

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11
BANKRUPTCY CASES AND MEETING OF CREDITORS**

Commencement of Chapter 11 Cases. On May 2, 2013, the debtors listed below (collectively, the “Homer City Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the “Bankruptcy Court”). The Homer City Debtors’ chapter 11 cases are being jointly administered with the chapter 11 cases of Edison Mission Energy and certain of its affiliates (collectively with the Homer City Debtors, the “Debtors”), which were filed on December 17, 2012. The Debtors’ chapter 11 cases are pending before the Honorable Jacqueline P. Cox, United States Bankruptcy Judge.

Debtor	Case Number	Tax ID Number
EME Homer City Generation L.P.	13-18703	XX-XXX6938
Edison Mission Finance Co.	13-18704	XX-XXX9202
Homer City Property Holdings, Inc.	13-18705	XX-XXX1685

Meeting of Creditors. In accordance with section 341 of the Bankruptcy Code, a meeting of creditors of the Homer City Debtors is scheduled for **June 20, 2013 at 11:00 a.m. (Central Time) at the Dirksen Federal Building, 219 South Dearborn Street, Room 804, Chicago, Illinois 60604.** Representatives of the Homer City Debtors will be present at the meeting to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

be examined under oath by the U.S. Trustee and by creditors. Creditors are welcome to attend the meeting, but are not required to do so. The meeting may be continued and concluded at a later date by notice at the meeting, without further written notice to creditors.

Claims. A “Proof of Claim” is a signed statement describing a creditor’s claim. You may look at the schedules filed on May 16, 2013. If your claim is scheduled and is ***not*** listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all ***or*** if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you may not receive any recovery on such claim and may be unable to vote on a chapter 11 plan.

The Court has not set a deadline to file a Proof of Claim against the Homer City Debtors. **If the Court does establish a deadline to file Proofs of Claim, separate notice of such deadline and Proof of Claim forms, if necessary, may be provided to the Homer City Debtors’ known creditors.** A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the Court, with consequences a lawyer can explain. If the Court does establish a deadline to file Proofs of Claim, the deadline will apply to all creditors unless the order provides otherwise. Proof of Claim forms are available in the clerk’s office of any bankruptcy court. Proof of Claim forms are also available at the Bankruptcy Court Clerk’s Office at the address listed on the following page or the Court’s website at www.ilnb.uscourts.gov/Forms.

Creditors May Not Take Certain Actions. Pursuant to section 362(a) of the Bankruptcy Code, the filing of a bankruptcy petition automatically stays certain collection and other actions against the Debtors’ and the Debtors’ property. Prohibited actions are listed in detail in section 362(a) of the Bankruptcy Code. If unauthorized actions are taken by a creditor against the Debtors, the Bankruptcy Court may penalize that creditor. A creditor who is considering taking action against the Debtors or their property should review, among other things, section 362(a) of the Bankruptcy Code and seek legal advice from their own independent counsel.

Case Management Procedures Order. On December 19, 2012, the Bankruptcy Court entered an order that, among other things, establishes the scope of notice to be given in connection with certain proceedings in these chapter 11 cases (the “Case Management Order”). The Case Management Order also applies to the Homer City Debtors and is available on the website maintained by the Debtors’ claim agent at www.edisonmissionrestructuring.com.

The Case Management Order provides, among other things, that, except as set forth in the Case Management Order, notices of most proceedings in these chapter 11 cases need only be sent via electronic mail to the parties listed on established service lists. Any party in interest that desires to receive electronic mail notice of papers in these chapter 11 cases must file a request for service with the Bankruptcy Court.

Subject to certain exceptions set forth in the Case Management Order, a request for service of papers pursuant to Bankruptcy Rule 2002 and Local Rule 2002-2 filed with the Court shall be deemed proper **if and only if** it includes the following information: (a) name; (b) street address; (c) name of client(s), if applicable; (d) telephone number; (e) facsimile number; and (f) electronic mail (or “email”) address. Absent filing a

request for notice, known parties in interest will receive notice of certain proceedings, including the Bar Date, the time fixed for filing objections to and any hearing to consider a disclosure statement and/or chapter 11 plan, and dismissal or conversion of the chapter 11 cases to another chapter of the Bankruptcy Code.

How to Obtain Documents. Electronic copies of all pleadings or other documents filed in these chapter 11 cases may be obtained for a fee via PACER on the Bankruptcy Court's website at ecf.ilnb.uscourts.gov. Free electronic copies of all pleadings and certain other documents filed in these chapter 11 cases are posted at the website maintained by the Debtors' claim agent at www.edisonmissionrestructuring.com and can also be obtained by calling the Debtors' Case Information Hotline at the numbers listed below.

Legal Advice. Neither the Debtors' lawyers nor the Bankruptcy Court Clerk's Office can provide you with legal advice. Nothing herein should be construed as legal advice and all summaries of documentation are for your convenience only and qualified in all respects by the documents referenced herein. Should you require legal advice, you may wish to consult an attorney to protect your rights.

Contact Information.

Debtors' Case Information Hotline	
Toll-Free:	(866) 697-4956
International Toll:	(202) 470-4956
Facsimile:	(866) 697-5553
Email:	edisonmissioninfo@gcginc.com

United States Bankruptcy Court Northern District of Illinois Eastern Division	
<u>Address</u> Dirksen Federal Building 219 South Dearborn Street Chicago, Illinois 60604	<u>Clerk of the Court</u> Kenneth S. Gardner <u>Hours</u> 8:30 a.m. – 4:30 p.m. (weekdays only) <u>Telephone</u> (312) 435-5694

Counsel to the Debtors and Debtors in Possession Other than Camino Energy Company	
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Dated: May 29, 2013