

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIMS

TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE THAT on April 10, 2013, the Bankruptcy Court entered an order [Docket No. 669] in the jointly administered chapter 11 cases of Edison Mission Energy and its debtor affiliates (the “Bar Date Order”) establishing **June 17, 2013** as the general claims bar date (the “General Bar Date”) and **June 17, 2013** as the governmental unit claims bar date (the “Governmental Bar Date,” and along with the General Bar Date, the Amended Schedule Bar Date (as defined herein) and the Rejection Claim Bar Date (as defined herein), the “Bar Dates”).

Pursuant to the Bar Date Order, all entities (as defined in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”)) holding or wishing to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose before December 17, 2012 (the “Petition Date”) against the Debtors (collectively, the “Claims” and the holders of such Claims, collectively, the “Claimants”) are required to file proof of such Claim (the “Proof of Claim”) in these chapter 11 cases by the applicable Bar Dates, unless otherwise provided herein.

1. WHO MUST FILE A PROOF OF CLAIM

Claimants holding or wishing to assert Claims against the Debtors *must* file a Proof of Claim on or before the applicable Bar Dates with respect to the following Claims, unless otherwise provided herein: (a) any Claim that is listed in the Debtors’ schedules of assets and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

liabilities (the “Schedules”) as “contingent,” “unliquidated,” “disputed” (or any combination thereof) if the holder of such Claim desires to participate in any of these chapter 11 cases or share in any distribution in these chapter 11 cases on account of such Claim; (b) any Claim that is listed in the Schedules that the holder of such Claim believes should be listed or classified other than as set forth in the Schedules; (c) any Claim against the Debtors that is not listed in the applicable Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtors within 20 days before the Petition Date.

Any Claimant whose Claim has been reduced, deleted, or the status of which has been changed in connection with the Debtors amending the Schedules must file a Proof of Claim with respect to such Claim on or before the later of: (i) the applicable Bar Dates; and (ii) 30 days after such Claimant is served with notice that the Debtors have amended their Schedules (the “Amended Schedule Bar Date”).

2. WHO NEED *NOT* FILE A PROOF OF CLAIM

A Proof of Claim need *not* be filed on or before the applicable Bar Dates for Claims asserted against the Debtors of the types set forth below:

- (a) any Claims listed in the Debtors’ Schedules or any amendments thereto, which are *not* listed as “contingent,” “unliquidated,” “disputed” (or any combination thereof) and are *not* disputed by the Claimant holding such Claim as to nature, amount, or classification;
- (b) any Claims for which a Proof of Claim has already been filed with the Court;
- (c) any Claims that are limited exclusively to the repayment of principal, interest and/or other applicable fees, and charges (“Debt Claim”) owed under any bond debenture or note issued by the Debtors (a “Debt Instrument”); provided, however: (i) an indenture trustee under a Debt Instrument (the “Indenture Trustee”) must file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under such Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a Claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- (d) any Claims previously allowed by, or paid pursuant to, an order of the Court; and
- (e) any Claims allowable under section 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtors’ chapter 11 cases, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code, which shall be filed as provided above.

3. CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

For a Claim that arises out of the rejection of an executory contract or an unexpired lease, the Claimant holding such Claim must file a Proof of Claim on or before the latest of: (a) the

applicable Bar Dates; (b) 30 days after the date of entry of any order authorizing the rejection of an executory contract or unexpired lease; and (c) 30 days after the effective date of the rejection of such executory contract or unexpired lease (the “Rejection Claim Bar Date”).

4. WHEN AND WHERE TO FILE PROOFS OF CLAIM

Except as provided herein, the Bar Date Order requires that any Claims against the Debtors be filed with the claims agent appointed by the Bankruptcy Court, the Garden City Group, Inc. (the “Claims Agent”), by submitting a Proof of Claim, so that such Proof of Claim is *actually received* on or before 4:00 p.m. (prevailing Central Time) on the applicable Bar Date at the following address:

If by regular mail
Edison Mission Energy. et al.
c/o GCG, Inc.
P.O. Box 9942
Dublin, OH 43017-5942

or

If by messenger or overnight delivery
Edison Mission Energy Claims Processing
c/o GCG, Inc.
5151 Blazer Parkway, Suite A
Dublin, OH 43017

Proofs of Claim are deemed filed only when they are actually received by the Claims Agent (not the date of the postmark). Submission by facsimile and electronic mail will *not* be accepted.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATES

PLEASE TAKE NOTICE THAT, UNLESS OTHERWISE ORDERED BY THE COURT, ANY CLAIMANT THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES BUT FAILS TO DO SO BY ON OR BEFORE 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM: (i) ASSERTING ANY CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) THAT (A) IS NOT LISTED IN THE SCHEDULES, (B) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS SET FORTH IN THE SCHEDULES OR (C) IS OF A DIFFERENT NATURE OR IN A DIFFERENT CLASSIFICATION (ANY SUCH CLAIM IS REFERRED TO AS AN “UNSCHEDULED CLAIM”); AND (ii) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION IN RESPECT OF AN UNSCHEDULED CLAIM; AND THE DEBTORS AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM

ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH UNSCHEDULED CLAIM.

6. ACCESS TO PROOFS OF CLAIM

A Proof of Claim form and a copy of the Bar Date Order may be obtained by contacting the Claims Agent at GCG, Inc., P.O. Box 9942, Dublin, Ohio, 43017-5942, Telephone: 1-866-241-6491 or by accessing the Claims Agent's case website at www.edisonmissionrestructuring.com. The Claims Agent cannot advise you whether you should file a Proof of Claim. Notwithstanding anything set forth in this Notice of Bar Dates, the Debtors retain the right to: (i) dispute and assert offsets or defenses against any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, classification or otherwise of such Claim; and (ii) subsequently designate any Claim as contingent, unliquidated, disputed, or any combination thereof.

The fact that you received this Notice does not mean that you have a Claim against the Debtors. You should consult your own attorney or other professional advisor to determine whether you hold a Claim against the Debtors. Neither the Debtors' counsel nor the Bankruptcy Court Clerk's Office can give you legal advice.

Chicago, Illinois
Dated: April 10, 2013

EDISON MISSION ENERGY, et al.
Debtors