpenter Freeway Irving, TX 75062	Assignment Agreement (ID: 03006) Assignment and Assumption Agreement (T2) Nature of Debtor's Interest: Assignor
14 Associates Corporation of North America Attn: Legal Department 3600 Woodview Trace Suite 410 Indianapolis, IN 46268	Guaranty Agreement (ID: 03187) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
15 Associates Corporation of North America Attn: General Counsel 300 East Carpenter Freeway Irving, TX 75062	Guaranty Agreement (ID: 03187) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
16 Associates Corporation of North America Attn: General Counsel 300 E Carpenter Freeway Irving, TX 75062	Guaranty Agreement (ID: 03146) Guaranty Agreement (T2) Nature of Debtor's Interest: Beneficiary
17 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
18 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
19 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
20 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
21 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
22 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**

, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
23 Bayerische Landesbank Girozentrale Attn: President, Managing or General Agent Brienner Strabe 18 Munich 80333	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
24 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
25 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
26 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
27 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
28 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
29 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
30 Bayerische Landesbank International S.A. Attn: President, Managing or General Agent 3, rue Jean Monnet L-2180	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
31 Beacon Power Corporation Attn: Chet Lyons, Director Marketing & Sales 65 Middlesex Rd Tyngsboro, MA 01879	Participation Agreement (ID: 19202) Exclusivity and Option Agreement Nature of Debtor's Interest: Participant
32 Board of Trustees of the University of Illinois Attn: Peter Orris, MD, MPH University of Illinois at Chicago 835 S Wolcott Ave, E-144, M/C 684 Chicago, IL 60612	Service Contract (ID: 19198) Professional Healthcare Services Agreement Nature of Debtor's Interest: Customer
33 Bright Technologies a division of Sebright Products, Inc. Attn: President, Managing or General Agent 127 N Water Street Hopkins, MI 49328	Lease - Personal Property (ID: 19069) Equipment Lease and Services Agreement Nature of Debtor's Interest: Lessee
34 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08802) Pipe Line License Nature of Debtor's Interest: Licensee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
35 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08806) Pipe Line License Nature of Debtor's Interest: Licensee
36 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08805) Pipe Line License Nature of Debtor's Interest: Licensee
37 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08804) Pipe Line License Nature of Debtor's Interest: Licensee
38 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08803) Pipe Line License Nature of Debtor's Interest: Licensee
39 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08801) Pipe Line License Nature of Debtor's Interest: Licensee
40 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08799) Easement Agreement Nature of Debtor's Interest: Licensee
41 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08798) Easement Agreement Nature of Debtor's Interest: Licensee
42 Burlington Northern and Santa Fe Railway Company Attn: President, Managing or General Agent 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08797) Agreement for Private Crossing Nature of Debtor's Interest: Licensee
43 Burlington Northern and Santa Fe Railway Company Attn: President, Managing or General Agent 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08796) Agreement for Private Crossing Nature of Debtor's Interest: Licensee
44 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08794) License for Storm Water Ditch Nature of Debtor's Interest: Licensee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
45 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08793) License for Overhead Conveyor Nature of Debtor's Interest: Licensee
46 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08791) Pipe Line License Nature of Debtor's Interest: Licensee
47 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08784) Pipe Line License Nature of Debtor's Interest: Licensee
48 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08783) Pipe Line License Nature of Debtor's Interest: Licensee
49 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08782) Pipe Line License Nature of Debtor's Interest: Licensee
50 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08781) Pipe Line License Nature of Debtor's Interest: Licensee
51 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08780) Pipe Line License Nature of Debtor's Interest: Licensee
52 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08779) Pipe Line License Nature of Debtor's Interest: Licensee
53 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08778) Pipe Line License Nature of Debtor's Interest: Licensee
54 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving , TX 75038	License Agreement (ID: 08777) License for Overhead Conveyor Nature of Debtor's Interest: Licensee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
55 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08776) Pipe Line License Nature of Debtor's Interest: Licensee
56 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	Easement Agreement (ID: 08775) Communication line Easement Nature of Debtor's Interest: Licensee
57 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08774) Pipe Line License Nature of Debtor's Interest: Licensee
58 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08772) Pipe Line License Nature of Debtor's Interest: Licensee
59 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08771) Pipe Line License Nature of Debtor's Interest: Licensee
60 Burlington Northern and Santa Fe Railway Company c/o Catellus Management Corporation Attn: Attorney In Fact 4545 Fuller Drive Suite 105 Irving, TX 75038	License Agreement (ID: 08769) Pipe Line License Nature of Debtor's Interest: Licensee
61 Calfirst Leasing Corporation Attn: President, Managing or General Agent	Lease - Personal Property (ID: 19136) Lease Agreement Nature of Debtor's Interest: Lessor
62 Caterpillar Financial Services Corporation Attn: President, Managing or General Agent 2120 West End Avenue Nashville, TN 37203	Lease - Personal Property (ID: 19112) Long-Term Rental Agreement - Caterpillar Scraper Nature of Debtor's Interest: Lessee
63 CBRE, Inc. Attn: Chad M Bosley, MAI 311 S Wacker Dr Ste 400 Chicago, IL 60606	Lease - Non-Residential Realty (ID: 04520) Real Estate Valuation Agreement Nature of Debtor's Interest: Lessee
64 Chestnut Ridge Energy Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
65 Chicago Jack Service Inc. Attn: Mary Ann Miller 8346 W 47th St Lyons, IL 60534	Service Contract (ID: 19093) Short Form Services Terms and Conditions Nature of Debtor's Interest: Customer

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
66 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08773) Title Insurance Policy Nature of Debtor's Interest: Insured
67 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08898) Title Insurance Policy Nature of Debtor's Interest: Insured
68 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08852) Title Insurance Policy Nature of Debtor's Interest: Insured
69 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08660) Title Insurance Policy Nature of Debtor's Interest: Insured
70 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08670) Title Insurance Policy Nature of Debtor's Interest: Insured
71 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08704) Title Insurance Policy Nature of Debtor's Interest: Insured
72 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08838) Title Insurance Policy Nature of Debtor's Interest: Insured
73 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08742) Title Insurance Policy Nature of Debtor's Interest: Insured
74 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08815) Title Insurance Policy Nature of Debtor's Interest: Insured
75 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08725) Title Insurance Policy Nature of Debtor's Interest: Insured
76 Chicago Title Insurance Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Insurance Policy (ID: 08718) Title Insurance Policy Nature of Debtor's Interest: Insured
77 Chicago Title Land Trust Company Attn: Claims Department 171 N Clark St Chicago, IL 60601	Assignment Agreement (ID: 08869) Assignment Agreement Nature of Debtor's Interest: Beneficiary

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
78 Citibank, N.A. Attn: Global Trust Agency 111 Wall St, Fifth Floor Zone 2 New York, NY 10005	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
79 Citibank, N.A. Attn: President, Managing or General Agent 111 Wall St, Fifth Floor Zone 2 New York, NY 10005	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
80 Citibank, N.A. Attn: Global Trust Agency 111 Wall St, Fifth Floor Zone 2 New York, NY 10005	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
81 Citibank, N.A. Attn: Global Trust Agency 111 Wall St, Fifth Floor Zone 2 New York, NY 10005	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
82 Citibank, N.A. Attn: Global Trust Agency 111 Wall St, Fifth Floor Zone 2 New York, NY 10005	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
83 Citibank, N.A. Attn: President, Managing or General Agent 111 Wall St. Fifth Floor New York, NY 10005	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
84 Citibank, N.A. Attn: President, Managing or General Agent 111 Wall St. Fifth Floor New York, NY 10005	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
85 Citibank, N.A. Attn: President, Managing or General Agent 111 Wall St. Fifth Floor New York, NY 10005	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
86 Cloud Peak Energy Coal Resources Attn: Bill Wallace 385 Interlocken Crescent Suite 400 Broomfield, CO 80021	Purchase Contract (ID: 00296) Confirmation Letter, as amended Nature of Debtor's Interest: Purchaser
87 CoalSales, LLC Attn: VP Sales & Marketing - PRB 701 Market Street St. Louis, MO 63101-1826	Purchase Contract (ID: 01433) Coal Supply Agreement Nature of Debtor's Interest: Purchaser
88 Collins Generation I, LLC	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
89 Collins Generation II, LLC	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
90 Collins Generation II, LLC	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
91 Collins Generation III, LLC	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
92 Collins Generation III, LLC	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
93 Collins Generation III, LLC	Lease - Non-Residential Realty (ID: 08635) Sublease Agreement Nature of Debtor's Interest: Lessee
94 Collins Generation III, LLC	Lease - Non-Residential Realty (ID: 08636) Sublease Agreement Nature of Debtor's Interest: Lessee
95 Collins Generation IV, LLC	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
96 Collins Generation IV, LLC	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
97 Collins Holding EME, LLC	Lease - Non-Residential Realty (ID: 08636) Sublease Agreement Nature of Debtor's Interest: Lessee
98 Collins Holding EME, LLC	Lease - Non-Residential Realty (ID: 08635) Sublease Agreement Nature of Debtor's Interest: Lessee
99 Collins Holding EME, LLC	Lease - Non-Residential Realty (ID: 08631) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
100 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08634) Sublease Agreement Nature of Debtor's Interest: Lessee

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
101 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
102 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
103 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08630) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
104 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
105 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
106 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
107 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08650) Sublease Agreement Nature of Debtor's Interest: Lessee
108 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08649) Sublease Agreement Nature of Debtor's Interest: Lessee
109 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08648) Sublease Agreement Nature of Debtor's Interest: Lessee
110 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08646) Sublease Agreement Nature of Debtor's Interest: Lessee
111 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08604) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
112 Collins Holdings EME, LLC	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
113 Collins Holdings EME, LLC	Lease - Non-Residential Realty (ID: 08603) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
114 Collins Holdings EME, LLC	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
115 Collins Holdings EME, LLC	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
116 Collins Holdings EME, LLC	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
117 Collins Trust I	Lease - Non-Residential Realty (ID: 08609) Memorandum of Site Lease Nature of Debtor's Interest: Lessor
118 Collins Trust I	Lease - Non-Residential Realty (ID: 08605) Facility Lease Agreement Nature of Debtor's Interest: Lessor
119 Collins Trust I	Easement Agreement (ID: 08616) Joinder Agreement Nature of Debtor's Interest: Owner
120 Collins Trust I	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant
121 Collins Trust I	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
122 Collins Trust I	Lease - Non-Residential Realty (ID: 08630) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
123 Collins Trust I	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
124 Collins Trust II	Lease - Non-Residential Realty (ID: 08631) Facility Sublease Agreement Nature of Debtor's Interest: Lessee

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
125 Collins Trust II	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
126 Collins Trust II	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
127 Collins Trust II	Lease - Non-Residential Realty (ID: 08606) Facility Lease Agreement Nature of Debtor's Interest: Lessor
128 Collins Trust II	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant
129 Collins Trust II	Easement Agreement (ID: 08617) Joinder Agreement Nature of Debtor's Interest: Owner
130 Collins Trust II	Lease - Non-Residential Realty (ID: 08613) Memorandum of Site Lease Nature of Debtor's Interest: Lessor
131 Collins Trust II	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
132 Collins Trust III	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
133 Collins Trust III	Lease - Non-Residential Realty (ID: 08610) Memorandum of Site Lease Nature of Debtor's Interest: Lessor
134 Collins Trust III	Lease - Non-Residential Realty (ID: 08607) Facility Lease Agreement Nature of Debtor's Interest: Lessor
135 Collins Trust III	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant
136 Collins Trust III	Lease - Non-Residential Realty (ID: 08603) Facility Sublease Agreement Nature of Debtor's Interest: Lessee

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
137 Collins Trust III	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
138 Collins Trust III	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
139 Collins Trust III	Easement Agreement (ID: 08618) Joinder Agreement Nature of Debtor's Interest: Owner
140 Collins Trust IV	Easement Agreement (ID: 08619) Joinder Agreement Nature of Debtor's Interest: Owner
141 Collins Trust IV	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
142 Collins Trust IV	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
143 Collins Trust IV	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant
144 Collins Trust IV	Lease - Non-Residential Realty (ID: 08604) Facility Sublease Agreement Nature of Debtor's Interest: Lessee
145 Collins Trust IV	Lease - Non-Residential Realty (ID: 08611) Memorandum of Site Lease Nature of Debtor's Interest: Lessor
146 Collins Trust IV	Lease - Non-Residential Realty (ID: 08608) Facility Lease Agreement Nature of Debtor's Interest: Lessor
147 Collins Trust IV	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
148 Colonial American Casualty & Surety Company Attn: President, Managing or General Agent 600 Red Brook Blvd Owings Mills, MD 21117	Indemnity Agreement (ID: 03917) General Agreement of Indemnity Nature of Debtor's Interest: Principal

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
149 Commercial Testing & Engineering Co. Attn: Sales Manager 1919 S Highland Ave Suite 210-B Lombard, IL 60148	Service Contract (ID: 17260) Services Agreement Nature of Debtor's Interest: Purchaser
150 Commercial Testing & Engineering Co. Attn: Sales Manager 1919 S Highland Ave Suite 210-B Lombard, IL 60148	Service Contract (ID: 19099) Services Agreement Nature of Debtor's Interest: Customer
151 Commonwealth Edison Company Attn: Senior Vice President Transmission Distribution Operations; Pne First National Plaza 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08533) Easement Nature of Debtor's Interest: Grantor
152 Commonwealth Edison Company Attn: President, Managing or General Agent	Easement Agreement (ID: 08619) Joinder Agreement Nature of Debtor's Interest: Owner
153 Commonwealth Edison Company Attn: President, Managing or General Agent	Easement Agreement (ID: 08618) Joinder Agreement Nature of Debtor's Interest: Owner
154 Commonwealth Edison Company Attn: President, Managing or General Agent	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
155 Commonwealth Edison Company Attn: President, Managing or General Agent	Tax Sharing Agreement (ID: 08644) Tax Reporation Agreement Nature of Debtor's Interest: Participant
156 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08700) Easement Agreement Nature of Debtor's Interest: Grantor
157 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08699) Easement Agreement Nature of Debtor's Interest: Grantor
158 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08698) Easement Agreement Nature of Debtor's Interest: Grantor
159 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60603	Easement Agreement (ID: 08692) Easement Agreement Nature of Debtor's Interest: Grantor

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
160 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08690) Easement Agreement, as amended Nature of Debtor's Interest: Owner
161 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08712) Easement Agreement Nature of Debtor's Interest: Grantor
162 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08706) Easement Agreement Nature of Debtor's Interest: Grantee
163 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08789) Easement Agreement, as amended Nature of Debtor's Interest: Owner
164 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08788) Easement Agreement Nature of Debtor's Interest: Grantee
165 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08787) Easement Agreement Nature of Debtor's Interest: Grantor
166 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08786) Easement Agreement Nature of Debtor's Interest: Grantor
167 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08795) Easement Agreement Nature of Debtor's Interest: Grantor
168 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08669) Easement Agreement Nature of Debtor's Interest: Grantee
169 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08661) Easement Agreement Nature of Debtor's Interest: Grantee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
170 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08685) Easement Agreement Nature of Debtor's Interest: Grantor
171 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08681) Easement Agreement Nature of Debtor's Interest: Grantor
172 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08674) Easement Agreement, as amended Nature of Debtor's Interest: Owner
173 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08671) Easement Agreement Nature of Debtor's Interest: Grantor
174 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08601) Air Rights Easement Nature of Debtor's Interest: Lessor
175 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Assignment Agreement (ID: 08600) Bill of Sale Nature of Debtor's Interest: Assignee
176 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08598) Easement Agreement Nature of Debtor's Interest: Grantor
177 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08596) Distribution Facilities Easement Nature of Debtor's Interest: Lessor
178 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08594) Easement Nature of Debtor's Interest: Grantor
179 Commonwealth Edison Company Attn: President, Managing or General Agent	Assignment Agreement (ID: 08587) Bill of Sale Nature of Debtor's Interest: Assignee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
180 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Miscellaneous Contract (ID: 08585) Subordination Agreement Nature of Debtor's Interest: Participant
181 Commonwealth Edison Company Attn: President, Managing or General Agent	Easement Agreement (ID: 08617) Joinder Agreement Nature of Debtor's Interest: Owner
182 Commonwealth Edison Company Attn: President, Managing or General Agent	Easement Agreement (ID: 08616) Joinder Agreement Nature of Debtor's Interest: Owner
183 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08615) Easement Nature of Debtor's Interest: Assignee
184 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08539) Easement Nature of Debtor's Interest: Lessor
185 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08537) Easement Nature of Debtor's Interest: Seller
186 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08536) Easement Agreement Nature of Debtor's Interest: Grantor
187 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08535) Easement Agreement, as amended Nature of Debtor's Interest: Owner
188 Commonwealth Edison Company Attn: President, Managing or General Agent	Assignment Agreement (ID: 08767) Assignment Agreement Nature of Debtor's Interest: Assignee
189 Commonwealth Edison Company Attn: President, Managing or General Agent	Assignment Agreement (ID: 08765) Assignment Agreement Nature of Debtor's Interest: Assignee
190 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08542) Easement Nature of Debtor's Interest: Lessor

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
191 Commonwealth Edison Company Attn: Treasurer One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Assignment Agreement (ID: 08880) Assignment and Assumption Agreement Nature of Debtor's Interest: Assignee
192 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08573) Easement Nature of Debtor's Interest: Grantor
193 Commonwealth Edison Company Attn: Senior Vice President Bank one Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08572) Easement Agreement, as amended Nature of Debtor's Interest: Owner
194 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08569) Easement Nature of Debtor's Interest: Lessor
195 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08567) Easement Nature of Debtor's Interest: Lessor
196 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08566) Easement Nature of Debtor's Interest: Lessor
197 Commonwealth Edison Company Attn: President, Managing or General Agent	Assignment Agreement (ID: 08565) Assignment Agreement Nature of Debtor's Interest: Beneficiary
198 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08564) Easement Nature of Debtor's Interest: Lessor
199 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08562) Easement Agreement Nature of Debtor's Interest: Grantor
200 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08908) Easement Agreement, as amended Nature of Debtor's Interest: Owner

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
201 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08905) Easement Agreement Nature of Debtor's Interest: Grantor
202 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08904) Easement Agreement Nature of Debtor's Interest: Grantor
203 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08903) Easement Agreement Nature of Debtor's Interest: Grantor
204 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08902) Easement Agreement Nature of Debtor's Interest: Grantor
205 Commonwealth Edison Company	Assignment Agreement (ID: 08864) Assignment of Lease Nature of Debtor's Interest: Participant
206 Commonwealth Edison Company	Assignment Agreement (ID: 08863) Assignment Agreement Nature of Debtor's Interest: Assignee
207 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08584) Easement Nature of Debtor's Interest: Lessor
208 Commonwealth Edison Company	Assignment Agreement (ID: 08875) Assignment Agreement Nature of Debtor's Interest: Assignee
209 Commonwealth Edison Company	Assignment Agreement (ID: 08873) Assignment Agreement Nature of Debtor's Interest: Assignee
210 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08851) Easement Agreement Nature of Debtor's Interest: Grantor
211 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08845) Easement Agreement Nature of Debtor's Interest: Grantee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
212 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08844) Easement Agreement, as amended Nature of Debtor's Interest: Owner
213 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08842) Easement Agreement Nature of Debtor's Interest: Grantor
214 Commonwealth Edison Company Attn: Law Department Room 1535 125 S Clark Street Chicago, IL 60603	Purchase Contract (ID: 08578) Power Purchase Agreement Nature of Debtor's Interest: Seller
215 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Purchase Contract (ID: 08578) Power Purchase Agreement Nature of Debtor's Interest: Seller
216 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08861) Easement Agreement Nature of Debtor's Interest: Grantor
217 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08859) Easement Agreement Nature of Debtor's Interest: Grantor
218 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08854) Easement Agreement Nature of Debtor's Interest: Grantor
219 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08853) Easement Agreement, as amended Nature of Debtor's Interest: Owner
220 Commonwealth Edison Company Attn: VP and General Counsel 10 S Dearborn St 37th Floor Chicago, IL 60603	Sales Contract (ID: 03033) Consent to Sale of Assets (Powerton Trust II) Nature of Debtor's Interest: Seller
221 Commonwealth Edison Company Attn: VP and General Counsel 10 S Dearborn St 37th Floor Chicago, IL 60603	Sales Contract (ID: 03032) Consent to Sale of Assets (Powerton Trust I) Nature of Debtor's Interest: Seller

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
222 Commonwealth Edison Company Attn: VP and General Counsel 10 S Dearborn St 37th Floor Chicago, IL 60603	Sales Contract (ID: 03031) Consent to Sale of Assets (Joliet Trust II) Nature of Debtor's Interest: Seller
223 Commonwealth Edison Company Attn: VP and General Counsel 10 S Dearborn St 37th Floor Chicago, IL 60603	Sales Contract (ID: 03030) Consent to Sale of Assets (Joliet Trust I) Nature of Debtor's Interest: Seller
224 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08715) Easement Agreement Nature of Debtor's Interest: Grantor
225 Commonwealth Edison Company Attn: Manager of Fuel PO Box 767 Chicago, IL 60690	Assignment Agreement (ID: 04437) Assignment Agreement of a 1995 Coal By-Product Agreement Nature of Debtor's Interest: Assignee
226 Commonwealth Edison Company Attn: Joan Fencik, Associate General Counsel 35 S. Dearborn Street. Chicago, IL 60603	Settlement Agreement (ID: 00269) Asbestos claim resolution, as amended Nature of Debtor's Interest: Participant
227 Commonwealth Edison Company Attn: President, Managing or General Agent	Assignment Agreement (ID: 08756) Assignment Agreement Nature of Debtor's Interest: Assignee
228 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08840) Easement Agreement Nature of Debtor's Interest: Grantor
229 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08722) Easement Agreement, as amended Nature of Debtor's Interest: Owner
230 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08720) Easement Agreement Nature of Debtor's Interest: Grantor
231 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08809) Easement Agreement, as amended Nature of Debtor's Interest: Owner
232 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08741) Easement Agreement Nature of Debtor's Interest: Grantee

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
233 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08740) Easement Agreement Nature of Debtor's Interest: Grantor
234 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08732) Easement Agreement Nature of Debtor's Interest: Grantor
235 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08730) Easement Agreement Nature of Debtor's Interest: Grantor
236 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08728) Easement Agreement Nature of Debtor's Interest: Grantee
237 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08727) Easement Agreement, as amended Nature of Debtor's Interest: Owner
238 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08836) Easement Agreement Nature of Debtor's Interest: Grantor
239 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08817) Easement Agreement Nature of Debtor's Interest: Grantor
240 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Easement Agreement (ID: 08816) Easement Agreement Nature of Debtor's Interest: Grantor
241 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60605	Sales Contract (ID: 08749) Purchase Agreement Nature of Debtor's Interest: Seller
242 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08748) Easement Agreement Nature of Debtor's Interest: Grantor

In re **Midwest Generation, LLC**

, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
243 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08745) Easement Agreement Nature of Debtor's Interest: Grantor
244 Commonwealth Edison Company Attn: Senior Vice President Bank One Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60603	Easement Agreement (ID: 08744) Easement Agreement, as amended Nature of Debtor's Interest: Owner
245 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60603	Easement Agreement (ID: 08832) Easement Agreement Nature of Debtor's Interest: Grantor
246 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago, IL 60603	Easement Agreement (ID: 08829) Easement Agreement Nature of Debtor's Interest: Grantee
247 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08827) Easement Agreement Nature of Debtor's Interest: Grantor
248 Commonwealth Edison Company Attn: Senior Vice President One First National Plaza - 37th Floor 10 S Dearborn Street Chicago , IL 60605	Easement Agreement (ID: 08821) Easement Agreement Nature of Debtor's Interest: Grantor
249 Credit Suisse (USA), Inc. Attn: Senior Legal Officer 11 Madison Ave New York, NY 10010	Guaranty Agreement (ID: 00226) Guarantee, as amended Nature of Debtor's Interest: Beneficiary
250 Credit Suisse Energy LLC Attn: Head of Credit Risk Management 11 Madison Avenue New York, NY 10010	Service Contract (ID: 00233) Credit Support Annex Nature of Debtor's Interest: Participant
251 Credit Suisse Energy LLC Attn: Head of Credit Risk Management 11 Madison Avenue New York, NY 10010	Service Contract (ID: 00232) Master Agreement, as amended Nature of Debtor's Interest: Participant
252 Credit Suisse Energy LLC Attn: President, Managing or General Agent 11 Madison Avenue New York, NY 10010	Guaranty Agreement (ID: 00226) Guarantee, as amended Nature of Debtor's Interest: Beneficiary
253 Credit Suisse First Boston Corporation Attn: Jennifer Powers, Director Eleven Madison Avenue New York, NY 10010-3629	Sales Contract (ID: 03216) Sale Agreement Nature of Debtor's Interest: Seller

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
254 Credit Suisse First Boston Corporation Attn: Jennifer Powers, Director Eleven Madison Avenue New York, NY 10010-3629	Miscellaneous Contract (ID: 03230) Registration Rights Agreement Nature of Debtor's Interest: Participant
255 CT Corporation System Attn: President, Managing or General Agent 111 Eighth Ave New York, NY 10011	Miscellaneous Contract (ID: 02999) Appointment of Agent for Service of Process Agreement Nature of Debtor's Interest: Participant
256 DAS Environmental Systems Corporation Attn: President, Managing or General Agent	Service Contract (ID: 16396) Service Contract, as amended Nature of Debtor's Interest: Customer
257 Deutsche Bank AG Deutsche Bank AG, Head Office Taunusanlage 12 60262 Frankfurt Germany	Service Contract (ID: 00242) Master Agreement Nature of Debtor's Interest: Participant
258 Edison International and certain senior unsecured noteholders of Edison Mission Energy	Miscellaneous Contract (ID: 19469) Transaction Support Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
259 Edison Mission Energy	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
260 Edison Mission Energy	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
261 Edison Mission Energy	Miscellaneous Contract (ID: 02999) Appointment of Agent for Service of Process Agreement Nature of Debtor's Interest: Participant
262 Edison Mission Energy	Participation Agreement (ID: 01079) Participation Agreement Nature of Debtor's Interest: Lessor
263 Edison Mission Energy	Miscellaneous Contract (ID: 03233) Reimbursement Agreement Nature of Debtor's Interest: Participant
264 Edison Mission Energy	Guaranty Agreement (ID: 03186) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
265 Edison Mission Energy	Participation Agreement (ID: 03188) Participation Agreement, as amended Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
266 Edison Mission Energy	Guaranty Agreement (ID: 03187) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
267 Edison Mission Energy	Guaranty Agreement (ID: 03185) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
268 Edison Mission Energy	Participation Agreement (ID: 03191) Participation Agreement Nature of Debtor's Interest: Participant
269 Edison Mission Energy	Participation Agreement (ID: 03190) Participation Agreement, as amended Nature of Debtor's Interest: Participant
270 Edison Mission Energy	Participation Agreement (ID: 03189) Participation Agreement, as amended Nature of Debtor's Interest: Participant
271 Edison Mission Energy Attn: General Counsel 181 Von Karman Ave Suite 1700 Irvine, CA 92612	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal
272 Edison Mission Energy	Guaranty Agreement (ID: 03146) Guaranty Agreement (T2) Nature of Debtor's Interest: Beneficiary
273 Edison Mission Energy Fuel Services, LLC	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
274 Edison Mission Finance Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
275 Edison Mission Holdings Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
276 Edison Mission Marketing & Trading	Purchase Contract (ID: 14941) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
277 Edison Mission Marketing & Trading	Purchase Contract (ID: 14956) Letter Agreement Re: S02/NOx Emissions Allowance Transactions Nature of Debtor's Interest: Seller

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
278 Edison Mission Marketing & Trading	Purchase Contract (ID: 14964) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
279 Edison Mission Marketing & Trading	Purchase Contract (ID: 14949) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
280 Edison Mission Marketing & Trading	Purchase Contract (ID: 14952) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Seller
281 Edison Mission Marketing & Trading, Inc.	Sales Contract (ID: 02757) Sale & Purchase of Natural Gas Nature of Debtor's Interest: Seller
282 Edison Mission Marketing & Trading, Inc.	Purchase Contract (ID: 02753) Purchase Sale & Services Agreement Nature of Debtor's Interest: Purchaser
283 Edison Mission Marketing & Trading, Inc.	Purchase Contract (ID: 01159) Master Purchase, Sale and Services Agreement, as amended Nature of Debtor's Interest: Principal
284 Edison Mission Marketing & Trading, Inc.	Agency Agreement (ID: 01150) Agency Agreement Nature of Debtor's Interest: Principal
285 Edison Mission Marketing & Trading, Inc.	Purchase Contract (ID: 01671) Master Purchase, Sale and Services Agreement Nature of Debtor's Interest: Seller
286 Edison Mission Marketing & Trading, Inc.	Agency Agreement (ID: 01666) Agency Agreement Nature of Debtor's Interest: Customer
287 Edison Mission Marketing & Trading, Inc.	Purchase Contract (ID: 01114) Amended and Restated Master Service Sale and Purchase Agreement Nature of Debtor's Interest: Seller
288 Edison Mission Midwest Holding Co.	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
289 Edison Mission Midwest Holdings Co.	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
290 Edison Mission Midwest Holdings Co.	Tax Sharing Agreement (ID: 01312) Tax Allocation Agreement Nature of Debtor's Interest: Participant
291 Edison Mission Midwest Holdings Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
292 Edison Mission Midwest Holdings Co.	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
293 Edison Mission Midwest Holdings Co. Attn: President, Managing or General Agent	Tax Sharing Agreement (ID: 1319) Tax Allocation Agreement Nature of Debtor's Interest: Participant
294 Edison Mission Midwest Holdings Co.	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
295 Edison Mission Midwest Holdings Co. Attn: General Counsel 18101 Von Karman Ave Ste 1700 Irvine, CA 92612	Joint Venture Agreement (ID: 19218) Limited Liability Company Agreement Nature of Debtor's Interest: Participant
296 Edison Mission Midwest Holdings Co.	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
297 Edison Mission Midwest Holdings Co.	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
298 Edison Mission Midwest Holdings Co.	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
299 Edison Mission Midwest, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
300 Edison Mission Overseas Co	Tax Sharing Agreement (ID: 01312) Tax Allocation Agreement Nature of Debtor's Interest: Participant
301 Edison Mission Overseas Co. Attn: President, Managing or General Agent	Tax Sharing Agreement (ID: 1319) Tax Allocation Agreement Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
302 Electric Reliability Council of Texas, Inc. Attn: President 7620 Metro Center Drive Austin, TX 78744	Guaranty Agreement (ID: 01174) Guarantee Agreement Nature of Debtor's Interest: Guarantor
303 Electric Reliability Council of Texas, Inc. Attn: President 7620 Metro Center Drive Austin, TX 78744	Guaranty Agreement (ID: 01173) Guarantee Agreement Nature of Debtor's Interest: Guarantor
304 Electric Reliability Council of Texas, Inc. Attn: President 7620 Metro Center Drive Austin, TX 78744	Guaranty Agreement (ID: 01172) Guarantee Agreement Nature of Debtor's Interest: Guarantor
305 Electric Reliability Council of Texas, Inc. Attn: President 7620 Metro Center Drive Austin, TX 78744	Guaranty Agreement (ID: 01171) Guarantee Agreement Nature of Debtor's Interest: Guarantor
306 Elgin Joliet and Eastern Railway Attn: Manager Marketing-Admin. 1141 Maple Rd Joliet, IL 60432	Easement Agreement (ID: 08764) Spur Track Agreement Nature of Debtor's Interest: Lessor
307 EME Homer City Generation, L.P. Attn: President, Managing or General Agent	Service Contract (ID: 19085) Alliance Agreement Nature of Debtor's Interest: Customer
308 EME Homer City Generation, L.P.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
309 EME Homer City Generation, L.P.	Purchase Contract (ID: 14964) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
310 EME Homer City Generation, L.P.	Purchase Contract (ID: 14952) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Seller
311 EME Homer City Generation, L.P.	Purchase Contract (ID: 14949) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
312 EME Homer City Generation, L.P.	Service Contract (ID: 16440) Alliance Agreement, as amended Nature of Debtor's Interest: Customer
313 EME Homer City Generation, L.P.	Purchase Contract (ID: 14956) Letter Agreement Re: S02/NOx Emissions Allowance Transactions Nature of Debtor's Interest: Seller

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
314 EME Homer City Generation, L.P.	Purchase Contract (ID: 14941) Letter Agreement Re: NOx Emissions Allowance Transactions Nature of Debtor's Interest: Purchaser
315 Enerfy, LLC Attn: President, Managing or General Agent	Assignment Agreement (ID: 19089) Consent to Assignment of Contract Nature of Debtor's Interest: Participant
316 Environmental Health Lab Attn: Jim Kenny 100 Sebethe Dr Suite 5A Cromwell, CT 06416	Service Contract (ID: 19165) Short Form Services Terms and Conditions Nature of Debtor's Interest: Customer
317 Examinetics, Inc. Attn: President, Managing or General Agent	Service Contract (ID: 19166) Services Nature of Debtor's Interest: Customer
318 Exelon Generation Company, LLC Attn: General Counsel 35 S. Dearborn Street. Chicago, IL 60603	Settlement Agreement (ID: 00269) Asbestos claim resolution, as amended Nature of Debtor's Interest: Participant
319 Explosive Professionals, Inc. Attn: James Myers 501 Scott Street Worthington, KY 41183	Service Contract (ID: 19169) Short Form Services Terms and Conditions Nature of Debtor's Interest: Customer
320 FCC Equipment Financing, Inc. Attn: President, Managing or General Agent PO Box 56347 Jacksonville, FL 32241	Lease - Personal Property (ID: 19158) Finance Lease Nature of Debtor's Interest: Lessor
321 Fidelity and Deposit Company of Maryland Attn: President, Managing or General Agent 777 S Figueroa St Ste 3900 Los Angeles, CA 90017-5836	Indemnity Agreement (ID: 03917) General Agreement of Indemnity Nature of Debtor's Interest: Principal
322 Fidelity and Deposit Company of Maryland Attn: President, Managing or General Agent 777 S Figueroa St Ste 3900 Los Angeles, CA 90017-5836	Surety Agreement (ID: 03915) Performance Bond 8836063 Nature of Debtor's Interest: Principal
323 Fidelity and Deposit Company of Maryland Attn: President, Managing or General Agent 777 S Figueroa St Ste 3900 Los Angeles, CA 90017-5836	Surety Agreement (ID: 03914) Performance Bond 8836062 Nature of Debtor's Interest: Principal
324 Fidelity and Deposit Company of Maryland Attn: President, Managing or General Agent 777 S Figueroa St Ste 3900 Los Angeles, CA 90017-5836	Surety Agreement (ID: 03913) Performance Bond 8836061 Nature of Debtor's Interest: Principal

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
325 Foundation Coal West, Inc. Attn: Vice President, Sales & Marketing 391 Inverness Parkway, Suite 333 Englewood, CO 80112	Purchase Contract (ID: 00284) Master Coal Supply Agreement, as amended Nature of Debtor's Interest: Purchaser
326 G & K Services, Co. Attn: Roger McKee National Acct. Exec. 5995 Opus Parkway Suite 500 Minnetonka, MN 55343	Purchase Contract (ID: 16462) Terms and Conditions for Procurement of Goods and Services Nature of Debtor's Interest: Purchaser
327 G & K Services, Co. Attn: Bill Lagoni 5995 OPUS PARKWAY Suite 500 MINNETONKA, MN 55343	Miscellaneous Contract (ID: 16456) Agreement to Supply Nature of Debtor's Interest: Seller
328 G&K Services, Co. Attn: Roger McKee, National Acct. Exec. 5995 Opus Parkway, Suite 500 Minnetonka, MN 55343	Purchase Contract (ID: 17571) Terms and Conditions for the Procurement of Goods and Services Nature of Debtor's Interest: Purchaser
329 G&K Services, Co. Attn: Roger McKee 5995 Opus Pkwy Ste 500 Minnetonka, MN 55343	Purchase Contract (ID: 19184) Procurement of Services and Material Nature of Debtor's Interest: Purchaser
330 Hartney Fuel Oil Co. Attn: Matt Paulson 139 Mark Industrial Park Mark, IL 61340	Purchase Contract (ID: 19142) Fuel Oil Supply Agreement Nature of Debtor's Interest: Purchaser
331 Hero Leasing, LP c/o ML Leasing Equipment Corp Attn: Jean Tomaselli World Financial center North Tower 250 Vesey St New York, NY 10281	Lease - Non-Residential Realty (ID: 08878) Lease Agreement Nature of Debtor's Interest: Lessee
332 Hertz Equipment Rental Attn: Marcia Angio 25896 Sunset Munee, IL 60449	Purchase Contract (ID: 19141) Short Form Materials Terms and Conditions Nature of Debtor's Interest: Purchaser
333 Homer City Property Holdings, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
334 Hydrochem Industrial Services, Inc. Attn: President, Managing or General Agent	Purchase Contract (ID: 19144) Purchase Contract, as amended Nature of Debtor's Interest: Purchaser
335 IL Dept of Natl Resources Office of Water Res Attn: President, Managing or General Agent One Natural Resources Way Springfield, IL 62702-1271	Surety Agreement (ID: 03914) Performance Bond 8836062 Nature of Debtor's Interest: Principal

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
336 Illinois & Midland Railroad, Inc. Attn: President, Managing or General Agent 1500 North Grand Avenue East PO Box 139 Springfield, IL 62705	Transportation Agreement (ID: 01143) Rail Transportation Contract Nature of Debtor's Interest: Customer
337 Illinois & Midland Railroad, Inc. Attn: President 15th and N Grand Ave, E PO Box 139 Springfield, IL 62705	Transportation Agreement (ID: 01131) Assignment of Track License, as amended Nature of Debtor's Interest: Customer
338 Illinois Central Railroad Co. Attn: President, Managing or General Agent 33701 Treasury Ctr Chicago, IL 60694-3700	License Agreement (ID: 01129) Assignment of Track License Nature of Debtor's Interest: Licensee
339 Illinois Central Railroad Co. Attn: President, Managing or General Agent 33701 Treasury Ctr Chicago, IL 60694-3700	License Agreement (ID: 01125) Track License Agreement, as amended Nature of Debtor's Interest: Licensee
340 Illinois Environmental Protection Agency Attn: President, Managing or General Agent 1021 N Grand Ave Springfield, IL 62776	Surety Agreement (ID: 03913) Performance Bond 8836061 Nature of Debtor's Interest: Principal
341 Illinois Environmental Protection Agency Attn: President, Managing or General Agent 1021 N Grand Ave Springfield, IL 62776	Surety Agreement (ID: 03888) Performance Bond SUR0008804 Nature of Debtor's Interest: Principal
342 Illinois Government Consulting Group Attn: President, Managing or General Agent	Consulting Agreement (ID: 19146) Confidentiality Agreement Nature of Debtor's Interest: Participant
343 Impact Technology Group, Inc. Attn: Ken Vilkaitis 8N240 Rte 47 Maple Park, IL 60151	Service Contract (ID: 19147) Short Form Services Terms and Conditions Nature of Debtor's Interest: Customer
344 Inter-Con Security Systems, Inc. Attn: President, Managing or General Agent	Consulting Agreement (ID: 19172) Consulting Agreement Nature of Debtor's Interest: Customer
345 Invensys Systems, Inc. Attn: President, Managing or General Agent 4485 Pinehollow Ct. Alpharetta, GA 30022	Assignment Agreement (ID: 19270) Consent to Assignment Nature of Debtor's Interest: Participant
346 Iron Mountain Off-Site Data Protection Attn: General Manager	Service Contract (ID: 19225) Electronic Vaulting Agreement Nature of Debtor's Interest: Customer
347 Joliet Generation I, LLC attn: President c/o PSEG Resources Inc. 80 Park Plaza, Suit T-22 Newark, NJ 7101	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
348 Joliet Generation II, LLC	Miscellaneous Contract (ID: 03124) Facility Lease Agreement (T2) Nature of Debtor's Interest: Lessee
349 Joliet Generation II, LLC	Participation Agreement (ID: 03191) Participation Agreement Nature of Debtor's Interest: Participant
350 Joliet Generation II, LLC c/o Associates Capital Investments, L.L.C. c/o Citigroup Global Markets Inc. 388 Greenwich Street, 21st Fl New York, NY 10013	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
351 Joliet Power Generation I, LLC	Participation Agreement (ID: 03189) Participation Agreement, as amended Nature of Debtor's Interest: Participant
352 Joliet Trust I	Participation Agreement (ID: 03189) Participation Agreement, as amended Nature of Debtor's Interest: Participant
353 Joliet Trust I	Guaranty Agreement (ID: 03185) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
354 Joliet Trust I	Miscellaneous Contract (ID: 03251) Shared Facilities Agreement Nature of Debtor's Interest: Participant
355 Joliet Trust I	Miscellaneous Contract (ID: 03123) Facility Lease Agreement (T1) Nature of Debtor's Interest: Lessee
356 Joliet Trust I	Miscellaneous Contract (ID: 03131) Facility Site Sublease Agreement (T1) Nature of Debtor's Interest: Lessee
357 Joliet Trust I	Miscellaneous Contract (ID: 03128) Facility Site Lease and Easement Agreement (T1) Nature of Debtor's Interest: Lessor
358 Joliet Trust I	Operating Agreement (ID: 03183) Operation Agreement Nature of Debtor's Interest: Participant
359 Joliet Trust I	Operating Agreement (ID: 03182) Operation Agreement Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
360 Joliet Trust I	Sales Contract (ID: 03014) Bill of Sale (T1) for Joliet Station, Units 7 & 8 Nature of Debtor's Interest: Seller
361 Joliet Trust I	Sales Contract (ID: 03030) Consent to Sale of Assets (Joliet Trust I) Nature of Debtor's Interest: Seller
362 Joliet Trust I c/o Wilmington Trust Co Attn: Corp Trust Admin Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal
363 Joliet Trust II	Sales Contract (ID: 03031) Consent to Sale of Assets (Joliet Trust II) Nature of Debtor's Interest: Seller
364 Joliet Trust II	Operating Agreement (ID: 03182) Operation Agreement Nature of Debtor's Interest: Participant
365 Joliet Trust II	Operating Agreement (ID: 03183) Operation Agreement Nature of Debtor's Interest: Participant
366 Joliet Trust II	Guaranty Agreement (ID: 03146) Guaranty Agreement (T2) Nature of Debtor's Interest: Beneficiary
367 Joliet Trust II	Miscellaneous Contract (ID: 03132) Facility Site Sublease Agreement (T2) Nature of Debtor's Interest: Lessee
368 Joliet Trust II	Miscellaneous Contract (ID: 03129) Facility Site Lease and Easement Agreement (T2) Nature of Debtor's Interest: Lessor
369 Joliet Trust II	Sales Contract (ID: 03012) Bill of Sale (T2) for Joliet Station, Units 7 & 8 Nature of Debtor's Interest: Seller
370 Joliet Trust II	Miscellaneous Contract (ID: 03124) Facility Lease Agreement (T2) Nature of Debtor's Interest: Lessee
371 Joliet Trust II	Miscellaneous Contract (ID: 03252) Shared Facilities Agreement Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
372 Joliet Trust II	Participation Agreement (ID: 03191) Participation Agreement Nature of Debtor's Interest: Participant
373 Joliet Trust II c/o Wilmington Trust Co., as Owner Trustee Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
374 JPMorgan Chase Bank, N.A. Attn: President, Managing or General Agent 1111 Fannin Street Houston, TX 77002	Service Contract (ID: 02769) Communications Agreement Nature of Debtor's Interest: Customer
375 Lafarge North America Inc. Attn: David S. Diedrick - Utility Services Manager 30600 Telegraph Road Suite 4000 Binghma Farms, MI 48025-4530	Service Contract (ID: 19228) 2005 Coal Combustion By-Products Agreement, as amended Nature of Debtor's Interest: Purchaser
376 Lafarge North America Inc. Attn: David S. Diedrick - Utility Services Manager 30600 Telegraph Road Suite 4000 Binghma Farms, MI 48025-4530	Service Contract (ID: 19228) 2005 Coal Combustion By-Products Agreement, as amended Nature of Debtor's Interest: Purchaser
377 Lehman Brothers Inc. Attn: President, Managing or General Agent Three World Financial Center New York, NY 10285	Miscellaneous Contract (ID: 03230) Registration Rights Agreement Nature of Debtor's Interest: Participant
378 Lehman Brothers Inc. Attn: President, Managing or General Agent Three World Financial Center New York, NY 10285	Sales Contract (ID: 03216) Sale Agreement Nature of Debtor's Interest: Seller
379 Machinery Solutions Inc. Attn: Thomas Hein 509 S. Westgate Addison, IL 60101	Service Contract (ID: 19227) Short Form Services Terms and Conditions Nature of Debtor's Interest: Purchaser
380 Material Service Corp. Attn: President, Managing or General Agent 222 LaSalle St Suite 1200 Chicago, IL 60601	Assignment Agreement (ID: 08767) Assignment Agreement Nature of Debtor's Interest: Assignee
381 Material Service Corp. Attn: Real Estate Manager 222 LaSalle St Suite 1200 Chicago, IL 60601	Easement Agreement (ID: 08764) Spur Track Agreement Nature of Debtor's Interest: Lessor
382 Material Service Corp. Attn: President, Managing or General Agent 222 LaSalle St Suite 1200 Chicago, IL 60601	Assignment Agreement (ID: 08760) Consent to Assignment Agreement Nature of Debtor's Interest: Purchaser
383 Merrill Lynch Commodities Attn: Legal 20 East Greenway Plaza, 7th Floor Houston, TX 77253	Miscellaneous Contract (ID: 01601) Master Agreement Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
384 Metropolitan Water Reclamation Attn: President, Managing or General Agent District of Greater Chicago	Assignment Agreement (ID: 08756) Assignment Agreement Nature of Debtor's Interest: Assignee
385 Metso Automation USA Inc. Attn: President, Managing or General Agent	Assignment Agreement (ID: 19270) Consent to Assignment Nature of Debtor's Interest: Participant
386 Metso Automation USA Inc. Attn: President, Managing or General Agent 2900 Courtyards Drive Norcross, GA 30071	Assignment Agreement (ID: 18023) Consent to Assignment of Purchase Order #100054880 Nature of Debtor's Interest: Customer
387 Midwest Finance Corp.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
388 Midwest Funding LLC	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
389 Midwest Funding LLC	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
390 Midwest Funding LLC	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
391 Midwest Funding LLC	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
392 Midwest Funding, LLC	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
393 Midwest Funding, LLC	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
394 Midwest Funding, LLC	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
395 Midwest Generation EME LLC Attn: General Counsel 440 S Lasalle St Suite 3500 One Financial Place Chicago, IL 60605	Management Contract (ID: 01113) Management and Administration Agreement Nature of Debtor's Interest: Seller

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
396 Midwest Generation EME LLC Attn: General Counsel 440 S Lasalle St Suite 3500 One Financial Place Chicago, IL 60605	Service Contract (ID: 01119) Support Service Agreement Nature of Debtor's Interest: Customer
397 Midwest Generation EME LLC	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
398 Midwest Generation Procurement Services, LLC Attn: President, Managing or General Agent	Limited Liability Company Agreement (ID: 02469) Amended and Restated Limited Liability Company Agreement Nature of Debtor's Interest: Customer
399 Mineral Solutions Attn: President 1250 E Diehl Rd Naperville, IL 60563	Assignment Agreement (ID: 04437) Assignment Agreement of a 1995 Coal By-Product Agreement Nature of Debtor's Interest: Assignee
400 Mineral Solutions, Inc. a.k.a Lafarge-N.A. Attn: President, General or Managing Agent 4000 Town Center, Suite 2000 Southfield, MI 48075	Service Contract (ID: 18078) 1995 Coal By-Products Agreement for the Subject Stations, as amended Nature of Debtor's Interest: Customer
401 Mineral Solutions, Inc. Attn: President AFA Fly Ash Company 1250 East Diehl Rd Naperville, IL 60563	Service Contract (ID: 19230) 1995 Coal By-Products Agreement, as amended Nature of Debtor's Interest: Purchaser
402 Mission Energy Westside, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
403 Mission Wind New Mexico, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
404 Mission Wind Texas, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
405 Mission Wind Wildorado, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
406 Morgan Stanley Capital Group Attn: Close-out Notices 1585 Broadway New York, NY 10036	Miscellaneous Contract (ID: 01784) Schedule to Master Agreement Nature of Debtor's Interest: Participant
407 Morgan Stanley Capital Group Attn: President, Managing or General Agent 1585 Broadway New York, NY 10036	Miscellaneous Contract (ID: 01783) Master Agreement Nature of Debtor's Interest: Participant

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
408 Morgan Stanley Capital Group Attn: President, Managing or General Agent 1585 Broadway New York, NY 10036	Guaranty Agreement (ID: 01764) Guarantee Agreement Nature of Debtor's Interest: Beneficiary
409 MPW Industrial Services, Inc. Attn: Kellie Gage 150 South 29th Street Newark, OH 43055	Service Contract (ID: 16405) Service Contract Nature of Debtor's Interest: Customer
410 Name Redacted	Confidentiality Agreement (ID: 19246) Confidentiality Agreement Nature of Debtor's Interest: Participant
411 Name Redacted	Confidentiality Agreement (ID: 19137) Confidentiality Agreement Nature of Debtor's Interest: Participant
412 Name Redacted	Confidentiality Agreement (ID: 18766) Confidentiality Agreement Nature of Debtor's Interest: Participant
413 Name Redacted	Confidentiality Agreement (ID: 19248) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
414 Name Redacted	License Agreement (ID: 18092) MicroGADS Gold Server License Agreement Nature of Debtor's Interest: Customer
415 Name Redacted	Confidentiality Agreement (ID: 19236) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
416 Name Redacted	Confidentiality Agreement (ID: 19235) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
417 Name Redacted	Confidentiality Agreement (ID: 19234) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
418 Name Redacted	Confidentiality Agreement (ID: 19133) Confidentiality Agreement Nature of Debtor's Interest: Participant
419 Name Redacted	Confidentiality Agreement (ID: 19132) Confidentiality Agreement Nature of Debtor's Interest: Participant

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
420 Name Redacted	Confidentiality Agreement (ID: 19126) Confidentiality Agreement Nature of Debtor's Interest: Participant
421 Name Redacted	Confidentiality Agreement (ID: 19124) Confidentiality Agreement Nature of Debtor's Interest: Participant
422 Name Redacted	Confidentiality Agreement (ID: 19122) Confidentiality Agreement Nature of Debtor's Interest: Participant
423 Name Redacted	Confidentiality Agreement (ID: 19121) Agreement for Nondisclosure of Confidential Information and Transfers of Sample Material Nature of Debtor's Interest: Participant
424 Name Redacted	Confidentiality Agreement (ID: 19233) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
425 Name Redacted	Confidentiality Agreement (ID: 19220) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
426 Name Redacted	Confidentiality Agreement (ID: 19115) Confidentiality Agreement Nature of Debtor's Interest: Participant
427 Name Redacted	Confidentiality Agreement (ID: 19114) Confidentiality Agreement Nature of Debtor's Interest: Participant
428 Name Redacted	Confidentiality Agreement (ID: 19113) Confidentiality Agreement Nature of Debtor's Interest: Participant
429 Name Redacted	Confidentiality Agreement (ID: 19108) Confidentiality Agreement Nature of Debtor's Interest: Participant
430 Name Redacted	Confidentiality Agreement (ID: 19211) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
431 Name Redacted	Confidentiality Agreement (ID: 19206) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
432 Name Redacted	Confidentiality Agreement (ID: 19204) Reciprocal Agreement for Nondisclosure of Confidential Information Nature of Debtor's Interest: Participant
433 Name Redacted	Confidentiality Agreement (ID: 17081) Confidentiality Agreement Nature of Debtor's Interest: Participant
434 Name Redacted	Confidentiality Agreement (ID: 19079) Confidentiality Agreement Nature of Debtor's Interest: Participant
435 Name Redacted	Consulting Agreement (ID: 17505) Terms and Conditions for Procurement of Consulting Services Nature of Debtor's Interest: Customer
436 Name Redacted	Confidentiality Agreement (ID: 03705) Confidentiality Agreement Nature of Debtor's Interest: Participant
437 Name Redacted	Transportation Agreement (ID: 01130) Confidential Transportation Agreement Nature of Debtor's Interest: Customer
438 Name Redacted	Purchase Contract (ID: 01455) Master Coal Purchase and Sale Agreement Nature of Debtor's Interest: Purchaser
439 Name Redacted	Confidentiality Agreement (ID: 15789) Confidentiality Agreement and Assignment of Developments Nature of Debtor's Interest: Employer
440 Name Redacted	Confidentiality Agreement (ID: 17738) Confidentiality Agreement Nature of Debtor's Interest: Participant
441 Name Redacted	Consulting Agreement (ID: 17810) Terms and Conditions for Procurement of Consulting Services Nature of Debtor's Interest: Customer
442 Nesbit Asset Recovery LLC c/o U.S. Bank National Assoc., as Owner Trustee 300 Delaware Ave, 9th Fl Mail Code: EX-DE-WDAW Wilmington, DE 19801	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
443 Nesbitt Asset Recovery LLC, Series J-1 c/o U.S. Bank National Assoc., as Owner Trustee U.S. Bank Corporate Trust Services 300 Delaware Ave, 9th Fl Wilmington, DE 19801	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
444 Nesbitt Asset Recovery Series J-1 c/o U.S. Bank National Assoc., as Owner Trustee 300 Delaware Ave, 9th Fl Mail Code: EX-DE-WDAW Wilmington, DE 19801	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
445 Nesbitt Asset Recovery Series P-1 c/o U.S. Bank National Assoc., as Owner Trustee 300 Delaware Ave, 9th Fl Mail Code: EX-DE-WDAW Wilmington, DE 19801	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
446 Nesbitt Asset Recovery Series P-1, LLC c/o U.S. Bank National Assoc., as Owner Trustee U.S. Bank Corporate Trust Services 300 Delaware Ave, 9th Fl Wilmington, DE 19801	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
447 Nicolay & Dart LLC Attn: Timothy J Dart 33 N Dearborn Ste 2200 Chicago, IL 60602-3857	Consulting Agreement (ID: 04681) Consulting Services Agreement Nature of Debtor's Interest: Customer
448 Omaha Public Power District Attn: Division Manager, Fuels 444 So. Sixteenth St. Omaha, NE 68102	Supplier Agreement (ID: 19239) Non-Hazardous Car Storage Agreement Nature of Debtor's Interest: Lessee
449 On Demand Environmental, Inc. Attn: President, Managing or General Agent	Service Contract (ID: 19241) Professional Services Agreement Nature of Debtor's Interest: Purchaser
450 OSI Software, Inc. Attn: President, Managing or General Agent 777 Davis Street Suite 250 San Leandro, CA 94577	License Agreement (ID: 19247) Software License and Services Agreement Nature of Debtor's Interest: Licensee
451 Peabody CoalSales LLC Attn: CoalTrade Scheduling 701 Market St St Louis, MO 63101-1826	Purchase Contract (ID: 00294) Master Coal Supply Agreement Confirmation Nature of Debtor's Interest: Purchaser
452 Performance Power Services, P.C. Attn: Gene Poletto 3223 Gateshead Dr Naperville, IL 60564	Service Contract (ID: 18263) Short Form Services Terms and Conditions Nature of Debtor's Interest: Purchaser
453 Power Thermal Services Attn: President, Managing or General Agent 1245 E Diehl Rd Ste 304 Naperville, IL 60563	Purchase Contract (ID: 19179) Services and Materials Agreement Nature of Debtor's Interest: Purchaser
454 Powerton Generation I LLC	Limited Liability Company Agreement (ID: 03302) Agreement of Limited Liability Company, as amended Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
455 Powerton Generation I, LLC	Participation Agreement (ID: 01079) Participation Agreement Nature of Debtor's Interest: Lessor
456 Powerton Generation I, LLC	Participation Agreement (ID: 03188) Participation Agreement, as amended Nature of Debtor's Interest: Participant
457 Powerton Generation II, LLC	Participation Agreement (ID: 03190) Participation Agreement, as amended Nature of Debtor's Interest: Participant
458 Powerton Generation II, LLC	Miscellaneous Contract (ID: 03125) Facility Lease Agreement (T2) Nature of Debtor's Interest: Lessee
459 Powerton Generation II, LLC c/o Associates Capital Investments, L.L.C. c/o Citigroup Global Markets Inc. 388 Greenwich Street, 21st Fl New York, NY 10013	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
460 Powerton Trust I	Miscellaneous Contract (ID: 03127) Facility Site Lease and Easement Agreement (T1) Nature of Debtor's Interest: Lessor
461 Powerton Trust I	Miscellaneous Contract (ID: 03130) Facility Site Sublease Agreement (T1) Nature of Debtor's Interest: Lessee
462 Powerton Trust I	Miscellaneous Contract (ID: 03122) Facility Lease Agreement (T1) Nature of Debtor's Interest: Lessee
463 Powerton Trust I	Operating Agreement (ID: 03184) Operation Agreement Nature of Debtor's Interest: Participant
464 Powerton Trust I	Operating Agreement (ID: 03181) Operation Agreement Nature of Debtor's Interest: Participant
465 Powerton Trust I	Sales Contract (ID: 03032) Consent to Sale of Assets (Powerton Trust I) Nature of Debtor's Interest: Seller
466 Powerton Trust I	Sales Contract (ID: 03015) Bill of Sale (T1) for Powerton Station Nature of Debtor's Interest: Seller

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
467 Powerton Trust I	Participation Agreement (ID: 03190) Participation Agreement, as amended Nature of Debtor's Interest: Participant
468 Powerton Trust I	Guaranty Agreement (ID: 03186) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
469 Powerton Trust I	Participation Agreement (ID: 03188) Participation Agreement, as amended Nature of Debtor's Interest: Participant
470 Powerton Trust I	Lease - Non-Residential Realty (ID: 01067) Facility Lease Agreement Nature of Debtor's Interest: Lessee
471 Powerton Trust II	Sales Contract (ID: 03033) Consent to Sale of Assets (Powerton Trust II) Nature of Debtor's Interest: Seller
472 Powerton Trust II	Miscellaneous Contract (ID: 03133) Facility Site Sublease Agreement (T2) Nature of Debtor's Interest: Lessee
473 Powerton Trust II	Operating Agreement (ID: 03184) Operation Agreement Nature of Debtor's Interest: Participant
474 Powerton Trust II	Operating Agreement (ID: 03181) Operation Agreement Nature of Debtor's Interest: Participant
475 Powerton Trust II	Miscellaneous Contract (ID: 03126) Facility Site Lease and Easement Agreement (T2) Nature of Debtor's Interest: Lessor
476 Powerton Trust II	Miscellaneous Contract (ID: 03125) Facility Lease Agreement (T2) Nature of Debtor's Interest: Lessee
477 Powerton Trust II	Sales Contract (ID: 03013) Bill of Sale (T2) for Powerton Station Nature of Debtor's Interest: Seller
478 Powerton Trust II c/o Wilmington Trust Co., as Owner Trustee Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Miscellaneous Contract (ID: 19470) Forbearance Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
479 Precision Boilers, Inc. Attn: President, Managing or General Agent	Purchase Contract (ID: 19243) General Terms and Conditions for Sale of Surplus Materials (Equipment) Nature of Debtor's Interest: Seller
480 PSEG Resources Inc.	Guaranty Agreement (ID: 03185) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
481 PSEG Resources Inc.	Guaranty Agreement (ID: 03186) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
482 Psegr Midwest, LLC	Sales Contract (ID: 03218) Purchase and Sale Agreement, as amended Nature of Debtor's Interest: Seller
483 Psegr Midwest, LLC	Sales Contract (ID: 03217) Purchase and Sale Agreement, as amended Nature of Debtor's Interest: Seller
484 PSEGR Midwest, LLC	Assignment Agreement (ID: 03004) Assignment and Assumption Agreement (T1) Nature of Debtor's Interest: Assignor
485 PSEGR Midwest, LLC	Assignment Agreement (ID: 03003) Assignment and Assumption Agreement (T1) Nature of Debtor's Interest: Assignor
486 Quality Truck, LLC Attn: President, Managing or General Agent	Purchase Contract (ID: 19249) General Terms and Conditions for Sale of Surplus Materials (Equipment) Nature of Debtor's Interest: Seller
487 Railroad Financial Corporation Attn: David Nahass 676 North Michigan Ave Suite 2800 Chicago, IL 60601	Consulting Agreement (ID: 19237) Terms and Conditions for Procurement of Consulting Services Nature of Debtor's Interest: Purchaser
488 Raymond Vukovich 1703 Hyde Pk Waukegan, IL 60085	Consulting Agreement (ID: 19207) Consulting Agreement Nature of Debtor's Interest: Customer
489 RELCO Finance, Inc. Attn: President, Managing or General Agent 113 Industrial Ave Minooka, IL 60447	Purchase Contract (ID: 18413) Terms and Conditions for Procurement of Services and Material Nature of Debtor's Interest: Purchaser
490 RELCO Finance, Inc. Attn: President, Managing or General Agent 113 Industrial Ave Minooka, IL 60447	Purchase Contract (ID: 18413) Terms and Conditions for Procurement of Services and Material Nature of Debtor's Interest: Purchaser

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
491 Remquad Office Company, LLC c/o Centerline Real Estate Service LLC Attn: President, Managing or General Agent 2325 Dean St, Ste 900 St Charles, IL 60175	Lease - Non-Residential Realty (ID: 03994) Office Lease, as amended Nature of Debtor's Interest: Lessee
492 RMT, Inc. Attn: President, Managing or General Agent 744 Heartland Trail Madison, WI 53717	Assignment Agreement (ID: 19089) Consent to Assignment of Contract Nature of Debtor's Interest: Participant
493 Ross Rogers, Jr. PO Box 148 Sewickley, PA 15143	Service Contract (ID: 19192) Services Terms and Conditions Nature of Debtor's Interest: Customer
494 Securatex, Ltd. Attn: Michael Kohlstedt 7800 W 95th St Ste 405 Hickory Hills, IL 60457	Service Contract (ID: 19191) Services Terms and Conditions Nature of Debtor's Interest: Customer
495 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08658) Escrow Instruction Nature of Debtor's Interest: Purchaser
496 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08678) Escrow Instruction Nature of Debtor's Interest: Purchaser
497 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08714) Escrow Instruction Nature of Debtor's Interest: Purchaser
498 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08689) Escrow Instruction Nature of Debtor's Interest: Purchaser
499 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08897) Escrow Instruction Nature of Debtor's Interest: Purchaser
500 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08558) Escrow Agreement Nature of Debtor's Interest: Purchaser

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
501 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08541) Escrow Agreement Nature of Debtor's Interest: Purchaser
502 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08763) Escrow Instruction Nature of Debtor's Interest: Purchaser
503 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08862) Escrow Instruction Nature of Debtor's Interest: Purchaser
504 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08820) Escrow Instruction Nature of Debtor's Interest: Purchaser
505 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08743) Escrow Instruction Nature of Debtor's Interest: Purchaser
506 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08724) Escrow Instruction Nature of Debtor's Interest: Purchaser
507 Sidley and Austin Attn: David Siegel Commonwealth Edison Company One First National Plaza Chicago, IL 60603	Miscellaneous Contract (ID: 08835) Escrow Instruction Nature of Debtor's Interest: Purchaser
508 Siemens Energy Inc. Attn: President, Managing or General Agent 4400 Alfaya Trail Orlando, FL 32826	Service Contract (ID: 16440) Alliance Agreement, as amended Nature of Debtor's Interest: Customer
509 Siemens Energy, Inc. Attn: President, Managing or General Agent	Service Contract (ID: 19085) Alliance Agreement Nature of Debtor's Interest: Customer
510 Siemens Energy, Inc. Attn: President, Managing or General Agent	Service Contract (ID: 19085) Alliance Agreement Nature of Debtor's Interest: Customer
511 SmartBurn, LLC Attn: Pisi Lu, PH.D. 9 Andover Circle Madison, WI 53717	Assignment Agreement (ID: 19089) Consent to Assignment of Contract Nature of Debtor's Interest: Participant

In re **Midwest Generation, LLC**, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
512 Special Response Corporation Attn: President, Managing or General Agent 10612 Beaver Dam Rd Hunt Valley, MD 21030	Purchase Contract (ID: 19187) Service and Materials Terms and Conditions Nature of Debtor's Interest: Purchaser
513 State of Illinois, Dept of Natural Resources Attn: President, Managing or General Agent One Natural Resources Way Springfield, IL 62702-1271	Surety Agreement (ID: 03915) Performance Bond 8836063 Nature of Debtor's Interest: Principal
514 The Acres Group Attn: Muriel Pick 610 W Liberty PO Box 448 Wauconda, IL 60084	Service Contract (ID: 19201) Short Form Services Terms and Conditions Nature of Debtor's Interest: Customer
515 The CIT Group/Equipment Financing Inc. Attn: President, Managing or General Agent PO BOX 4339 NEW YORK, NY 10261-4339	Assignment Agreement (ID: 08863) Assignment Agreement Nature of Debtor's Interest: Assignee
516 Unicom Investment, Inc. Attn: President, Managing or General Agent 10 S Dearborn St FI 35 Chicago, IL 60603-2398	Miscellaneous Contract (ID: 08654) IRPTA Waiver Agreement Nature of Debtor's Interest: Participant
517 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	License Agreement (ID: 01129) Assignment of Track License Nature of Debtor's Interest: Licensee
518 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Transportation Agreement (ID: 01165) Rail Equipment Lease Nature of Debtor's Interest: Customer
519 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Transportation Agreement (ID: 01163) Transportation contract, as amended Nature of Debtor's Interest: Customer
520 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Service Contract (ID: 01157) Contract Change Order Nature of Debtor's Interest: Purchaser
521 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Operating Agreement (ID: 01156) Equipment Operation Agreement Nature of Debtor's Interest: Customer
522 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Lease - Personal Property (ID: 01146) Track License Agreement Nature of Debtor's Interest: Customer

In re **Midwest Generation, LLC**

, Case No. **12-49218 (JPC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
523 Union Pacific Railroad Company Attn: President 1416 Didge St Omaha, NE 68179	Construction Contract (ID: 01145) Industry Track Contract Nature of Debtor's Interest: Customer
524 Union Pacific Railroad Company Attn: President, Managing or General Agent AVP Energy North & West 1400 Douglas St Stop 1260 Omaha, NE 68179	Lease - Personal Property (ID: 01144) Equipment Lease Nature of Debtor's Interest: Customer
525 United States Trust Company of New York Attn: Christopher J. Grell, Vice President 114 W. 47th St. 25th Floor New York, NY 10036	Lease - Non-Residential Realty (ID: 01067) Facility Lease Agreement Nature of Debtor's Interest: Lessee
526 United States Trust Company of New York Attn: Christopher J. Grell, Vice President 114 W. 47th St. 25th Floor New York, NY 10036	Participation Agreement (ID: 01079) Participation Agreement Nature of Debtor's Interest: Lessor
527 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 W 47th St 25th Floor New York, NY 10036	Guaranty Agreement (ID: 03146) Guaranty Agreement (T2) Nature of Debtor's Interest: Beneficiary
528 United States Trust Company of New York Attn: Corporate Trust Services 111 Broadway New York, NY 10006	Agency Agreement (ID: 03116) Exchange Agency Agreement Nature of Debtor's Interest: Principal
529 United States Trust Company of New York Attn: President, Managing or General Agent 114 W. 47ST., 25th Fl. New York, NY 10036	Trust Agreement (ID: 03193) Trust Agreement Nature of Debtor's Interest: Participant
530 United States Trust Company of New York Attn: President, Managing or General Agent 114 W. 47ST., 25th Fl. New York, NY 10036	Trust Agreement (ID: 03192) Trust Agreement Nature of Debtor's Interest: Participant
531 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Participation Agreement (ID: 03191) Participation Agreement Nature of Debtor's Interest: Participant
532 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Guaranty Agreement (ID: 03185) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
533 United States Trust Company of New York Attn: President, Managing or General Agent 114 West 47th Street 25th Floor New York, NY 10036	Guaranty Agreement (ID: 03187) Guaranty Agreement Nature of Debtor's Interest: Beneficiary

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
534 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Guaranty Agreement (ID: 03186) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
535 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Participation Agreement (ID: 03188) Participation Agreement, as amended Nature of Debtor's Interest: Participant
536 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Participation Agreement (ID: 03189) Participation Agreement, as amended Nature of Debtor's Interest: Participant
537 United States Trust Company of New York Attn: Christopher J. Grell, VP 114 West 47th Street 25th Floor New York, NY 10036	Participation Agreement (ID: 03190) Participation Agreement, as amended Nature of Debtor's Interest: Participant
538 United States Trust Company of New York, as Pass Through Trustee Attn: Christopher J. Grell, Vice President 114 West 47th St, 25th Fl. New York, NY 10036	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal
539 United States Trust Company of new York, as Lease Attn: Christopher J. Grell, Vice President 114 West 47th St, 25th Fl. New York, NY 10036	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal
540 Univ of North Dakota Energy & Emt Research Ctr Attn: Tobe M. Larson 15 North 23rd Street Stop 9018 Grand Forks, ND 58202-9018	Contractor Agreement (ID: 18852) Agreement to Conduct Environmental Study Nature of Debtor's Interest: Purchaser
541 University of North Dakota Energy & Environmental Research Center Attn: Tobe M. Larson 15 N 23rd St, Steop 9018 Grand Forks, ND 58202-9018	Participation Agreement (ID: 19197) CO2 Partnership Capture Agreement Nature of Debtor's Interest: Participant
542 UST-GEPT Joint Venture, LP c/o MB Real Estate LLC Attn: Management Dept 500 W Madison St, Ste 300 Chicago, IL 60661	Lease - Non-Residential Realty (ID: 04006) Office Lease for Citigroup Center in Chicago Nature of Debtor's Interest: Lessee
543 Vemo, Inc. Attn: President, Managing or General Agent	Service Contract (ID: 19242) Strategic Workforce Planning and Analytics Proposal Nature of Debtor's Interest: Purchaser

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
544 Wilmington Trust company c/o Edison Mission Midwest Holdings Co. Attn: President, Managing or General Agent Rodney Square North 1100 North Market St Wilmington , DE 19890	Miscellaneous Contract (ID: 08642) Participation Agreement Nature of Debtor's Interest: Participant
545 Wilmington Trust company c/o Wilmington Trust Co Attn: President, Managing or General Agent Rodney Square North 1100 North Market St Wilmington , DE 19890	Miscellaneous Contract (ID: 08653) Participation Agreement Nature of Debtor's Interest: Participant
546 Wilmington Trust company c/o Edison Mission Midwest Holdings Co. Attn: President, Managing or General Agent Rodney Square North 1100 North Market St Wilmington , DE 19890	Miscellaneous Contract (ID: 08638) Participation Agreement Nature of Debtor's Interest: Participant
547 Wilmington Trust company c/o Edison Mission Midwest Holdings Co. Attn: President, Managing or General Agent Rodney Square North 1100 North Market St Wilmington , DE 19890	Miscellaneous Contract (ID: 08633) Participation Agreement Nature of Debtor's Interest: Participant
548 Wilmington Trust Company Attn: President, Managing or General Agent Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 02977) Participation Agreement (T3), as amended Nature of Debtor's Interest: Participant
549 Wilmington Trust Company Attn: President, Managing or General Agent Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 02978) Participation Agreement (T4), as amended Nature of Debtor's Interest: Participant
550 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 01079) Participation Agreement Nature of Debtor's Interest: Lessor
551 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Guaranty Agreement (ID: 03146) Guaranty Agreement (T2) Nature of Debtor's Interest: Beneficiary
552 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 03190) Participation Agreement, as amended Nature of Debtor's Interest: Participant
553 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 03188) Participation Agreement, as amended Nature of Debtor's Interest: Participant

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
554 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 03189) Participation Agreement, as amended Nature of Debtor's Interest: Participant
555 Wilmington Trust Company Attn: President, Managing or General Agent Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Guaranty Agreement (ID: 03187) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
556 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Guaranty Agreement (ID: 03185) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
557 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Guaranty Agreement (ID: 03186) Guaranty Agreement Nature of Debtor's Interest: Beneficiary
558 Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 03191) Participation Agreement Nature of Debtor's Interest: Participant
559 Wilmington Trust Company Attn: President, Managing or General Agent Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 02976) Participation Agreement (T2), as amended Nature of Debtor's Interest: Participant
560 Wilmington Trust Company, as Owner Trustee Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Participation Agreement (ID: 01081) Participation Agreement Nature of Debtor's Interest: Principal
561 Yara North America, Inc. Attn: Dan Heffernan, Director NOxCare 100 North Tampa Street, Suite 3200 Tampa, FL 33602	Guaranty Agreement (ID: 01200) Guaranty Agreement Nature of Debtor's Interest: Guarantor
562 Yara North America, Inc. Attn: Dan Heffernan 100 N. Tampa St Suite 3200 Tampa, FL 33602	Guaranty Agreement (ID: 19168) Guaranty Agreement Nature of Debtor's Interest: Guarantor
563 Zurich American Insurance Company Attn: President, Managing or General Agent 1400 American Ln Schaumburg, IL 60196	Indemnity Agreement (ID: 03917) General Agreement of Indemnity Nature of Debtor's Interest: Principal

In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

See Attachment H

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

Edison Mission Energy guarantees the performance of Midwest Generation, LLC to the following entities:

Associates Capital Investments, LLC
Joliet Generation II, LLC
Joliet Trust II
Nesbitt Asset Recovery LLC, Series J-1
Nesbitt Asset Recovery LLC, Series P-1
Nesbitt Asset Recovery Series J-1
Nesbitt Asset Recovery Series P-1
Nesbitt Asset Recovery, LLC
Nesbitt Asset Recovery, LLC
Powerton Generation II, LLC
Powerton Trust II

Midwest Generation, LLC is one of several Co-defendants in the following lawsuits, with the parties listed below:

- (1) United States, *et al.* vs. Midwest Generation, LLC *et al.*, Case No. 1:09-cv-52777
Initially filed in the U.S. District Court, Northern District of Illinois
Appeal Pending

Additional Co-defendants:

Edison International, Inc.
Edison Mission Energy
EME Homer City Generation L.P.

- (2) Tristan vs. Midwest Generation, LLC, Case No. 08-L-801
Will County Circuit Court, Illinois

Additional Co-defendants:

Edison International, Inc.
Edison Mission Energy
Edison Mission Group, Inc.
Edison Mission Midwest Holdings Co.
Midwest Generation EME, LLC
Mission Energy Holding Co.

- (3) Christian Hagn vs. Midwest Generation, LLC, *et al.*, Case No. 05-L-249
Madison County Circuit Court, Illinois

Additional Co-defendants:

Edison International, Inc.
Edison Mission Energy

- (4) Richard J. and Renee Miller vs. EME Homer City Generation, LP, *et al.*
Court of Common Pleas of Indiana County, Pennsylvania

Additional Co-defendants:

Chestnut Ridge Energy Company
Edison International, Inc.
Edison Mission Energy

**Midwest Generation, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

Edison Mission Energy Fuel Services, Inc.
Edison Mission Group, Inc.
Edison Mission Holdings Company
Edison Mission Marketing & Trading, Inc.
Edison Mission Operation & Maintenance, Inc.
EME Homer City Generation, LP
Homer City Property Holdings, Inc.
Midwest Generation EME, LLC
Mission Energy Holding Co.
Mission Energy Westside, Inc.

**United States Bankruptcy Court
Northern District of Illinois**


In re Midwest Generation, LLC, Case No. 12-49218 (JPC)
Debtor Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and Chief Financial Officer of Edison Mission Energy, the parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 194 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 14, 2013

Signature 
Maria Rigatti
Senior Vice President and Chief Financial Officer
of Edison Mission Energy

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*