

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

)	
In re:)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
MIDWEST GENERATION EME, LLC, CASE NO. 12-49228 (JPC)
SUPPLEMENT TO SCHEDULE F²**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy's corporate headquarters and the Debtors' service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

² These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities [Docket No. 484].

In re Midwest Generation EME, LLC, Case No. 12-49228 (JPC)
 Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
	H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
1						
	ACCOUNT NO:					
	DONALD CLAYBAUGH					
		Indemnification	X	X		Undetermined
2	ACCOUNT NO:					
	DEBTOR EMPLOYEES					
		Accrued Vacation Pay*		X		\$1,083,480.18
3	ACCOUNT NO:					
	FORMER DEBTOR EMPLOYEES					
		Executive Retirement Plan	X	X		\$76,424.67
4	ACCOUNT NO:					
	KAREN HOUSE					
		Indemnification	X	X		Undetermined
5	ACCOUNT NO:					
	JOHN C KENNEDY					
		Indemnification	X	X		Undetermined

Sub -Total >

(Total of this Page)

\$1,159,904.85

2 continuation sheets attached

*Details regarding individual employees' accrued vacation claims have been or will be provided upon request to the Office of the United States Trustee for the Northern District of Illinois and the advisors to the official committee of unsecured creditors appointed in these chapter 11 cases and the ad hoc committee of certain holders of Edison Mission Energy's senior unsecured notes.

In re Midwest Generation EME, LLC, Case No. 12-49228 (JPC)

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
6	ACCOUNT NO: MARIA LITOS						Indemnification Undetermined
7	ACCOUNT NO: FRED W MCCLUSKEY						Indemnification Undetermined
8	ACCOUNT NO: DANIEL D MCDEVITT						Indemnification Undetermined
9	ACCOUNT NO: DOUGLAS R MCFARLAN						Indemnification Undetermined
10	ACCOUNT NO: AARON MOSS						Indemnification Undetermined
11	ACCOUNT NO: CRYSTAL S NEEDHAM						Indemnification Undetermined
12	ACCOUNT NO: WILLIAM (TRES) M PETMECKY III						Indemnification Undetermined

Sub -Total >
(Total of this Page)

Undetermined

In re Midwest Generation EME, LLC, Case No. 12-49228 (JPC)
Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
13	ACCOUNT NO: MARIA RIGATTI			Indemnification	X	X	Undetermined
14	ACCOUNT NO: CINDY VANDRAN			Indemnification	X	X	Undetermined
15	ACCOUNT NO: ANDREA WOOD			Indemnification	X	X	Undetermined

Sub -Total >
(Total of this Page)
Total >
(Report also on Summary of Schedules)

Undetermined
\$1,159,904.85

**United States Bankruptcy Court
Northern District of Illinois**


In re Midwest Generation EME, LLC, Case No. 12-49228 (JPC)
Debtor Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and Chief Financial Officer of Edison Mission Energy, the parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 3 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 1, 2013

Signature 
Marla Rigatti
Senior Vice President and Chief Financial Officer
of Edison Mission Energy

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*