

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:	)	Chapter 11
	)	
EDISON MISSION ENERGY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-49219 (JPC)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF BAR DATES FOR FILING  
PROOFS OF CLAIMS AGAINST EME HOMER CITY GENERATION, L.P.,  
EDISON MISSION FINANCE CO., AND HOMER CITY PROPERTY HOLDINGS, INC.**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE HOMER CITY DEBTORS:**

PLEASE TAKE NOTICE THAT on August 21, 2013, the United States Bankruptcy Court for the Northern District of Illinois (the “Court”) entered an order [Docket No. 1137] (the “Homer City Bar Date Order”) in the jointly administered chapter 11 cases of Edison Mission Energy and its debtor affiliates establishing **October 29, 2013** as the general claims bar date (the “Homer City General Bar Date”) and **October 29, 2013** as the governmental unit claims bar date (the “Homer City Governmental Bar Date,” and along with the Homer City General Bar Date, the Amended Schedule Bar Date (as defined herein) and the Rejection Claim Bar Date (as defined herein), the “Homer City Bar Dates”) for *claims against EME Homer City Generation, L.P., Edison Mission Finance Co., and Homer City Property Holdings, Inc.* (the “Homer City Debtors”).

Pursuant to the Homer City Bar Date Order, all entities (as defined in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) holding or wishing to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose before May 2, 2013 (the “Homer City Petition Date”) against the Homer City Debtors (collectively, the “Claims” and the holders of such Claims, collectively, the “Claimants”) are required to file proof

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Edison Mission Energy (1807); Camino Energy Company (2601); Chestnut Ridge Energy Company (6590); Edison Mission Energy Fuel Services, LLC (4630); Edison Mission Finance Co. (9202); Edison Mission Fuel Resources, Inc. (3014); Edison Mission Fuel Transportation, Inc. (3012); Edison Mission Holdings Co. (6940); Edison Mission Midwest Holdings Co. (6553); EME Homer City Generation, L.P. (6938); Homer City Property Holdings, Inc. (1685); Midwest Finance Corp. (9350); Midwest Generation EME, LLC (1760); Midwest Generation, LLC (8558); Midwest Generation Procurement Services, LLC (2634); Midwest Peaker Holdings, Inc. (5282); Mission Energy Westside, Inc. (0657); San Joaquin Energy Company (1346); Southern Sierra Energy Company (6754); and Western Sierra Energy Company (1447). The location of parent Debtor Edison Mission Energy’s corporate headquarters and the Debtors’ service address is: 3 MacArthur Place, Suite 100, Santa Ana, California 92707.

of such Claim (each, a “Proof of Claim”) in these chapter 11 cases by the applicable Homer City Bar Dates, unless otherwise provided herein.

## 1. WHO MUST FILE A PROOF OF CLAIM

Claimants holding or wishing to assert Claims against the Homer City Debtors ***must*** file a Proof of Claim on or before the applicable Homer City Bar Dates with respect to the following Claims, unless otherwise provided herein: (a) any Claim that is listed in the Homer City Debtors’ schedules of assets and liabilities (the “Homer City Schedules”) as “contingent,” “unliquidated,” or “disputed” (or any combination thereof) if the holder of such Claim desires to participate in any of these chapter 11 cases or share in any distribution in these chapter 11 cases account of such Claim; (b) any Claim that is listed in the Homer City Schedules that the holder of such Claim believes should be listed or classified other than as set forth in the Homer City Schedules; (c) any Claim against the Homer City Debtors that is not listed in the applicable Homer City Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Homer City Debtors within 20 days before the Homer City Petition Date.

Any Claimant whose Claim has been reduced, deleted, or the status of which has been changed in connection with the Debtors amending the Homer City Schedules must file a Proof of Claim with respect to such Claim on or before the later of: (i) the Homer City General Bar Date; and (ii) 30 days after such Claimant is served with notice that the Debtors have amended the Homer City Schedules (the “Amended Schedule Bar Date”).

## 2. WHO NEED *NOT* FILE A PROOF OF CLAIM

A Proof of Claim need ***not*** be filed on or before the applicable Homer City Bar Dates for Claims asserted against the Homer City Debtors of the types set forth below:

- (a) any Claims listed in the Homer City Schedules or any amendments thereto, which are ***not*** listed as “contingent,” “unliquidated,” or “disputed” (or any combination thereof), and are ***not*** disputed by the Claimant holding such Claim as to nature, amount, or classification;
- (b) any Claims for which a Proof of Claim has already been filed with the Court;
- (c) any Claims of or on behalf of Debtor Edison Mission Energy or its direct or indirect subsidiaries;
- (d) any Claims previously allowed by, or paid pursuant to, an order of the Court; and
- (e) any Claims allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtors’ chapter 11 cases, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code, which shall be filed as provided above.

**3. CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Any Claimant holding a Claim that arises out of the Homer City Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim on or before the latest of: (a) the Homer City General Bar Date; (b) 30 days after the date of entry of any order authorizing the Homer City Debtors' rejection of an executory contract or unexpired lease; and (c) 30 days after the effective date of the Homer City Debtors' rejection of such executory contract or unexpired lease (the "Rejection Claim Bar Date").

**4. WHEN AND WHERE TO FILE PROOFS OF CLAIM**

Except as provided herein, the Homer City Bar Date Order requires that any Claims against the Homer City Debtors be filed with the claims agent appointed by the Court, GCG, Inc. (the "Claims Agent"), by submitting a Proof of Claim, so that such Proof of Claim is *actually received* on or before 4:00 p.m. (prevailing Central Time) on the applicable Homer City Bar Date at the following address:

*If by regular mail*  
**Edison Mission Energy. et al.**  
c/o GCG, Inc.  
P.O. Box 9942  
Dublin, OH 43017-5942

or

*If by messenger or overnight delivery*  
**Edison Mission Energy Claims Processing**  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017

Proofs of Claim are deemed filed only when they are *actually received* by the Claims Agent (not the date of the postmark). Submission by facsimile and electronic mail will *not* be accepted.

**5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE HOMER CITY BAR DATES**

**PLEASE TAKE NOTICE THAT ANY CLAIMANT THAT IS REQUIRED TO FILE A PROOF OF CLAIM AGAINST THE HOMER CITY DEBTORS IN THESE CHAPTER 11 CASES BUT FAILS TO DO SO BY ON OR BEFORE 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE HOMER CITY BAR DATE MAY BE FOREVER BARRED, STOPPED, AND ENJOINED FROM: (i) ASSERTING ANY CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) THAT (A) IS NOT LISTED IN THE HOMER CITY**

**SCHEDULES, (B) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS SET FORTH IN THE HOMER CITY SCHEDULES, OR (C) IS OF A DIFFERENT NATURE OR IN A DIFFERENT CLASSIFICATION (ANY SUCH CLAIM IS REFERRED TO AS AN “UNSCHEDULED CLAIM”); AND (ii) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN IN RESPECT OF AN UNSCHEDULED CLAIM; AND THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH UNSCHEDULED CLAIM.**

## **6. ACCESS TO PROOFS OF CLAIM**

Additional Proof of Claim forms and a copy of the Homer City Bar Date Order may be obtained by contacting the Claims Agent (a) by mail at GCG, Inc., P.O. Box 9942, Dublin, Ohio, 43017-5942; (b) by telephone at 1-866-241-6491; or (c) by accessing the Claims Agent’s case website at [www.edisonmissionrestructuring.com](http://www.edisonmissionrestructuring.com). The Claims Agent cannot advise you whether you should file a Proof of Claim. Notwithstanding anything set forth in this *Notice of Bar Dates for Filing Proofs of Claim Against EME Homer City Generation, L.P., Edison Mission Finance Co., and Homer City Property Holdings, Inc.* (this “Notice”), the Debtors retain the right to: (i) dispute and assert offsets or defenses against any filed Claim or any Claim listed or reflected in the Homer City Schedules as to the nature, amount, liability, classification, or otherwise of such Claim; and (ii) subsequently designate any Claim as contingent, unliquidated, disputed, or any combination thereof.

**The fact that you received this Notice does not mean that you have a Claim against the Homer City Debtors. You should consult your own attorney or other professional advisor to determine whether you hold a Claim against the Homer City Debtors. Neither the Debtors’ counsel nor the Court Clerk’s Office can give you legal advice.**

Chicago, Illinois  
Dated: August 21, 2013

EDISON MISSION ENERGY, et al.  
Debtors