

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> ,)	Case No. 12-49219 (JPC) <u>et al.</u> ,
Debtors.)	(Jointly Administered)

**ORDER DIRECTING JOINT ADMINISTRATION OF
INITIAL DEBTORS' AND HOMER CITY DEBTORS' CHAPTER 11 CASES**

Upon the motion (the "Motion")¹ of the Initial Debtors, together with the Homer City Debtors (collectively the "Debtors"), for the entry of an order (the "Order") directing the joint administration of the Debtors' related chapter 11 cases; it appearing that the relief requested is in the best interests of the Debtors' estates, their creditors and other parties in interest; the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Motion and the Rigatti Declaration and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before this court pursuant to 28 U.S.C. §§ 1408 and 1409; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Homer City Debtors' chapter 11 cases and the Initial Debtors' chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 12-49219 (JPC).

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

3. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Initial Debtors' and the Homer City Debtors' respective chapter 11 cases.

4. The caption of the jointly administered cases² should read as follows:

**UNITED STATES BANKRUPTCY COURT
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EASTERN DIVISION**

In re:)	
)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

5. A docket entry shall be made in each of the above-captioned cases substantially as follows:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural

² The case numbers of the Debtors' chapter 11 cases are as follows: Edison Mission Energy (Case No. 12-49219); Camino Energy Company (Case No. 12-49222); Chestnut Ridge Energy Company (Case No. 12-49220); Edison Mission Energy Fuel Services, LLC (Case No. 12-49221); Edison Mission Finance Co. (13-18704); Edison Mission Fuel Resources, Inc. (Case No. 12-49223); Edison Mission Fuel Transportation, Inc. (Case No. 12-49224); Edison Mission Holdings Co. (Case No. 12-49225); Edison Mission Midwest Holdings Co. (Case No. 12-49226); EME Homer City Generation L.P. (13-18703); Homer City Property Holdings, Inc. (13-18705); Midwest Finance Corp. (Case No. 12-49227); Midwest Generation EME, LLC (Case No. 12-49228); Midwest Generation, LLC (Case No. 12-49218); Midwest Generation Procurement Services, LLC (Case No. 12-49229); Midwest Peaker Holdings, Inc. (Case No. 12-49230); Mission Energy Westside, Inc. (Case No. 12-49231); San Joaquin Energy Company (Case No. 12-49232); Southern Sierra Energy Company (Case No. 12-49233); and Western Sierra Energy Company (Case No. 12-49234).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy's corporate headquarters and the Debtors' service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

consolidation and joint administration of these chapter 11 cases of Edison Mission Energy and its affiliated debtors. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 12-49219 (JPC).

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: May 15, 2013
Chicago, Illinois

Jacqueline P. Cox
J. P. Cox

Jacqueline P. Cox
United States Bankruptcy Judge