

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

|   |                             |
|---|-----------------------------|
| "                                       | + "                         |
| Kp'tg<"                                 | + Ej cr vgt'33"             |
| "                                       | + "                         |
| GF KUQP "O KUUKQP "GP GTI [ . 'gy'crl0" | + Ecug'P q034/6; 43; "LRE+" |
| "                                       | + "                         |
| " " " F gdvqtu0'                        | + *Lqkpv\ 'Cf o kpkvgtgf +" |
| "                                       | + "                         |

**These Schedules of Assets and Liabilities Apply To:**

|          |   |
|----------|---|
|          | Gf kuqp'O kuukqp'Gpgti { '*34/6; 43; +"                         |
|          | O kf y guv'I gpgtcvqp.'NNE '*34/6; 43: +"                       |
|          | Ej guvpw'Tkfi g'Gpgti { 'Eqo r cp{ '*34/6; 442+"                |
|          | Gf kuqp'O kuukqp'Gpgti { 'Hwgn'Ugtxlegu.'NNE '*34/6; 443+"      |
|          | Eco kpq'Gpgti { 'Eqo r cp{ '*34/6; 444+"                        |
|          | Gf kuqp'O kuukqp'Hwgn'T guqwtegu.'Kpe0'*34/6; 445+"             |
|          | Gf kuqp'O kuukqp'Hwgn'Vtcur qtvcvqp.'Kpe0'*34/6; 446+"          |
|          | Gf kuqp'O kuukqp'J qrf kpi u'Eq0'*34/6; 447+"                   |
| <b>X</b> | Gf kuqp'O kuukqp'O kf y guv'J qrf kpi u'Eq0'*34/6; 448+"        |
|          | O kf y guv'Hkpcpeg'Eqtr 0'*34/6; 449+"                          |
|          | O kf y guv'I gpgtcvqp'GO G.'NNE '*34/6; 44: +"                  |
|          | O kf y guv'I gpgtcvqp'Rtqewtgo gpv'Ugtxlegu.'NNE '*34/6; 44; +" |
|          | O kf y guv'Rgcngt'J qrf kpi u.'Kpe0'*34/6; 452+"                |
|          | O kuukqp'Gpgti { 'Y guukf g.'Kpe0'*34/6; 453+"                  |
|          | Ucp'Lqcs wlp'Gpgti { 'Eqo r cp{ '*34/6; 454+"                   |
|          | Uqwj gtp'Uggtc'Gpgti { 'Eqo r cp{ '*34/6; 455+"                 |
|          | Y guvgtp'Uggtc'Gpgti { 'Eqo r cp{ '*34/6; 456+"                 |

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Table with 2 columns: text on the left and text on the right, separated by a plus sign. Includes terms like 'Kp'tg<', 'GF KUQP 'O KUUKQP 'GP GTI [ . 'gycri0'3''', and 'F gdvqtu0'.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Vj g" Uej gf wrgu" qh' Cuugwu" cpf " Nkcdkklgu" \*eqmgevknf . " yj g" oUej gf wrgu" cpf " yj g" Ucvgo gpw'qh'Hkpcpekri'Chcku"\*eqmgevknf . " yj g"oUcvgo gpw.o'cpf "vqi gjv gt'y kj "yj g"Uej gf wrgu."

Vj gug" I mqden' P qvgu" cpf " Ucvgo gpv' qh' Nko kcvkpu." O gvj qf qnqi lgu." cpf " F kuereko gtu" Tgi ctf lpi "yj g"F gdvqtu'Uej gf wrgu'qh'Cuugwu'cpf "Nkcdkklgu'cpf "Ucvgo gpw'qh'Hkpcpekri'Chcku"

Y j krg" yj g" F gdvqtu" j cxg" o cf g" tgcupcdrg" ghqtu" vq" gpwtg" yj cv' yj g" Uej gf wrgu" cpf " Ucvgo gpw' ctg" cu" ceewtcvg" cpf " eqo r rvgv" cu" r quakdrng" vpf gt" yj g" ekewo ucvpegu." dcugf " qp" kphqto cvkqp" yj cv'y cu"cxckcdrg"cv'yj g"vko g"qh'r tgr ctcvkap."kpcf xgtvvp' gttqtu."kpccewtcelgu."qt" qo kuukpu'o c{ "j cxg"qeewtfg"qt"yj g"F gdvqtu"o c{ "f kueqxtg"uwdugs wgpv'kphqto cvkqp"yj cv'tgs vkt gu" o cvgtkri'ej cpi gu" vq" yj g" Uej gf wrgu" cpf " Ucvgo gpw' " Dgecwug" yj g" Uej gf wrgu" cpf " Ucvgo gpw'

3. Vj g'F gdvqtu'lp'yj gug'ej cr vgt'33'ecugu."cmipi "y kj "yj g'rav'hqwt'f ki ku'qh'gcej "F gdvqtu'hgf gtrci'vz'kf gpv'kcvkqp" pwo dgt."kpenvf g<'Gf kuqp"O kuukqp"Gpgti { "3: 29=Eco lpp"Gpgti { "Eqo r cp{ "4823=Ej guv'w'Tf i g" Gpgti { "Eqo r cp{ "87; 2=Gf kuqp"O kuukqp"Gpgti { "Hwgn'Ugtxlegu."NNE"\*6852=Gf kuqp"O kuukqp" Hwgn'T guqwtegu."Kpe0' \*5236=Gf kuqp"O kuukqp" Hwgn'Vtcur qtvcvkap."Kpe0\*5234=Gf kuqp"O kuukqp"J qif lpi u'Eq0\*8; 62=Gf kuqp"O kuukqp" O kf y guv'J qif lpi u' Eq0' \*8775= O kf y guv' Hkpcpeg" Eqtr 0' \*, 572= O kf y guv' I gpgtcvkqp" GO G." NNE" \*3982= O kf y guv' I gpgtcvkqp."NNE"\* 77: =O kf y guv' I gpgtcvkqp"Rtqewtgo gpv'Ugtxlegu."NNE"\*4856=O kf y guv'Rgcngt" J qif lpi u."Kpe0\*74: 4=O kuukqp"Gpgti { "Y guv'kf g."Kpe0\*2879=Ucp'Lqcs vlp"Gpgti { "Eqo r cp{ "3568=Uqwj gtp" Ugttc"Gpgti { "Eqo r cp{ "8976=cpf "Y guv'gtp"Ugttc"Gpgti { "Eqo r cp{ "3669=0"Vj g'ncv'vkap"qh'r ctg'v'F gdvqt" Gf kuqp"O kuukqp" Gpgti { au' eqtr qtcvg" j gcf swctvgtu" cpf " yj g" F gdvqtu' ugtxleg" cf f tguu' ku<" 5" O ceCtj wt" Rrcg." Uvkg'322." Ucpw' Cpc." Ecrkhtpke"; 49290

eqpvckp"wpwfkkgf"lphqto cvkqp."y j lej "ku"uwdlgev"vq"hwv j gt"tgxlyg ."xgthkhecckp."cpf"r qvqpvkcn' cf lwuo gpv."vj gtg"ecp"dg"pq"cuuwtpceg"vj cv'vj g"Uej gf wrgu"cpf "Ucvgo gpv"ctg"eqo r ngv0"

Vj g" Uej gf wrgu" cpf " Ucvgo gpv" j cxg" dggp" uki pgf" d{ " O ctke" Tki cwk" c" Ugpkqt" Xleg" Rtgukf gpv" cpf " vj g" Ej kgh" Hkpcpekcn' Qthkegt" qh" F gdvqt" Gf kuqp" O kuukqp" Gpgti { " cpf " cwj qt k gf " qh'kegt"qh'gcej "qj gt" F gdvqt0"Kp"tgxlyg kpi "cpf"uki plpi "vj g"Uej gf wrgu"cpf "Ucvgo gpv."O u0'Tki cwk' pgeguuctkq{ " tgrkfg" wr qp" vj g" ghqtu." ucvgo gpv." cpf " tgr tguqpvckapu" qh" vj g" F gdvqtu0' qj gt" r gtuqppgn' cpf " cf xkuqtu0' " O u0' Tki cwk' j cu" pqv' \*cpf " eqwf " pqv' j cxg+" r gtuqpcmf { " xgthkfg " vj g" ceewtce { " qh' gcej " uwej " ucvgo gpv" cpf " tgr tguqpvckap. " kpenf kpi " ucvgo gpv" cpf " tgr tguqpvckapu" eqpegtplpi " co qwpv" qy gf " vq" etgf kqtu. " encuukhkecvkqp" qh' uwej " co qwpv. " cpf " etgf kqt " cf f tguugu0'

Vj g" I mqdcn' P qvgu" ctg" kp" cf f kkkp" vq" cp { " ur gekhe" pqvgu" eqpvckpfg " kp" cp { " F gdvqtu0' Uej gf wrgu"qt "Ucvgo gpv0" Hwv j gto qtg. "vj g" hcev'vj cv'vj g" F gdvqtu" j cxg" r tgr ctgf " I mqdcn' P qvgu"qt" ur gekhe"pqvgu"y kj "tgr gev'vq"cp { "lphqto cvkqp"kp"vj g"Uej gf wrgu"cpf "Ucvgo gpv"cpf "pqv'vq"qj gt" lphqto cvkqp"kp"vj g"Uej gf wrgu"cpf "Ucvgo gpv"uj qwf "pqv' dg" kvgr tgvf "cu" c" f gekukp" d { " vj g" F gdvqtu"vq"gzemf g"vj g"cr r rcdckkq{ "qh"uwej " I mqdcn' P qvgu"qt"ur gekhe"pqvgu"vq"vj g"tguv"qh"vj g" F gdvqtu0'Uej gf wrgu"cpf "Ucvgo gpv."cu"cr r tqr tkv0'

F kuwqwtg"qh'lphqto cvkqp"kp"qpg"qt"o qtg"Uej gf wrgu."qpg"qt"o qtg"Ucvgo gpv."qt"qpg"qt" o qtg"gzj kdku"qt"cwcej o gpv"vq"vj g"Uej gf wrgu"qt"Ucvgo gpv."gxgp"kh'kpeqttgevf "r rceg. "uj cm'dg" f ggo gf "vq"dg" f kuwqwtg "kp"vj g"eqttgev'Uej gf wrgu."Ucvgo gpv."gzj kdku."qt"cwcej o gpv0'

30 **Description of Cases.** Qp" F gego dgt"39."4234"\*vj g"oRgvkqp" F cvgo+."vj g" F gdvqtu" hkgf " xqnpvct { " r gvkkp" hqt " tgrkgh" wpf gt " ej cr vgt "33" qh" vj g" Dcpntwr ve { " Eqf g" kp" vj g" Wpkgf " Dcpntwr ve { " Eqwtv" hqt " vj g" P qt vj gtp" F kutev" qh" Kkpkqu" \*vj g" oDcpntwr ve { " Eqwtv0" Vj g" F gdvqtu0'ej cr vgt"33"ecugu"ctg"lqkpv" cf o kpkvgtgf "hqt" r tqegf wcn' r wtr qugu"qpn { "wpf gt "In re Edison Mission Energy, et al.." Ecug" P q0' 34/6; 43; " \*IRE+ " Dcpnt0' P (F 0' Kk00" Qp" F gego dgt"43."4234."vj g" Dcpntwr ve { " Eqwtv" gpvgtgf " cp" co gpf gf " qtf gt " f kgevki " r tqegf wcn' eqpuqrk cvkqp" cpf " lqkv'cf o kpkvckqp" qh' vj g" F gdvqtu0'ej cr vgt"33"ecugu" JF qengv" P q0'376\_0" Qp" Lcpwct { " 9." 4235." vj g" Wpkgf " Ucvgu" Vtwugg" hqt " vj g" P qt vj gtp" F kutev" qh" Kkpkqu" cr r qkvf " c" ucvwqt { " eqo o kvgg" qh' wpugevgtgf " etgf kqtu" r wtuwcpv' vq" ugevkp" 3324\*c+\*3+ " qh' vj g" Dcpntwr ve { " Eqf g" JF qengv" P q0'424\_0" Vj g" F gdvqtu" eqpvkpwg" vq" qr gt cvg" vj gk " dwukpguu" cpf " o cpci g" vj gk " r tqr gvku" cu" f gdvqtu" kp" r quuguukp" r wtuwcpv' vq" ugevkpu" 3329\*c+ " cpf " 332: " qh' vj g" Dcpntwr ve { " Eqf g0'

40 **"As Of" Information Date.** K'y qwf " dg" r tqj kdkkgn { " gzr gpukg. " wpf wq { " dwf gpuqo g. " cpf " cp" kpghekp'v'wug" qh' tguqtegu" qh' vj g" F gdvqtu" hqt " vj g" F gdvqtu" vq" qdvckp" ewtgpv' o ctngv' xcncvckpu" qh' cm' qh' vj gk " cuugw0' " Ceeqtf kpi n { " vj g" cuugv' lphqto cvkqp" r tqxkf gf " j gtgk. " gzevr " cu" qj gty kug" pqvgf. " tgr tguqpv" vj g" cuugv' f cvc" qh' vj g" F gdvqtu" cu" qh' P qxgo dgt"52." 42340" Co qwpv" wko cvgn { " tgrk gf " o c { " xct { " Hqo " pgv" dqqm' xcng" \*qt " y j cvxgt " xcng" y cu' cuetkdgf + " cpf " uwej " xctkpeg" o c { " dg" o cvgtkcn0' Ceeqtf kpi n { " vj g" F gdvqtu" tguv' xg" cm' qh' vj gk " tki j w" vq" co gpf " qt " cf lwuv" vj g" xcng" qh' gcej " cuugv' ug' hqt vj " j gtgk0' " Kp" cf f kkkp. " vj g" co qwpv" uj qy p" hqt " vqcn' rcdckkku" gzemf g" kgo u" kf gpv' hkgf " cu" owpmpqy p. o" of kur wgf. o" oeqpvki gpv. o" owprk wkf cvgf. o" qt " owpf gvto kpgf. o" cpf. " vj wu. " wko cvg' rcdckkku" o c { " f kkgf " o cvgtkcn { " Hqo " vj qug' ucvgf " kp" vj g" Uej gf wrgu" cpf " Ucvgo gpv0"



Management System; (B) Maintain Existing Bank Accounts and Business Forms; (C) Maintain Existing Investment Practices; (D) Continue Intercompany Transactions; and (E) Grant Superpriority Administrative Expense Status to Postpetition Intercompany Payments \*j g"oEcu j "O cpci go gpv' O qv kq pö+" JF qengv' P q0': \_ "egt v k p" r c { o gpw" k p" v j g" Uej gf wgu' cpf "Ucvgo gpw' o c { " j cxg" dggp" o cf g" d { " qpg" ngi c n' gpv k { " q p" d g j c n' h' q h' c p q v j g t" ngi c n' gpv k { " v j t q w i j " v j g" q r g t c v k q p" q h' v j g" Ecu j " O cpci go gpv' U { ugo " q t" q v j g t y k u g" c u" c" t g u w n" q h' v j g" F g d v q t u o' q r g t c v k q p u 0" H w t v j g t. " f w g" v q" v j g" p c w t g" q h' v j g" F g d v q t u o' q r g t c v k q p u. " egt v k p" E r c k o u" u g v' h q t v j " k p" q p g" n g i c n' g p v k { a u" U e j g f w g u" c p f " U c v g o g p w" o c { " o q t g" c r r t q r t k c v n { " d g" c p" q d r k i c v k q p" q h' c p q v j g t" n g i c n' g p v k { 0" C m j q w i j " f k r k i g p v' g h h q t w" j c x g" d g g p" o c f g" v q" u g v' h q t v j " q r g p" r c { c d r g" c o q w p w u" c p f " E r c k o u" q p" v j g" U e j g f w g u" c p f " U c v g o g p w" q h' v j g" e q t t g e v' n g i c n' g p v k { . " v j g" F g d v q t u' t g u g t x g" v j g" t k i j v' v q" o q f k h { " q t" c o g p f " v j g" U e j g f w g u' c p f " U c v g o g p w" v q" c w t k d w g" q r g p" r c { c d r g" c o q w p w u' c p f " E r c k o u" v q" c" f k h g t g p v' n g i c n' g p v k { . " k h' p g e g u a c t { " q t" c r r t q r t k c v g 0

80 **Confidential or Sensitive Information.** " Vj gtg" o c { " dg" k p u v c p e g u" k p" y j k e j " e g t v k p" k p h q t o c v k q p" k p" v j g" U e j g f w g u" c p f " U c v g o g p w" k p v g p k q p c m { " j c u" d g g p" t g f c e v g f " f w g" v q" v j g" p c w t g" q h" c p" c i t g g o g p v' d g v y g g p" c" F g d v q t" c p f " c" v j k t f / r c t v { . " e q p e g t p u" c d q w" v j g" e q p h k f g p v k c n' q t" e q o o g t e k c m { " u g p u k x g" p c w t g" q h' e g t v k p" k p h q t o c v k q p. " q t" e q p e g t p u" h q t" v j g" r t k x c e { " q h' c p" k p f k k f w c r o" k p" c f f k k q p. " v j g" x g t { " g z k u v g e g" q h' e g t v k p" c i t g g o g p w" k u" \* d { " v j g" v g t o u" q h' u e j " c i t g g o g p w" e q p h k f g p v k c n' " V j g u g" c i t g g o g p w" j c x g" d g g p" p q v g f . " j q y g x g t. " c u" o E q p h k f g p v k c r o" k p" v j g" U e j g f w g u" c p f " U c v g o g p w. " y j g t g" c r r n e c d r g 0" V j g" c n g t c v k q p u" q t" t g f c e v k q p u" c t g" t k o k g f " q p n { " v q" y j c v' v j g" F g d v q t u' d g n g x g" k u' p g e g u a c t { 0

90 **Causes of Action.** " F g u r k g" v j g k" t g c u a p c d r g" g h h q t w" v q" k f g p v k h { " c m" n p q y p" c u u g u. " v j g" F g d v q t u" o c { " p q v" j c x g" n k u g f " c m" q h' v j g k" e c w u g u" q h' c e v k q p" q t" r q v g p v k c n' e c w u g u" q h' c e v k q p" c i c k p u v' v j k f / r c t v g u" c u" c u u g u" k p" v j g" U e j g f w g u" c p f " U c v g o g p w. " k p e n m f k p i " e c w u g u" q h' c e v k q p u" c t k u k p i " w p f g t" v j g" r t q x k u k q p u" q h' e j c r v g t" 7" q h' v j g" D c p n t w r v e { " E q f g" c p f " c p { " q v j g t" t g r g x c p v' p q p d c p n t w r v e { " r c y u" v q" t g e q x g t" c u u g u" q t" c x q k f " t c p u h g t u 0" V j g" F g d v q t u' t g u g t x g" c m" q h' v j g k" t k i j w" y k j " t g u r g e v" v q" c p { " e c w u g" q h' c e v k q p" \* k p e n m f k p i " c x q k f c p e g" c e v k q p u. " e q p t q x g t u { . " t k i j v' q h' u g v q h h " e t q u u" e r c k o . " e q w p v g t e r c k o . " q t" t g e q w r o g p v' c p f " c p { " e r c k o " q p" e q p t c e v u" q t" h q t" d t g c e j g u" q h' f w k g u" k o r q u g f " d { " r c y" q t" k p" g s w k v { . " f g o c p f . " t k i j v. " c e v k q p. " r k g p. " k p f g o p k v { . " i w e t c p v { . " u w k v. " q d r k i c v k q p. " r i c d k r k v { . " f c o c i g. " l w f i o g p v. " c e e q w p v. " f g h g p u g. " r q y g t. " r t k x k r i g. " r k e g p u g. " c p f " h t c p e j k u g" q h' c p { " n k p f " q t" e j c t c e v g t" y j c u u q x g t. " n p q y p. " w p n p q y p. " h z g f" q t" e q p v k p i g p v. " o c w t g f" q t" w p o c w t g f. " u w u r g e v g f" q t" w p u w u r g e v g f. " r k s w k f c v g f" q t" w p r k s w k f c v g f. " f k u r w g f" q t" w p f k u r w g f. " u g e w t g f" q t" w p u g e w t g f. " c u u g t v d r g" f k t g e v n { " q t" f g t k c v k x g n { . " y j g y j g t" c t k u k p i " d g h q t g. " q p. " q t" c h v g t" v j g" R g v k k q p" F c v g. " k p" e q p t c e v" q t" k p" v q t v" k p" r c y" q t" k p" g s w k v { . " q t" r w t u w c p v' v q" c p { " q v j g t" v j g q t { " q h' r c y" \* e q m g e v k x g n { . " o E c w u g u" q h' C e v k q p o" v j g t" o c { " j c x g. " c p f " p g k v j g t" v j g" I n d c n' P q v g u" p q t" v j g" U e j g f w g u" c p f " U c v g o g p w" u j c m" d g" f g g o g f " c" y c k x g t" q h' c p { " E r c k o u" q t" E c w u g u" q h' C e v k q p" q t" k p" c p { " y c { " r t g l w f k e g" q t" k o r c k" v j g" c u u g t v k q p" q h' u e j " E r c k o u" q t" E c w u g u" q h' C e v k q p 0

: 0 **Recharacterization.** " V j g" F g d v q t u" j c x g" o c f g" t g c u a p c d r g" g h h q t w" v q" e j c t c e v g t k g. " e r c u u k h { . " e c v i q t k g. " c p f " f g u k i p c v g" e q t t g e v n { " v j g" E r c k o u. " c u u g u. " g z g e w q t { " e q p t c e v u. " w p g z r k t g f" n g c u g u. " k p v g t g u u. " c p f " q v j g t" k g o u" t g r q t v g f" k p" v j g" U e j g f w g u" c p f " U c v g o g p w 0" P g x g t v j g r g u u. " f w g" v q" v j g" e q o r n g z k v { " c p f " u k g" q h' v j g" F g d v q t u o' d w u k p g u u" g p v g t r t k u g. " v j g" F g d v q t u" o c { " j c x g" k o r t q r g n { " e j c t c e v g t k g f. " e r c u u k h g f. " e c v i q t k g f. " q t" f g u k i p c v g f" e g t v k p" k g o u 0" V j g" F g d v q t u' t g u g t x g" c m" q h' v j g k" t k i j w" v q" t g e j c t c e v g t k g. " t g e m e u u k h { . " t g e c v i q t k g. " q t" t g f g u k i p c v g

"

ko u'tgr qtvgf "lp"vj g"Uej gf wrgu"cpf "Ucvgo gpw"cv'c"rcvgt "ko g"cu'pgeguuct {"qt"cr r tqr tkvg" cu'cf f kklqpcn'kphqto cvkqp"dgeqo gu'cxckrdng."kpenmf kpi "cu"vq"gzkgvpeg"qh"cp {"Ercko "cpf" vj g"gzgewqt {"qt"wpzr ktgf "pcwtg"\*qt"ppq/gzgewqt {"qt"gzr ktgf "pcwtg+"qh"eqvtcew"qt" rgcugu'kf gpvkhgf "j gtgk0

; 0 **Court Orders.** "Rwtuwpv"vq"egt vclp" qtf gtu"qh" vj g" Dcpntwr ve {"Eqwtv" gpvgtgf "lp"vj gug" ej cr vgt"33"ecugu"\*vj g"oHktuv'cpf "Ugeqpf "F c {"Qtf gtuö+."vj g"F gdvqtu"y gtg"cwj qt k gf "dw" pqv' f ktgevgf "vq" r c {" co qpi "qvj gt" vj kpi u."egt vclp" r tgr gvklqp" Ercko u" qh" etkklcni' tcf g" xgpf qtu."uwr r rgtu."cpf "vcz kpi "cwj qtkkkuo"Ceeqtf kpi n {"vj gug"rkdckkku"o c {"j cxg"dggp" qt"o c {"dg"ucvkhgf "k"ceeqtf cpeg"y kj "uwej "qtf gtu"cpf ."vj gthgtg."i gpgtcm {"ctg"pqv'rkvgf " lp"vj g"Uej gf wrgu"cpf "Ucvgo gpw"o"T gi ctf rguu"qh"y j gyj gt"uwej "Ercko u"ctg"rkvgf "lp"vj g" Uej gf wrgu"cpf "Ucvgo gpw."vq"vj g"gzvvp'uwej "Ercko u"ctg'r ckl "r wtuwpv"vq"cp"qtf gt"qh"vj g" Dcpntwr ve {"Eqwtv"\*kpenmf kpi "vj g"Hktuv'cpf "Ugeqpf "F c {"Qtf gtu+."vj g"F gdvqtu"tgugt xg"cm' tki j w" vq" co gpf "qt" uwr r rgo gpv' vj g" Uej gf wrgu" cpf " Ucvgo gpw" cu" ku" pgeguuct {" qt" cr r tqr tkvg0

320 **Liabilities.** Vj g"F gdvqtu"j cxg"uqwi j v"vq"cmqecvg"rkdckkku"dgw ggp"vj g"r tgr gvklqp"cpf " r quv gvklqp" r gtkqf u" dcugf " qp" vj g" kphqto cvkqp" cpf " tgugctej " vj cv' y cu" eqpf wevgf " lp" eqppgevkqp" y kj " vj g" r tgr ctvklqp" qh" vj g" Uej gf wrgu" cpf " Ucvgo gpw"o " Cu" cf f kklqpcn' kphqto cvkqp" dgeqo gu' cxckrdng" cpf " hwtj gt" tgugctej " ku" eqpf wevgf ." vj g" cmqecvklqp" qh" rkdckkku"dgw ggp"r tgr gvklqp"cpf "r quv gvklqp"r gtkqf u"o c {"ej cpi g0"Vj g"F gdvqtu"tgugt xg" vj g"tki j v"vq"co gpf "vj g"Uej gf wrgu"cpf "Ucvgo gpw"cu"vj g {"f ggo "cr r tqr tkvg"lp"vj ku'tgi ctf 0

330 **Excluded Assets and Liabilities.** Vj g"F gdvqtu"j cxg"gzemf gf "egt vclp"ecvgi qtkgu"qh"cuugw" cpf "rkdckkku"htqo "vj g"Uej gf wrgu"cpf "Ucvgo gpw."kpenmf kpi "egt vclp" f ghgtgf "vcz"cuugw." ceetwgf "vcz"rkdckkku."cpf "egt vclp"ceetwgf "gzr gpugu0"Vj g"F gdvqtu"cuq"j cxg"gzemf gf " tglgevkqp" f co ci g"Ercko u"qh"eqpvtgr ctvku"vq"gzgewqt {"eqvtcew"cpf "wpzr ktgf "rgcugu" vj cv' o c {"dg" tglgevgf ."vq" vj g"gzvvp'uwej " f co ci g" Ercko u"gzku0 " Kp" cf f kklqp."egt vclp" ko o cvgtkr'qt" f g'o kpo ku'cuugw'cpf "rkdckkku"o c {"j cxg"dggp"gzemf gf 0

340 **Intellectual Property Rights.** Gzenukqp"qh"egt vclp" kpvngewcn'r tqr gtv {"uj cm'pqv"dg" eqputwgf "vq"dg"cp"cf o kuukqp"vj cv'uwej "kpvngewcn'r tqr gtv {"tki j w"j cxg"dggp"cdcpf qpgf ." j cxg"dggp"vgt o kpcvgf ."qvj gty kug"j cxg"gzr ktgf "d {"vj gkt"vgt o u."qt"j cxg"dggp"cuuki pgf "qt" qvj gty kug"vcpuhgtgf "r wtuwpv"vq" c"ucrg."ces wkuklqp."qt"qvj gt"vcpucevkqp0"Eqpxgtugn {" kpenukqp"qh"egt vclp" kpvngewcn'r tqr gtv {"uj cm'pqv"dg"eqputwgf "vq"dg"cp"cf o kuukqp"vj cv' uwej "kpvngewcn'r tqr gtv {"tki j w"j cxg"pqv" dggp"cdcpf qpgf ."j cxg"pqv" dggp"vgt o kpcvgf ." qvj gty kug"j cxg"pqv" gzr ktgf "d {"vj gkt" vgt o u." qt"j cxg"pqv" dggp"cuuki pgf "qt"qvj gty kug" vcpuhgtgf "r wtuwpv"vq" c"ucrg."ces wkuklqp."qt"qvj gt"vcpucevkqp0"Ceeqtf kpi n {"vj g"F gdvqtu" tgugt xg" cm' qh" vj gkt"tki j w" y kj "tgur gev"vq" vj g"ngi cn'ucwu"qh"cp {"cpf "cm' kpvngewcn' r tqr gtv {"tki j w0

350 **Property and Equipment.** Wprguu"qvj gty kug"kp'kecvgf ."qy pgf "r tqr gtv {"\*kpenmf kpi "tgen' r tqr gtv {"+cpf "gs wkr o gpv'ctg"ucvvgf "cv'pgv'dqqm'xcnwg0"Vj g"F gdvqtu"o c {"rgcug"hwtpkwg." hkzwtgu."cpf "gs wkr o gpv'htqo "egt vclp"vj ktf /r ctv {"rguqtu0" Cp {"uwej "rgcugu'ctg"ugv'htqj "lp" vj g"Uej gf wrgu"cpf "Ucvgo gpw"o"P qvj kpi "lp"vj g"Uej gf wrgu"cpf "Ucvgo gpw"ku"qt"uj cm'dg" eqputwgf "cu"cp"cf o kuukqp"cu"vq"vj g" f gvgto kpcvklqp"cu"vq"vj g"ngi cn'ucwu"qh"cp {"rgcug"

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\*kpenmf lpi "y j gj gt"cp{ "ngcug"ku"v"wg"ngcug"qt"v"lpcpekp"cttcpi go gpv:"cpf "y j g"Fdvtu" tguqtxg"cm'qh'y gk"tki j u'y kj "tgr gev'y gtgvq0

360 **Estimates.** Vq'r tgr ctg"cpf "hkg"vj g"Uej gf wgu"kp"ceeqtf cpeg'y kj "y j g"fcf rkp"guvdrkj gf "kp" y j g"ug" ej cr vt"33" ecugu." o cpci go gpv" y cu" tgs wkt gf " vq" o cmg" egtvckp" guvko cvgu" cpf " cuuwo r vkpu" vj cv' chgevgf " y j g" tgr qtvgf " co qwpw" qh' vj g"ug" cuugvu" cpf " rkdckkku0" Vj g" Fgdvtu"tguqtxg"cm'tki j u'vq"co gpf "y j g"tgr qtvgf "co qwpw"qh'cuugvu"cpf "rkdckkku"vq"tghgev' ej cpi gu'lp"vj qug"guvko cvgu"qt"cuuwo r vkpu0

370 **Fiscal Year.** Gcej "Fgdvtu"huecn" { gct" gpf u"qp" Fgego dgt"530

380 **Currency.** Wprguu"qvj gty kug"lpf kcvgf ."cm'co qwpw"ctg"tghgevgf "kp" WUOf qnctu0

390 **Umbrella or Master Agreements.** Eqptcew" cpf "ngcugu" rkuvgf "kp" y j g"Uej gf wgu" cpf " Ucvgo gpw"o c{ "dg"wo dtgm"qt"o cuvt"ci tggo gpw"vj cv'eqxgt"tgrvckp"kr u'y kj "uqo g"qt" cm'qh'y j g"Fdvtu0"Y j gtg"tgrxcpv."uwej "ci tggo gpw"j cxg"dgpp"rkuvgf "kp"vj g"Uej gf wgu" cpf "Ucvgo gpw"qpn"qh'y j g"Fdvtu"vj cv'uki pgf "y j g"qtki kpcn'wo dtgm"qt"o cuvt"ci tggo gpw" Qvj gt" Fgdvtu." j qy gxgt." o c{ "dg" rkdrg" kpuvgf "qh" qt" vqi gj gt" y kj ."uwej " Fgdvtu" qp" ceeqwp'qh'uwej "ci tggo gpw"cpf "y j g"Fdvtu"tguqtxg"cm'tki j u'vq"co gpf "y j g"Uej gf wgu"cpf " Ucvgo gpw"vq"tghgev'ej cpi gu'tgi ctf lpi "y j g"rkdckk"qh'y j g"Fdvtu"y kj "tgr gev'vq"uwej " ci tggo gpw."kh'cr r tqr tkvg0

3: 0 **Executory Contracts**0Cnj qwi j "y j g"Fdvtu"j cxg"o cf g"fkki gpv"cwgo r u'vq"cvtkdwg"cp" gzgewqt { "eqptcev" vq"ku"tki j vhm' Fgdvtu."kp" egtvckp" kpuvpegu." y j g"Fdvtu"o c{ "j cxg" kpcf xgtvgn" hckgf "vq" f q"uq" f wg"vq" y j g"eqo r ngzkv" cpf "uk" g"qh'y j g"Fdvtu"dwukpguug0 Ceeqtf lpi n. "y j g"Fdvtu"tguqtxg"cm'qh'y gk"tki j u'y kj "tgr gev'vq" y j g"pco gf "r ctvku"qh" cp{ "cpf "cm'gzgewqt { "eqptcew."kpenmf lpi "y j g"tki j v'vq"co gpf "Uej gf wgu" I 0"kp"cf f kkp." cnj qwi j " y j g" Fgdvtu" j cxg" o cf g" f kki gpeg" cwgo r u' vq" r tqr gtn" k' gpvh{ " gzgewqt { " eqptcew"cpf "wpgzr ktgf "ngcugu." y j g" kpenmukpp"qh" c" eqptcev"qt"ngcug"qp"Uej gf wgu" I " f qgu" pqv'eqpukwng"cp"cf o kuukqp"cu"vq" y j g"gzgewqt { "qt" wpgzr ktgf "pcwt g" \*qt" pqp/gzgewqt { "qt" gzr ktgf "pcwt g"qh'y j g"eqptcev"qt"ngcug."qt"cp"cf o kuukqp"cu"vq" y j g"gzkwgpeg"qt"xcrkf kv"qh" cp{ "Emko u'j grf "d{ "y j g"eqwvgr ctv{ "vq"uwej "eqptcev"qt"ngcug0

3; 0 **Insiders.** Vj g"Fdvtu"j cxg"cwgo r vgf "vq" kpenmf g"cm'r c{ o gpw"o cf g"qp"qt" y kj kp"34" o qpj u'dghqtg" y j g"Rgvkqp" Fcvg"vq"cp{ "lpf kkv wcn'qt"gpvkv" f ggo gf "cp"okpukf gt0"Cu"vq" gcej "Fgdvtu."cp"lpf kkv wcn'ku" f guki pcvgf "cu"cp"okpukf gt0"kh'uwej "lpf kkv wcn'dcugf "qp" y j g" vqcrkv"qh'y j g"ektewo ucegu." j cu'cv'ngcu" c"eqptqmki "kpvgt gu'lp."qt"gz gtekugu"uw'hekp' cwj qtkv{ "qxgt." y j g" Fgdvtu" uq" cu" vq" wps wcn'kcdn{ " f kcvg" eqtr qtcvg" r qrte{ " cpf " y j g" f kur qukqp"qh'eqtr qtcvg"cuugvu0

Cu"vq"r ctgpv"Fdvtu"Gf kuqp"O kuukqp"Gpgti { ."y j g"hmqy lpi "lpf kkv wcn'ctg"kpukf gtu"y j q" j cxg"tgegkxgf "eqo r gpucvqp"htqo "Gf kuqp"O kuukqp"Gpgti { "y kj kp"ppg" { gct" dghqtg" y j g" Rgvkqp" Fcvg<"\*c-" y j g" Rt gukf gpv" \*y j q" cnq" ugtxgu"cu" c" f k gevqt = "d" y j g" Ugpkt "Xleg" Rt gukf gpv"cpf "Ej lgh" Hkpcpekn" Qhleg = "cpf " \*e+" gcej "qh'y j g" y q" lpf gr gpf gpv' f k gevqtu0"kp" cf f kkp." y j g" Ugpkt "Xleg" Rt gukf gpv"cpf "I gpgtcn'Eqwugn'qh'Gf kuqp"O kuukqp"Gpgti { "ku"cp" kpukf gt" y kj "tgr gev'vq" Fgdvtu"Gf kuqp"O kuukqp"Gpgti { 0"Vj ku'lpf kkv wcn'ku'eqo r gpucvgf "d{ "

"

F g d v q t " O k f y g u v " I g p g t c v k q p " G O G . " N N E . " q h " y j k e j " j g " u g t x g u " c u " X l e g " R t g u k f g p v " c p f " f k t g e v q t 0

V j g " r k u k p i " q h " c " r c t v { " c u " c p " o k p u k f g t o " k u " p q v " k p v g p f g f " v q " d g " p q t " u j q w f " d g " e q p u t w g f " c u " c " r g i c n e j c t c e v g t k c v k q p " q h " u e j " r c t v { " c u " c p " k p u k f g t " c p f " f q g u " p q v " c e v " c u " c p " c f o k u k q p " q h " c p { " h c e v " E r c k o . " t k i j v " q t " f g h g p u g . " c p f " c m " u e j " t k i j u . " E r c k o u . " c p f " f g h g p u g u " c t g " j g t g d { " g z r t g u u { " t g u g t x g f 0

420 **Intercompany Transactions.** " Cu " f g u e t k d g f " k p " v j g " M o t i o n t o A u t h o r i z e C o n t i n u e d P e r f o r m a n c e o f O b l i g a t i o n s u n d e r I n t e r c o m p a n y a n d S h a r e d S e r v i c e s A r r a n g e m e n t s " ] F q e n g v P q 0 3 4 \_ " \* v j g " o l j c t g f " U g t x l e g u " O q v k q p o + . " G f k u q p " O k u k q p " G p g t i { " j q r f u " f k t g e v " q t " k p f k t g e v " k p v g t g u u " k p " c r r t q z k o c v g n { " 4 : 4 " u w d u k f k c t k g u . " v j g " x c u v " o c l q t k v { " q h " y j k e j " c t g " p q v " f g d v q t u " k p " v j g u g " e j c r v g t " 3 3 " e c u g u 0 " V j g " U e j g f w r g u " c p f " U c v g o g p w u " k p e n m f g " e g t c k p " k p v g t e q o r c p { " v t c p u c e v k p u " d g y g g p " v j g " F g d v q t u " c p f " v j g " t g u r g e v k x g " k p v g t e q o r c p { " c e e q w p u " r c { c d r g " c p f " k p v g t e q o r c p { " c e e q w p u " t g e g x c d r g . " k h " c p { . " c t g " u g v " h q t v j " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u 0 " C m j q w i j " f k k i g p v " g h h q t u " j c x g " d g g p " o c f g " v q " u g v " h q t v j " c m " q t " c m " o c v g t k c n " k p v g t e q o r c p { " v t c p u c e v k p u . " q p " v j g " U e j g f w r g u " c p f " U c v g o g p w u " q h " v j g " e q t t g e v " r g i c n " g p v k v { . " v j g " F g d v q t u " t g u g t x g " v j g " t k i j v " v q " o q f k h { " q t " c o g p f " v j g " U e j g f w r g u " c p f " U c v g o g p w u " v q " k p e n m f g " c f f k k q p c n " k p v g t e q o r c p { " v t c p u c e v k p u " q t " v q " c w t k d w g " k p v g t e q o r c p { " v t c p u c e v k p u " v q " c " f k h g t g p v " r g i c n " g p v k v { . " k h " p g e g u c t { " q t " c r r t q r t k v g 0

430 **Totals.** " C m " v q c n u " v j c v " c t g " k p e n m f g f " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u " t g r t g u g p v " v q c n u " q h " c m " n p q y p " c o q w p u " k p e n m f g f " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u 0 " V q " v j g " g z v g p v " v j g t g " c t g " w p n p q y p . " f k u r w g f . " e q p v k p i g p v . " w p r k s w k f c v g f . " q t " q v j g t y k u g " w p f g v g t o k p g f " c o q w p u . " v j g " c e w c n " v q c n " o c { " d g " f k h g t g p v " v j c p " v j g " r k u v g f " v q c r i 0 " V j g " f g u e t k r v k q p " q h " c p " c o q w p v " c u " o w p n p q y p . o " o f k u r w g f . o " o e q p v k p i g p v . o " o w p r k s w k f c v g f . o " q t " o w p f g v g t o k p g f o " k u " p q v " k p v g p f g f " v q " t g h g e v " w r q p " v j g " o c v g t k c r k v { " q h " u e j " c o q w p u 0

440 **Setoffs.** " V j g " F g d v q t u " k p e w t " e g t c k p " q h h u g u " c p f " q v j g t " u k o k r c t " t k i j u " f w t k p i " v j g " q t f k p c t { " e q w t u g " q h " d w u k p g u u 0 " Q h h u g u " k p " v j g " q t f k p c t { " e q w t u g " e c p " t g u u n " h t q o " x c t k q u " k g o u . " k p e n m f k p i " k p v g t e q o r c p { " v t c p u c e v k p u . " r t l e k p i " f k u e t g r c p e k g u . " t g w t p u . " y c t t c p v k g u . " c p f " q v j g t " f k u r w g u " d g y g g p " v j g " F g d v q t u " c p f " v j g t " u w r r n g t u 0 " V j g u g " q h h u g u " c p f " q v j g t " u k o k r c t " t k i j u " c t g " e q p u k v g p v " y k j " v j g " q t f k p c t { " e q w t u g " q h " d w u k p g u u " k p " v j g " F g d v q t u 0 " k p f w u t { " c p f " c t g " p q v " v t c e n g f " u g r c t c v g n { 0 " V j g t g h q t g . " c n j q w i j " u e j e j " q h h u g u " c p f " q v j g t " u k o k r c t " t k i j u " o c { " j c x g " d g g p " c e e q w p v g f " h q t " y j g p " e g t c k p " c o q w p u " y g t g " k p e n m f g f " k p " v j g " U e j g f w r g u . " q h h u g u " c t g " p q v " k p f g r g p f g p w { " c e e q w p v g f " h q t . " c p f " c u " u e j e j . " c t g " g z e n m f g f " h t q o " v j g " F g d v q t u 0 " U e j g f w r g u " c p f " U c v g o g p w u 0

450 **Guaranties and Other Secondary Liability Claims.** " V j g " F g d v q t u " j c x g " w u g f " v j g k t " d g u v " g h h q t u " v q " n e c v g " c p f " k f g p v k h { " i w c t c p v k g u " c p f " q v j g t " u g e q p f c t { " r i c d k r k v { " e r c k o u " \* e q m g e v k x g n { . " v j g " o l j c t g f " U g t x l e g u " O q v k q p o + " k p " v j g k " g z g e w q t { " e q p t c e u . " w p g z r k t g f " n g c u g u . " f g d v " k p u t w o g p w u . " c p f " q v j g t " u e j e j " c i t g g o g p w u " j q y g x g t . " c " t g x l g y " q h " v j g u g " c i t g g o g p w u . " u r g e k h e c m { " v j g " F g d v q t u 0 " n g c u g u " c p f " e q p t c e u . " k u " q p i q k p i 0 " Y j g t g " u e j e j " I w c t c p v k g u " j c x g " d g g p " k f g p v k h g f . " v j g { " j c x g " d g g p " k p e n m f g f " k p " v j g " t g r g x c p v " U e j g f w r g " h q t " v j g " F g d v q t " q t " F g d v q t u " c h h g e v g f " d { " u e j e j " I w c t c p v k g u 0 " V j g " F g d v q t u " j c x g " t g h g e v g f " v j g " I w c t c p v { " q d r k i c v k p u " h q t " d q v j " v j g " r t k o c t { " q d r k i q t " c p f " v j g " i w c t c p v q t u " y k j " t g u r g e v " v q " v j g k t " u g e w t g f " h k p c p e k p i u " c p f " f g d v " k p u t w o g p w u " q p " U e j g f w r g " I 0 " I w c t c p v k g u " y k j " t g u r g e v " v q " v j g " F g d v q t u 0

"



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eqpvtcevu"cpf "ngcugu"ctg"pqv"lpenmf gf "qp"Uej gf wrg"I "cpf "y g" F gdvqtu"dgngxg"vj cv'egtckp" I wctcpvku"go dgf f gf "k"vj g" F gdvqtu"gzgewqt { "eqpvtcevu."wpgzr ktgf "ngcugu."qyj gt "ugewt gf " hpcpekpj . "f gdv"lputwo gpvu."cpf "uko kct"ci tgggo gpvu"o c { "gzkv"cpf . "v"vj g"gzvppv"vj g { "f q." y km'dg"kf gpvkhgf "wr qp"hwvj gt "tgxky 0" "Vj gtghgtg." y g" F gdvqtu"tgugt xg" yj gk"tki j w"vq" co gpf "y g"Uej gf wrgu"v"y g"gzvppv"cf f kkpncnI wctcpvku"ctg"kf gpvkhgf 0

460 **Consolidated Identification of Interests.** Cu" ugv" hqtj " cdqyg." yj g" Uej gf wrgu" cpf " Ucygo gpvu."k"xctkqu"lpuvpegu."ecm'hqt"lphqto cvkqp"vj cv"kh'r tqxkf gf . "y qwf "f kuenug"vj g" kf gpvkhgf"cpf "r gtupcn'eqpvev"lphqto cvkqp"qh'egtckp"lph'kxf wcu0"Vj g" F gdvqtu"grgevgf "vq" r tguv"uwej "ugpukxg"lphqto cvkqp"cu"eqpuqkf cvgf "rpg"kgu u"qh'uko kct"kvgtguu0"Vj g" F gdvqtu"dgngxg"vj cv'r tqf wkpj "lphqto cvkqp"k"vj ku"o cpgt"ku"pgeguuct { "v"dqj "o ckpckp" xcncdrg" ewuqo gt" cpf " xgpf qt" tgrvkvpuj kr u" cpf " v" r tqvev" yj g" F gdvqtu" r tqr tkvgf " lphqto cvkqp0

470 **Global Notes Control.** "k"vj g"gxgpv"vj cv'vj g"Uej gf wrgu"cpf "Ucygo gpvu"lkhgt"htqo "yj g" I mdcnP qvgu."the Global Notes shall control0

**Specific Disclosures with Respect to the Debtors' Schedules**

480 **Schedule A.** Hqt"yj qug" F gdvqtu"vj cv'qy p"tgcnr' tqr gtv { . "uwej "qy pgf "tgcngucv"ku'tgr qtvgf " cv"dqqm'xcnwg."pgv"qh'ceewo wrvgf "f gr tgekvkqp0"Vj g" F gdvqtu"o c { "j cxg"rkvgf "egtckp" cuugvu"cu'tgcnr' tqr gtv { "y j gp"uwej "cuugvu"ctg"l"hev'r gtupcn'r tqr gtv { . "qt"vj g" F gdvqtu"o c { " j cxg"rkvgf "egtckp"cuugvu"cu'r gtupcn'r tqr gtv { "y j gp"uwej "cuugvu"ctg"l"hev'tgcnr' tqr gtv { 0" Vj g" F gdvqtu" tguv"vj gk"tki j w"vq" tgecvgi qtk g" qt" tgej ctcevgtk g" uwej " cuugv" j qrf kpi u"v"y g"gzvppv"vj g" F gdvqtu" f gvto kpg"vj cv'uwej "j qrf kpi u'y gtg"rkvgf "lpeqttgevgf 0

490 **Schedule B.** F gur kg"vj gk"tgcupcdrg"ghqtu"v"kf gpvkh { "cm'npqy p"cuugvu."yj g" F gdvqtu" o c { "pqv"j cxg"rkvgf "cm'qh'vj gk"ecwugu"qh'cevkv"qt"r qvppvkn'ecwugu"qh'cevkv"ci ckpuv"vj kf " r ctvku"cu"cuugvu"l"vj g"Uej gf wrgu"cpf "Ucygo gpvu."lpenmf kpi . "dw"pqv'iko kgf "vq."cxqkf cpeg" cevkvpu"ctkupi "wvf gt"ej cr vgt"7"qh'vj g"Dcpnt wr v { "Eqf g"cpf "cevkvpu"wpf gt"qyj gt "tgrxcpv" pqpdcpm wr v { "rcy u"v"tgeqxtg"cuugvu0"Vj g" F gdvqtu"tguv"vj gk"tki j w"y kj "tgr gev" v"cp { "erko u."ecwugu"qh'cevkv."qt"cxqkf cpeg"cevkvpu"vj cv'vj g { "o c { "j cxg."cpf "pgkj gt" yj gug"I mdcnP qvgu"pq"vj g"Uej gf wrgu"cpf "Ucygo gpvu"uj cm'dg" f ggo gf "c"y ckxgt"qh"cp { " uwej "erko u."ecwugu"qh'cevkvpu."qt"cxqkf cpeg"cevkvpu"qt"l"cp { "y c { "r tglwf keg"qt"ko r ck"vj g" cuugvkv"qh'uwej "erko u"

4: 0 **Schedules B(13) and B(14).** "Qy pgtuj kr "kvgtguu"l"uwdkf kctkgu."r ctvgtuj kr u."cpf "lqkv" xgpwtgu"j cxg"dggp"rkvgf "l"Uej gf wrgu"D\*35+"cpf "D\*36+"cu"cp"wpf gvto kpgf "co qwpv"qp" ceeqwpv"qh" yj g"hev' vj cv' yj g" hct" o ctngv' xcncg"qh" uwej " qy pgtuj kr " ku" f gr gpf gpv" qp" pwo gtqu"l'xctkdrgu"cpf "hevqtu"cpf "o c { "f khgt"uki pklcepv { "htqo "yj gk"pgv'dqqm'xcnwg0"

4: 0 **Schedule B(16).** Vj g" F gdvqtu"j cxg" f kuenugf "y g"pgv'dqqm'xcnwg"y kj "tgr gev"v"ceeqwpu" tgegkxcdrg" rkvgf " qp" Uej gf wrg" D\*38+" y j lej " tgr tguv" yj g" co qwpv"qh" yj g" ceeqwpu" tgegkxcdrg"pgwgf "d { "cp { "of qwdvhw'ceeqwpu0" "Hqt"r wtr qugu"qh"Uej gf wrg"D\*38+"of qwdvhw' ceeqwpv"ctg"vj qug"ceeqwpu"vj cv'vj g" F gdvqtu"j cxg"kf gpvkhgf "cu"wpknrg { "v"dg"r ckf "i kxgp" yj g"co qwpv"qh"ko g"uwej "ceeqwpu"j cxg"dggp"qwuvcpf kpi "cpf lqt"qyj gt "hevqtu0

"

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520 **Schedule D.** "Gzegr v' cu" qj gty kug" ci tggf " r wtuwcpv" vq" c" ukr wrcvqp. " ci tggf " qtf gt. " qt" i gpgtcrn'qtf gt "gpvgtgf "d{ "vj g"Dcpntwr ve{ "Eqwv'vj cv'ku"qt"dgeqo gu'hkpcn"vj g"F gdvqtu"cpf " vj gkt" guvcvu" tguqtxg" vj gkt" tki j v' vq" f kur wg" qt" ej cngpi g" vj g" xcrlf kv{. " r gthgevkp. " qt" ko o wpkv{ "Htqo "cxqkf cpeg"qh'cp{ "rkp"r wtr qtvgf "vq"dg'i tcvpvgf "qt"r gthgevgf "kp"cp{ "ur gekhe" cuugv"vq" c"etgf kqt "rkvgf "qp"Uej gf wrg" F "qh'cp{ "F gdvqt0"O qtgxqg. "cnj qwi j "vj g"F gdvqtu" o c{ "j cxg"uej gf wrgf "erko u" qh' xctkqwu" etgf kqtu" cu" ugewtgf "erko u" hqt" kphqto cvkqpcn' r wtr qugu. "pq"ewtgpv'xcnvcvkp"qh'vj g" F gdvqtu"cuugv"lp"y j lej "uwej "etgf kqtu"o c{ "j cxg" c" rkp" j cu" dggp" wpf gtvcngp0 " Hwtvj gt. " y j kg" vj g" F gdvqtu" j cxg" kpenf gf " vj g" tguwmu" qh' Wpkhqt "Eqo o gtekrn'Eqf g"ugctej gu. "vj g"rkvki "qh'uwej "tguwmu"ku"pqv'pqt"uj cm'k' dg" f ggo gf "cp"cf o kuukp"cu"vq"vj g'xcrlf kv{ "qh'cp{ "uwej "rkp0"Vj g" F gdvqtu"tguqtxg"cm'tki j w"vq" f kur wg" qt" ej cngpi g" vj g" ugewtgf " pcwtg" qh' cp{ " uwej " etgf kqtu" erko " qt" vj g" ej ctcevgtk cvkq"qh'vj g"utwewt"qh'cp{ "uwej "tcpuvcvkp"qt"cp{ "f qewo gpv'qt"kpwtwo gpv' tgrcvgf "vq"uwej "etgf kqtu"erko 0"Vj g" f guetk vkpu"r tqxkf gf "kp"Uej gf wrg" F "ctg"kpvgpf gf "vq" dg" c" uwo o ct{ "qpn0" Vj g" F gdvqtu" j cxg"pqv'kpenf gf "qp"Uej gf wrg" F " r ctvku"vj cv' o c{ " dgrkxg"vj gkt"erko u"ctg"ugewtgf "vj tqwi j "ugvqh"tki j w"qt"lpej qcvg"ucwwqt{ "rkp"tki j w"qt" tgcn' r tqr gtv{ " rguuqtu. " wkrkv{ " eqo r cplgu. " cpf " qvj gt" r ctvku" y j lej " o c{ " j qrf " ugewtkv{ " f gr quku0

530 **Schedule E.** "Vj g'rkvki "qh'cp{ "erko "qp"Uej gf wrg" G'f qgu"pqv'eqpuvkwwg"cp"cf o kuukp"d{ " vj g" F gdvqtu"vj cv'uwej "erko "ku" gpvkrf " vq" r tkqtkv{ " vtgcvo gpv' wpf gt" ugevkp"729"qh' vj g" Dcpntwr ve{ "Eqf g0"Vj g" F gdvqtu"tguqtxg"cm'qh'vj gkt"tki j w"vq" f kur wg"vj g"co qwpv'cpf "vj g" r tkqtkv{ "ucwv"qh'cp{ "erko "qp"cp{ "dcuku"cv'cp{ "vko g0" C'm'erko u"rkvgf "qp"vj g" F gdvqtu" Uej gf wrg" G" ctg" erko u" qy kpi " vq" xctkqwu" vczkpi " cwj qtkkku" vq" y j lej "vj g" F gdvqtu" o c{ " r qvvpkcm{ "dg"rkcdrg0"Egtvklp"qh'uwej "erko u. "j qy gxgt. "o c{ "dg"uwdlgev"vq"qpi qkpi "cwf ku" cpf "vj g" F gdvqtu"ctg"qj gty kug"wpcdrg"vq" f gvto kpg"y kj "egtvcvpv{ "vj g"co qwpv'qh'o cp{. "kh" pqv'cm"qh'vj g"tgo clkpi "erko u"rkvgf "qp"Uej gf wrg" G0" Ceeqtf kpi n{. "vj g" F gdvqtu" j cxg" rkvgf "cm'uwej "erko u"cu"wpnpqy p"kp"co qwpv. "r gpf kpi "hkpcn'tguqnvkq"qh'qpi qkpi "cwf ku" qt"qj gt"qwwcpf kpi "kuwgu0"Vj g" F gdvqtu" j cxg"pqv'rkvgf "qp"Uej gf wrg" G'cp{ "vcz. "y ci g. "qt" y ci g/tgrcvgf "qdri cvkpu"y j lej "vj g" F gdvqtu" j cxg"dggp"i tcvpvgf "cwj qtkv{ "vq" r c{ " r wtuwcpv" vq" c" Hktv'F c{ "qt"Ugeqpf "F c{ "Qtf gt0"Vj g" F gdvqtu"dgkxg"vj cv'cm'uwej "erko u" j cxg"dggp" qt"y kn'dg"ucvkhgf "kp"vj g"qtf kpct{ "eqwtug" f wtkpi "vj gug"ej cr vt "33"ecugu" r wtuwcpv"vq"vj g" cwj qtkv{ "i tcvpvgf "kp"vj g'tgrxcpv'qtf gt0"

540 **Schedule F.** Vj g' F gdvqtu" j cxg"cwgo r vgf "vq"tgrcvg"cm'rkcdrgkku"vq" gcej "r ctvkwrt" F gdvqt0" Egtvklp"etgf kqtu"rkvgf "qp"Uej gf wrg" H'o c{ "qy g"co qwpv"vq"vj g" F gdvqtu"cpf. "cu"uwej. "vj g" F gdvqtu" o c{ "j cxg"xcrlf "ugvqh"qt"tgeqwr o gpv'tki j w"y kj "tgr ge'vq"uwej "co qwpv0"Vj g" co qwpv"rkvgf "qp"Uej gf wrg" H'f q"pqv'tghngev'cp{ "uwej "tki j v'qh'ugvqh"qt"tgeqwr o gpv'cpf " vj g" F gdvqtu" tguqtxg" cm' tki j w" vq" cuugt v' cp{ " uwej " ugqhh" qt" tgeqwr o gpv' tki j w0" Cf f kkpccm{. "egtvcvp"etgf kqtu" o c{ "cuugt v' o gej cpkcu" o cvgtkcm cpau. "qt" qj gt" uko krc" rkpu"ci clpu"vj g" F gdvqtu" hqt" co qwpv"rkvgf "qp"Uej gf wrg" H0"Vj g" F gdvqtu"tguqtxg"vj gkt" tki j v'vq" f kur wg"qt"ej cngpi g"vj g'xcrlf kv{. " r gthgevkp"qt"ko o wpkv{ "Htqo "cxqkf cpeg"qh'cp{ " rkp"r wtr qtvgf "vq"dg'r gthgevgf "d{ "c"etgf kqt"rkvgf "qp"Uej gf wrg" H'qh'cp{ " F gdvqt0

Kp" cf f kkp. " egtvcvp" erko u" rkvgf " qp" Uej gf wrg" H' o c{ " dg" gpvkrf " vq" r tkqtkv{ " wpf gt" ugevkp"725\*d+\*, +qh'vj g"Dcpntwr ve{ "Eqf g0

Uej gf wrg"H'eqpvkpu"lphqto cvkqp"tgi ctf lpi "r gpf lpi "rski cvkqp"lpxqrlpi "vj g"F gdvqtu0"Kp" egtvckp" kpuvpegu." vj g" F gdvqt " vj cv' ku' vj g" uwdlgev' qh' vj g" rski cvkqp" ku' wpergct" qt" wpf gvto kpgf 0 " Vq" vj g" gzvqv' vj cv' rski cvkqp" lpxqrlpi " c" r ctvewct" F gdvqt " j cu" dggp" kf gpvklgf ."uwej "lphqto cvkqp"ku'eqpvkpgf "kp"vj g"Uej gf wrg"lqt"vj cv'F gdvqt0"Vj g"co qwpvu" hqt" vj gug" r qvvpkri' erlko u" ctg" rkugf" cu" wpf gvto kpgf " cpf " o ctngf " cu" eqpvkpi gpv." wprks wlf cvgf ."cpf "f kur wgf "kp"vj g"Uej gf wrgu0

550 **Schedule G.** "Y j krg"vj g"F gdvqtu0"gzvkupi "dqqu."tgeqtf u."cpf "hpcpekn"u{wgo u"j cxg" dggp"tngkf "wr qp"vq"kf gpvkh{ "cpf "uej gf wrg"gzgewqt {"eqvtcew"cv'gcej "qh"vj g"F gdvqtu."cpf " cmj qwi j " tgcupcdrng" ghqtu"j cxg" dggp" o cf g" vq" gpuwtg" vj g" ceewtce {" qh' Uej gf wrg" I . " kpcf xgtvqv' gttqtu." qo kulkpu." qt" kpenwukpu" o c {" j cxg" qeewtgf 0 " Vj g" F gdvqtu" f q" pqv' o cng." cpf "ur gekhccm{ "f kuerlko . "cp {" tgr tguvpvkvq"qt"y ctcpv{ "cu"vq"vj g"eqo r rvgvpgu"qt" ceewtce {"qh"vj g"lphqto cvkqp"ugv'hqt vj "qp"Uej gf wrg" I 0"Vj g" F gdvqtu"j gtgd {"tgugtvg"cm'qh" vj gk "tki j w"vq" f kur wgf "vj g"xcrkf kv{ ."ucwuu."qt" gphqtegcdkkr{ "qh"cp {"eqvtcev."ci tggo gpv."qt" rncug"ugv'hqt vj "kp"Uej gf wrg" I " cpf "vq"co gpf "qt"uwr r rgo gpv"Uej gf wrg" I " cu"pgeguuct {"0"Vj g" eqvtcew."ci tggo gpw."cpf "rncugu"rkugf "qp"Uej gf wrg" I " o c {" j cxg" gvr ktgf "qt" o c {" j cxg" dggp" o qf khgf ." co gpf gf ." qt" uwr r rgo gpvgf "htqo "vko g"vq"vko g" d {" xctkqu" co gpf o gpw." tgucvgo gpw." y cxxgtu." guvr r rgn'egt vkkccvgu." rvgwtu." o go qtcpc. " cpf " qvj gt" f qewo gpw." kputwo gpw." cpf " ci tggo gpw" vj cv' o c {" pqv' dg" rkugf " vj gtgk" f gur kg" vj g" F gdvqtu0" wug" qh' tgcupcdrng" ghqtu" vq" kf gpvkh{ "uwej " f qewo gpw0" Hwt vj gt. " wprguu" qvj gt y kug" ur gekhgf " qp" Uej gf wrg" I . " gcej " gzgewqt {" eqvtcev" qt" wpgzr ktgf " rncug" rkugf " vj gtgqp" uj cm' kpenw' g" cm' gjz kdku." uej gf wrgu." tkf gtu." o qf khccvkvpu." f gercvkvpu." co gpf o gpw." uwr r rgo gpw." cvcej o gpw." tgucvgo gpw." qt" qvj gt" ci tggo gpw" o cf g" f ktgevn{ " qt" kpf ktgevn{ " d {" cp {" ci tggo gpv." kputwo gpv." qt" qvj gt" f qewo gpv' vj cv' kp" cp {" o cpgt" chgewu" uwej " gzgewqt {" eqvtcev" qt" wpgzr ktgf " rncug." y kj qw' t gur gev' vq" y j gvj gt" uwej " ci tggo gpv." kputwo gpv." qt" qvj gt" f qewo gpv' ku' rkugf " vj gtgqp0

Kp"uqo g"ecugu."vj g"uco g"uwr r rkt"qt"r tqxkf gt"cr r gctu"o wnr ng"vko gu"kp"Uej gf wrg" I 0"Vj ku" o wnr ng"rkupi "ku"kpvpf gf "vq"tghgev'f kpkpev"ci tggo gpw"dgw ggp"vj g"cr r rkecdng" F gdvqt" cpf "uwej "uwr r rkt"qt"r tqxkf gt0

Kp" vj g" qtf kpct {" eqvtug" qh' dwukpguu." vj g" F gdvqtu" o c {" j cxg" kuwgf " pwo gtqwu" r wtej cug" qtf gtu" hqt" i qqf u." uwr r rku." r tqf wev." ugtxlegu." cpf " tgrvqf " kgo u" y j lej . " vq" vj g" gzvqv' vj cv' uwej " r wtej cug" qtf gtu" eqpukwng" gzgewqt {" eqvtcew." ctg" pqv' rkugf " kpf kxk wcm{ " qp" Uej gf wrg" I 0"Vq" vj g" gzvqv' vj cv' i qqf u." uwr r rku." qt" r tqf wev' y gtg" f grkxgtgf " qt" ugtxlegu" r gthqto gf " wpf gt" r wtej cug" qtf gtu" dghqtg" vj g" Rgvklqp" F cvg. " xgpf qtu0" erlko u" y kj " t gur gev' vq" uwej " f grkxgtgf " i qqf u." uwr r rku." qt" r tqf wev' cpf " r gthqto gf " ugtxlegu" ctg" kpenw' gf " qp" Uej gf wrg" H0

Cu" c" i gpgtcrn' o cwgt. " egtvckp" qh' vj g" F gdvqtu0" gzgewqt {" eqvtcew" cpf " wpgzr ktgf " rncugu" eqwrf " dg" kpenw' gf " kp" o qtg" vj cp" qpg" ecvgi qt {" 0" Kp" vj qug" kpuvpegu. " qpg" ecvgi qt {" j cu" dggp" ej qugp" vq" cxqkf " f w rkecvkv0" Hwt vj gt. " vj g" f guki pcvkvq" qh' c" ecvgi qt {" ku" pqv' o gcpv' vq" dg" y j qm{ " kpenw' xg" qt" f guetkr vxg" qh' vj g" gpvkt gv{ " qh' vj g" tki j w" qt" qdri cvkqp" tgr tguvpvqf " d {" uwej " eqvtcev0

Vj g" F gdvqtu" j gtgd {" tgugtvg" cm'qh" vj gk "tki j w." erlko u." cpf " ecwugu" qh' cevkqp" y kj " t gur gev' vq" vj g" eqvtcew" cpf " ci tggo gpw" rkugf " qp" Uej gf wrg" I . " kpenw' lpi " vj g" tki j v' vq" f kur wgf " qt"

"

ej cmgpi g'vj g'ej ctcevgtk cvkqp"qt"vj g'ut wewtg'qh'cp{"tcpucevkvq."f qewo gpv."qt"kpwtwo gpv' tgrcvgf "vq" c" etgf kqtai" ercko ." vq" f kur wrg" vj g" xcirkf kv{." uvcwu." qt" gphqtegcdkxv{ "qh" cp{" eqpvtcev." ci tgggo gpv." qt" rgcug" ugv' hqt vj "lp" Uej gf wrg" I ." cpf "vq" co gpf "qt" uwr rigo gpv' Uej gf wrg" I "cu"pgeguuct{0"Vj g"lpenwukqp"qh" c"eqpvtcev"qt"rgcug"qp"Uej gf wrg" I "f qgu"pqv' eqpukxwrg" cp" cf o kuukqp"cu"vq" vj g"gzgewqt {"qt" wpgzr krgf "pcwrtg"\*qt" pqp/gzgewqt {"qt" gzr krgf "pcwrtg+qh'vj g'eqpvtcev"qt"rgcug."qt"cp"cf o kuukqp"cu"vq" vj g"gzkwgpeg"qt"xcirkf kv{ "qh" cp{"Ercko u"j grf "d{"vj g'eqwvgr ctv{ "vq"uwej "eqpvtcev"qt"rgcug."cpf "vj g" F gdvqtu"t gugt xg"cm" tki j w"lp"vj cv'tgi ctf . "lpenmf kpi "vj cv'cp{"ci tgggo gpv'ku"pqv'gzgewqt {"j cu"gzr krgf "r wtuwcpv' vq"ku" vgt o u." qt" y cu" vgt o kpcvgf " r tgr gvkkqp0 " Egtvckp" qh' vj g"gzgewqt {" eqpvtcevu" cpf " wpgzr krgf " rgcugu" rkuvgf "lp" Uej gf wrg" I " o c {"j cxg" dggp" cuuki pgf "vq." cuuwo gf " d {" . "qt" qvj gty lug"tcpuhttgf "vq"egt vckp"qh'vj g" F gdvqtu"lp"eqppgevkqp"y kj . "co qpi "qvj gt"vj kpi u." ces wkukqp"u" d {"vj g" F gdvqtu0"Vj g" F gdvqtu"j cxg"cwgo r vgf "vq"rku'vj g"cr r tqr tkvrg" F gdvqt" r ctvku"vq" gcej "eqpvtcev."ci tgggo gpv."cpf "rgcug"qp"Uej gf wrg" I . "j qy gxgt."vj gtg" o c {"dg" kpuwpegu"lp"y j lej "qvj gt" F gdvqt"gpv'kvj"vj cv'ctg"pqv'r ctvku"vq"vj g'eqpvtcevu."ci tgggo gpv." cpf "rgcugu"j cxg" dggp"vj g" r tko ct {"gpv'kvj"eqpf wev kpi "dwukpguu"lp"eqppgevkqp"y kj "vj gug" eqpvtcevu."ci tgggo gpv."cpf "rgcugu0" Ceeqtf kpi n{ . "vj g" F gdvqtu"j cxg"rkuvgf "egt vckp"eqpvtcevu." ci tgggo gpv." cpf " rgcugu" qp" Uej gf wrg" I " qh' vj g" F gdvqt" gpv'kv{ " eqttgur qpf kpi " vq" vj g" cr r rkecdrg"eqpvtcevu" gpv'kv{ "qp"y j lej "o c {" . "wr qp" hwt vj gt" t gxky . "f khtg" h' t qo "vj g" r tko ct {" gpv'kv{ "eqpf wev kpi "dwukpguu"y kj "vj g'eqwvgr ctv{ "vq"vj cv'r ctvkwrt"eqpvtcev."ci tgggo gpv."qt" rgcug0

560 **Schedule H.** "Kp"vj g" qtf kpt {"eqwtug"qh'vj gk"dwukpuguu."vj g" F gdvqtu"ctg" kpxqrgf "lp" r gpf kpi "qt"vj tgcwpgf "rkki cvkqp"cpf "ercko u"ctkupi "qww'qh'vj g'eqpf wev'qh'vj gk"dwukpuguu0" Egtvckp" oeqf gdvqtu0" kf gpv'kvj "lp" vj g" F gdvqtu0" Uej gf wrgu" j cxg" pqv' hrgf " xqwpvct {" r gvkkqp" hqt "tgrgh"lp"vj gug"ej cr vgt "33"ecugu0" Hwt vj gto qtg."uqo g"qh'vj gug"o cwgtu"o c {" kpxqrg"o wnr r r rckp'hu"cpf "f ghgp cpv."uqo g"qt"cm'qh'y j qo "o c {"cuugt'etquu/ercko u" cpf "eqwvgt/ercko u"ci ckpuv'qvj gt"r ctvku0"Dgecwug"uwej "ercko u"ctg"rkuvgf "gnugy j gtg"lp"vj g" Ucvgo gpv" qt" Uej gf wrgu." vj g {"j cxg" pqv' dggp" ugv' hqt vj "lpf kxkf wcm{ "qp" Uej gf wrg" J 0" Hwt vj gt."vj g" F gdvqtu"o c {"pqv'j cxg"kf gpv'kvj"egt vckp"i wctcpvgu"vj cv'ctg"go dgf f gf "lp"vj g" F gdvqtu0"gzgewqt {"eqpvtcevu."wpgzr krgf "rgcugu."ugewt gf "kpcpekpi u."f gdv'kpwtwo gpv."cpf " qvj gt"uwej "ci tgggo gpv0

**Specific Disclosures with Respect to the Debtors' Statements**

570 **Statement 2.** "Vj g"tgur qpug"vq"Ucvgo gpv'4"tgr tguwpv"vj g" uwo "qh"cm' pqp/qr gtcv kpi " kpego g"lgo u0"Vj gug"lgo u"lpenmf g."co qpi "qvj gt"vj kpi u."kpvgtguv'kpego g"cpf "pgv'gs wkv{ " kpego g" h' t qo "wpequqrf cvgf "chh'kvgu0"Co qwpv'u'kuvgf "qp"Ucvgo gpv'4"o c {"xct {"h' t qo " co qwpv'u'kuvgf "cu"oqvj gt" kpego go"lp"vj g" F gdvqtu0"r t gxkwu{ /hrgf "r wdrk" h' kpi u"cu" c' t guwv' qh'uwej "r wdrk" h' kpi u"lpenmf kpi "eqpuqrf cvgf "oqvj gt" kpego go" h' t qo "pqp/f gdvqt"uwdkf kctkgu" cpf "uwej "co qwpv'u'kuvgf "qp"Ucvgo gpv'4"gzemf kpi "pgv'pqp/qr gtcv kpi "gzr gpugu"qt"mqugu." cpf "kpvgtguv'gzr gpug0

580 **Statement 3(b).** "Vj g"tgur qpug"vq"Ucvgo gpv'5\*d+"f qgu"pqv'kpenmf g"ej gemu"vj cv'y gtg" gkj gt" xqkf gf "qt"pqv'r tguwpvgf "dghqtg"vj g"Rgvkkqp" F cvg0" F wrg"vq"vj g" F gdvqtu0"Ecuj "O cpci go gpv' U{ ugo . "egt vckp"r c {"o gpv"tghrgvgf "lp"egt vckp" F gdvqtu0"tgur qpugu"vq"Ucvgo gpv'5\*d+"cpf " Ucvgo gpv'5\*e+"o c {"tgrcvgf "vq"r c {"o gpv"o cf g"vq"chh'kvgu"y j q."lp" wtp."tgo kwgf "uwej " r c {"o gpv"vq" xgpf qt"qt"qvj gt"etgf kqtu"r tqxkf kpi "ugt xkgu"vq"vj g" F gdvqt"gpv'kv{ "o cnkpi "

"

"

uwej "r c { o gpv0 "Hwtvj gto qtg. "vj g"tgur qpug"vq"Uvcvgo gpv"5\*d+"f qgu"pqv"lpenmf g"r c { o gpvu" o cf g" vq" go r m{ q{ ggu" kp" vj g" qt f kpct { " eqwtug" qh' dwukpguu" uwej " cu" r c { tqm' qt" gzi gpug" tsko dwtugo gpv0

590 **Statement 3(c)**0" Wprguu"qvj gty kug"lpf kecvgf "kp" c" F gdvqtu"t gur qpug"vq"Uvcvgo gpv"5\*e+ "vj g" F gdvqtu"j cxg"lpenmf gf "c"eqo r tgi gpukxg"t gur qpug"vq"Uvcvgo gpv"5\*e+lp"Uvcvgo gpv"450"

5: 0 **Statement 4(a)**. "Vj g" F gdvqtu"t gugt xg"cm'qh"vj gk"tki j v"cpf "f ghgpugu"y kj "t gur gev"vq"cp { " cpf "cm'rkuvf "r ey uwku"cpf "cf o kpkutcvkxg"r tqeggf kpi u0"Vj g"rkukpi "qh"cp { "uwej "uwku"cpf " r tqeggf kpi u"uj cm'pqv"eqpukwag"cp"cf o kuukqp"d { "vj g" F gdvqtu"qh"cp { "hcdkklkgu"qt "vj cv"vj g" cevqpu"qt"r tqeggf kpi u"y gtg"eqttgevf "hkgf "ci ckpuv"vj g" F gdvqtu"qt"cp { "chhkkcvgu"qh"vj g" F gdvqtu0"Vj g" F gdvqtu"cmq"t gugt xg"vj gk"tki j v"vq"cuugt v"vj cv"pgkj gt"cp { "F gdvqt"pqt"cp { " pqp/F gdvqt"chhkkcvg"ku"cp"cr r tqr tkcvg"r ctv { "vq"uwej "cevqpu"qt"r tqeggf kpi u0"Hwtvj gto qtg." F gdvqt" Gf kuqp" O kuukqp" Gpgti { . " vqi gvj gt" y kj " ku" F gdvqt" cpf " pqp/F gdvqt" chhkkcvgu" qr gtcvgu"ku"dwukpguu"gpvgr tkug"qp" c"eqpuqkf cvgf "dcuku0"Cu" c"tguwix"htqo "vko g"vq"vko g." vj g" F gdvqtu"cpf "vj gk"r gt uqppgn"qt"cf xkuqtu"r tqxkf g"cuukvcpeg"vq"pqp/F gdvqt"chhkkcvg"kp" eqppgevkp"y kj "rkki cvkqp"cpf "cf o kpkutcvkxg"r tqeggf kpi u0"Egt vckp"qh"vj g"ug"r tqeggf kpi u" j cxg" dggp" kf gpvkhgf "kp"Uvcvgo gpv"6\*c+0" Vj g" lpenwukqp"qh"uwej "r tqeggf kpi u"uj cm'pqv" eqpukwag"cp"cf o kuukqp"d { "vj g" F gdvqtu"qh"cp { "hcdkklkgu"qt "vj cv"vj g"cevqpu"qt"r tqeggf kpi u" y gtg"eqttgevf "hkgf "ci ckpuv"vj g" F gdvqtu"qt"cp { "chhkkcvgu"qh"vj g" F gdvqtu0"Hkpcmf . "vq"vj g" gzvgpv" vj g" F gdvqtu" hqto cm { " qt" kphqto cm { + " f kur wug" r tqr gtv { " xcncvkapu" qt" cz" cuuguu gpvu."uwej "f kur wgu"ctg"pqv"rkuvf "qp"Uvcvgo gpv"6\*c+0

5: 0 **Statement 8**. Vj g" F gdvqtu"qeeucukpccmf "kpew"mquugu"htq" c" xctkvf "qh"tgcucpu."lpenmf kpi " vj gh" cpf "r tqr gtv { "f co ci g0 Vj g" F gdvqtu."j qy gxgt." o c { "pqv"j cxg"tgeqtf u"qh"cm'uwej " mquugu"vq"vj g"gzvgpv"uwej "mquugu"fq"pqv"j cxg" c"o cvgtken'ko r cev'qp"vj g" F gdvqtu0"dwukpguugu" qt"ctg"pqv'tgr qtvgf "htq"lpuwvcpeg"r wtr qugu0

620 **Statement 9**. "F gdvqt"Gf kuqp"O kuukqp"Gpgti { "o cf g"r c { o gpvu"vq"egt vckp"r tqhguukapcnu"qp" dgj ch'qh"vj g" F gdvqtu0"Vj g" F gdvqtu"etquu"tghgt ppeg"vj g"Gf kuqp"O kuukqp"Gpgti { "Uvcvgo gpv' kp'tgur qpug"vq"Uvcvgo gpv'; "htq"vj g"qvj gt" F gdvqt"Uvcvgo gpv0

630 **Statement 14**. "F gdvqt"O kf y guv"l gpgtcvkqp."NNE"qr gtcvgu"egt vckp"rgcugf "wpku"vj cv"j cxg" dggp"lpenmf gf "kp"vj gk"t gur qpugu"vq"Uej gf wug"I . "cpf "ctg"pqv"lpenmf gf "kp"t gur qpug"vq" Uvcvgo gpv"360

640 **Statement 17**. ""Vj g" F gdvqtu"j cxg"qr gtcvgf "qxgt" c"uwducpvken"r gkqf "qh"vko g"cpf ."cu" c" tguwix."o c { "pq"mipi gt"r quugu" vj g"tgrxcpv"tgeqtf u."qt"vj g"tgeqtf u"o c { "pq"mipi gt"dg" eqo r rvg" qt" tgcucpcdn { " ceeguukdrg" \*lpenmf kpi . "htq" gzco r rg." tgeqtf u" eqpegtpkpi " i khu" r tqxkf gf "d { "egt vckp" F gdvqtu"vq"mecn'lej ctkcdrg"qti cpk' cvkpu" f wtkpi "vj g"34/o qpvj "r gkqf " dgqhtg"vj g"Rgvkklqp" F cvg-0"kp"cf f kklqp."egt vckp"ucwwqt { "f qewo gpv'tgvvpkqp"r gkqf u"o c { " j cxg" nr ugf 0 " Hwtvj gto qtg." egt vckp" kpf kklf wcu" y j q" qpeg" r quuguugf "t gur qpukxg" kphqto cvkqp"o c { "pq"mipi gt"dg"go r m{ q{ gf "d { "vj g" F gdvqtu0"Cu" c"tguwix."kv"o c { "pqv"dg" tgcucpcdn { "r quukdrg"vq"kf gpvkh { "cpf "uwr n { "vj g"tgs wguugf "kphqto cvkqp"htq" gxgt { "opqvegö" t gur qpukxg"vq"Uvcvgo gpv"39\*c+0"cpf "Uvcvgo gpv"39\*d+."qt"gxgt { "ör tqeggf kpi ö"t gur qpukxg"vq" Uvcvgo gpv"39\*e+0"P qpvgj grguu."vj g" F gdvqtu"j cxg" f gxqvgf "uwducpvken"lpgvtpcn'cpf "gzvgtpcn' tguqwtegu" vq" kf gpvkh { " cpf " r tqxkf g" vj g"tgs wguugf "kphqto cvkqp"htq" cu" o cp { "t gur qpukxg"

"

pqvkegu'cu'tgcuqpcdn{ 'r quikrdg0"Vj g'F gdvqtu'tgugtxg'vj g'tki j v'vq'uw r ngo gpv'qt'co gpf "ku' t gur qpug'lp'vj g'hwwt g'kh'cf f kkpncn'kphqto cvkqp'dgeqo gu'cxckærdg0'

Hwtvj gto qtg."vj g'tgur qpugu"vq"Ucvgogp wu"39\*c+."39\*d+."cpf "39\*e+ "kf gpvkh{ "vj g'r tko ct{ " cr r rkecdrg"Gpxktqpo gpvcn'Ney "qt"Gpxktqpo gpvcn'Ney u"cpf "f q'pqv'pgeguuctkn{ "tghgev'cm' cr r rkecdrg"Gpxktqpo gpvcn'Ney u."uwej "cu"qeewr cvkqpcn'uchgv{ ."j gcmj ."qt"tcur qt cvkqp" rny u0'

650 **Schedule 17(b).** "Vj ku'tgur qpug'f qgu'pqv'rku'v'qwkpg'tgr qt w'cpf "uwo kuukqpu'eqpegtplpi " r gto kvgf " f kfej cti gu" tguwmpki " htqo " pqto cn' qr gtcvqpu" y j gtg" uwej " tgr qt w' cpf " uwo kuukqpu"y gtg"o cf g'lp"eqo r rkepeg"y kj "tgi wcvqt { "tgs vkt go gpw."uwej "cu"o qpj n{ " f kfej cti g"o qpkqt kpi "tgr qt w."s wctvgt n{ "cpf "cppwcn'ct "go kuukqpu"tgr qt w."s wctvgt n{ "cpf " cppwcn' tqwvf y cvgt "o qpkqt kpi "tgr qt w."cpf "cppwcn'vqzke'tgngcug'kpxgpvt { 'tgr qt w'

660 **Statement 19(b).** F wtkpi " vj g" y q" {gctu" rtgegf kpi " vj g" Rgvkqp" F cvg." Rtlegy cvgtj qwugEqqr gtu'cwf kvgf "vj g'dqqm'qh'ceeqpvp'cpf "tgeqtf u'qh'Gf kuqp"O kuukqp" Gpgti { ."O kf y guv'I gpgtcvqpp."NNE."cpf "vj g'F gdvqtu'eqpuqrkf cvgf "dwukpguu"gpvgr tkug0' Rtlegy cvgtj qwugEqqr gtu'f kf "pqv'cwf k'vj g'dqqm'qh'ceeqpvp'cpf "tgeqtf u'qh'cp{ "F gdvqt " qj gt'vj cp'Gf kuqp'O kuukqp"Gpgti { "cpf "O kf y guv'I gpgtcvqpp."NNE0'

670 **Statement 19(d).** "F gdvqtu'Gf kuqp"O kuukqp"Gpgti { "cpf "O kf y guv'I gpgtcvqpp."NNE"j cxg." htqo "vko g"vq"vko g."hrgf "r gtkqf ke'tgr qt w'u'y kj "vj g'Ugewtklgu"cpf "Gzej cpi g'Ego o kuukp0' Cu"ct'guwv."lp'vj g"qtf kpcct { "eqwtug."eqpuqrkf cvgf "hkpcekn'kphqto cvkqp"y kj "tgr gev'vq" vj gug'F gdvqtu."cu"y gm'cu"qj gt'F gdvqtu."o c{ "j cxg'dggp'r tqxkf gf "vq'dcpm."ewuqo gtu." uw r rgtu."tcvki "ci gpekgu."cpf "qj gt'xctkqwu'kpvgt guvf 'r ct vku0'

680 **Statement 230**"Wprguu'qj gty kug'lpf kecvgf "kp"c"F gdvqtu'tgur qpug'vq"Ucvgogp v'5\*e+."vj g' F gdvqtu'j cxg'kpenmf gf "c'eqo r tgj gpukxg'tgur qpug'vq"Ucvgogp v'5\*e+lp"Ucvgogp v'450"

Cu'f guetkdgf "lp"vj g"Uj ctgf "Ugtxlegu"O qvqpp"cpf "vj g'Ecu"O cpci go gpv'O qvqpp."lp"vj g" qtf kpcct { "eqwtug"qh'dwukpguu."egt vcp"F gdvqtu"o ckpvcp"dwukpguu'tgrcvkqpuj k r u'y kj "vj gkt" F gdvqt"cpf "pqp/F gdvqt"chhkrkcvgu."kpenmf kpi "Gf kuqp"Kpvt pcvqpcn'öGKZö+ "cpf "Uqwj gtp" Ecnkhtpk" Gf kuqp" \*öUEGö+ " tguwmpki " lp" kvgt eqo r cp{ " tgegkxrdgu" cpf " r c{ cdrgu" \*eqmgevkn{ ."vj g'öKpvt eqo r cp{ 'Erko uö+0"Vj g'Dcpntw r e{ 'Eqwtv'cwj qtk gf "vj g'F gdvqtu" vq'gpi ci g'lp'vj g'tcpcucevqpu'vj cv'i kxg'tkug'vq'vj g'Kpvt eqo r cp{ 'Erko u'wpf gt'vj g'Hktu'cpf " Ugeqpf "F c{ "Qtf gtu0" Tgs vkt kpi "vj g'F gdvqtu"vq'rku'gcej "Kpvt eqo r cp{ "Erko "vj cv'ctug" f wtkpi "vj g"34/o qpj "r gtkqf "dghqtg"vj g'Rgvkqp"F cvg"lp"vj g'Ucvgogp w'u'y qwf "ko r qug" wptgcuqpcdrg" cf o kpxtcvkg" dwtf gpu" qp" vj g'F gdvqtu0" Ceeqtf kpi n{ ."vj g' tgur qpug" vq" Ucvgogp v'5e45"qpn{ "ugv'htj vj "vj g'Kpvt eqo r cp{ "Erko u"co qpi "vj g'F gdvqtu"cpf "GKZ." UEG."cpf "qj gt'utwewtcm{ "ugpkqt"gpvklgu"vj cv'j qn{ "f kgev'qt"lpf kgev'gs wkv{ "kpvgt guu'lp" Gf kuqp"O kuukqp"Gpgti { 0'

Ucvgogp v'45"cnq" f kuemugu" eqo r gpucvqpp" r tqxkf gf "vq" ökpukf gtö" go r m{ ggu0' "Hwtvj gt" kphqto cvkqp" tgi ctf kpi " eqo r gpucvqpp" r tqxkf gf "vq" kpukf gt" go r m{ ggu" ku' ugv' hqtj " lp" r ctcj ter j "3; "cdqxdg0"Cu'f kuwuwgf "cdqxdg."vj g'kpenwukqp"qh'c"r ctv{ "cu"cp"ökpukf gtö"ku'pqv' kpvpgf gf "vq"dg"pqt"uj qwf "dg"eqpust wgf "cu"cn'gi cn'ej ctcevgtk cvkqp"qh'uwej "r ctv{ "cu"cp"

"

kpukf gt'cpf 'f qgu'pqv'cev'cu'cp'cf o kuukqp'qh'cp{ 'hcev.'Ercko . 'tki j v.'qt 'f ghgpug.'cpf 'cm'uwej "

690 **Statement 25.** ""C"pqp/F gdvqt "chhkcvg"qh"Gf kuqp"O kuukqp"Gpgti { ."Uqwj gtp"Ecrkhtpk"Gf kuqp."ur qpuqtu"vj g"Gf kuqp"623\*m"Ucxkpi u"Rrep"cpf "vj g"Uqwj gtp"Ecrkhtpk"Gf kuqp" Tgvtgo gpv' Rrep" K" ceeqtf cpeg" y kj " egtvclp" kpvgteqo r cp{ " cttcpi go gpw." Uqwj gtp" Ecrkhtpk"Gf kuqp"hwf u'r c{o gpw"qp"dgj ch'qh'vj g'F gdvqtu'go r m{ ggu'vj cv'r ctvlekr cvg'kp" y j lej 'r c{o gpw'ctg'ej cti gf "dcem'vq"vj g'cr r hcedrg"F gdvqtu"vj cv'go r m{ "uwej "go r m{ ggu" k"ceeqtf cpeg'y kj "egtvclp"kpvgteqo r cp{ "dkkpi "cttcpi go gpw"Vj g'F gdvqtu'tgugt xg'cm'qh" yj gk'tki j w'y kj 'tgur gev'vq'vj gk'tgur qpugu'vq'Ucvgo gpv'470'

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"

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**  
Debtor Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS                    | LIABILITIES               | OTHER      |
|---|-------------------|---------------|---------------------------|---------------------------|------------|
| A - Real Property   | <b>Yes</b>        | <b>1</b>      | <b>\$0.00</b>             |                           |            |
| B - Personal Property   | <b>Yes</b>        | <b>4</b>      | <b>\$2,301,855,852.15</b> |                           |            |
| C - Property Claimed as Exempt  | <b>No</b>         | <b>0</b>      |                           |                           |            |
| D - Creditors Holding Secured Claims  | <b>Yes</b>        | <b>1</b>      |                           | <b>\$0.00</b>             |            |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>        | <b>2</b>      |                           | <b>\$0.00</b>             |            |
| F - Creditors Holding Unsecured Nonpriority Claims                              | <b>Yes</b>        | <b>1</b>      |                           | <b>\$0.00</b>             |            |
| G - Executory Contracts and Unexpired Leases                                    | <b>Yes</b>        | <b>8</b>      |                           |                           |            |
| H - Codebtors   | <b>Yes</b>        | <b>2</b>      |                           |                           |            |
| I - Current Income of Individual Debtor(s)                                      | <b>No</b>         | <b>0</b>      |                           |                           | <b>N/A</b> |
| J - Current Expenditures of Individual Debtor(s)                                | <b>No</b>         | <b>0</b>      |                           |                           | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules   |                   | <b>19</b>     |                           |                           |            |
|   |                   |               | Total Assets              | <b>\$2,301,855,852.15</b> |            |
|   |                   |               | Total Liabilities         | <b>\$0.00</b>             |            |



In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
|--------------------------------------|---|------------------------------------|--|-------------------------|

None

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property  | N           | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any Secured<br>Claim or Exemption |
|---|-------------|--------------------------------------|---|---|
|   | O<br>N<br>E |                                      |   |   |
| 1. Cash on Hand   | X           |                                      |   |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                        | X           |                                      |   |   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | X           |                                      |   |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.   | X           |                                      |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X           |                                      |   |   |
| 6. Wearing apparel.   | X           |                                      |   |   |
| 7. Furs and jewelry.  | X           |                                      |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.  | X           |                                      |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | X           |                                      |   |   |
| 10. Annuities. Itemize and name each issuer.  | X           |                                      |   |   |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529 (b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521 (c).) | X           |                                      |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X           |                                      |   |   |

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property            | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any Secured<br>Claim or Exemption |
|---|------------------|---|---|---|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   |                  | See Attachment B13                              |   | \$2,301,790,150.11  |
| 14. Interests in partnerships or joint ventures. Itemize.   | X                |   |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |   |   |   |
| 16. Accounts receivable.  |                  | Intercompany Taxes Receivable (Debtor Entities) |   | \$65,702.04   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |   |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |   |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |   |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |   |   |   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |   |   |   |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | X                |   |   |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X                |   |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | X                |   |   |   |
| 26. Boats, motors, and accessories.   | X                |   |   |   |
| 27. Aircraft and accessories.   | X                |   |   |   |
| 28. Office equipment, furnishings, and supplies.  | X                |   |   |   |

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any Secured<br>Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 29. Machinery, fixtures, equipment, and supplies used in business.   | X                |                                      |   |   |
| 30. Inventory.   | X                |                                      |   |   |
| 31. Animals.   | X                |                                      |   |   |
| 32. Crops - growing or harvested. Give particulars.                  | X                |                                      |   |   |
| 33. Farming equipment and implements.                                | X                |                                      |   |   |
| 34. Farm supplies, chemicals, and feed.                              | X                |                                      |   |   |
| 35. Other personal property of any kind not already listed. Itemize. | X                |                                      |   |   |

Case No. 12-49226 (JPC)

**Edison Mission Midwest Holdings Co.  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B13**

**(B13) Stock and Interests in Incorporated and Unincorporated Businesses**

| <b>DESCRIPTION AND LOCATION OF PROPERTY</b> | <b>NATURE OF INTEREST</b> | <b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b> |
|---|---------------------------|---|
| Edison Mission Energy Fuel Services, LLC    | 100% membership interest  | Undetermined  |
| Midwest Generation, LLC                     | 100% membership interest  | Undetermined  |
| <b>Grand Total</b>                          |                           | <u><u>\$2,301,790,150.11</u></u>                      |

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | Husband, Wife, Joint or Community |   | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|-----------------|-----------------------------------|---|---------------------|-------------------------|-----------------|---|---------------------------|
|   |                 | H                                 | W |                     |                         |                 |   |                           |
| None  |                 |                                   |   |                     |                         |                 |   |                           |

0 continuation sheets attached

Total >  
(Use only on last page)

|               |               |
|---------------|---------------|
| <b>\$0.00</b> | <b>\$0.00</b> |
|---------------|---------------|

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number<br><i>(See Instructions Above)</i> | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | Amount of Claim | Type Of Priority                        |                             |
|---|--------------------------------------|------------------|------------------------------------|--|--|--------------------------------------|-----------------|---|-----------------------------|
|   |                                      |                  |                                    |  |  |                                      |                 | Amount not Entitled to Priority, if Any | Amount Entitled to Priority |
| ACCOUNT NO:   |                                      |                  |                                    |  |  |                                      |                 |   |                             |
| None  |                                      |                  |                                    |  |  |                                      |                 |   |                             |



In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)   | C O D E B T O R | Husband, Wife, Joint, or Community |   | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim |
|---|-----------------|------------------------------------|---|---------------------|-------------------------|-----------------|-----------------|
|   |                 | H                                  | W |                     |                         |                 |                 |
| ACCOUNT NO:   |                 |                                    |   |                     |                         |                 |                 |
| SUSAN TRISTAN, INDIVIDUALLY & AS SPECIAL ADMINISTRATOR OF THE ESTATE OF LEON TRISTAN<br>C/O JOHNSON, RAPPA & IVANCEVICH, LLC<br>ATTN: GEORGE S. IVANCEVICH<br>250 EAST 90TH DRIVE<br>MERRILLVILLE, IN 46410 |                 |                                    |   |                     |                         |                 | \$0.00          |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Address of Contract Party  | Description of Contract or Lease and Nature of Debtor's Interest  |
|---|---|
| 1 Altrade Transaction, L.L.C./Altrade Canada Inc.<br>Attn: Credit Department<br>1950, 801 6th Avenue S.W.<br>Calgary, Alberta, Canada T2P 3W2 | Guaranty Agreement (ID: 05509)<br>Guarantee Agreement<br>Nature of Debtor's Interest: Guarantor                             |
| 2 Altrade Transaction, L.L.C./Altrade Canada Inc.<br>Attn: Credit Department<br>1950, 801 6th Avenue S.W.<br>Calgary, Alberta, Canada T2P 3W2 | Guaranty Agreement (ID: 05508)<br>Amended and Restated Guarantee, as amended<br>Nature of Debtor's Interest: Guarantor      |
| 3 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 4 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 5 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 6 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 7 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 8 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 9 Bayerische Landesbank Girozentrale<br>Attn: President, Managing or General Agent<br>Brienner Strabe 18 Munich 80333                         | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 10 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180                        | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party   | Description of Contract or Lease and Nature of Debtor's Interest  |
|--|---|
| 11 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 12 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 13 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 14 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 15 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 16 Bayerische Landesbank International S.A.<br>Attn: President, Managing or General Agent<br>3, rue Jean Monnet L-2180 | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 17 Chestnut Ridge Energy Co.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 18 Citibank, N.A<br>Attn: Global Trust Agency<br>111 Wall St, Fifth Floor<br>Zone 2<br>New York, NY 10005              | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 19 Citibank, N.A<br>Attn: Global Trust Agency<br>111 Wall St, Fifth Floor<br>Zone 2<br>New York, NY 10005              | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 20 Citibank, N.A<br>Attn: Global Trust Agency<br>111 Wall St, Fifth Floor<br>Zone 2<br>New York, NY 10005              | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 21 Citibank, N.A<br>Attn: Global Trust Agency<br>111 Wall St, Fifth Floor<br>Zone 2<br>New York, NY 10005              | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party   | Description of Contract or Lease and Nature of Debtor's Interest  |
|--|---|
| 22 Citibank, N.A.<br>Attn: President, Managing or General Agent<br>111 Wall St.<br>Fifth Floor<br>New York, NY 10005 | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 23 Citibank, N.A.<br>Attn: President, Managing or General Agent<br>111 Wall St.<br>Fifth Floor<br>New York, NY 10005 | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 24 Citibank, N.A.<br>Attn: President, Managing or General Agent<br>111 Wall St.<br>Fifth Floor<br>New York, NY 10005 | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 25 Collins Generation I, LLC   | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 26 Collins Generation II, LLC  | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 27 Collins Generation II, LLC  | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 28 Collins Generation III, LLC   | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 29 Collins Generation III, LLC   | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 30 Collins Generation IV, LLC  | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 31 Collins Generation IV, LLC  | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 32 Collins Holding EME, LLC  | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 33 Collins Holdings EME, LLC   | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest  |
|------------------------------------|---|
| 34 Collins Holdings EME, LLC       | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 35 Collins Holdings EME, LLC       | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 36 Collins Holdings EME, LLC       | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 37 Collins Holdings EME, LLC       | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 38 Collins Holdings EME, LLC       | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 39 Collins Trust I                 | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 40 Collins Trust II                | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 41 Collins Trust II                | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 42 Collins Trust III               | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 43 Collins Trust III               | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 44 Collins Trust IV                | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 45 Collins Trust IV                | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party  | Description of Contract or Lease and Nature of Debtor's Interest  |
|---|---|
| 46 Commonwealth Edison Company<br>Attn: Senior Vice President<br>Bank One Plaza - 37th Floor<br>10 S Dearborn Street<br>Chicago, IL 60603 | Assignment Agreement (ID: 08866)<br>Assignment Agreement<br>Nature of Debtor's Interest: Assignee                                       |
| 47 Credit Suisse First Boston LLC<br>Attn: James T. Bartlett<br>Eleven Madison Avenue<br>New York, NY 10010-3629                          | Service Contract (ID: 19117)<br>Letter Agreement for Financial Advisory Services<br>Nature of Debtor's Interest: Customer               |
| 48 Edison International and certain senior unsecured noteholders of Edison Mission Energy   | Miscellaneous Contract (ID: 19469)<br>Transaction Support Agreement dated December 16, 2012<br>Nature of Debtor's Interest: Participant |
| 49 Edison Mission Energy  | Assignment Agreement (ID: 08866)<br>Assignment Agreement<br>Nature of Debtor's Interest: Assignee                                       |
| 50 Edison Mission Energy<br>Attn: Kevin M. Smith, CFO<br>18101 Von Karman Avenue, Suite 1700<br>Irvine, CA 92612                          | Service Contract (ID: 19117)<br>Letter Agreement for Financial Advisory Services<br>Nature of Debtor's Interest: Customer               |
| 51 Edison Mission Energy  | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant                   |
| 52 Edison Mission Energy Fuel Services, LLC   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant                   |
| 53 Edison Mission Finance Co.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant                   |
| 54 Edison Mission Holdings Co.  | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant                   |
| 55 Edison Mission Midwest, Inc.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant                   |
| 56 Edison Mission Overseas Co   | Tax Sharing Agreement (ID: 01312)<br>Tax Allocation Agreement<br>Nature of Debtor's Interest: Participant                               |
| 57 Edison Mission Overseas Co.<br>Attn: President, Managing or General Agent  | Tax Sharing Agreement (ID: 1319)<br>Tax Allocation Agreement<br>Nature of Debtor's Interest: Participant                                |

In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party    | Description of Contract or Lease and Nature of Debtor's Interest  |
|---------------------------------------|---|
| 58 EME Homer City Generation, L.P.    | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 59 EME Services Co.                   | Service Contract (ID: 03046)<br>Master Service Agreement<br>Nature of Debtor's Interest: Customer                           |
| 60 Homer City Property Holdings, Inc. | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 61 Midwest Finance Corp.              | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 62 Midwest Funding LLC                | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 63 Midwest Funding LLC                | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 64 Midwest Funding LLC                | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 65 Midwest Funding LLC                | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 66 Midwest Funding, LLC               | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 67 Midwest Funding, LLC               | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 68 Midwest Funding, LLC               | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 69 Midwest Generation EME LLC         | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party                                       | Description of Contract or Lease and Nature of Debtor's Interest  |
|--|---|
| 70 Midwest Generation LLC  | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 71 Midwest Generation LLC  | Tax Sharing Agreement (ID: 01312)<br>Tax Allocation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 72 Midwest Generation, LLC   | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 73 Midwest Generation, LLC   | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 74 Midwest Generation, LLC   | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 75 Midwest Generation, LLC   | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 76 Midwest Generation, LLC<br>Attn: President, Managing or General Agent | Tax Sharing Agreement (ID: 1319)<br>Tax Allocation Agreement<br>Nature of Debtor's Interest: Participant                    |
| 77 Midwest Generation, LLC   | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 78 Midwest Generation, LLC   | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 79 Midwest Generation, LLC   | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 80 Midwest Generation, LLC<br>Attn: President, Managing or General Agent | Joint Venture Agreement (ID: 19218)<br>Limited Liability Company Agreement<br>Nature of Debtor's Interest: Participant      |
| 81 Mission Energy Westside, Inc.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |



In re **Edison Mission Midwest Holdings Co.**, Case No. **12-49226 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| Name and Address of Contract Party  | Description of Contract or Lease and Nature of Debtor's Interest  |
|---|---|
| 82 Mission Wind New Mexico, Inc.  | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 83 Mission Wind Texas, Inc.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 84 Mission Wind Wildorado, Inc.   | Tax Sharing Agreement (ID: 01294)<br>Tax Allocation Agreement, as amended<br>Nature of Debtor's Interest: Participant       |
| 85 North Indiana Public Service Company<br>Attn: Jim Elman<br>1500 165th Ave. CISC Building<br>Hammond, IN 46324  | Guaranty Agreement (ID: 02229)<br>Amended and Restated Guarantee Agreement<br>Nature of Debtor's Interest: Guarantor        |
| 86 Wilmington Trust Company<br>Attn: President, Managing or General Agent<br>Rodney Square North<br>1100 North Market Street<br>Wilmington, DE 19890-0001                                 | Participation Agreement (ID: 02978)<br>Participation Agreement (T4), as amended<br>Nature of Debtor's Interest: Participant |
| 87 Wilmington Trust Company<br>Attn: President, Managing or General Agent<br>Rodney Square North<br>1100 North Market Street<br>Wilmington, DE 19890-0001                                 | Participation Agreement (ID: 02977)<br>Participation Agreement (T3), as amended<br>Nature of Debtor's Interest: Participant |
| 88 Wilmington Trust company<br>c/o Edison Mission Midwest Holdings Co.<br>Attn: President, Managing or General Agent<br>Rodney Square North 1100 North Market St<br>Wilmington , DE 19890 | Miscellaneous Contract (ID: 08653)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 89 Wilmington Trust company<br>c/o Edison Mission Midwest Holdings Co.<br>Attn: President, Managing or General Agent<br>Rodney Square North 1100 North Market St<br>Wilmington , DE 19890 | Miscellaneous Contract (ID: 08642)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 90 Wilmington Trust Company<br>Attn: President, Managing or General Agent<br>Rodney Square North<br>1100 North Market Street<br>Wilmington, DE 19890-0001                                 | Participation Agreement (ID: 02976)<br>Participation Agreement (T2), as amended<br>Nature of Debtor's Interest: Participant |
| 91 Wilmington Trust company<br>c/o Edison Mission Midwest Holdings Co.<br>Attn: President, Managing or General Agent<br>Rodney Square North 1100 North Market St<br>Wilmington , DE 19890 | Miscellaneous Contract (ID: 08638)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |
| 92 Wilmington Trust company<br>c/o Edison Mission Midwest Holdings Co.<br>Attn: President, Managing or General Agent<br>Rodney Square North 1100 North Market St<br>Wilmington , DE 19890 | Miscellaneous Contract (ID: 08633)<br>Participation Agreement<br>Nature of Debtor's Interest: Participant                   |

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

**See Attachment H**

**Edison Mission Midwest Holdings Co.  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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Edison Mission Midwest Holdings Co. is one of several Co-defendants in the following lawsuit, with the parties listed below:

Tristan vs. Midwest Generation, LLC, Case No. 08-L-801  
Will County Circuit Court, Illinois

Additional Co-defendants:

Edison International, Inc.  
Edison Mission Energy  
Edison Mission Group, Inc.  
Midwest Generation EME, LLC  
Midwest Generation, LLC  
Mission Energy Holding Co.

**United States Bankruptcy Court  
Northern District of Illinois**

In re Edison Mission Midwest Holdings Co., Case No. 12-49226 (JPC)  
Debtor Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Senior Vice President and Chief Financial Officer of Edison Mission Energy, the parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of **20** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 14, 2013

Signature

  
\_\_\_\_\_  
**Maria Rigatti**  
**Senior Vice President and Chief Financial Officer**  
**of Edison Mission Energy**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*