



## **FREQUENTLY ASKED QUESTIONS – CLAIMS BAR DATE**

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### **1. What is the Bar Date?**

- The Bar Date is a deadline set by the Bankruptcy Court for filing a Proof of Claim against EME and its other debtor subsidiaries in the Chapter 11 cases. EME's debtor subsidiaries include:
  - EME Homer City Generation L.P.
  - Edison Mission Finance Co.
  - Homer City Property Holdings, Inc.
- If you believe you have a claim, you must submit a Proof of Claim form to EME's claims agent, Garden City Group (GCG). Mailing instructions are included in the Bar Date Notice Package.
- A Proof of Claim must be received by the Bar Date, which has been set for Tuesday, October 29, 2013 at 4:00 p.m. Central Time.

### **2. What is a Proof of Claim?**

- A "Proof of Claim" is the official form that a creditor or other interested party must submit in order to support any claim against the Company.
- Proofs of Claim should be submitted to EME's claims agent, GCG, and received by Tuesday, October 29, 2013 at 4:00 p.m. Central Time.
- Each Proof of Claim must be signed by the creditor, or by an authorized agent of the creditor if the creditor is not an individual. You should attach to each claim any documents on which the claim is based or an explanation as to why such documents are not available.

### **3. Why did I receive a Bar Date Notice and Proof of Claim? Does this mean that I have a claim?**

- The Bar Date Notice and the accompanying Proof of Claim were sent to all persons and entities that EME's records indicate have done business with, or may have a claim against it.
- Receipt of a Bar Date Notice and Proof of Claim does not mean you have a claim against EME. You should only submit a Proof of Claim if you believe you have an unpaid claim that arose on or before May 2, 2013.

### **4. Am I required to submit a Proof of Claim form or will I automatically be paid for the outstanding pre-petition amount I am owed by the Company?**

- You must file a Proof of Claim if you believe you have an unpaid claim against the Debtors that arose on or before May 2, 2013.
- If you have an unpaid claim and do not file a Proof of Claim by October 29, 2013 at 4:00 p.m. Central Time, you will not be entitled to receive any payment on your claim if such claim is allowed and once a Chapter 11 Plan is confirmed.



**5. I received a Bar Date Notice and Proof of Claim but have already filed a Proof of Claim. Do I need to complete this new claim form?**

- No. As long as you have already properly submitted a claim against the Debtors using the Proof of Claim form or Official Form 10 to EME's claims agent, GCG, you do not need to file another proof of claim.
- You should only submit a Proof of Claim if you believe you have an unpaid claim against EME that arose on or before May 2, 2013.

**6. Does my proof of claim need to be received or stamped by the Bar Date?**

- All Proofs of Claim must be received on or before the Bar Date of October 29, 2013 at 4:00 p.m. Central Time.
- Proofs of claim must be sent to the following address:

Edison Mission Energy, et al.  
c/o GCG  
PO Box 9942  
Dublin, OH 43017-5942

Correspondence sent by hand delivery or overnight mail should be sent to:

Edison Mission Energy, et al.  
c/o GCG  
5151 Blazer Parkway, Suite A  
Dublin, Ohio 43017

- Proofs of Claim will be deemed timely only if actually received by the Debtors' Claims Processing Center, Garden City Group or the Bankruptcy Court on or before the Proof of Claim Bar Date. Proofs of Claim will not be accepted by fax or email.

**7. Can I submit a proof of claim after the Bar Date?**

- It is up to the Bankruptcy Court to determine how any late filed claims will be treated.
- Claims received after the Bar Date will be processed and docketed but are subject to objection and ultimately to disallowance.

**8. Can I amend a claim after the claims Bar Date?**

- The general Bar Date in the bankruptcy case is October 29, 2013 at 4:00 p.m. Central Time.
- GCG will process claim amendments received after this date, but it is ultimately up to the Bankruptcy Court to determine how any claim amendments received after the Bar Date will be treated.

**9. What do I do if I hold claims against more than one Debtor?**

- Any holder of claims against more than one Debtor must file a separate Proof of Claim against each Debtor, and must identify on each Proof of Claim the particular



Debtor against which the claim is asserted and the case number of that Debtor's bankruptcy.

**10. Where can I go for more information?**

- If you need additional information beyond the scope of this Q&A or the instructions included in the Bar Date Notice package, please call EME's toll-free Restructuring Information Hotline at (866) 241-6491 or visit our dedicated restructuring website at <http://www.edisonmissionrestructuring.com/>.