

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
EDISON MISSION ENERGY, <u>et al.</u> , ¹)	Case No. 12-49219 (JPC)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF ENTRY OF AN ORDER APPROVING AN
EFFECTIVE DATE FOR NOTICE AND SELL-DOWN PROCEDURES
FOR TRADING IN CLAIMS AGAINST THE DEBTORS' ESTATES**

TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE THAT on December 17, 2012 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with the Court under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estate or property from the Debtors' estate or to exercise control over property of the Debtors' estate.

PLEASE TAKE FURTHER NOTICE THAT on December 17, 2012, the Debtors filed the *Debtors' Motion to Approve an Effective Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates* [Docket No. 25] (the "Motion").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy's corporate headquarters and the Debtors' service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

PLEASE TAKE FURTHER NOTICE THAT on January 18, 2013, the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) entered the *Order Approving an Effective Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors’ Estates* [Docket No. 326] (the “Record Date Order”) establishing an effective date for notice and the Sell-Down Procedures² for trading in claims against the Debtors’ estates. The “Record Date” is the date the Record Date Order was entered, namely January 18, 2013.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Record Date Order, claimholders and potential purchasers of claims against the Debtors are hereby notified that, if the Court ultimately approves a Sell-Down Order, claimholders that acquire claims after the Record Date in an amount that would entitle them to receive more than 4.5 percent of the stock of the reorganized Debtors under the Debtors’ plan of reorganization may be subject to a required sell-down of any claims purchased after the Record Date.

PLEASE TAKE FURTHER NOTICE THAT all persons or entities that acquired unsecured claims against the Debtors after the Record Date and currently hold such claims in such an amount that the persons or entities holding such claims would be entitled to receive more than 4.5 percent of the equity of the reorganized Debtors under the Debtors’ plan of reorganization shall be required to identify themselves to counsel to the Debtors, counsel to the official committee of unsecured creditors, and counsel to the ad hoc committee of certain holders of Debtor Edison Mission Energy’s senior notes after the Bankruptcy Court’s approval of the disclosure statement which identifies potential recoveries for creditors.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE THAT complete copies of the Motion and Record Date Order, with additional information about the Record Date and possible Sell-Down Order, are available via PACER on the Court’s website at <https://ecf.ilnb.uscourts.gov> for a fee, or through the Debtors’ Notice, Claims, and Solicitation Agent, GCG, Inc. (“**GCG**”), by accessing their website at <http://www.edisonmissionrestructuring.com>, or by calling GCG at (866) 241-6491.

PLEASE TAKE FURTHER NOTICE THAT, the entry of the Record Date Order shall in no way prejudice the rights of any party to oppose the entry of a Sell-Down Order, on any grounds, and that all parties’ rights are expressly preserved hereby.

PLEASE TAKE FURTHER NOTICE THAT, except as otherwise provided herein, should the Court deem it necessary to enter the Sell-Down Order, the Debtors will *not* provide further notice beyond the entry of the Sell-Down Order by the Court, which will be available via PACER on the Court’s website at <https://ecf.ilnb.uscourts.gov> for a fee, or through GCG by accessing their website at <http://www.edisonmissionrestructuring.com>, or by calling GCG at (866) 241-6491.

PLEASE TAKE FURTHER NOTICE THAT the requirements set forth in this notice are in addition to the requirements of applicable law and do not excuse compliance therewith.

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Dated: January 18, 2013

/s/ David R. Seligman, P.C.

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