

**Amendment to the  
EME Reorganization Trust  
Trustees' Quarterly Report<sup>1</sup>  
For the period ended June 30, 2014**

**September 19, 2014**

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<sup>1</sup> This Amendment to the EME Reorganization Trust Trustee's Quarterly Report for the period ended June 30, 2014 (the "**Quarterly Report**") is being provided to amend and restate, in its entirety, Section IV. of the Quarterly Report.

#### IV. DISTRIBUTABLE CASH AND COMMON STOCK (IN THE AGGREGATE AND ON A PER BENEFICIAL INTEREST BASIS)

An initial distribution of NRG common stock and cash was made on the Effective Date in accordance with the terms of the Plan in the aggregate amount of \$2,898,356,879. This distribution consisted of the following:

	<u>Amount</u>	<u>% of Recovery</u>	<u>% of Claim</u>
Cash component	\$2,491,807,194	85.97%	64.66%
Stock component	\$394,708,514	13.62%	10.24%
Advisor fees	\$11,841,171	0.41%	0.31%
<b>Total recovery</b>	<b>\$2,898,356,879</b>	<b>100.00%</b>	<b>75.21%</b>

In addition, on July 11, 2014, the Managing Trustees of the Reorganization Trust approved an aggregate cash distribution of \$92,257,513.46 to holders of beneficial interests of the Reorganization Trust. This cash distribution was paid on July 31, 2014. Please see “VI. MISCELLANEOUS INFORMATION—Material Recent Developments” for more information on this cash distribution.