

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	
	)	Chapter 11
	)	
EDISON MISSION ENERGY, <u>et al.</u> , <sup>1</sup>	)	Case No. 12-49219 (JPC)
	)	
Debtors.	)	(Jointly Administered)
	)	

**DECLARATION OF INTENT TO ACCUMULATE COMMON STOCK**

PLEASE TAKE NOTICE that \_\_\_\_\_ hereby provides notice of its intention to purchase, acquire or otherwise accumulate one or more shares of the equity securities in Edison Mission Energy (“EME”), Mission Energy Holding Company (“MEHC”), or Edison Mission Group Inc. (“EMG”, and, together with EME and MEHC, each, a “Restricted Entity”), or of any Beneficial Ownership in such entities (for each EME, MEHC, and EMG, as applicable, the “Common Stock,” and, with respect to the Common Stock collectively, the “Equity Securities”).

PLEASE TAKE FURTHER NOTICE that, if applicable, on \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_ filed a Declaration of Status as a Substantial Shareholder<sup>2</sup> with the United States

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

<sup>2</sup> For purposes of this Declaration: (i) a “Substantial Shareholder” is any entity that has Beneficial Ownership of at least 4.5 percent of all issued and outstanding Common Stock of a Restricted Entity; (ii) “Beneficial Ownership” shall be determined in accordance with the applicable rules of section 382 of the IRC and the Treasury Regulations thereunder and includes direct and indirect ownership (e.g., a holding company would be considered to beneficially own all shares owned or acquired by its subsidiaries and a partner in a partnership would be considered to own its proportionate share of any equity securities owned by such partnership), ownership by such holder’s family members and entities acting in concert with such holder to make a coordinated acquisition of equity securities and ownership of equity securities that such holder has an Option to acquire; and (iii) an “Option” to acquire stock includes any contingent purchase, warrant, convertible debt, put, call, stock subject to risk of forfeiture, contract to acquire stock or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) and served copies thereof as set forth therein.

**PLEASE TAKE FURTHER NOTICE** that \_\_\_\_\_ currently has Beneficial Ownership of \_\_\_\_\_ shares of \_\_\_\_\_ Common Stock.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Proposed Transfer, \_\_\_\_\_ proposes to purchase, acquire or otherwise accumulate Beneficial Ownership of \_\_\_\_\_ shares of \_\_\_\_\_ Common Stock or an Option with respect to \_\_\_\_\_ shares of \_\_\_\_\_ Common Stock. If the Proposed Transfer is permitted to occur, \_\_\_\_\_ will have Beneficial Ownership of \_\_\_\_\_ shares of \_\_\_\_\_ Common Stock after such transfer becomes effective.

**PLEASE TAKE FURTHER NOTICE** that the last four digits of the taxpayer identification number of \_\_\_\_\_ are \_\_\_\_\_.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to that certain *Final Order Approving Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities* [Docket No. 330] (the “Order”), this Declaration is being filed with the Court and served upon counsel to the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order, \_\_\_\_\_ acknowledges that it is enjoined from consummating the Proposed Transfer unless and until \_\_\_\_\_ complies with the procedures set forth therein, but the undersigned Substantial Shareholder otherwise reserves all rights regarding the Order or the Motion<sup>3</sup> granted therein.

**PLEASE TAKE FURTHER NOTICE** that the Debtors, the Committee, and the Noteholder Group have 30 calendar days after receipt of this Declaration to object to the

\_\_\_\_\_

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

Proposed Transfer herein. If the Debtors, the Committee, or the Noteholder Group file an objection, such Proposed Transfer will remain ineffective pending a ruling on the objection and thereafter in accordance with the ruling and applicable appellate rules and procedures. If neither the Debtors, the Committee, nor the Noteholder Group object within such 30-day period, then after expiration of such period the Proposed Transfer may proceed solely as set forth in this Declaration.

**PLEASE TAKE FURTHER NOTICE** that any further transactions contemplated by \_\_\_\_\_ that may result in \_\_\_\_\_ purchasing, acquiring or otherwise accumulating Beneficial Ownership of additional shares of the Common Stock will each require an additional notice filed with the Court to be served in the same manner as this Declaration.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, \_\_\_\_\_ hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments, which purport to be part of this Declaration, are true, correct, and complete.

Respectfully submitted,

(Name of Substantial Shareholder)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

\_\_\_\_\_, \_\_\_\_\_  
Dated: \_\_\_\_\_